

FOR IMMEDIATE RELEASE

July 31, 2013

Toshiba Announces Consolidated Results
for the First Quarter of Fiscal Year Ending March 2014

TOKYO--Toshiba Corporation (TOKYO: 6502) today announced its consolidated results for the first quarter (April-June) of fiscal year (FY) 2013, ending March 31, 2014. All comparisons in the following are based on the same period a year earlier, unless otherwise stated.

Overview

(Yen in billions)

	1Q of FY2013	Change from 1Q of FY2012
Net sales	1,390.6	+121.7
Operating income (loss)	24.3	+12.8
Income (loss) before income taxes and noncontrolling interests	17.4	+32.1
Net income (loss) attributable to shareholders of the Company [1]	5.3	+17.4

[1] "The Company" refers to Toshiba Corporation.

The global economy remained uncertain during the first quarter. On the positive side, the US economy was on a solid recovery track, and the EU economy seemed to have hit bottom. On the other hand, however, China's growth slowed after adopted a tight credit policy. Southeast Asian countries also suffered declines in growth rates, due to China's slowing economy and a downturn in exports to Japan. In Japan itself, economic recovery was slow. The yen depreciation, driven by bold monetary and economic policies, did not stimulate exports and pushed up import prices. This led to an uptick in the long-term interest rates, contrary to the intentions of the Bank of Japan.

In these circumstances, Toshiba Group's net sales increased by 121.7 billion yen to 1,390.6 billion yen (US\$14,046.4 million). Although the Digital Products segment saw reduced sales, the Electronic Devices and Social Infrastructure segments recorded significant increases. Consolidated operating income was 24.3 billion yen (US\$245.9 million), an increase of 12.8 billion yen. Although the operating incomes of the Digital Products and Home Appliances segments deteriorated because of the weak yen, the Electronic Devices segment saw a significant rise in income. Thanks to significant growth in the Electronic Devices segment and yen depreciation, income before income taxes and noncontrolling interests increased by 32.1 billion yen to 17.4 billion yen (US\$175.8 million), and net income attributable to shareholders of the Company increased by 17.4 billion yen to 5.3 billion yen (US\$53.6 million).

Consolidated Results for the First Quarter FY2013 by Segment

(Yen in billions)

	Net Sales			Operating Income (Loss)	
		Change*			Change*
Digital Products	334.5	-4.9	-1%	-16.3	-13.0
Electronic Devices	411.5	+103.8	+34%	47.9	+38.5
Social Infrastructure	540.3	+40.1	+8%	1.1	-6.9
Home Appliances	144.9	+3.3	+2%	-6.0	-6.1
Others	69.6	-11.2	-14%	-1.6	+0.8
Eliminations	-110.2	-	-	-0.8	-
Total	1,390.6	+121.7	+10%	24.3	+12.8

(* Change from the year-earlier period)

Note: Prior-period performance on consolidated segment information has been reclassified to conform with the current classification.

Digital Products: Lower Sales and Deteriorated Operating Income (Loss)

The Digital Products segment saw a decrease in overall sales. The Retail Information Systems and Office Equipment businesses reported increased sales on positive effects from the acquisition of the Retail Store Solutions business from International Business Machines Corporation (“IBM”). Even though the Visual Products business, which includes LCD TVs, is on path for recovery in Japan, it also recorded a decrease on slumping sales in the United States and Europe. The PC business saw sales drop on

reduced sales volume, reflecting a shift in demand to smartphones and tablets.

The overall operating loss of the Digital Products segment increased. While the Retail Information Systems and Office Equipment businesses reported solid performances, the Visual Products business experienced mixed results, with an upturn in Japan due to the effects of restructuring and rises in sales prices, but a downturn in Europe and other regions. The PC business recorded a loss due to a fall-off in demand and the impact of yen depreciation.

Electronic Devices: Higher Sales and Higher Operating Income

The Electronic Devices segment reported considerably higher sales. The Storage Products business maintained sales close to the level of the year-earlier period, while the Semiconductor business saw a substantial increase in sales. Discretes and System LSIs recorded drops in sales on reduced demand, while Memories saw considerably higher sales on increased sales volume. The consolidation of NuFlare Technology, Inc. also contributed to the rise in the segment's overall sales.

The overall operating income of the Electronic Devices segment increased sharply. Although Storage Products, Discretes and System LSIs saw lower operating income, Memories recorded an upswing on increased sales. The consolidation of NuFlare Technology, Inc. also contributed to the rise in the segment's overall income.

Social Infrastructure: Higher Sales and Lower Operating Income

The Social Infrastructure segment saw an increase in overall sales thanks to the continued healthy performance of the Nuclear Power Systems business in overseas markets and growth in the photovoltaic power generation and automotive areas. The Elevator and Building Systems business and the Medical Systems business also reported sales gains.

