

(This Notice of Resolutions is an English summary of the original Japanese notice. The Japanese original is official and this summary is for your convenience only. Toshiba does not guarantee accuracy of this summary.)

June 22, 2016

NOTICE OF RESOLUTIONS AT THE ORDINARY GENERAL MEETING OF SHAREHOLDERS FOR THE 177TH FISCAL PERIOD

Dear shareholders:

Notice is hereby given that the following report and resolution were made at the Ordinary General Meeting of Shareholders of Toshiba Corporation for the 177th fiscal period.

Subject for Report

Details of business reports, consolidated financial statements and non-consolidated financial statements, and reports for the result of audit of the consolidated financial statements for the 177th fiscal year (from April 1, 2015 to March 31, 2016) and other matters

Subject for Resolution

First Proposal: Reduction in stated capital

This proposal was approved as proposed and the company decided to reduce the amount of stated capital (439,901,268,477 yen) by the amount of 239,901,268,477 yen and post the full amount by which stated capital is reduced to “other capital surplus” on July 31, 2016 as effective date.

Second Proposal: Amendments to the Articles of Incorporation

As these amendments to the Articles of Incorporation are intended to abolish the Advisors to the Board system, they were approved as proposed.

Third Proposal: Election of ten (10) Directors

The following ten (10) persons were elected as Director and they assumed their offices:

Satoshi TSUNAKAWA
Masayoshi HIRATA
Teruko NODA
Kouichi IKEDA
Yūki FURUTA
Yoshimitsu KOBAYASHI
Ryoji SATO
Shinzo MAEDA
Shigenori SHIGA
Yasuo NARUKE

Fourth Proposal: Election of Accounting Auditor

PricewaterhouseCoopers Aarata was elected as Accounting Auditor and it assumed its office.

Yours very truly,

Satoshi Tsunakawa
Director
Representative Executive Officer
President and Chief Executive Officer
Toshiba Corporation
1-1, Shibaura 1-chome
Minato-ku, Tokyo, Japan

1. By the resolution adopted at the meeting of the Board of Directors held after this Meeting of Shareholders, Mr. Shinzo MAEDA was designated as Chairman of the Board and he assumed his offices.

2. By the resolution adopted at the meeting of the Board of Directors held after this Meeting of Shareholders, the following directors were designated as members of the Nomination Committee, the Audit Committee and the Compensation Committee and each person so appointed assumed his/her office.

Note: Ms. Teruko NODA and Messrs. Kouichi IKEDA, Yūki FURUTA, Yoshimitsu KOBAYASHI, Ryoji SATO and Shinzo MAEDA are Outside Directors.

Nomination Committee	Yoshimitsu KOBAYASHI (Chairman) Kouichi IKEDA Ryoji SATO Shinzo MAEDA
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Audit Committee	Ryoji SATO (Chairman, full-time) Teruko NODA Yūki FURUTA
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Compensation Committee	Yūki FURUTA (Chairman) Teruko NODA Kouichi IKEDA Yoshimitsu KOBAYASHI Shinzo MAEDA
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3. By the resolution adopted at the meeting of the Board of Directors held after this Meeting of Shareholders, the following persons were elected and designated as Representative Executive Officers and Executive Officers, and each person so appointed assumed his office.

(Persons marked with * are Directors.)

Representative Executive Officer/ President and Chief Executive Officer	Satoshi Tsunakawa*
Representative Executive Officer/ Chairman	Shigenori SHIGA*
Representative Executive Officer/Corporate Senior Executive Vice President	Yasuo NARUKE* Shinichiro AKIBA
Representative Executive Officer/Corporate Executive Vice President	Fumiaki USHIO Masayoshi HIRATA*
Executive Officer/Corporate Executive Vice President	Naoto NISHIDA Osamu MAEKAWA Naoki TAKENAKA

Executive Officer/Corporate Senior Vice President

Masayasu TOYOHARA
Hironobu NISHIKORI
Takeshi YOKOTA
Yoshihiro ABURATANI
Yukihiko KAZAO
Seiichi MORI
Shiro SAITO
Fumio OTANI
Noriaki HASHIMOTO
Isahiro HASEGAWA
Naoya SAKURAI

Executive Officer/Corporate Vice President

Kiyoshi OKAMURA
Takemi ADACHI
Shigeyoshi SHIMOTSUJI
Hiroshi KURIHARA
Nobuo HAYASAKA
Kouichi HARAZONO
Ichiro HIRATA
Hideki YOKOMIZO
Hitoshi OTSUKA
Kazunori MATSUBARA
Isao AOKI
Mamoru HATAZAWA
Naoto HASEGAWA
Tomoharu WATANABE