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Supplementary Data for FY2014 Consolidated Business Results and Restatement of Past Financial Results

Semiconductor & Storage Products

Results Breakdown

(Yen in billions)

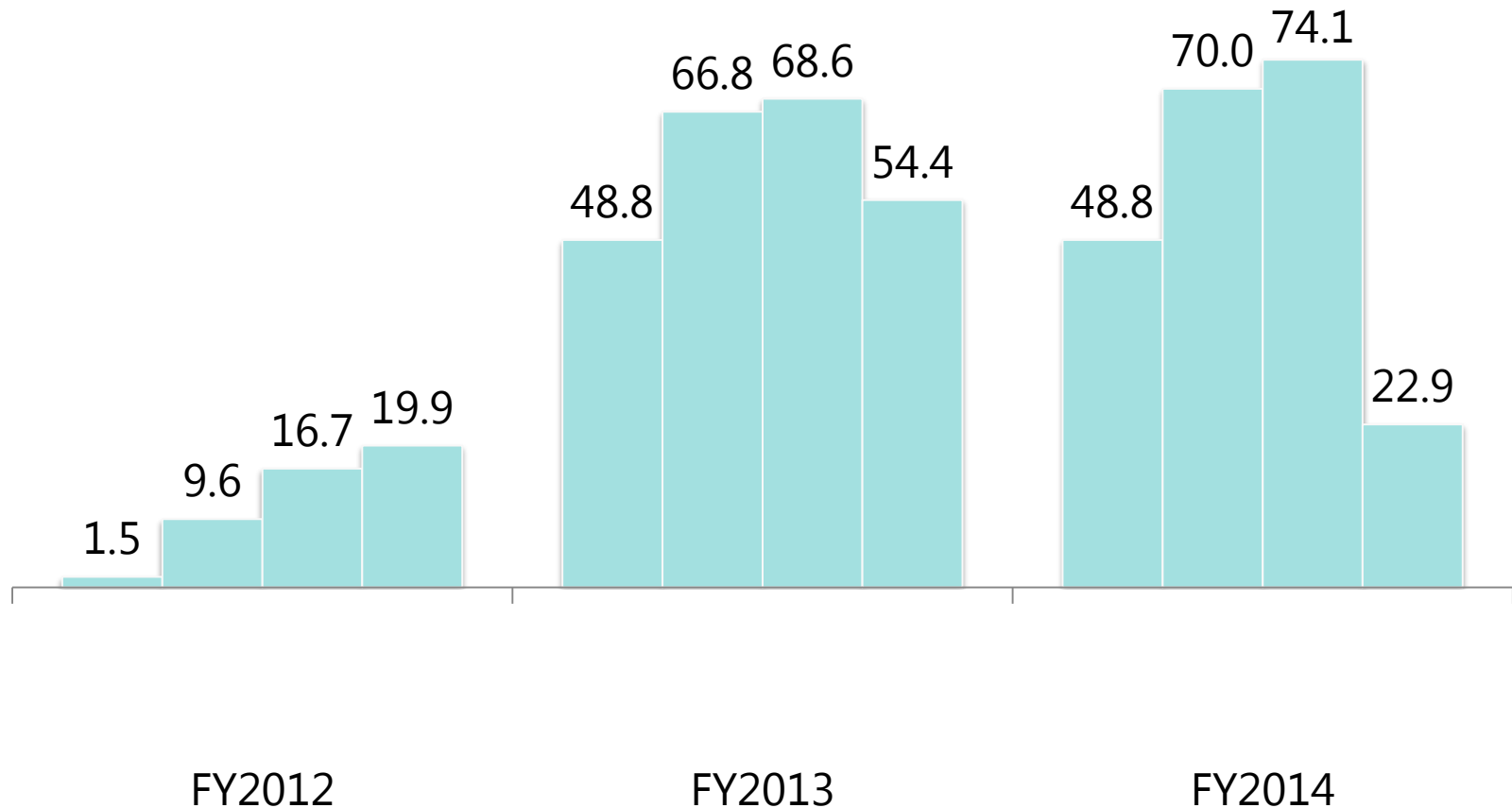
Net Sales	FY2012	FY2013	FY2014
Discretes	150.7	156.9	154.8
System LSIs	223.2	198.9	177.9
Memories	529.0	826.9	860.6
Semiconductor Total	902.9	1,182.7	1,193.3
Storage Product	395.2	476.6	507.9

Operating Income (Loss)	FY2012	FY2013	FY2014
Semiconductor & Storage Product Total	47.7	238.6	215.8

Semiconductor & Storage Products

Quarterly Trend in Operating Income (Loss)

(Yen in billions)



