

FOR IMMEDIATE RELEASE

July 31, 2014

Toshiba Announces Consolidated Results
for the First Quarter of the Fiscal Year Ending March 2015

TOKYO--Toshiba Corporation (TOKYO: 6502) today announced its consolidated results for the first quarter (April-June) of fiscal year (FY) 2014, ending March 31, 2015. All comparisons in the following are based on the same period a year earlier, unless otherwise stated.

Overview

(Yen in billions)

	1Q of FY2014	Change from 1Q of FY2013
Net sales	1,408.0	+36.9
Operating income (loss)	39.5	+14.4
Income (Loss) from continuing operations, before income taxes and noncontrolling interests	17.3	-1.1
Net income (loss) attributable to shareholders of the Company ^[1]	8.9	+3.6

^[1] "The Company" refers to Toshiba Corporation.

While the US economy witnessed a significant turnaround after the slowdown in the January-March period, the recovery of the EU economy as a whole remained slow. Although the Chinese economy is on the path to recovery, its growth rate slowed because of concerns over the real estate market and other uncertainties. The Southeast Asian economy saw gradually accelerating growth, and the Indian economy started on a gradual recovery trend. Japan maintained a steady acceleration of economic growth despite some restrictive factors, including labor shortages in the services and construction segments, lack of export expansion, and the absence of an upturn in private capital investment. The Japanese market is still looking for a pickup in personal consumption.

In these circumstances, Toshiba Group's net sales increased by 36.9 billion yen to 1,408.0

billion yen (US\$13,940.2 million), reflecting higher sales in the Energy & Infrastructure, Community Solutions and Lifestyle Products & Services segments. Consolidated operating income increased by 14.4 billion yen to 39.5 billion yen (US\$391.1 million), a record high for the first quarter. Although the Electronic Devices & Components segment saw lower operating income despite a continuing good performance, the Energy & Infrastructure and Community Solutions segments recorded higher operating income, and the Lifestyle Products & Services segment saw a significant improvement reflecting progress in restructuring.

Income (loss) from continuing operations before incomes taxes and noncontrolling interests decreased by 1.1 billion yen to 17.3 billion yen (US\$171.3 million) as a result of foreign exchange losses and other factors. However, net income (loss) attributable to shareholders of the Company increased solidly by 3.6 billion yen to 8.9 billion yen (US\$88.6 million).

Consolidated Results for the First Quarter of FY2014 by Segment

(Yen in billions)

	Net Sales			Operating Income (Loss)	
		Change*			Change*
Energy & Infrastructure	401.5	+45.2	+13%	10.8	+6.5
Community Solutions	301.1	+22.0	+8%	3.6	+2.9
Healthcare Systems & Services	71.4	-6.5	-8%	0.5	-2.7
Electronic Devices & Components	372.0	-25.7	-6%	36.6	-13.2
Lifestyle Products & Services	289.0	+7.3	+3%	-3.3	+21.6
Others	113.6	+9.7	+9%	-0.3	-0.5
Corporate and Eliminations	-140.6	-15.1	-	-8.4	-0.2
Total	1,408.0	+36.9	+3%	39.5	+14.4

(* Change from the year-earlier period)

Energy & Infrastructure: Higher Sales and Higher Operating Income

The Energy & Infrastructure segment saw overall sales increase, reflecting higher sales in the Nuclear Power Systems business in Japan, and in the Thermal & Hydro Power Systems, Electric Power Distribution Systems, Solar Photovoltaic Systems and Railroad Systems businesses

The segment as a whole saw higher operating income, reflecting the continued good performance of the Thermal & Hydro Power Systems business and higher operating income in the overseas Nuclear Power Systems, Solar Photovoltaic Systems and Railroad Systems businesses.

