

(This notice of shareholders voting results at the Extraordinary General Meeting of Shareholders is an English translation of original Japanese notice. This translation is for your convenience only and Toshiba does not guarantee accuracy of this translation)

April 5, 2021

Toshiba Corporation

Notice of shareholders voting results
at the Extraordinary General Meeting of Shareholders

Resolutions were made at the Extraordinary General Meeting of Shareholders (the "Meeting") held on March 18, 2021. This is to give notice of shareholders voting results.

1. Date of the Meeting

March 18, 2021

2. Subject for Resolution

< Shareholder proposals (Proposals Nos. 1 and 2) >

Proposal No. 1: Election of persons who will be charged to investigate the status of the operations and property of the Stock Company as set forth in Article 316, Paragraph 2 of the Companies Act

Elect Messrs. Yoji Maeda, Takashi Kisaki, and Takao Nakamura as persons to investigate the status of the operations and property of the Stock Company as set forth in Article 316, Paragraph 2 of the Companies Act.

Proposal No. 2: Partial Amendment of the Articles of Incorporation

Add an article to the Company's Articles of Incorporation to the effect that the Board of Directors of the Company shall formulate a capital policy proposal, including a reasonable explanation of the policy for strategic investment for growth, for the fiscal years ending between April 1, 2021 and March 31, 2026, and shall present the proposal to a shareholders meeting for its approval, and if such capital policy proposal is rejected at the shareholders meeting, the Company will return to the shareholders the full amount of operating cash flow defined in the financial statements (up to the amount available for distribution under the

Companies Act) for each fiscal year ending during the said period by means of a dividend distribution or share buyback.

3. Number of voting rights concerning the indication of "For", "Against" or "Abstention" for each proposal; Requirements for approving the proposals; and Results of resolution

Proposal	For	Against	Abstention*1	*2	Approval requirements	Results of resolution	Ratio of "For"	Ratio of "Against"
Proposal No. 1	1,996,010	1,443,097	6,850	1,548	*3	Approved	57.90%	41.86%
Proposal No. 2	1,356,350	1,993,072	97,650	1,548	*4	Rejected	39.33%	57.79%

*1: There is no box for "Abstain" on the voting right exercise form of the Company and the Company does not count "Abstain" voting at the Meeting. However, the Company counts "Abstain" voting only when certain shareholders expressly indicate their intention to abstain.

*2: The number of voting rights of shareholders actually present at the Meeting whose indication for the relevant proposal could not be confirmed.

*3: The resolution for this proposal shall be adopted by a simple majority of the voting rights held by the shareholders present and voting at the Meeting (including postal and electronic voting).

*4: The resolution for this proposal shall be adopted by a majority consisting of not less than two-thirds (2/3) of the voting rights held by the shareholders present and voting at the Meeting (including postal and electronic voting). Quorum of the resolution for this proposal is one-third (1/3) or more of the total number of voting rights.

4. Reason why a portion of the voting rights held by the shareholders present at the Meeting was not added to the number of voting rights

With the results of the exercise of voting rights through postal and electronic method prior to the date of the Meeting and the exercise of voting rights by shareholders who had submitted their proxies to the Company and whose indication for the relevant proposal could be confirmed, it was evident that Proposal No.1 was approved and Proposal No.2 was rejected in accordance with the Companies Act. Therefore, voting rights held by the shareholders actually present at the Meeting, except shareholders who had submitted their proxies to the Company and whose indication for the relevant proposal could

be confirmed, were not counted as voting rights of "For", "Against" or "Abstention".

However, in the calculation of ratio of "For" / "Against", the number of voting rights of shareholders who were actually present at the Meeting and whose indication for the relevant proposal could not be confirmed is included in the denominator.

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