

(Translation)

October 12, 2023

Toshiba Corporation

FOR IMMEDIATE RELEASE

Announcement of Cancellation of Treasury Stock

Toshiba Corporation (the “**Company**”) hereby announces as follows that it has passed a resolution at the board of directors meeting held today to cancel its treasury stock pursuant to the provisions of Article 178 of the Companies Act.

The cancellation of the treasury stock is conditioned on the approval of the proposal regarding the share consolidation with the effective date of December 22, 2023 as stated in “Notice regarding Share Consolidation, and the Abolition of Provision on Share Unites and Partial amendment to the Articles of Incorporation” announced today as proposed at the Extraordinary Shareholders Meeting to be held on November 22, 2023.

1. Class of shares to be cancelled :
Common shares of the Company

2. Number of shares to be cancelled:
The smaller of (i) 543,990 shares (the number of treasury stock as of the end of September, 2023) or (ii) the number of the Company’s treasury stock as of December 21, 2023

3. Scheduled cancellation date:
December 21, 2023

(Reference) The number of the Company’s treasury stock as of the end of September

Total number of issued shares (including the treasury stock):	433,397,301 shares
Treasury stock:	543,990 shares

End