

June 18, 2018

Satoshi Tsunakawa,
Director
Representative Executive Officer
President and Chief Operating Officer
TOSHIBA Corporation
1-1, Shibaura 1-chome, Minato-ku, Tokyo

**Supplemental Information regarding the Convocation Notice of the Ordinary
General Meeting of Shareholders for the 179th fiscal period**

Dear Shareholders:

Further to an inquiry from some shareholders, Toshiba Corporation (the “Company”) is giving supplemental information regarding the independence of the following two candidates for director: Mr. Koichi Ikeda (candidate #6) and Mr. Yoshimitsu Kobabyashi (candidate #8).

The Company defined Independence Criteria for Outside Directors (hereinafter “Criteria”) as mentioned in p.8 of the Convocation Notice of the Ordinary General Meeting of Shareholders for the 179th fiscal period (hereinafter “Convocation Notice”), and any outside director falling under any of the disqualification reasons in the Criteria will be judged to lack independence.

Specifically, Disqualification Reason 3 of this Criteria says “the outside director currently belongs or at any point in the past three years has belonged as an executive director, executive officer, or employee to a company whose transactions with the Company in any of the past three fiscal years totaled a monetary amount exceeding 2% of the consolidated net sales of that company or the Company.”

Mr. Koichi Ikeda is the Advisor to the Board of Asahi Group Holdings, Ltd. (hereinafter “Asahi Group”), but he is not engaged in execution of Asahi Group, so he does not fall in Disqualification Reason 3. Moreover, he does not fall in any other disqualification reasons in the Criteria, either. Therefore, as mentioned in p. 17 of the Convocation Notice, he meets the Criteria.

Mr. Yoshimitsu Kobayashi is the Director and Chairman of Mitsubishi Chemical Holdings Corporation, and he had been the Director and Chairman of Mitsubishi Chemical Corporation until March 2017. However, the Company’s transaction

amount with Mitsubishi Chemical Holdings Corporation and Mitsubishi Chemical Corporation (collectively “Mitsubishi Chemical”) did not exceed 2% of the consolidated net sales of Mitsubishi Chemical or the Company in any of the past three fiscal years. So he does not fall in Disqualification Reason 3. Moreover, he does not fall in any other disqualification reasons in the Criteria, either. Therefore, as mentioned in p.19 of the Convocation Notice, he meets the Criteria.

For your additional information, the Company’s transaction amount with Asahi Group in FY 2017 was less than 0.1% of the consolidated net sales of Asahi Group or the Company, and that with Mitsubishi Chemical was also less than 0.1% of the consolidated net sales of Mitsubishi Chemical or the Company.

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