The overall segment operating income declined but remained in the black. Photovoltaic Systems, Elevator and Building Systems and Medical Systems reported solid performances. Thermal & Hydro Power Systems performed well but recorded a drop in operating income.

Home Appliances: Higher Sales and Deteriorated Operating Income (Loss)

The Home Appliances segment recorded an increase in overall sales as the White Goods

business recovered from the impacts of the 2011 floods in Thailand and reported a sales increase.

The overall operating loss of the Home Appliances segment deteriorated. While the Industrial Air-Conditioner business remained steady, the White Goods business recorded lower operating income due to yen depreciation.

Others: Lower Sales and Improvement in Operating Income (Loss)

While overall net sales decreased, operating income improved, reflecting the May 2013 sale of all shares of Toshiba Finance Corporation.

Note:

Toshiba Group's Quarterly Consolidated Financial Statements are based on U.S. generally accepted accounting principles ("GAAP").

Operating income (loss) is derived by deducting the cost of sales and selling, general and administrative expenses from net sales. This result is regularly reviewed to support decision-making in allocations of resources and to assess performance. Certain operating expenses such as restructuring charges and gains (losses) from sale or disposition of fixed assets are not included in it.

Following the acquisition of the Retail Store Solutions business of IBM of the United States in July 2012, the Company completed the allocation of the cost of the acquisition to assets and liabilities, according to Accounting Standards Codification ("ASC") 805 "Business Combinations", in the current fiscal year. Results for FY2012 have been revised to reflect this change.

The HDD and SSD businesses are referred to as the Storage Products business.

Financial Position and Cash Flows for the First Quarter of FY2013

Total assets increased by 12.8 billion yen from the end of March 2013 to 6,112.8 billion yen (US\$61,745.3 million).

Shareholders' equity, or equity attributable to the shareholders of the Company, was 1,075.3 billion yen (US\$10,861.5 million), an increase of 41.0 billion yen from the end of March 2013, despite a dividend payment. This reflects a rise in net income (loss) attributable to shareholders of the Company and a significant improvement in the accumulated other comprehensive income, due to the acceleration in yen depreciation and ensuing upturn in the stock market since the end of 2012.

Total interest-bearing debt decreased by 40.0 billion yen from the end of March 2013 to 1,431.6 billion yen (US\$14,460.5 million).

As a result of the foregoing, the shareholders' equity ratio at the end of June 2013 was 17.6%, a 0.6-point increase from the end of March 2013, and the debt-to-equity ratio at the end of June 2013 was 133%, a 9-point decrease from the end of March 2013.

Free cash flow was -29.2 billion yen (US\$-295.4 million), 63.5 billion yen higher than the same period of the previous year.

Performance Forecast for FY2013

Toshiba Group's business projections for its consolidated results for the fiscal year 2013 remain unchanged from the projections announced on May 8, 2013.

Others

(1) Changes in significant subsidiaries during the period (changes in Specified Subsidiaries ("Tokutei Kogaisha") involving changes in the scope of consolidation):

None

(2) Use of simplified accounting procedures, and particular accounting procedures in preparation of quarterly consolidated financial statements:

Income taxes

Interim income tax expense (benefit) is computed by multiplying income before income taxes and noncontrolling interests for the three months ending June 30, 2013 by a reasonably estimated annual effective tax rate for FY 2013, ending March 31, 2014. The estimated annual effective tax rate reflects a projected annual income (loss) before income taxes and noncontrolling interests and the effect of deferred taxes.

(3) Change in accounting policies:

The Company and its domestic subsidiaries had mainly used the declining-balance method for the depreciation of tangible fixed assets until March 2013. From April 1, 2013 onward, the straight-line method has been used instead.

Disclaimer:

This report of business results contains forward-looking statements concerning future plans, strategies and the performance of Toshiba Group. These statements are based on management's assumptions and beliefs in light of the economic, financial and other data currently available. Since Toshiba Group is promoting business under various market environments in many countries and regions, they are subject to a number of their risks

and uncertainties. Toshiba therefore wishes to caution readers that actual results might differ materially from our expectations. Major risk factors that may have a material influence on results are indicated below, though this list is not necessarily exhaustive.

- Major disasters, including earthquakes and typhoons;
- Disputes, including lawsuits, in Japan and other countries;
- Success or failure of alliances or joint ventures promoted in collaboration with other companies;
- Success or failure of new businesses or R&D investment;
- Changes in political and economic conditions in Japan and abroad; unexpected regulatory changes;
- Rapid changes in the supply and demand situation in major markets and intensified price competition;
- Significant capital expenditure for production facilities and rapid changes in the market;
- Changes in financial markets, including fluctuations in interest rates and exchange rates.

Note:

For convenience only, all dollar figures used in reporting fiscal year 2013 first quarter results are valued at 99 yen to the dollar.