Community Solutions: Higher Sales and Higher Operating Income

The Community Solutions segment saw overall sales increase, reflecting higher sales in the Retail Information Systems and Office Equipment business, the Solar Photovoltaic Systems business for municipalities, and the Elevator and Building Systems and Commercial Air-Conditioners businesses.

The segment as a whole saw higher operating income, reflecting higher operating income in the Retail Information Systems and Office Equipment, Elevator and Building Systems, and Commercial Air-Conditioners businesses.

Healthcare Systems & Services: Lower Sales and Lower Operating Income

The Healthcare Systems & Services segment saw overall sales decrease. While the mainstay computerized tomography (CT) systems saw firm sales, the segment was affected by downturn following a last-minute rise in demand in the previous quarter prior to an increase in the consumption tax in Japan, plus the impact of U.S. and EU policies to curb total spending on medical care.

The segment as a whole saw lower operating income on lower sales.

Electronic Devices & Components: Lower Sales and Lower Operating Income

The Electronic Devices & Components segment reported lower sales. While the Storage Products business recorded higher sales, especially in 3.5-inch HDDs, the Semiconductor business saw lower sales due to lower sales prices for memory devices.

The segment as a whole saw lower operating income. The Storage Products business recorded higher operating income on higher sales, the Discrete business recorded positive operating income due to an increase in operating income, and the System LSIs business saw an improvement in operating income. The Memories business maintained high profitability, but saw lower operating income on lower sales.

Lifestyle Products & Services: Higher Sales and Improved Operating Income (Loss)

The Lifestyle Products & Services segment saw overall sales increase. While the Visual Products business, which includes LCD TVs, saw sales decrease due to a shift in focus to redefined sales territories, the PC business saw higher sales, especially in Japan.

The Lifestyle Products & Services segment as a whole saw a considerable improvement in operating income (loss). The PC business improved significantly, recording higher operating income. The White Goods business also recorded notably higher operating income, due to successes in efforts to strengthen product lines and measures to deal with the weaker yen. The Visual Products business saw an improvement due to the effects of restructuring, higher sales prices and a shift in focus to redefined sales territories.

Others: Higher Sales and Deteriorated Operating Income (Loss)

Notes:

Toshiba Group's Quarterly Consolidated Financial Statements are based on U.S. generally accepted accounting principles ("GAAP").

Operating income (loss) is derived by deducting the cost of sales and selling, general and administrative expenses from net sales. This result is regularly reviewed to support decision-making in allocations of resources and to assess performance. Certain operating expenses such as restructuring charges and gains (losses) from sale or disposition of fixed assets are not included in it.

The ODD business is classified as a discontinued operation in accordance with Accounting Standards Codification 205-20 "Presentation of Financial Statements – Discontinued Operations". The results of the ODD business have been excluded from net sales, operating income (loss), and income (loss) from continuing operations, before income taxes and noncontrolling interests. Net income of Toshiba Group is calculated by reflecting the ODD business results to income (loss) from continuing operations, before income taxes and noncontrolling interests. Results of the past fiscal year have been revised to reflect this change.

Prior-period performance on consolidated segment information has been reclassified to conform with the current classification.

Starting in FY2014, the method of computing operating income (loss) in each segment has been changed. Results of the past fiscal year have been revised to reflect this change.

The HDD and SSD businesses are referred to as the Storage Products business.

Qualitative data herein are compared with the same period of the previous year, unless otherwise noted.

Financial Position and Cash Flows for the First Quarter of FY2014

Total assets increased by 188.5 billion yen from the end of June 2013 to 6,301.3 billion yen (US\$62,389.4 million).

Shareholders' equity, or equity attributable to the shareholders of the Company, was 1,209.1 billion yen (US\$11,971.4 million), an increase of 133.8 billion yen from the end of June 2013.

Total interest-bearing debt increased by 24.4 billion yen from the end of June 2013 to 1,456.0 billion yen (US\$14,415.7 million).

