

(This notice of shareholders voting results at the Ordinary General Meeting of Shareholders for the 181st Fiscal Period is an English translation of original Japanese notice. This translation is for your convenience only and Toshiba does not guarantee accuracy of this translation)

August 5, 2020

Toshiba Corporation

Notice of shareholders voting results
at the Ordinary General Meeting of Shareholders for the 181st Fiscal Period

Resolutions were made at the Ordinary General Meeting of Shareholders for the 181st Fiscal Period (the "Meeting") held on July 31, 2020. This is to give notice of shareholders voting results.

1. Date of the Meeting

July 31, 2020

2. Subject for Resolution

<Company proposals: (Proposals Nos. 1 and 2)>

Proposal No. 1: Amendment of the Articles of Incorporation

Amend section 33 of the Articles of Incorporation to authorize General Meeting of Shareholders to resolve matters regarding dividend distributions and share buybacks.

Proposal No. 2: Election of twelve (12) Directors

The candidates for Directors are as follows:

Satoshi TSUNAKAWA

Nobuaki KURUMATANI

Yuki FURUTA

Junji OTA

Nobuyuki KOBAYASHI

Takashi YAMAUCHI

Yoshiaki FUJIMORI

Paul J. BROUGH

Ayako Hirota WEISSMAN

Jerome Thomas BLACK

George Raymond ZAGE III

Osamu NAGAYAMA

< Shareholder proposals (Proposals Nos. 3 and 4) >

Proposal No. 3: Election of two (2) Directors

The candidates for Directors are as follows:

Allen CHU

Yuya SHIMIZU

Proposal No. 4: Election of three (3) Directors

The candidates for Directors are as follows:

Akira TAKEUCHI

Tadaaki SUGIYAMA

Yoichiro IMAI

3. Number of voting rights concerning the indication of "For", "Against" or "Abstention" for each proposal; Requirements for approving the proposals; and Results of resolution

Proposal	For	Against	Abstention*1	*2	Approval requirements	Results of resolution	Ratio of "For"	Ratio of "Against"
Proposal No. 1	3,237,642	9,650	63,916	1,305	*3	Approved	97.74%	0.29%
Proposal No. 2								
Satoshi TSUNAKAWA	2,979,833	267,207	64,579	1,305	*4	Approved	89.95%	8.07%
Nobuaki KURUMATANI	1,920,234	628,121	763,264	1,305	*4	Approved	57.96%	18.96%
Yuki FURUTA	2,697,344	549,696	64,579	1,305	*4	Approved	81.42%	16.59%
Junji OTA	1,973,905	574,450	763,264	1,305	*4	Approved	59.58%	17.34%
Nobuyuki KOBAYASHI	2,834,611	412,429	64,579	1,305	*4	Approved	85.56%	12.45%
Takashi YAMAUCHI	2,698,122	548,918	64,579	1,305	*4	Approved	81.44%	16.57%
Yoshiaki FUJIMORI	2,587,097	659,943	64,579	1,305	*4	Approved	78.09%	19.92%
Paul J. BROUGH	2,537,848	10,507	763,264	1,305	*4	Approved	76.60%	0.32%
Ayako Hirota WEISSMAN	2,538,951	9,404	763,264	1,305	*4	Approved	76.64%	0.28%
Jerome Thomas BLACK	2,538,859	9,496	763,264	1,305	*4	Approved	76.63%	0.29%
George Raymond ZAGE III	2,285,562	10,195	1,015,862	1,305	*4	Approved	68.99%	0.31%
Osamu NAGAYAMA	3,236,683	11,020	63,916	1,305	*4	Approved	97.70%	0.33%

Proposal No. 3								
Allen CHU	813,981	1,734,809	63,916	1,305	*4	Rejected	31.14%	66.37%
Yuya SHIMIZU	813,977	1,734,813	63,916	1,305	*4	Rejected	31.14%	66.37%
Proposal No. 4								
Akira TAKEUCHI	1,389,562	1,814,056	107,870	1,305	*4	Rejected	41.95%	54.76%
Tadaaki SUGIYAMA	1,248,388	1,955,230	107,870	1,305	*4	Rejected	37.68%	59.02%
Yoichiro IMAI	1,438,620	1,814,542	58,326	1,305	*4	Rejected	43.43%	54.77%

*1: There is no box for "Abstain" on the voting right exercise form of the Company and the Company does not count "Abstain" voting at the Meeting. However, the Company counts "Abstain" voting only when certain shareholders expressly indicate their intention to abstain.

*2: The number of voting rights of shareholders actually present at the Meeting whose indication for the relevant proposal could not be confirmed.

*3: The resolution for this proposal shall be adopted by a majority consisting of not less than two-thirds (2/3) of the voting rights held by the shareholders present and voting at the Meeting (including postal and electronic voting). Quorum of the resolution for this proposal is one-third (1/3) or more of the total number of voting rights.

*4: The resolution for each proposal shall be adopted by a simple majority of the voting rights held by the shareholders present and voting at the Meeting (including postal and electronic voting). Quorum of the resolution for each proposal is one-third (1/3) or more of the total number of voting rights.

4. Reason why a portion of the voting rights held by the shareholders present at the Meeting was not added to the number of voting rights

With the results of the exercise of voting rights through postal and electronic method prior to the date of the Meeting and the exercise of voting rights by shareholders who had submitted their proxies to the Company and whose indication for the relevant proposal could be confirmed, it was evident that Company proposals were approved and Shareholder proposals were rejected in accordance with the Companies Act. Therefore, voting rights held by the shareholders actually present at the Meeting, except shareholders who had submitted their proxies to the Company and whose indication for the relevant proposal could be confirmed, were not counted as voting rights of "For", "Against" or "Abstention".

However, in the calculation of ratio of "For" / "Against", the number of voting rights of shareholders who were actually present at the Meeting when the voting of the resolution matters began and whose indication for the relevant proposal could not be confirmed is included in the denominator.

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