

***(Translation)***

**【Cover Page】**

<b>【Cover Page】</b>	Amendment Statement of Target Company's Position Statement
<b>【Filed with】</b>	The Director-General of the Kanto Local Finance Bureau of the Ministry of Finance Japan
<b>【Filing Date】</b>	August 29, 2023
<b>【Name of Reporting Party】</b>	Toshiba Corporation
<b>【Address or Location of Reporting Party】</b>	1-1, Shibaura 1-chome, Minato-ku, Tokyo
<b>【Nearest Point of Contact】</b>	1-1, Shibaura 1-chome, Minato-ku, Tokyo
<b>【Phone Number】</b>	+81-3-3457-4511 (Main phone number)
<b>【Name of Administrative Contact】</b>	Taro Shimada, Representative Executive Officer, President and CEO of the Company
<b>【Location at Which Statement Is Available to the Public】</b>	Toshiba Corporation 1-1, Shibaura 1-chome, Minato-ku, Tokyo Tokyo Stock Exchange, Inc. (2-1 Nihonbashi Kabutocho, Chuo-ku, Tokyo, Japan) Nagoya Stock Exchange, Inc. (8-20, Sakae 3-chome, Naka-ku, Nagoya, Japan)

(Note 1) In this Statement, the “Company” means Toshiba Corporation.

(Note 2) Unless otherwise provided, any reference in this Statement to a number of days or a date and time means the number of days or the date and time in Japan.

**I. Reason for Submission of Amendment Statement of Target Company's Position Statement**

The Target Company's Position Statement submitted on August 8, 2023 contained certain descriptions that need to be corrected. In order to correct them, the Company hereby submits this Amendment Statement of the Target Company's Position Statement pursuant to Article 27-8, Paragraph 1 of the Financial Instruments and Exchange Act (Act No. 25 of 1948 (as amended)) as applied mutatis mutandis under Article 27-10, Paragraph 8 of the said Act.

**II. Amended Part**

IV. **Number of the Share Certificates, Etc. Owned by Officers and the Number of Voting Rights Pertaining to Such Share Certificates, Etc. ]**

**III. Content before and after Amendment**

The corrections are underlined.

**IV. 【Number of the Share Certificates, Etc. Owned by Officers and the Number of Voting Rights Pertaining to Such Share Certificates, Etc. 】**

(Before Amendment)

Name	Title and Position	Number of Shares Owned (shares)	Number of Voting Rights (units)
Akihiro Watanabe	Outside Director Chairperson of the Board of Directors Vice Chairperson, Nomination Committee Vice Chairperson, Special Committee	4,830	48
Taro Shimada	Director Representative Executive Officer President and Chief Executive Officer	29,195	291
Paul Brough	Outside Director Member, Nomination Committee Vice Chairperson, Special Committee	0	0
Ayako Hirota Weissman	Outside Director Chairperson, Compensation Committee Member, Special Committee	2,000	20
Jerry Black	Outside Director Member, Nomination Committee Chairperson, Special Committee	10,415	104
Raymond Zage	Outside Director Chairperson, Nomination Committee Member, Special Committee	378,140	3,781
Katsunori Hashimoto	Outside Director Chairperson, Audit Committee Member, Nomination Committee	9,659	96
Mikio Mochizuki	Outside Director Member, Audit Committee Member, Compensation Committee	4,395	43
Ayumi Uzawa	Outside Director Member, Audit Committee Member, Compensation Committee	4,395	43
Eijiro Imai	Outside Director Member, Compensation Committee Member, Special Committee	0	0
Nabeel Bhanji	Outside Director Member, Special Committee	0	0
Takayuki Konno	Representative Executive Officer Corporate Executive Vice President	24,732	247

	General Executive, Marketing Div., Battery Div. and Branch Offices, Responsible for Infrastructure Systems business, Responsible for Building Solutions Business, Assistant to Corporate Senior Vice President Yotsuyanagi (Toshiba Plant Systems & Services Corporation)		
Hiroyuki Sato	Representative Executive Officer Corporate Executive Vice President  Responsible for Electronic Devices & Storage business	17,184	171
Keiichi Yumita	Executive Officer Corporate Senior Vice President  General Executive, Information Systems Div. and Business Process Re-engineering Div.	15,045	150
Tsutomu Kamijo	Executive Officer Corporate Senior Vice President  General Executive, Procurement Div. and Corporate Production Planning Div., Assistant to Corporate Senior Vice President Sata (Corporate Manufacturing Engineering Center)	15,461	154
Shunsuke Okada	Executive Officer Corporate Senior Vice President  General Executive, Cyber-Physical Systems x Design Div., and Digital Innovation Technology Center, Assistant to Corporate Senior Vice President Haruyama (Next Business Development Div.), Responsible for Digital Solutions business	9,311	93
Takamasa Mihara	Executive Officer Corporate Senior Vice President  General Executive, Human Resources and Administration Div. and Corporate Communication Div.	11,924	119
Tadasu Yotsuyanagi	Executive Officer Corporate Senior Vice President  General Executive, Negative Emission Project Team, Sustainability Management Div., and WEC Div., Responsible for Energy System business	5,731	57
Yutaka Sata	Executive Officer Corporate Senior Vice President	7,818	78