As a result of the foregoing, the shareholders' equity ratio at the end of June 2014 was 19.2%, a 1.6-point increase from the end of June 2013, and the debt-to-equity ratio was 120%, a 13-point improvement from the end of June 2013.

Free cash flow decreased by 31.9 billion yen to -61.1 billion yen (US\$-604.9 million).

Performance Forecast for FY2014

Toshiba Group's business projections for its consolidated results for the fiscal year 2014 remain unchanged from the projections announced on May 8, 2014.

Others

- (1) Changes in significant subsidiaries during the period (changes in Specified Subsidiaries ("Tokutei Kogaisha") involving changes in the scope of consolidation):
None
- (2) Use of simplified accounting procedures, and particular accounting procedures in preparation of quarterly consolidated financial statements:

Income taxes

Interim income tax expense (benefit) is computed by multiplying income (loss) from continuing operations before income taxes and noncontrolling interests for the three months ending June 30, 2014 by a reasonably estimated annual effective tax rate for FY 2014, ending March 31, 2015. The estimated annual effective tax rate reflects a projected annual income (loss) from continuing operations before income taxes and noncontrolling interests and the effect of deferred taxes.

- (3) Change in accounting policies:
None

Disclaimer:

This report of business results contains forward-looking statements concerning future plans, strategies and the performance of Toshiba Group. These statements are based on management's assumptions and beliefs in light of the economic, financial and other data currently available. Since Toshiba Group is promoting business under various market environments in many countries and regions, they are subject to a number of their risks and uncertainties. Toshiba therefore wishes to caution readers that actual results might differ materially from our expectations. Major risk factors that may have a material influence on results are indicated below, though this list is not necessarily exhaustive.

- Major disasters, including earthquakes and typhoons;
- Disputes, including lawsuits, in Japan and other countries;
- Success or failure of alliances or joint ventures promoted in collaboration with other companies;
- Success or failure of new businesses or R&D investment;
- Changes in political and economic conditions in Japan and abroad; unexpected regulatory changes;
- Rapid changes in the supply and demand situation in major markets and intensified price competition;
- Significant capital expenditure for production facilities and rapid changes in the

market;

- Changes in financial markets, including fluctuations in interest rates and exchange rates.

Note:

For convenience only, all dollar figures used in reporting fiscal year 2014 first quarter results are valued at 101 yen to the dollar.

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Toshiba Group

Consolidated Financial Statements

For the First Quarter ended June 30, 2014

First Quarter Results

(¥ in billions, US\$ in millions, except for earnings per share)

	Three months ended June 30				
	2014(A)	2013(B)	(A)-(B)	(A)/(B)	2014
Net sales	¥1,408.0	¥1,371.1	¥36.9	103%	\$13,940.2
Operating income	39.5	25.1	14.4	157%	391.1
Income from continuing operations, before income taxes and noncontrolling interests	17.3	18.4	(1.1)	94%	171.3
Net income attributable to shareholders of the Company	8.9	5.3	3.6	169%	88.6
Basic earnings per share attributable to shareholders of the Company	¥2.11	¥1.25	¥0.86		\$0.02

Notes:

- 1) Consolidated Financial Statements are based on generally accepted accounting principles in the U.S.
- 2) The Company has 598 consolidated subsidiaries.
- 3) The U.S. dollar is valued at ¥101 throughout this statement for convenience only.

Comparative Consolidated Balance Sheets

(¥ in millions, US\$ in thousands)

