

(This Notice of Resolutions is an English summary of the original Japanese notice. The Japanese original is official and this summary is for your convenience only. Toshiba does not guarantee accuracy of this summary.)

September 30, 2015

NOTICE OF RESOLUTIONS AT THE EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS

Dear shareholders:

Notice is hereby given that the following report and resolution were made at the Extraordinary General Meeting of Shareholders of Toshiba Corporation.

Subject for Report

1. Report relating to the inappropriate accounting issues at the Company and the correction of financial results for past fiscal years
2. Details of business reports, consolidated financial statements and non-consolidated financial statements, and reports for the result of audit of the consolidated financial statements for the 176th fiscal year (from April 1, 2014 to March 31, 2015) and other matters
3. Details of business reports, consolidated financial statements and non-consolidated financial statements, and reports for the result of audit of the consolidated financial statements for the 175th fiscal year (from April 1, 2013 to March 31, 2014) and other matters after the correction
4. Details of business reports, consolidated financial statements and non-consolidated financial statements, and reports for the result of audit of the consolidated financial statements for the 174th fiscal year (from April 1, 2012 to March 31, 2013) and other matters after the correction
5. Details of business reports, consolidated financial statements and non-consolidated financial statements, and reports for the result of audit of the consolidated financial statements for the 173rd fiscal year (from April 1, 2011 to March 31, 2012) and other matters after the correction
6. Details of business reports, consolidated financial statements and non-consolidated financial statements, and reports for the result of audit of the consolidated financial statements for the 172nd fiscal year (from April 1, 2010 to March 31, 2011) and other matters after the correction
7. Details of business reports, consolidated financial statements and non-consolidated financial statements, and reports for the result of audit of the consolidated financial statements for the 171st fiscal year (from April 1, 2009 to March 31, 2010) and other matters after the correction

Subject for Resolution

Company Proposals (1st Proposal and 2nd Proposal)

1st Proposal: Amendments to the Articles of Incorporation

As these amendments to the Articles of Incorporation are intended to be made in connection with the Partial Revision of the Companies Act (Act No. 90 of 2014; the “Revised Companies Act”), which entered into force on May 1, 2015, to allow an Outside Director to become the chairman of the Board of Directors, to execute a contract for limitation of liability with a non-executive Director, they were approved as proposed.

2nd Proposal: Election of eleven (11) Directors

The following eleven (11) persons were elected as Director and they assumed their offices:

Masashi MUROMACHI
Fumiaki USHIO
Hiroyuki ITAMI
Satoshi TSUNAKAWA
Masayoshi HIRATA
Teruko NODA
Kouichi IKEDA
Yūki FURUTA
Yoshimitsu KOBAYASHI
Ryoji SATO
Shinzo MAEDA

Shareholder Proposals (3rd Proposal to 16th Proposal)

3rd Proposal: Amendments to the Articles of Incorporation regarding disclosure of information on inappropriate accounting (*1)

(*1) Meaning the inappropriate accounting treatments that were discovered in Toshiba Corporation in 2015.

4th Proposal: Amendments to the Articles of Incorporation regarding disclosure of information on investigation of inappropriate accounting (*1)

(*1) Meaning the inappropriate accounting treatments that were discovered in Toshiba Corporation in 2015.

5th Proposal: Amendments to the Articles of Incorporation regarding disclosure of information on investigation of inappropriate accounting (*1) by the Special Investigation Committee

(*1) Meaning the inappropriate accounting treatments that were discovered in Toshiba Corporation in 2015.

6th Proposal: Amendments to the Articles of Incorporation regarding disclosure of results of investigation of inappropriate accounting (*1)

(*1) Meaning the inappropriate accounting treatments that were discovered in Toshiba Corporation in 2015.

7th Proposal: Amendments to the Articles of Incorporation regarding disclosure of information on damage caused by the inappropriate accounting (*1) issue

(*1) Meaning the inappropriate accounting treatments that were discovered in Toshiba Corporation in 2015.

8th Proposal: Amendments to the Articles of Incorporation regarding disclosure of information on directors and executive officers in relation to the inappropriate accounting (*1) issue

(*1) Meaning the inappropriate accounting treatments that were discovered in Toshiba Corporation in 2015.

9th Proposal: Amendments to the Articles of Incorporation regarding disclosure of information

on disciplinary actions against directors and executive officers in relation to the inappropriate accounting (*1) issue

(*1) Meaning the inappropriate accounting treatments that were discovered in Toshiba Corporation in 2015.