	General Executive, Corporate Technology Planning Div., Research & Development Center, and Corporate Manufacturing Engineering Center, Assistant to Corporate Senior Vice President Haruyama (Next Business Development Div.) and Assistant to Corporate Senior Vice President Okada (Digital Innovation Technology Center)		
Masaki Haruyama	Executive Officer Corporate Senior Vice President  General Executive, Strategic Planning Div. and Next Business Development Div.	8,077	80
Yasuhiro Matsunaga	Executive Officer Corporate Vice President and Chief Financial Officer  General Executive, Finance & Cash Management Div. and Accounting Div.	8,467	84
Ayumi Wada	Executive Officer Corporate Vice President  General Executive, Legal & Compliance Div.	7,511	75
Yuko Hirai	Executive Officer Corporate Vice President  General Executive, Internal Audit Div. Vice President, Audit Committee Office	5,129	51
Toru Masuyama	Executive Officer Corporate Vice President  General Executive, Project Monitoring & Oversight Div. and Quality Promotion Div.	<u>0</u>	<u>0</u>
Tomoaki Kumagai	Executive Officer Corporate Vice President  General Executive, Global Strategy & Business Development and Global Strategy & Business Development Div.	0	0
Total	25 persons	<u>579,419</u>	<u>5,785</u>

(Notes) 1. The number of shares owned and the number of voting rights are those as of June 30, 2023.

2. The number of shares owned and the number of voting rights as stated in the table above include the respective numbers of the shares and voting rights that have been identified by the Company as being beneficially owned by each officer.

(After Amendment)

Name	Title and Position	Number of Shares Owned (shares)	Number of Voting Rights (units)
Akihiro Watanabe	Outside Director Chairperson of the Board of Directors Vice Chairperson, Nomination Committee Vice Chairperson, Special Committee	4,830	48
Taro Shimada	Director Representative Executive Officer President and Chief Executive Officer	29,195	291
Paul Brough	Outside Director Member, Nomination Committee Vice Chairperson, Special Committee	0	0
Ayako Hirota Weissman	Outside Director Chairperson, Compensation Committee Member, Special Committee	2,000	20
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Raymond Zage	Outside Director Chairperson, Nomination Committee Member, Special Committee	378,140	3,781
Katsunori Hashimoto	Outside Director Chairperson, Audit Committee Member, Nomination Committee	9,659	96
Mikio Mochizuki	Outside Director Member, Audit Committee Member, Compensation Committee	4,395	43
Ayumi Uzawa	Outside Director Member, Audit Committee Member, Compensation Committee	4,395	43
Eijiro Imai	Outside Director Member, Compensation Committee Member, Special Committee	0	0
Nabeel Bhanji	Outside Director Member, Special Committee	0	0
Takayuki Konno	Representative Executive Officer Corporate Executive Vice President General Executive, Marketing Div., Battery Div. and Branch Offices,	24,732	247

	Responsible for Infrastructure Systems business, Responsible for Building Solutions Business, Assistant to Corporate Senior Vice President Yotsuyanagi (Toshiba Plant Systems & Services Corporation)		
Hiroyuki Sato	Representative Executive Officer Corporate Executive Vice President  Responsible for Electronic Devices & Storage business	17,184	171
Keiichi Yumita	Executive Officer Corporate Senior Vice President  General Executive, Information Systems Div. and Business Process Re-engineering Div.	15,045	150
Tsutomu Kamijo	Executive Officer Corporate Senior Vice President  General Executive, Procurement Div. and Corporate Production Planning Div., Assistant to Corporate Senior Vice President Sata (Corporate Manufacturing Engineering Center)	15,461	154
Shunsuke Okada	Executive Officer Corporate Senior Vice President  General Executive, Cyber-Physical Systems x Design Div., and Digital Innovation Technology Center, Assistant to Corporate Senior Vice President Haruyama (Next Business Development Div.), Responsible for Digital Solutions business	9,311	93
Takamasa Mihara	Executive Officer Corporate Senior Vice President  General Executive, Human Resources and Administration Div. and Corporate Communication Div.	11,924	119
Tadasu Yotsuyanagi	Executive Officer Corporate Senior Vice President  General Executive, Negative Emission Project Team, Sustainability Management Div., and WEC Div., Responsible for Energy System business	5,731	57
Yutaka Sata	Executive Officer Corporate Senior Vice President  General Executive, Corporate Technology Planning Div., Research & Development	7,818	78

	Center, and Corporate Manufacturing Engineering Center, Assistant to Corporate Senior Vice President Haruyama (Next Business Development Div.) and Assistant to Corporate Senior Vice President Okada (Digital Innovation Technology Center)		
Masaki Haruyama	Executive Officer Corporate Senior Vice President General Executive, Strategic Planning Div. and Next Business Development Div.	8,077	80
Yasuhiro Matsunaga	Executive Officer Corporate Vice President and Chief Financial Officer General Executive, Finance & Cash Management Div. and Accounting Div.	8,467	84
Ayumi Wada	Executive Officer Corporate Vice President General Executive, Legal & Compliance Div.	7,511	75
Yuko Hirai	Executive Officer Corporate Vice President General Executive, Internal Audit Div. Vice President, Audit Committee Office	5,129	51
Toru Masuyama	Executive Officer Corporate Vice President General Executive, Project Monitoring & Oversight Div. and Quality Promotion Div.	<u>700</u>	<u>7</u>
Tomoaki Kumagai	Executive Officer Corporate Vice President General Executive, Global Strategy & Business Development and Global Strategy & Business Development Div.	0	0
Total	25 persons	<u>580,119</u>	<u>5,792</u>

- (Notes) 1. The number of shares owned and the number of voting rights are those as of June 30, 2023.
2. The number of shares owned and the number of voting rights as stated in the table above include the respective numbers of the shares and voting rights that have been identified by the Company as being beneficially owned by each officer.

End.