	Jun. 30, 2014 (A)	Mar. 31, 2014 (B)	(A)-(B)	Jun. 30, 2014
Assets				
Current assets	¥3,245,987	¥3,209,224	¥36,763	\$32,138,485
Cash and cash equivalents	155,505	171,340	(15,835)	1,539,653
Notes and accounts receivable, trade	1,324,744	1,506,400	(181,656)	13,116,277
Inventories	1,074,192	934,018	140,174	10,635,565
Prepaid expenses and other current assets	691,546	597,466	94,080	6,846,990
Long-term receivables	10,172	461	9,711	100,713
Investments	658,938	664,185	(5,247)	6,524,139
Property, plant and equipment	956,711	960,035	(3,324)	9,472,386
Other assets	1,429,524	1,407,718	21,806	14,153,703
Total assets	¥6,301,332	¥6,241,623	¥59,709	\$62,389,426
Liabilities and equity				
Current liabilities	¥2,683,772	¥2,592,046	¥91,726	\$26,572,000
Short-term borrowings and current portion of long-term debt	275,802	203,523	72,279	2,730,713
Notes and accounts payable, trade	1,158,352	1,199,539	(41,187)	11,468,832
Other current liabilities	1,249,618	1,188,984	60,634	12,372,455
Accrued pension and severance costs	595,180	610,592	(15,412)	5,892,872
Long-term debt and other liabilities	1,379,699	1,386,658	(6,959)	13,660,386
Equity	1,642,681	1,652,327	(9,646)	16,264,168
Equity attributable to shareholders of the Company	1,209,114	1,229,066	(19,952)	11,971,426
Common stock	439,901	439,901	0	4,355,455
Additional paid-in capital	404,338	404,564	(226)	4,003,347
Retained earnings	644,373	652,367	(7,994)	6,379,931
Accumulated other comprehensive loss	(277,789)	(266,079)	(11,710)	(2,750,386)
Treasury stock	(1,709)	(1,687)	(22)	(16,921)
Equity attributable to noncontrolling interests	433,567	423,261	10,306	4,292,742
Total liabilities and equity	¥6,301,332	¥6,241,623	¥59,709	\$62,389,426

Breakdown of accumulated other comprehensive loss

Unrealized gains on securities	¥97,914	¥93,924	¥3,990	\$969,446
Foreign currency translation adjustments	(124,684)	(109,139)	(15,545)	(1,234,496)
Pension liability adjustments	(246,073)	(248,502)	2,429	(2,436,366)
Unrealized losses on derivative instruments	(4,946)	(2,362)	(2,584)	(48,970)
Total interest-bearing debt	¥1,455,983	¥1,388,387	¥67,596	\$14,415,673

Comparative Consolidated Statements of Operations

First Quarter ended June 30

(¥ in millions, US\$ in thousands)

	Three months ended June 30				2014
	2014(A)	2013(B)	(A)-(B)	(A)/(B)	
Sales and other income					
Net sales	¥1,407,961	¥1,371,107	¥36,854	103%	\$13,940,208
Interest	908	884	24	103%	8,990
Dividends	1,083	1,636	(553)	66%	10,723
Other income	5,671	20,206	(14,535)	28%	56,149
Costs and expenses					
Cost of sales	1,051,865	1,028,924	22,941	102%	10,414,505
Selling, general and administrative	316,592	317,038	(446)	100%	3,134,574
Interest	8,116	7,942	174	102%	80,356
Other expense	21,747	21,508	239	101%	215,318
Income from continuing operations, before income taxes and noncontrolling interests	17,303	18,421	(1,118)	94%	171,317
Income taxes	6,921	6,962	(41)	99%	68,525
Income from continuing operations, before noncontrolling interests	10,382	11,459	(1,077)	91%	102,792
Loss from discontinued operations, before noncontrolling interests	0	(1,017)	1,017	—	0
Net income before noncontrolling interests	10,382	10,442	(60)	99%	102,792
Less: Net income attributable to noncontrolling interests	1,438	5,139	(3,701)	28%	14,238
Net income attributable to shareholders of the Company	¥8,944	¥5,303	¥3,641	169%	\$88,554

Comparative Consolidated Statements of Comprehensive Income

First Quarter ended June 30

(¥ in millions, US\$ in thousands)