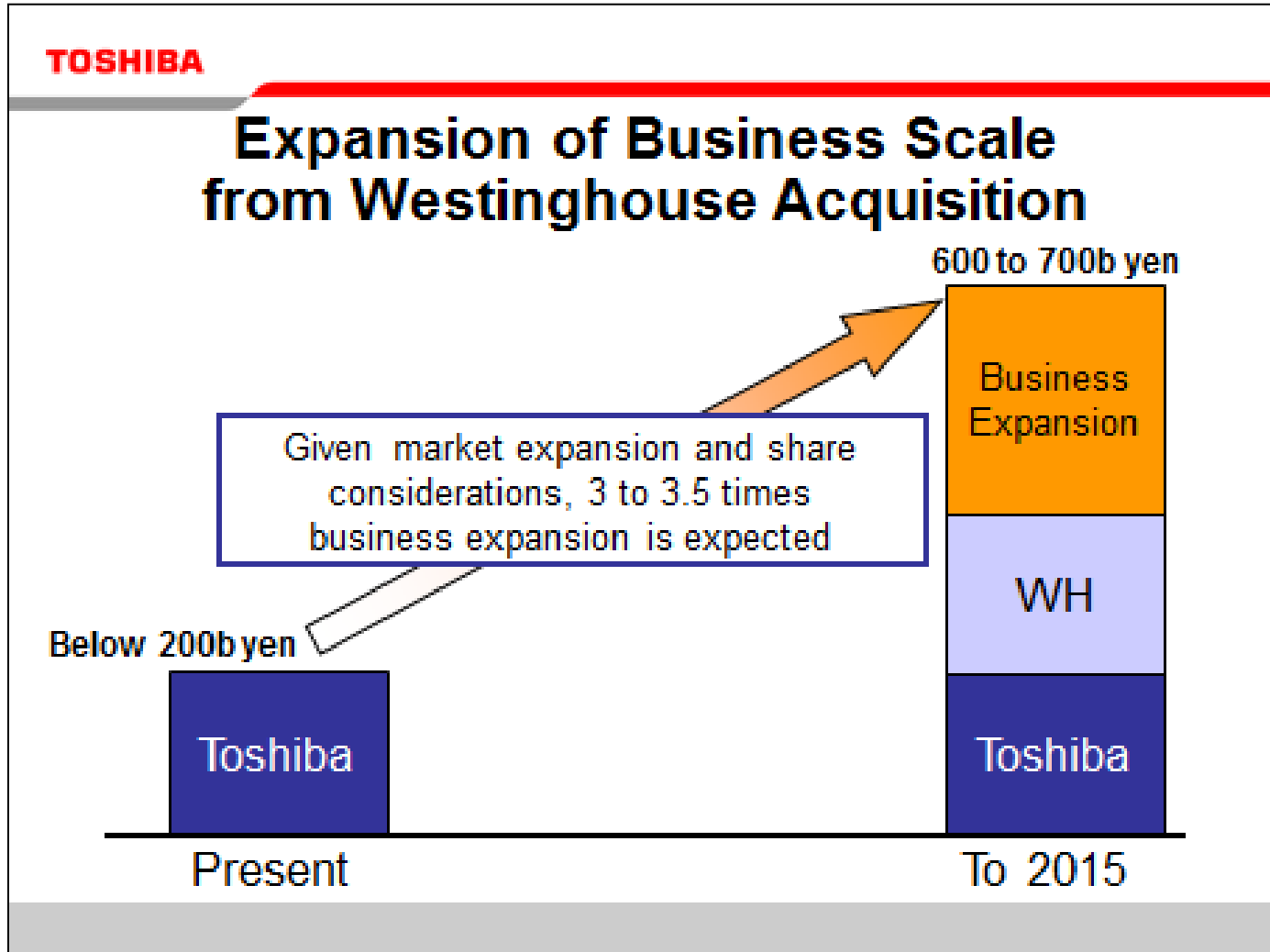
Lifestyle Products & Services Results Breakdown

(Yen in billions)

Net Sales	FY2012	FY2013	FY2014
PC	704.7	733.6	666.3
TV	258.8	232.9	191.7
Home Appliances	212.3	253.4	225.4

【Abstracted from presentation material “The Acquisition of Westinghouse” dated February 8, 2006】

* Please find this material at our website: <http://www.toshiba.co.jp/about/ir/en/pr/pdf/tpr20060208e.pdf>

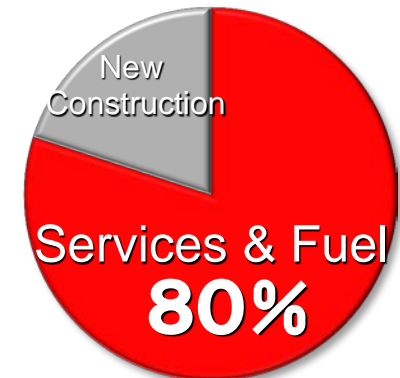
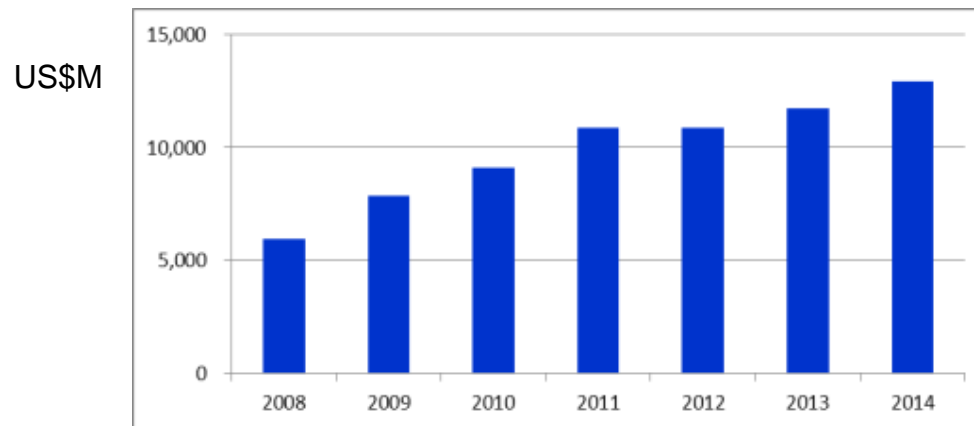


