

Security Code (in Japan) 6502

May 31, 2011

Norio Sasaki, President and CEO  
TOSHIBA Corporation  
1-1-1, Shibaura, Minato-ku, Tokyo

**AMENDMENT OF CONVOCATION NOTICE OF THE ORDINARY GENERAL MEETING OF SHAREHOLDERS FOR THE 172ND FISCAL YEAR**

Dear Shareholder:

We hereby amend the Convocation Notice of the Ordinary General Meeting of Shareholders for the 172nd fiscal year which was sent as of May 31st as follows:

Mr. Takashi SHIRAISHI, a candidate for outside director, has withdrawn his acceptance of assumption of an outside director. Therefore, we amend a part of the first proposal “Election of fourteen (14) directors” and exclude Mr. Takashi SHIRAISHI (Candidate Number 14) from the candidates for directors. As a result, the first agenda proposal has become “Election of thirteen (13) directors”.

Norio Sasaki  
Director  
Representative Executive Officer  
President and Chief Executive Officer  
Toshiba Corporation  
1-1, Shibaura 1-chome  
Minato-ku, Tokyo, Japan