

(This notice of shareholders voting results at the Extraordinary General Meeting of Shareholders is an English translation of original Japanese notice. This translation is for your convenience only and Toshiba does not guarantee accuracy of this translation)

March 29, 2022

Toshiba Corporation

Notice of shareholders voting results
at the Extraordinary General Meeting of Shareholders

Resolutions were made at the Extraordinary General Meeting of Shareholders (the "Meeting") held on March 24, 2022. This is to give notice of shareholders voting results.

1. Date of the Meeting

March 24, 2022

2. Subject for Resolution

<Company proposal (Proposal No. 1)>

Proposal No. 1: Confirmation of Shareholders' Views on Proceeding with the Examination of Strategic Reorganization

The purpose of this proposal is to seek shareholders' views to achieve constructive dialogue with shareholders with respect to moving forward with our examination of strategic reorganization, including a spin-off of Toshiba's core business domain, Device & Storage Business, into a new publicly listed company.

<Shareholder proposal (Proposal No. 3)>

Proposal No. 3: Re-examination of strategy adopted by the Strategic Committee and the Board of Directors

The purpose of this proposal is to request the Strategic Review Committee and the Board of Directors to continue their strategic review to ensure all alternatives are fully considered and measured against the Reorganization Plan that has been previously recommended, including by (i) actively engaging in discussions regarding a going-private transaction or minority investment in Toshiba, and (ii) regularly reporting in detail to shareholders on all efforts, proposals received, and matters evaluated.

3. Number of voting rights concerning the indication of "For", "Against" or "Abstention" for each proposal; Requirements for approving the proposals; and Results of resolution

Proposal	For	Against	Abstention*1	Approval requirements	Results of resolution	Ratio of "For"	Ratio of "Against"
Proposal No. 1	1,432,510	2,163,100	28,388	*2	Rejected	39.53%	59.69%
Proposal No. 3	1,616,668	1,988,047	20,282	*2	Rejected	44.60%	54.84%

*1: There is no box for "Abstain" on the voting right exercise form of the Company. However, the Company counts "Abstain" voting only when certain shareholders expressly indicate their intention to abstain.

*2: The resolution for this proposal shall be adopted by a simple majority of the voting rights held by the shareholders present and voting at the Meeting (including postal and electronic voting).

###