Nuclear Power: Fuel and Services Business

Fuel and Services

- ◆ Promote sales with new fuels offering enhanced efficiency and reliability to take share from competitors (e.g. U.S. BWR market, France, Ukraine and other markets)
- ◆ Services Business: Unify Toshiba Group's nuclear power business. Offer differentiation achieved by combining Toshiba and Westinghouse's superior technologies

The order backlog in the Fuel and Services business has more than doubled



Sales Plan, Nuclear Power
Business
2015-2017

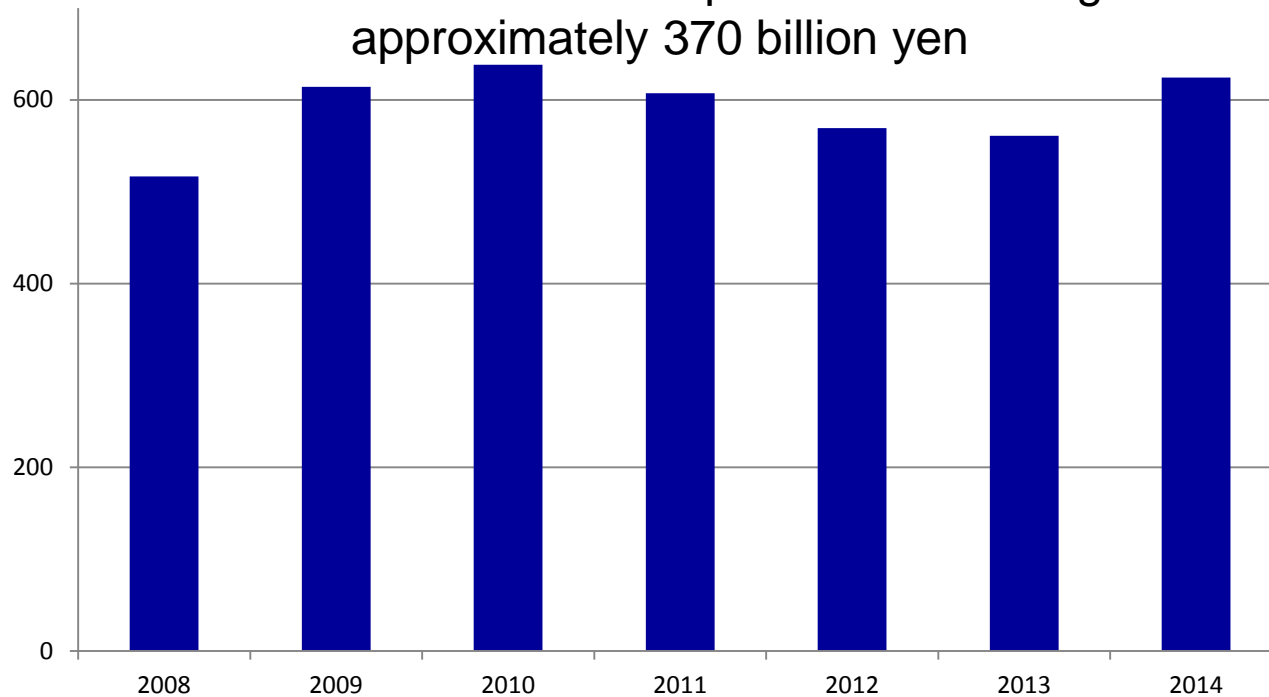
Assure Base for Profit of Business by Expanding Fuel and Services Business

Nuclear Power Business Consolidated Results and Impairment Evaluation

Re-posted
from Aug. 18
material

Net Sales of Nuclear Business (Consolidated)

Cumulative EBITDA* since acquisition of Westinghouse:
approximately 370 billion yen