	Three months ended June 30				
	2014(A)	2013(B)	(A)-(B)	(A)/(B)	2014
Net income before noncontrolling interests	¥10,382	¥10,442	¥(60)	99%	\$102,792
Other comprehensive income (loss), net of tax					
Unrealized gains on securities	3,558	9,113	(5,555)	39%	35,228
Foreign currency translation adjustments	(18,353)	47,646	(65,999)	—	(181,713)
Pension liability adjustments	2,524	2,782	(258)	91%	24,990
Unrealized gains (losses) on derivative instruments	(2,771)	2,128	(4,899)	—	(27,436)
Total other comprehensive income (loss)	(15,042)	61,669	(76,711)	—	(148,931)
Comprehensive income (loss)	(4,660)	72,111	(76,771)	—	(46,139)
Less: Comprehensive income (loss) attributable to noncontrolling interests	(1,894)	13,879	(15,773)	—	(18,753)
Comprehensive income (loss) attributable to shareholders of the Company	¥(2,766)	¥58,232	¥(60,998)	—	\$(27,386)

Comparative Consolidated Statements of Cash Flows

First Quarter ended June 30

(¥ in millions, US\$ in thousands)

	Three months ended June 30			
	2014(A)	2013(B)	(A)-(B)	2014
Cash flows from operating activities				
Net income before noncontrolling interests	¥10,382	¥10,442	¥(60)	\$102,792
Depreciation and amortization	46,997	46,107	890	465,317
Equity in losses of affiliates, net of dividends	153	6,123	(5,970)	1,515
Decrease in notes and accounts receivable, trade	162,269	151,480	10,789	1,606,624
Increase in inventories	(146,260)	(96,183)	(50,077)	(1,448,119)
Decrease in notes and accounts payable, trade	(26,365)	(99,662)	73,297	(261,040)
Others	(27,668)	4,110	(31,778)	(273,940)
Adjustments to reconcile net income before noncontrolling interests to net cash provided by operating activities	9,126	11,975	(2,849)	90,357
Net cash provided by operating activities	19,508	22,417	(2,909)	193,149
Cash flows from investing activities				
Proceeds from sale of property, plant and equipment, intangible assets and securities	8,593	5,890	2,703	85,079
Acquisition of property, plant and equipment	(53,989)	(49,973)	(4,016)	(534,545)
Acquisition of intangible assets	(7,806)	(15,361)	7,555	(77,287)
Purchase of securities	(493)	(603)	110	(4,881)
(Increase) decrease in investments in affiliates	(643)	788	(1,431)	(6,366)
Others	(26,264)	7,597	(33,861)	(260,040)
Net cash used in investing activities	(80,602)	(51,662)	(28,940)	(798,040)
Cash flows from financing activities				
Proceeds from long-term debt	180,715	90,497	90,218	1,789,257
Repayment of long-term debt	(183,259)	(27,181)	(156,078)	(1,814,445)
Increase (decrease) in short-term borrowings, net	70,248	(50,726)	120,974	695,525
Dividends paid	(17,952)	(18,018)	66	(177,743)
Others	(3,249)	(643)	(2,606)	(32,168)
Net cash provided by (used in) financing activities	46,503	(6,071)	52,574	460,426
Effect of exchange rate changes on cash and cash equivalents	(1,244)	5,195	(6,439)	(12,318)
Net decrease in cash and cash equivalents	(15,835)	(30,121)	14,286	(156,783)
Cash and cash equivalents at beginning of the period	171,340	209,169	(37,829)	1,696,436
Cash and cash equivalents at end of the period	¥155,505	¥179,048	¥(23,543)	\$1,539,653

Industry Segment Information

First Quarter ended June 30

(¥ in millions, US\$ in thousands)

