April 1, 2021 Toshiba Corporation

Notice on Media Coverage

TOKYO – There have been multiple press reports today stating that U.S. companies are exploring a potential deal for Kioxia Holdings Corporation ("Kioxia"), an equity method affiliate of Toshiba.

Toshiba is not familiar with the details of the reports, nor is it in the position to comment on their authenticity.

Toshiba continues to consider the most appropriate approach to its investment in Kioxia and maximizing shareholder value.

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