

TOSHIBA

**FY2022 Second Quarter
Consolidated Business Results
- Supplementary Data -**

Toshiba Corporation
November 11, 2022

Management Index by Segment

(Yen in billions)

| Inventories | 2022/3E | 2022/6E | 2022/9E |
|--|---------|---------|--------------|
| Energy Systems & Solutions | 91.5 | 103.6 | 109.3 |
| Infrastructure Systems & Solutions | 143.9 | 162.4 | 169.7 |
| Building Solutions | 41.7 | 49.6 | 50.4 |
| Retail & Printing Solutions | 54.5 | 65.4 | 62.6 |
| Electronic Devices & Storage Solutions | 170.0 | 194.6 | 199.9 |
| Digital Solutions | 9.6 | 13.8 | 14.1 |

* For Building Solutions, for both 2022/3E and 2022/6E, the balance of the air conditioning business has been classified as assets held for sale.

* Toshiba Carrier Corporation was deconsolidated on August 1, 2022, on completion of a share transfer.

* For Retail & Printing Solutions, the amounts represent those disclosed in Toshiba TEC's consolidated balance sheets.

Management Index by Segment

(Yen in billions)

| Notes and Accounts Receivable | 2022/3E | 2022/6E | 2022/9E |
|--|---------|---------|--------------|
| Energy Systems & Solutions | 249.3 | 218.8 | 224.7 |
| Infrastructure Systems & Solutions | 262.1 | 176.0 | 188.1 |
| Building Solutions | 89.7 | 78.4 | 83.8 |
| Retail & Printing Solutions | 70.8 | 65.7 | 83.9 |
| Electronic Devices & Storage Solutions | 138.3 | 121.3 | 135.7 |
| Digital Solutions | 61.3 | 38.8 | 47.1 |

* For Building Solutions, for both 2022/3E and 2022/6E, the balance of the air conditioning business has been classified as assets held for sale.

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* For Retail & Printing Solutions, the amounts represent those disclosed in Toshiba TEC's consolidated balance sheets.

Management Index by Segment

(Number of people)

| Number of Employees | 2022/3E | 2022/6E | 2022/9E |
|--|----------------|----------------|----------------|
| Energy Systems & Solutions | 14,410 | 14,351 | 14,330 |
| Infrastructure Systems & Solutions | 19,876 | 19,944 | 19,821 |
| Building Solutions | 22,423 | 22,873 | 16,157 |
| Retail & Printing Solutions | 18,799 | 19,037 | 18,849 |
| Electronic Devices & Storage Solutions | 22,421 | 22,123 | 21,654 |
| Digital Solutions | 8,239 | 7,898 | 7,885 |
| Others | 7,003 | 7,018 | 7,031 |
| Corporate | 3,053 | 3,138 | 3,110 |
| Total | 116,224 | 116,382 | 108,837 |

* The number of employees is the total of full-time employees and employees under fixed-term employment contracts who have served or are expected to serve more than one year.

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Depreciation and R&D Expenses

(Yen in billions)

| | FY2021/H1 | FY2022/H1 | FY2020 Actual | FY2021 Actual | FY2022 Forecast |
|--------------|-----------|------------------|------------------|------------------|----------------------------|
| Depreciation | 43.0 | 45.7 | 85.2 | 85.2 | 100.0 |
| R&D Expenses | 73.6 | 79.7 | 150.5 | 151.9 | 170.0 |

Exchange Rate

| Exchange Rate (Actual) | Average Rate During Period | | Rate at the End of Period | |
|---------------------------|----------------------------|------------------|---------------------------|----------------|
| | FY2021/H1 | FY2022/H1 | 2022/3E | 2022/9E |
| US\$ | 110 yen | 132 yen | 122 yen | 145 yen |
| EURO | 131 yen | 138 yen | 137 yen | 142 yen |

| Exchange Rate (Assumed) | From November |
|----------------------------|------------------|
| US\$ | 140 yen |
| EURO | 135 yen |

| FY2022/H2 Exchange Rate Sensitivity (six months; ¥) | Net Sales | Operating Income (Loss) | (Yen in billions) |
|---|------------|-------------------------------|-------------------|
| US\$ | 3.5 | 0.5 | |
| EURO | 0.2 | 0.1 | |

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