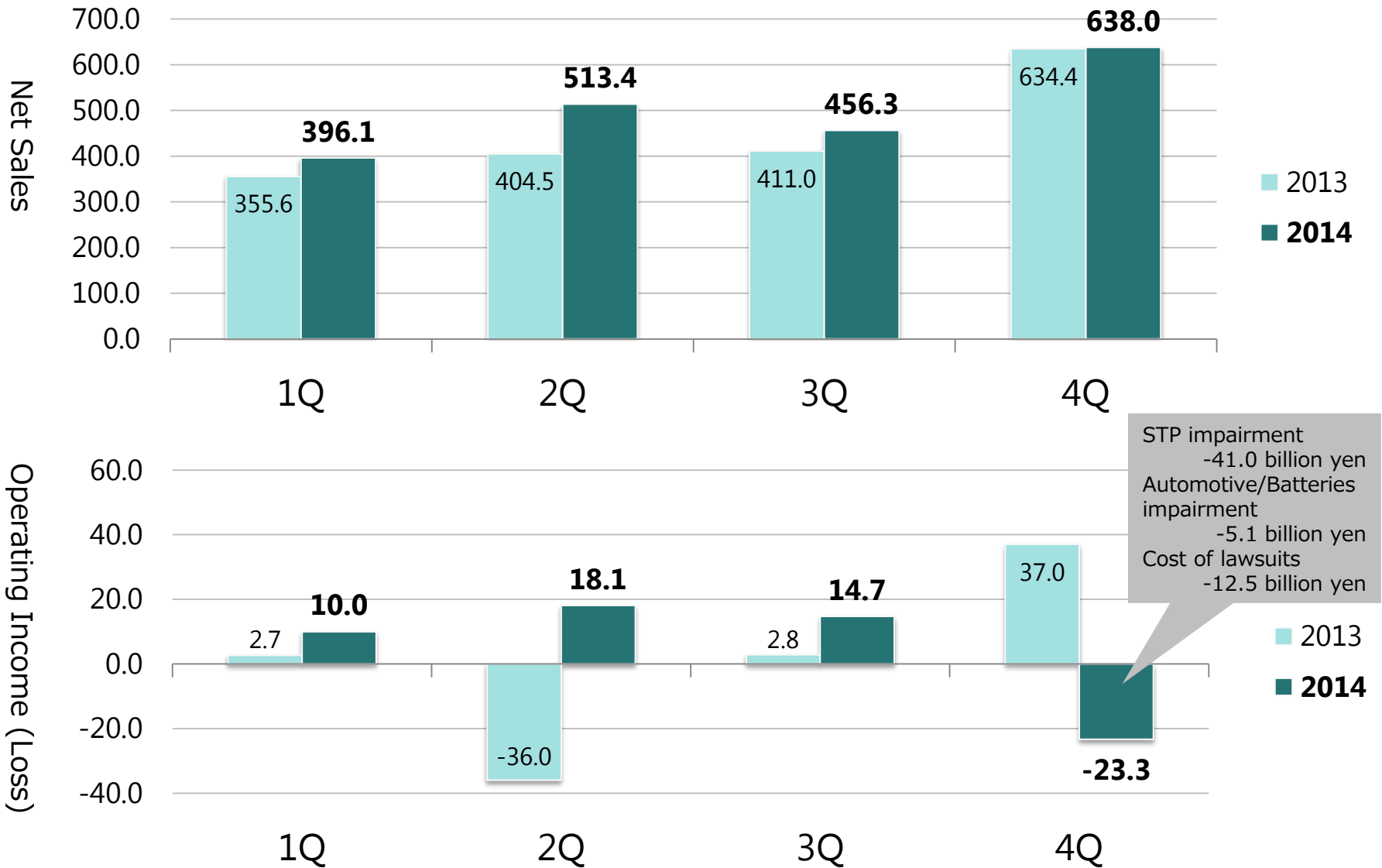


* EBITDA: Earnings Before Interest, Taxes, Depreciation and Amortization

**Executed annual impairment test for FY2014
Found nothing indicting the possibility of not
being able to collect the value of booked assets**

Energy & Infrastructure FY2014 Quarterly Trend

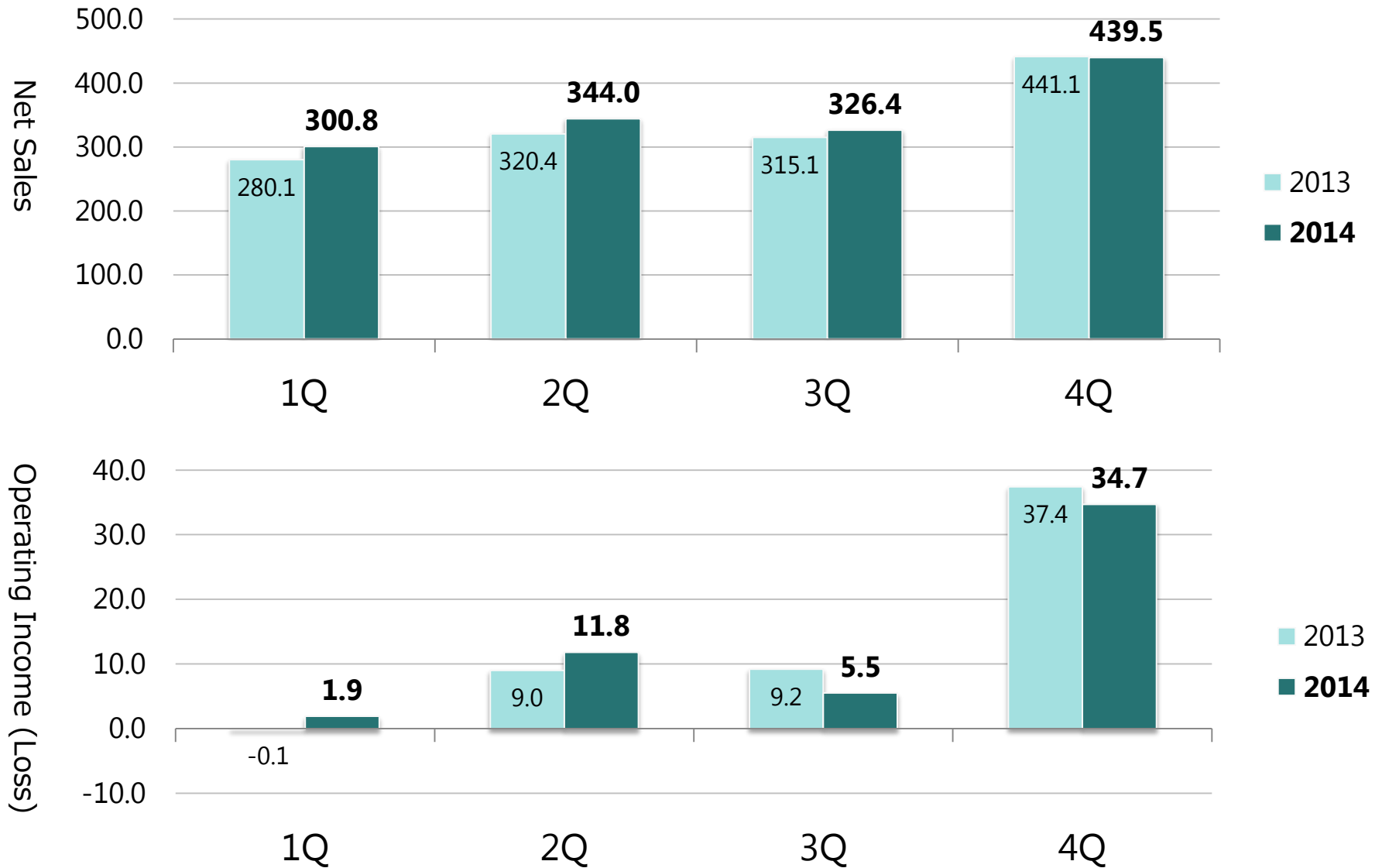
(Yen in billions)