		Three months ended June 30				
		2014(A)	2013(B)	(A)-(B)	(A)/(B)	2014
Net sales (Share of total sales)	Energy & Infrastructure	¥401,502 (26%)	¥356,349 (24%)	¥45,153 (2%)	113%	\$3,975,267
	Community Solutions	301,066 (19%)	279,060 (19%)	22,006 (-)	108%	2,980,852
	Healthcare Systems & Services	71,406 (5%)	77,914 (5%)	(6,508) (-)	92%	706,990
	Electronic Devices & Components	371,982 (24%)	397,687 (26%)	(25,705) (-2%)	94%	3,682,990
	Lifestyle Products & Services	288,991 (19%)	281,691 (19%)	7,300 (-)	103%	2,861,297
	Others	113,618 (7%)	103,935 (7%)	9,683 (-)	109%	1,124,931
	Total	1,548,565 (100%)	1,496,636 (100%)	51,929	103%	15,332,327
	Corporate and Eliminations	(140,604)	(125,529)	(15,075)	—	(1,392,119)
Consolidated		¥1,407,961	¥1,371,107	¥36,854	103%	\$13,940,208
Segment operating income (loss)	Energy & Infrastructure	¥10,762	¥4,346	¥6,416	248%	\$106,555
	Community Solutions	3,574	678	2,896	527%	35,386
	Healthcare Systems & Services	525	3,178	(2,653)	17%	5,198
	Electronic Devices & Components	36,581	49,757	(13,176)	74%	362,188
	Lifestyle Products & Services	(3,294)	(24,870)	21,576	—	(32,614)
	Others	(272)	238	(510)	—	(2,693)
	Total	47,876	33,327	14,549	144%	474,020
	Corporate and Eliminations	(8,372)	(8,182)	(190)	—	(82,891)
Consolidated		¥39,504	¥25,145	¥14,359	157%	\$391,129

Notes:

- 1) Segment sales totals include intersegment transactions.
- 2) Segment operating income (loss) is derived by deducting the segment's cost of sales and selling, general and administrative expenses from net sales. Certain operating expenses such as restructuring charges and gains (losses) from the sale or disposition of fixed assets have been excluded from segment operating income (loss) presentation herein.
- 3) The data relating to the consolidated segment information is presented in conformity with the classification from October 1, 2013.
- 4) Prior-period data relating to the discontinued operation has been reclassified to conform with the current classification.
- 5) Starting in FY2014, the method of computing operating income (loss) in each segment has been changed. Results of the first quarter have been revised to reflect this change and result of full year have not been revised to reflect this change.

Net Sales by Region

First Quarter ended June 30

(¥ in millions, US\$ in thousands)

	Three months ended June 30				2014
	2014(A)	2013(B)	(A)-(B)	(A)/(B)	
Japan	¥535,286 (38%)	¥522,499 (38%)	¥12,787 (-)	102%	\$5,299,861
Overseas	872,675 (62%)	848,608 (62%)	24,067 (-)	103%	8,640,347
Asia	366,544 (26%)	294,538 (22%)	72,006 (4%)	124%	3,629,149
North America	252,991 (18%)	278,890 (20%)	(25,899) (-2%)	91%	2,504,862
Europe	171,464 (12%)	191,427 (14%)	(19,963) (-2%)	90%	1,697,663
Others	81,676 (6%)	83,753 (6%)	(2,077) (-)	98%	808,673
Net Sales	¥1,407,961 (100%)	¥1,371,107 (100%)	¥36,854	103%	\$13,940,208

Notes:

Net sales by region is determined based upon the locations of the customers.

July 31, 2014

Supplementary Data for First Quarter of FY2014 Consolidated Business Results

1. Outline

(Yen in billions)

	First Quarter			Full Year		
	FY2012	FY2013	FY2014	FY2012	FY2013	FY2014 Original Plan
Net sales	1,246.7	1,371.1	1,408.0	5,727.0	6,502.5	6,700.0
YoY	96%	110%	103%	96%	114%	103%
Operating income (loss)	11.1	25.1	39.5	197.7	290.8	330.0
Income (loss) before income taxes and noncontrolling interests	-14.9	18.4	17.3	159.6	180.9	250.0
Net income (loss) attributable to shareholders of the Company	-12.1	5.3	8.9	77.4	50.8	120.0
Basic earnings (losses) per share attributable to shareholders of the Company (yen)	-2.86	1.25	2.11	18.27	12.00	28.34
Exchange rate						
(Yen / US-Dollar)	81	98	102	82	100	100
(Yen / Euro)	105	127	141	106	133	135

* Prior-period data relating to the discontinued operation has been reclassified to conform with the current classification.

