

September 26, 2023
Toshiba Corporation

FOR IMMEDIATE RELEASE

Notice Concerning Setting of Record Date for Voting Rights
at Extraordinary General Meeting of Shareholders

TOKYO—Toshiba Corporation (“**Toshiba**”) hereby announces that it decided today the record date for voting rights at an extraordinary general meeting of shareholders to be held in late November 2023 (the “**EGM**”), as follows:

1. Record date for voting rights and other details concerning EGM

Toshiba decided that the record date for establishing which shareholders are eligible to exercise voting rights at the EGM will be Thursday, October 12, 2023. Shareholders entered or recorded in the latest shareholder registry as of that date will be eligible to exercise voting rights at the EGM.

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| (1) Record date for voting rights | Thursday, October 12, 2023 |
| (2) Date of public announcement | Wednesday, September 27, 2023 |
| (3) Method of public announcement | Public notice by electronic means
(to be posted on Toshiba’s website) |

<https://www.global.toshiba/content/dam/toshiba/jp/ir/corporate/stock/epub/pdf/tepub20230926.pdf>

2. Date and agenda of EGM

As stated in Toshiba’s announcement dated August 7, 2023 titled “Announcement of Opinion of Commencement of the Tender Offer to be Conducted by TBJH Inc. for the Company Shares,” TBJH Inc. (the “**Tender Offeror**”) commenced a tender offer for the common shares of Toshiba (the “**Company Shares**”) on August 8, 2023. As the Toshiba voting rights acquired by the Tender Offeror did not reach 90%, Toshiba, upon the Tender Offeror’s request, plans to hold an EGM whose agenda items include (i) consolidation of the Company Shares in accordance with Article 180 of the Companies Act (the “**Share Consolidation**”) and (ii) subject to effectuation of the Share Consolidation, a partial amendment to Toshiba’s Articles of Incorporation to abolish provisions on share unit numbers.

Toshiba will announce the time, date, and location of the EGM and the details of the agenda items as soon as they are determined.

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