

(This notice of shareholders voting results at the Extraordinary General Meeting of Shareholders is an English translation of original Japanese notice. This translation is for your convenience only and Toshiba does not guarantee accuracy of this translation)

November 24, 2023

Toshiba Corporation

Notice of shareholders voting results
at the Extraordinary General Meeting of Shareholders

Resolutions were made at the Extraordinary General Meeting of Shareholders (the "Meeting") held on November 22, 2023. This is to give notice of shareholders voting results.

1. Date of the Meeting

November 22, 2023

2. Matters for Resolution

Proposal No1: Share consolidation

The Company will consolidate common shares of the Company (the "Company Shares") as follows.

- ① Consolidation ratio
93,000,000 Company Shares will be consolidated in to one share.
- ② Date on which the Share Consolidation will Take Effect (the "Effective Date")
December 22, 2023
- ③ Total Number of Authorized Shares on the Effective Date
16 shares

Proposal No2: Partial amendment of the Articles of Incorporation

- ① If the Share Consolidation becomes effective, the total number of shares authorized to be issued will be reduced to 16 shares in accordance with Article 182, Paragraph 2 of the Companies Act. In order to clarify this point, Article 6 of the Articles of Incorporation (Total Number of Shares Authorized to be Issued) will be amended on the condition that the Share Consolidation takes effect.
- ② If the Share Consolidation becomes effective, the Company's total number of issued shares will be 4 shares. Accordingly, on the

condition that the Share Consolidation takes effect, the entire provisions from Article 7 (Number of Shares Constituting One Unit of Shares (Tangen-kabushiki)), Article 8 (Rights in relation to Shares Constituting Less Than One Unit), and Article 9 (Additional Share Purchase System for Holders of Shares Constituting Less Than One Unit) of the Articles of Incorporation will be deleted in order to abolish the provision for the number of shares constituting one unit of shares, which is currently 100 shares per unit and the number of articles shall be moved up in accordance with such change.

- ③ As a result of the Share Consolidation, the Company Shares will be delisted and the Tender Offeror will be the sole shareholder of the Company, and the provision relating to the electronic provision system for the materials of general meetings of shareholders will no longer be necessary. Accordingly, on the condition that the Share Consolidation takes effect, the entire provision of Article 14 (Measures for Electronic Provision of Information, Etc.) will be deleted and the number of articles shall be moved up in accordance with such change.

3. Number of voting rights concerning the indication of "For", "Against" or "Abstention" for each proposal; Requirements for approving the proposals; and Results of resolution

Proposal	For	Against	Abstention*1	*2	Approval requirements	Results of resolution	Ratio of "For"	Ratio of "Against"
Proposal No.1	3,795,078	124,604	1	531	*3	Approved	96.81%	3.18%
Proposal No.2	3,795,423	124,446	1	673	*3	Approved	96.81%	3.18%

- *1: There is no box for "Abstain" on the voting right exercise form of the Company and the Company does not count "Abstain" voting at the Meeting. However, the Company counts "Abstain" voting only when certain shareholders expressly indicate their intention to abstain.
- *2: The number of voting rights of shareholders actually present at the Meeting whose indication for the relevant proposal could not be confirmed.
- *3: The resolution for each proposal shall be adopted by a majority consisting of not less than two-thirds (2/3) of the voting rights held by the shareholders present and voting at the Meeting (including postal and electronic voting). Quorum of the resolution for each proposal is one-third (1/3) or more of the total number of voting rights.

4. Reason why a portion of the voting rights held by the shareholders present at the Meeting were not added to the number of voting rights

With the results of the exercise of voting rights through postal and electronic method prior to the date of the Meeting and the exercise of voting rights by shareholders who had submitted their proxies to the Company and whose indication for the relevant proposal could be confirmed, it was evident that all proposals were approved in accordance with the Companies Act. Therefore, voting rights held by the shareholders actually present at the Meeting, except shareholders who had submitted their proxies to the Company and whose indication for the relevant proposal could be confirmed, were not counted as voting rights of "For", "Against" or "Abstention".

However, in the calculation of ratio of "For" / "Against", the number of voting rights of shareholders who were actually present at the Meeting and whose indication for the relevant proposal could not be confirmed is included in the denominator.

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