2. Sales and Operating income (loss) by Industry Segment

(Yen in billions)

	First Quarter			Full Year		
	FY2012	FY2013	FY2014	FY2012	FY2013	FY2014 Original Plan
Energy & Infrastructure						
Net sales	330.3	356.3	401.5	1,632.3	1,812.2	1,950.0
Operating income (loss)	12.3	4.3	10.8	85.1	32.3	70.0
(%)	3.7%	1.2%	2.7%	5.2%	1.8%	3.6%
Community Solutions						
Net sales	238.1	279.1	301.1	1,179.1	1,357.4	1,410.0
Operating income (loss)	1.2	0.7	3.6	42.7	51.9	58.0
(%)	0.5%	0.2%	1.2%	3.6%	3.8%	4.1%
Healthcare Systems & Services						
Net sales	74.4	77.9	71.4	379.6	410.8	440.0
Operating income (loss)	2.8	3.2	0.5	23.8	28.6	30.0
(%)	3.8%	4.1%	0.7%	6.3%	7.0%	6.8%
Electronic Devices & Components						
Net sales	291.3	397.7	372.0	1,286.6	1,693.4	1,710.0
Operating income (loss)	10.2	49.8	36.6	95.5	238.5	180.0
(%)	3.5%	12.5%	9.8%	7.4%	14.1%	10.5%
Lifestyle Products & Services						
Net sales	314.8	281.7	289.0	1,269.8	1,313.8	1,310.0
Operating income (loss)	-5.4	-24.9	-3.3	-42.3	-51.0	3.0
(%)	-1.7%	-8.8%	-1.1%	-3.3%	-3.9%	0.2%
Others						
Net sales	115.2	103.9	113.6	498.8	504.0	550.0
Operating income (loss)	-0.6	0.2	-0.3	-6.6	-8.7	-6.0
(%)	-0.5%	0.2%	-0.2%	-1.3%	-1.7%	-1.1%
Sub Total						
Net sales	1,364.1	1,496.6	1,548.6	6,246.2	7,091.6	7,370.0
Operating income (loss)	20.5	33.3	47.9	198.2	291.6	335.0
Corporate and Eliminations						
Net sales	-117.4	-125.5	-140.6	-519.2	-589.1	-670.0
Operating income (loss)	-9.4	-8.2	-8.4	-0.5	-0.8	-5.0
Total						
Net sales	1,246.7	1,371.1	1,408.0	5,727.0	6,502.5	6,700.0
Operating income (loss)	11.1	25.1	39.5	197.7	290.8	330.0
(%)	0.9%	1.8%	2.8%	3.5%	4.5%	4.9%

* Prior-period data relating to the discontinued operation has been reclassified to conform with the current classification.

* Starting in FY2014, the method of computing operating income (loss) in each segment has been changed.

Results of the first quarter have been revised to reflect this change and result of full year have not been revised to reflect this change

3. Overseas Sales by Region

(Yen in billions)

	First Quarter			Full Year	
	FY2012	FY2013	FY2014	FY2012	FY2013
Asia	239.5	294.5	366.5	995.2	1,380.6
Ratio	34%	35%	42%	32%	36%
North America	224.1	278.9	253.0	1,057.8	1,161.7
Ratio	32%	33%	29%	34%	31%
Europe	165.1	191.4	171.5	726.4	854.0
Ratio	24%	22%	20%	24%	23%
Others	66.8	83.8	81.7	320.5	373.7
Ratio	10%	10%	9%	10%	10%
Total	695.5	848.6	872.7	3,099.9	3,770.0
% of Total Sales	56%	62%	62%	54%	58%

* Prior-period data relating to the discontinued operation has been reclassified to conform with the current classification.