Community Solutions

FY2014 Quarterly Trend

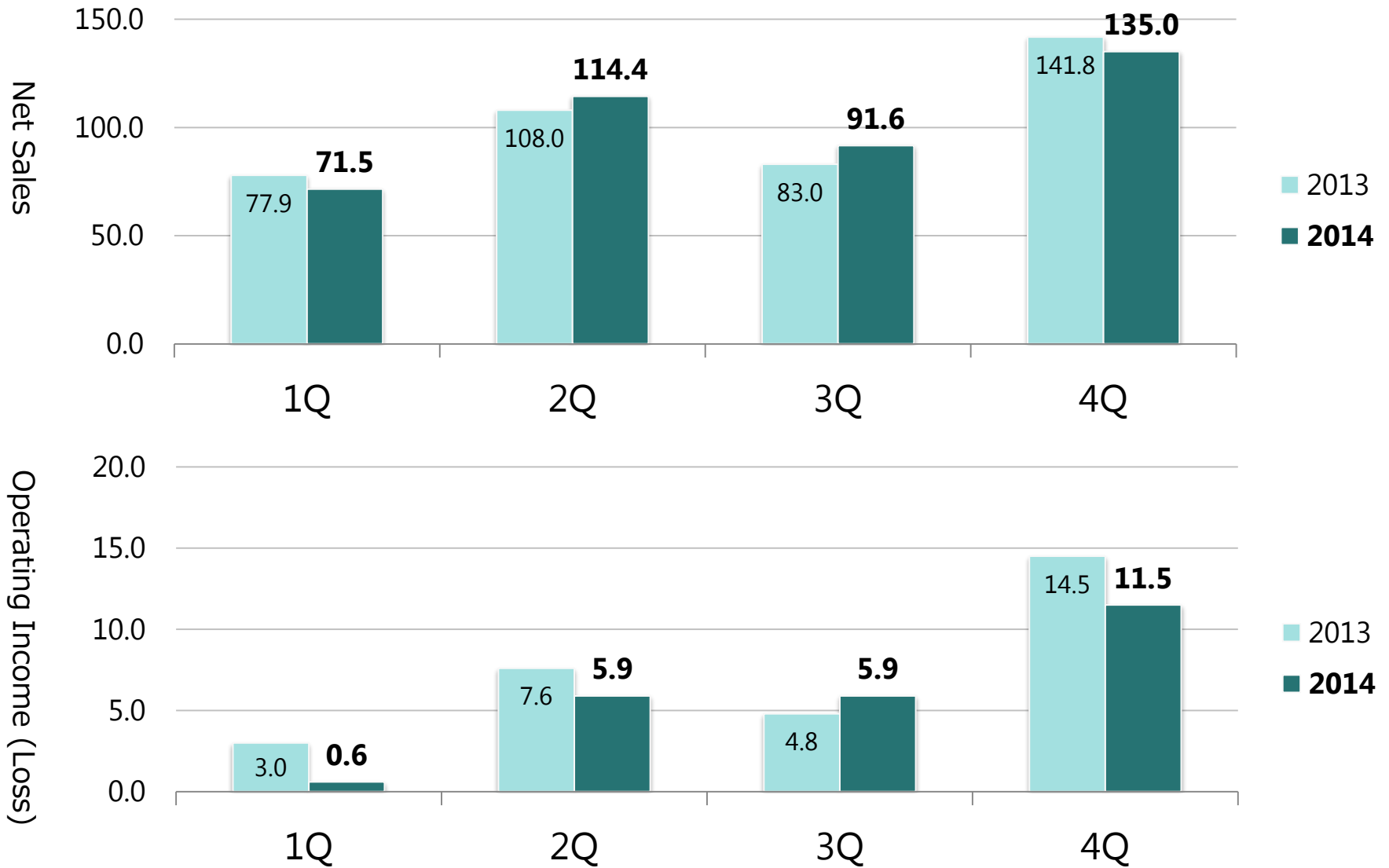
(Yen in billions)



