

(This Notice of Resolutions is an English summary of the original Japanese notice. The Japanese original is official and this summary is for your convenience only. Toshiba does not guarantee accuracy of this summary.)

June 22, 2012

NOTICE OF RESOLUTIONS AT THE ORDINARY GENERAL MEETING OF SHAREHOLDERS FOR THE 173RD FISCAL PERIOD

Dear shareholder:

Notice is hereby given that the following report and resolution were made at the Ordinary General Meeting of Shareholders of Toshiba Corporation for the 173rd fiscal period.

Subject for Report

Business report, consolidated financial statements and financial statements (non-consolidated) for the 173rd fiscal period (from April 1, 2011 to March 31, 2012) and audit report for the consolidated financial statements.

Company's Proposals (First Proposal and Second Proposal)

First Proposal: Election of fourteen (14) Directors

The following fourteen (14) persons were elected as Director and assumed their office:

Atsutoshi NISHIDA
Norio SASAKI
Hidejiro SHIMOMITSU
Hisao TANAKA
Hideo KITAMURA
Makoto KUBO
Toshiharu WATANABE
Fumio MURAOKA
Hiroshi HORIOKA
Takeo KOSUGI
Shozo SAITO
Hiroyuki ITAMI
Ken SHIMANOUCI
Kiyomi SAITO

Second Proposal: Renewal of Countermeasures to Large-Scale Acquisitions of Shares in the Company (Takeover Defense Measures)

Renewal of Countermeasures to Large-Scale Acquisitions of Shares in the Company was approved as proposed.

Shareholder's Proposal (Third Proposal)

Third Proposal: Amendments to the Articles of Incorporation regarding exercise of voting rights at general meetings of shareholder

This shareholder's proposal was rejected.

Yours very truly,

Norio SASAKI
Director
Representative Executive Officer
President and Chief Executive Officer
Toshiba Corporation
1-1, Shibaura 1-chome
Minato-ku, Tokyo, Japan

1. By the resolution adopted at the meeting of the Board of Directors held after this Meeting of Shareholders, Mr. Atsutoshi NISHIDA was designated as Chairman of the Board and assumed his office.

2. By the resolution adopted at the meeting of the Board of Directors held after this Meeting of Shareholders, the following directors were designated as members of the Nomination Committee, the Audit Committee and the Compensation Committee and each person so appointed assumed his/her office.

Note: Messrs. Takeo KOSUGI, Hiroyuki ITAMI and Ken SHIMANOUCI and Ms. Kiyomi SAITO are Outside Directors.

Nomination Committee

Takeo KOSUGI (Chairman)
Atsutoshi NISHIDA
Hiroyuki ITAMI

Audit Committee

Fumio MURAOKA (Chairman)
Hiroshi HORIOKA
Takeo KOSUGI
Ken SHIMANOUCI
Kiyomi SAITO

Compensation Committee

Ken SHIMANOUCI (Chairman)
Atsutoshi NISHIDA
Norio SASAKI
Hiroyuki ITAMI
Kiyomi SAITO

3. By the resolution adopted at the meeting of the Board of Directors held after this Meeting of Shareholders, the following persons were elected and designated as Representative Executive Officers and Executive Officers, and each person so appointed assumed his/her office.

(The person marked with * is the Director.)

Representative Executive Officer/ President and Chief Executive Officer

Norio SASAKI *

Representative Executive Officer/Corporate Senior Executive Vice President

Hidejiro SHIMOMITSU *
Hisao TANAKA *
Hideo KITAMURA *
Shozo SAITO *

Representative Executive Officer/Corporate Executive Vice President

Makoto KUBO *

Executive Officer/Corporate Executive Vice President

Toshiharu WATANABE *
Yasuharu IGARASHI
Akira SUDO

Executive Officer/Corporate Senior Vice President

Masahiko FUKAKUSHI
Kiyoshi KOBAYASHI

Toshio MASAKI
Masaaki OOSUMI
Hiroshi SAITO
Shigenori SHIGA
Masayasu TOYOHARA
Hironobu NISHIKORI
Osamu MAEKAWA
Shigenori TOKUMITSU

Executive Officer/Corporate Vice President

Masakazu KAKUMU
Yasuhiro SHIMURA
Munehiko TSUCHIYA
Masazumi YOSHIOKA
Hiroshi IGASHIRA
Makoto HIDEHIMA
Teruo KIRIYAMA
Yasuo NARUKE
Naoki TAKENAKA
Kiyoshi OKAMURA
Takeshi YOKOTA
Fumiaki USHIO
Naoto NISHIDA
Takemi ADACHI
Yoshihiro ABURATANI
Shigeyoshi SHIMOTSUJI