4. Capital Expenditures by Industry Segment (Commitment Basis), Investments & Loans

(Yen in billions)

	Full Year		
	FY2012	FY2013	FY2014 Original Plan
Energy & Infrastructure	53.1	61.0	70.0
YoY	101%	115%	115%
Community Solutions	26.3	28.6	35.0
YoY	137%	109%	122%
Healthcare Systems & Services	9.4	11.1	10.0
YoY	112%	118%	90%
Electronic Devices & Components	95.1	201.5	202.0
YoY	65%	212%	100%
Lifestyle Products & Services	13.1	8.5	13.0
YoY	74%	65%	153%
Others	42.3	29.5	40.0
YoY	158%	70%	136%
Total capital expenditures	239.3	340.2	370.0
YoY	88%	142%	109%
Total investments & loans	180.5	75.7	80.0
YoY	110%	42%	106%
Total capital expenditures and investments & loans	419.8	415.9	450.0
YoY	96%	99%	108%

* The above capital expenditure amount includes a part of the investment made by companies accounted for by the equity method such as Flash Forward, Ltd.

* Prior-period data relating to the discontinued operation has been reclassified to conform with the current classification.

5. Depreciation and R&D Expenditures

(Yen in billions)

		First Quarter			Full Year		
		FY2012	FY2013	FY2014	FY2012	FY2013	FY2014 Original Plan
Depreciation		50.5	45.9	47.0	217.9	185.4	200.0
	YoY	92%	91%	102%	88%	85%	108%
R&D expenditures		66.9	72.2	78.2	304.9	329.5	370.0
	YoY	95%	108%	108%	95%	108%	112%

* Prior-period data relating to the discontinued operation has been reclassified to conform with the current classification.

6. Semiconductor & Storage Sales, Operating income (loss) and Capital expenditures

(Yen in billions)

		First Quarter			Full Year		
		FY2012	FY2013	FY2014	FY2012	FY2013	FY2014 Original Plan
Net sales	Discrete	38.1	35.2	36.6	150.7	156.9	190.0
	System LSI	57.5	43.3	39.5	223.2	198.9	205.0
	Memory	95.3	204.7	177.7	529.0	826.9	770.0
	Semiconductor	190.9	283.2	253.8	902.9	1,182.7	1,165.0
	Storage	109.4	106.3	114.8	395.2	476.6	475.0
Operating income (loss)		10.5	46.8	36.4	95.8	225.8	180.0
Capital expenditures (Commitment Basis)		-	-	-	94.0	200.0	200.0

* The above capital expenditure amount includes a part of the investment made by companies accounted for by the equity method such as Flash Forward, Ltd.

* Starting in FY2014, the method of computing operating income (loss) in each segment has been changed.

Results of the first quarter have been revised to reflect this change and result of full year have not been revised to reflect this change.

7. Lifestyle Products & Services Sales and Operating income (loss)

(Yen in billions)

		First Quarter			Full Year		
		FY2012	FY2013	FY2014	FY2012	FY2013	FY2014 Original Plan
Net sales	Personal Computer	175.7	155.5	167.6	705.1	733.9	710.0
	Television	63.1	49.3	47.5	260.4	231.8	260.0
	Home Appliances	52.4	57.3	56.8	212.3	253.4	260.0
Operating income (loss)		-5.4	-24.9	-3.3	-42.3	-51.0	3.0

* Starting in FY2014, the method of computing operating income (loss) in each segment has been changed.

Results of the first quarter have been revised to reflect this change and result of full year have not been revised to reflect this change.