

January 21, 2021  
Toshiba Corporation

FOR IMMEDIATE RELEASE

**Notice on Toshiba’s Withdrawal of Shelf Registration Statement  
regarding Issuance of New Shares as Stock Compensation**

TOKYO—Toshiba Corporation (Tokyo: 6502) hereby announces that today it has withdrawn the shelf registration statement regarding issuance of new shares as stock compensation, which was announced on August 19, 2020 in “Notice on Toshiba’s Filing of Shelf Registration Statement regarding Issuance of New Shares as Stock Compensation”, and the details follow.

1. Main content of Shelf Registration Statement

- |                                       |   |
|---------------------------------------|---|
| (1) Filing Date of Shelf Registration | August 19, 2020   |
| (2) Class of Offered Securities       | Shares of Toshiba’s common stock  |
| (3) Scheduled Issued Period           |   |
|                                       | From the planned effective date of the shelf registration until one (1) year after the date (from September 4, 2020 to September 3, 2021) |
| (4) Scheduled Issued Amount           | Up to 800,000,000 yen   |

2. Result of the offering through the shelf registration

Total amount of issue price is 764,599,560 yen

3. Reason for withdrawal of the shelf registration

The Company has withdrawn the shelf registration because the offering of shares planned to be conducted through the shelf registration has been completed.

###

Note: This release has been prepared for the purpose of announcing to the public certain matters relating to the withdrawal of shelf registration statement regarding issuance of new shares as stock compensation, and not for the purpose of soliciting investment or engaging in any other similar activities within or outside Japan. This release does not constitute an offer or sale of securities in the United States. The securities referred to above have not been, and will not be registered under the United States Securities Act of 1933, as amended (hereinafter “Securities Act”). The securities may not be offered or sold in the United States absent registration or an exemption from registration under the Securities Act. The securities referred to above will not be publicly offered or sold in the United States.