10th Proposal: Amendments to the Articles of Incorporation regarding claim for compensation for the damage caused by the inappropriate accounting (*1) issue

(*1) Meaning the inappropriate accounting treatments that were discovered in Toshiba Corporation in 2015.

11th Proposal: Amendments to the Articles of Incorporation regarding investigation of the inappropriate accounting (*1) issue

(*1) Meaning the inappropriate accounting treatments that were discovered in Toshiba Corporation in 2015.

12th Proposal: Amendments to the Articles of Incorporation regarding disclosure of minutes of meetings of the Board of Directors and the Audit Committee in relation to the inappropriate accounting (*1) issue

(*1) Meaning the inappropriate accounting treatments that were discovered in Toshiba Corporation in 2015.

13th Proposal: Amendments to the Articles of Incorporation regarding disclosure of information on employees (excluding directors and executive officers) in relation to the inappropriate accounting (*1) issue

(*1) Meaning the inappropriate accounting treatments that were discovered in Toshiba Corporation in 2015.

14th Proposal: Amendments to the Articles of Incorporation regarding compensation to shareholders and former shareholders who suffered damage due to the inappropriate accounting (*1) issue

(*1) Meaning the inappropriate accounting treatments that were discovered in Toshiba Corporation in 2015.

15th Proposal: Amendments to the Articles of Incorporation regarding exercise of voting rights at general meetings of shareholders

16th Proposal: Election of Directors

All of these shareholder proposals were rejected.

Yours very truly,

Masashi Muromachi

Director

Representative Executive Officer

President and Chief Executive Officer

Toshiba Corporation

1-1, Shibaura 1-chome

Minato-ku, Tokyo, Japan

1. By the resolution adopted at the meeting of the Board of Directors held after this Meeting of Shareholders, Mr. Shinzo MAEDA was designated as Chairman of the Board and he assumed his offices.

2. By the resolution adopted at the meeting of the Board of Directors held after this Meeting of Shareholders, the following directors were designated as members of the Nomination Committee, the Audit Committee and the Compensation Committee and each person so appointed assumed his/her office.

Note: Messrs. Hiroyuki ITAMI, Kouichi IKEDA, Yūki FURUTA, Yoshimitsu KOBAYASHI, Ryoji SATO and Shinzo MAEDA are Outside Directors. Teruko NODA is Non-executive Director who met the requirements for

outside directors prescribed in the Revised Companies Act that was enforced in May 1, 2015.

Nomination Committee	Yoshimitsu KOBAYASHI (Chairman) Hiroyuki ITAMI Kouichi IKEDA Ryoji SATO Shinzo MAEDA
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Audit Committee	Ryoji SATO (Chairman) Teruko NODA Hiroyuki ITAMI Yūki FURUTA
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Compensation Committee	Yūki FURUTA (Chairman) Teruko NODA Kouichi IKEDA Yoshimitsu KOBAYASHI Shinzo MAEDA
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3. By the resolution adopted at the meeting of the Board of Directors held after this Meeting of Shareholders, the following persons were elected and designated as Representative Executive Officers and Executive Officers, and each person so appointed assumed his office.

(Persons marked with * are Directors.)

Representative Executive Officer/ President and Chief Executive Officer	Masashi MUROMACHI*
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Representative Executive Officer/Corporate Senior Executive Vice President	Shigenori SHIGA Yasuo NARUKE Satoshi TSUNAKAWA*
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Representative Executive Officer/Corporate Executive Vice President	Fumiaki USHIO*
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Executive Officer/Corporate Executive Vice President	Naoto NISHIDA Osamu MAEKAWA Naoki TAKENAKA
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Representative Executive Officer/Corporate Senior Vice President	Masayoshi HIRATA*
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Executive Officer/Corporate Senior Vice President	Masayasu TOYOHARA Hironobu NISHIKORI Shinichiro AKIBA Takeshi YOKOTA Yoshihiro ABURATANI Yukihiko KAZAO Seiichi MORI Shiro SAITO Fumio OTANI
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Executive Officer/Corporate Vice President	Masakazu KAKUMU Kiyoshi OKAMURA Takemi ADACHI Shigeyoshi SHIMOTSUJI Hiroshi KURIHARA Noriaki HASHIMOTO Hidehito MURATO Nobuo HAYASAKA Kouichi HARAZONO
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Isahiro HASEGAWA
Naoya SAKURAI
Ichiro HIRATA
Toshio TAKIGUCHI
Hideki YOKOMIZO
Hitoshi OTSUKA