Healthcare Systems & Services

FY2014 Quarterly Trend

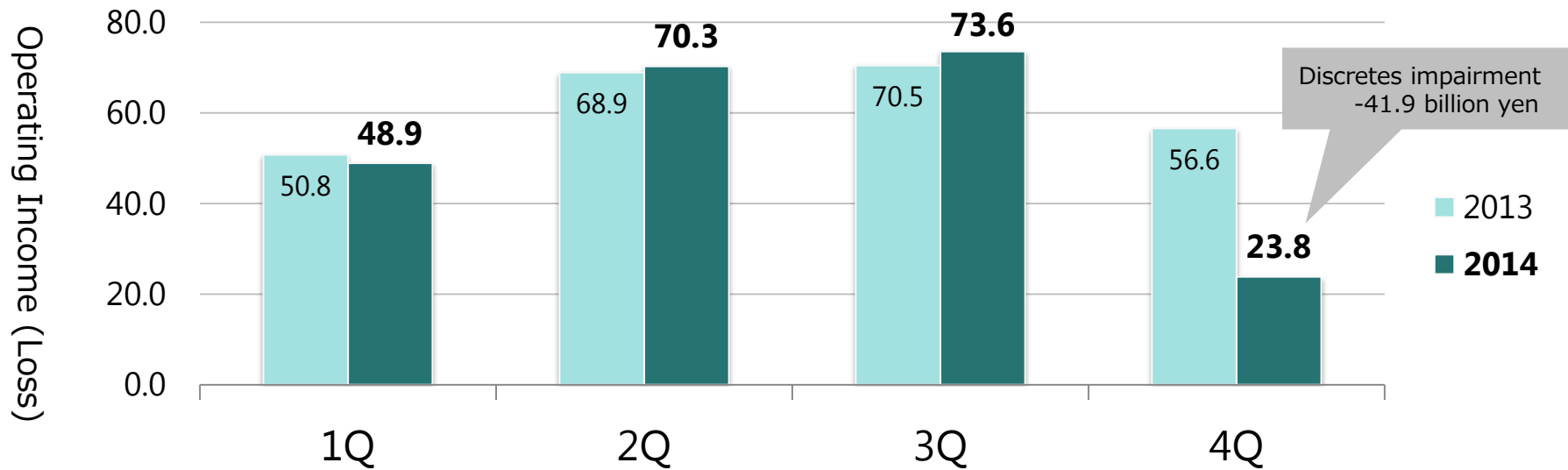
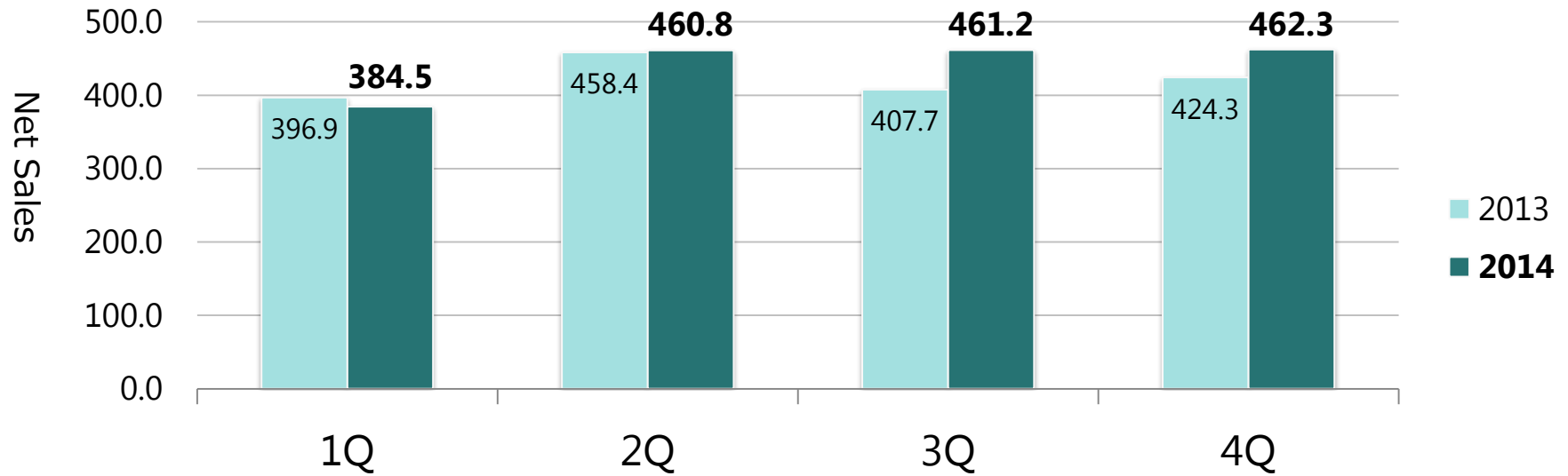
(Yen in billions)



