

(This Notice is an English translation of the original Japanese notice. The Japanese original is official, and this translation is for convenience purposes only. Toshiba does not guarantee the accuracy of this translation.)

March 2022

Satoshi Tsunakawa,
Director

Toshiba Corporation
1-1, Shibaura 1-chome, Minato-ku, Tokyo, Japan

**Notice regarding Corrections of the Convocation Notice of
the Extraordinary General Meeting of Shareholders**

Dear Shareholders:

With reference to the “Convocation Notice of the Extraordinary General Meeting of Shareholders” sent on March 8, 2022 concerning the extraordinary general meeting of shareholders to be held on March 24, 2022 (the “EGM”), we hereby inform you that corrections to a part of its content has been made as described below. Please refer to our Company’s website (<https://www.toshiba.co.jp/about/ir/en/stock/meeting.htm>) for details of this notice.

1. Reasons for Corrections

At the meeting of the Board of Directors held on March 1, 2022 (the “Board Meeting”), the Company resolved to change the Representative Executive Officer and President and Chief Executive Officer as of the same date and withdraw a part of the agendas set out in the Convocation Notice of the Extraordinary General Meeting of Shareholders.

2. Details of Corrections

(1) Position of Person Convening the EGM

Satoshi Tsunakawa, the then Representative Executive Officer and President and Chief Executive Officer, tendered his resignation as an executive officer at the conclusion of the Board Meeting. Accordingly, the position of the person convening the EGM described in the Convocation Notice of the Extraordinary General Meeting of Shareholders is hereby corrected as follows:

Before correction	After correction
Satoshi Tsunakawa, Director, Representative Executive Officer and President and Chief Executive Officer	Satoshi Tsunakawa, Director

(2) Withdrawal of “Proposal No. 2: Partial amendment of the Articles of Incorporation”

In response to the notice from 3D INVESTMENT VALUE MASTER FUND, the proposing shareholder, to the effect that it withdraws its proposal with respect to “Proposal No. 2: Partial amendment of the Articles of Incorporation,” constituting an agenda for the EGM as a shareholder proposal, it has been resolved at the Board Meeting after further deliberation that Proposal No. 2 shall

not be submitted to the EGM as an agenda.

Accordingly, exercise of voting rights for Proposal No.2 will be treated as invalid, and only the exercise of voting rights for Proposals Nos. 1 and 3 will be treated as valid. No change is made to the agenda number of Proposals Nos.1 and 3 in relation to the withdrawal of Proposal No.2.