Electronic Devices & Components

FY2014 Quarterly Trend

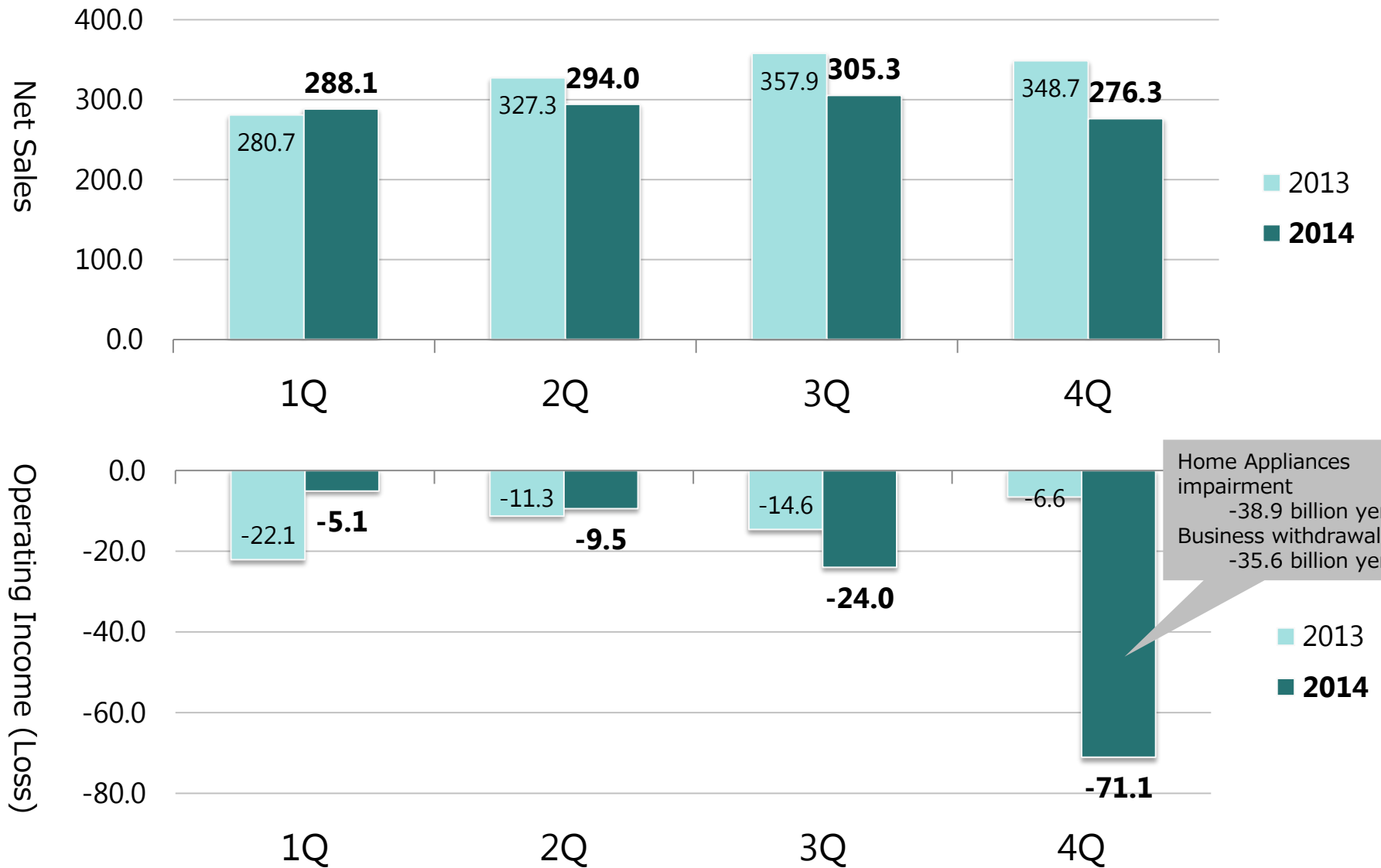
(Yen in billions)



Lifestyle Products & Services

FY2014 Quarterly Trend

(Yen in billions)



Restatement of Past Financial Results

FY2009-FY2013

(Yen in billions)

	FY2009			FY2010			FY2011		
	Before	Correction	After	Before	Correction	After	Before	Correction	After
Net Sales	6,129.9	7.8	6,137.7	6,270.7	-6.7	6,264.0	5,994.3	2.1	5,996.4
Operating Income (Loss)	117.6	-45.8	71.8	238.7	5.8	244.5	202.6	-87.7	114.9
Income (Loss) before income taxes and noncontrolling interests	27.2	-41.5	-14.3	194.7	7.1	201.8	145.4	-84.0	61.4
Net Income (Loss)	-19.7	-34.2	-53.9	137.8	20.5	158.3	70.1	-66.9	3.2
Free cash flow	198.5	2.3	200.8	159.4	-2.5	156.9	-42.2	2.5	-39.7
Equity attributable to shareholders of the Company	797.4	-91.5	705.9	868.1	-74.2	793.9	863.5	-144.8	718.7
Net interest-bearing debt	950.9	0.0	950.9	822.5	2.5	825.0	1,021.5	0.0	1,021.5
Net debt-to-equity ratio	119%	16%	135%	95%	9%	104%	118%	25%	143%

	FY2012			FY2013		
	Before	Correction	After	Before	Correction	After
Net Sales	5,727.0	-4.8	5,722.2	6,502.5	-12.8	6,489.7
Operating Income (Loss)	197.7	-105.6	92.1	290.8	-33.7	257.1
Income (Loss) before income taxes and noncontrolling interests	159.6	-84.7	74.9	180.9	1.4	182.3
Net Income (Loss)	77.4	-64.0	13.4	50.8	9.4	60.2
Free cash flow	-64.0	0.0	-64.0	40.0	0.0	40.0
Equity attributable to shareholders of the Company	1,034.3	-209.7	824.6	1,229.1	-201.9	1,027.2
Net interest-bearing debt	1,262.4	0.0	1,262.4	1,217.0	0.0	1,217.0
Net debt-to-equity ratio	122%	31%	153%	99%	19%	118%

Restatement of Past Financial Results

FY2009-FY2013 Net Sales by Segment

(Yen in billions)

Net Sales	FY2009			FY2010			FY2011		
	Before	Correction	After	Before	Correction	After	Before	Correction	After
Digital Products	(*) 2,363.6	-249.9	2,113.7	(*) 2,328.6	-127.3	2,201.3	1,664.0	2.6	1,666.6
Electronic Devices	1,309.1	4.8	1,313.9	1,347.7	0.0	1,347.7	(*) 1,616.3	-106.0	1,510.3
Social Infrastructure	2,302.9	-0.7	2,302.2	2,267.7	-7.2	2,260.5	2,412.8	-0.4	2,412.4
Home Appliances	579.8	1.9	581.7	599.8	0.0	599.8	576.8	0.0	576.8
Others	315.8	0.0	315.8	352.9	0.0	352.9	326.9	0.0	326.9
Corporate and Eliminations	-489.6	0.0	-489.6	-498.2	0.0	-498.2	-496.5	-0.1	-496.6
Total	6,381.6	-243.9	6,137.7	6,398.5	-134.5	6,264.0	6,100.3	-103.9	5,996.4

Net Sales	FY2012		
	Before	Correction	After
Digital Products	1,432.7	-2.0	1,430.7
Electronic Devices	(*) 1,335.3	-79.6	1,255.7
Social Infrastructure	2,564.2	3.6	2,567.8
Home Appliances	591.5	0.0	591.5
Others	310.7	0.0	310.7
Corporate and Eliminations	-434.1	-0.1	-434.2
Total	5,800.3	-78.1	5,722.2

Net Sales	FY2013		
	Before	Correction	After
Energy & Infrastructure	1,812.2	-6.7	1,805.5
Community Solutions	1,357.4	-0.7	1,356.7
Healthcare Systems & Services	410.8	-0.1	410.7
Electronic Devices & Components	1,693.4	-6.1	1,687.3
Lifestyle Products & Services	1,313.8	0.8	1,314.6
Others	504.0	0.0	504.0
Corporate and Eliminations	-589.1	0.0	-589.1
Total	6,502.5	-12.8	6,489.7

(*) Although the mobile phone business (in the Digital Products business) and ODD business (in the Digital Products business until FY2010 and in the Electronic Devices & Components business from FY2011) have been classified as discontinued operations, in FY2010 and FY2013, respectively, results of the previous fiscal years for such businesses in the "Before" figures are not revised to reflect these changes. For "After" figures the changes are reflected.

(*) The figures by segment have not been reclassified to reflect changes to the current organization base.

(*) Advanced R&D expenses and headquarters administrative overhead expenses have not been reclassified to reflect changes in the allocation method.

Restatement of Past Financial Results

FY2009-FY2013 Operating Income (Loss) by Segment

(Yen in billions)

Operating Income (Loss)	FY2009			FY2010			FY2011		
	Before	Correction	After	Before	Correction	After	Before	Correction	After
Digital Products	(*) 13.3	-38.0	-24.7	(*) 13.2	4.4	17.6	-28.2	-12.2	-40.4
Electronic Devices	-24.2	-4.6	-28.8	86.8	-0.6	86.2	(*) 90.2	-61.2	29.0
Social Infrastructure	136.3	-1.8	134.5	137.1	-0.9	136.2	134.2	-17.9	116.3
Home Appliances	-5.4	0.3	-5.1	8.8	0.1	8.9	5.7	0.0	5.7
Others	-4.3	-1.3	-5.6	-7.6	1.3	-6.3	2.9	-0.1	2.8
Corporate and Eliminations	1.5	0.0	1.5	2.0	-0.1	1.9	1.8	-0.3	1.5
Total	117.2	-45.4	71.8	240.3	4.2	244.5	206.6	-91.7	114.9

Operating Income (Loss)	FY2012		
	Before	Correction	After
Digital Products	-24.4	-31.3	-55.7
Electronic Devices	(*) 91.4	-50.0	41.4
Social Infrastructure	135.9	-20.7	115.2
Home Appliances	2.4	-0.6	1.8
Others	-11.8	0.0	-11.8
Corporate and Eliminations	0.8	0.4	1.2
Total	194.3	-102.2	92.1

Operating Income (Loss)	FY2013		
	Before	Correction	After
Energy & Infrastructure	32.3	-31.0	1.3
Community Solutions	51.9	1.4	53.3
Healthcare Systems & Services	28.6	0.0	28.6
Electronic Devices & Components	238.5	3.1	241.6
Lifestyle Products & Services	-51.0	-7.1	-58.1
Others	-8.7	0.0	-8.7
Corporate and Eliminations	-0.8	-0.1	-0.9
Total	290.8	-33.7	257.1

(*) Although the mobile phone business (in the Digital Products business) and ODD business (in the Digital Products business until FY2010 and in the Electronic Devices & Components business from FY2011) have been classified as discontinued operations, in FY2010 and FY2013, respectively, results of the previous fiscal years for such businesses in the "Before" figures are not revised to reflect these changes. For "After" figures the changes are reflected.

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