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Toshiba Group

Consolidated Financial Statements

For the First Quarter ended June 30, 2013

First Quarter Results

(¥ in billions, US\$ in millions, except for earnings per share)

	Three months ended June 30				
	2013(A)	2012(B)	(A)-(B)	(A)/(B)	2013
Net sales	¥1,390.6	¥1,268.9	¥121.7	110%	\$14,046.4
Operating income	24.3	11.5	12.8	212%	245.9
Income (loss) before income taxes and noncontrolling interests	17.4	(14.7)	32.1	—	175.8
Net income (loss) attributable to shareholders of the Company	5.3	(12.1)	17.4	—	53.6
Basic earnings (losses) per share attributable to shareholders of the Company	¥1.25	¥(2.86)	¥4.11	/	\$0.01

Notes:

- 1) Consolidated Financial Statements are based on generally accepted accounting principles in the U.S.
- 2) The Company has 592 consolidated subsidiaries.
- 3) The U.S. dollar is valued at ¥99 throughout this statement for convenience only.

Comparative Consolidated Balance Sheets

(¥ in millions, US\$ in thousands)

	Jun. 30, 2013 (A)	Mar. 31, 2013 (B)	(A)-(B)	Jun. 30, 2013
Assets				
Current assets	¥3,139,232	¥3,160,440	¥(21,208)	\$31,709,414
Cash and cash equivalents	179,048	209,169	(30,121)	1,808,566
Notes and accounts receivable, trade	1,205,815	1,372,307	(166,492)	12,179,949
Inventories	1,108,551	1,003,108	105,443	11,197,485
Prepaid expenses and other current assets	645,818	575,856	69,962	6,523,414
Long-term receivables	903	30,379	(29,476)	9,121
Investments	688,783	675,809	12,974	6,957,404
Property, plant and equipment	899,869	884,680	15,189	9,089,586
Other assets	1,383,998	1,348,694	35,304	13,979,778
Total assets	¥6,112,785	¥6,100,002	¥12,783	\$61,745,303
Liabilities and equity				
Current liabilities	¥2,606,115	¥2,737,439	¥(131,324)	\$26,324,394
Short-term borrowings and current portion of long-term debt	306,924	433,128	(126,204)	3,100,242
Notes and accounts payable, trade	1,116,254	1,190,201	(73,947)	11,275,293
Other current liabilities	1,182,937	1,114,110	68,827	11,948,859
Accrued pension and severance costs	714,726	715,450	(724)	7,219,455
Long-term debt and other liabilities	1,322,576	1,231,036	91,540	13,359,353
Equity	1,469,368	1,416,077	53,291	14,842,101
Equity attributable to shareholders of the Company	1,075,284	1,034,268	41,016	10,861,455
Common stock	439,901	439,901	0	4,443,445
Additional paid-in capital	404,187	404,430	(243)	4,082,697
Retained earnings	623,783	635,419	(11,636)	6,300,838
Accumulated other comprehensive loss	(391,011)	(443,940)	52,929	(3,949,606)
Treasury stock	(1,576)	(1,542)	(34)	(15,919)
Equity attributable to noncontrolling interests	394,084	381,809	12,275	3,980,646
Total liabilities and equity	¥6,112,785	¥6,100,002	¥12,783	\$61,745,303

Breakdown of accumulated other comprehensive loss

Unrealized gains on securities	¥86,551	¥78,165	¥8,386	\$874,252
Foreign currency translation adjustments	(180,150)	(219,548)	39,398	(1,819,697)
Pension liability adjustments	(298,745)	(301,584)	2,839	(3,017,626)
Unrealized gains (losses) on derivative instruments	1,333	(973)	2,306	13,465
Total interest-bearing debt	¥1,431,590	¥1,471,576	¥(39,986)	\$14,460,505

Comparative Consolidated Statements of Operations

First Quarter ended June 30

(¥ in millions, US\$ in thousands)

	Three months ended June 30				
	2013(A)	2012(B)	(A)-(B)	(A)/(B)	2013
Sales and other income					
Net sales	¥1,390,598	¥1,268,863	¥121,735	110%	\$14,046,444
Interest	904	1,079	(175)	84%	9,131
Dividends	1,636	1,327	309	123%	16,525
Other income	20,183	7,511	12,672	269%	203,869
Costs and expenses					
Cost of sales	1,047,044	967,744	79,300	108%	10,576,202
Selling, general and administrative	319,208	289,648	29,560	110%	3,224,323
Interest	7,942	8,193	(251)	97%	80,222
Other expense	21,723	27,854	(6,131)	78%	219,424
Income (loss) before income taxes and noncontrolling interests	17,404	(14,659)	32,063	—	175,798
Income taxes	6,962	(4,453)	11,415	—	70,323
Net income (loss) before noncontrolling interests	10,442	(10,206)	20,648	—	105,475
Less: Net income attributable to noncontrolling interests	5,139	1,899	3,240	271%	51,909
Net income (loss) attributable to shareholders of the Company	¥5,303	¥(12,105)	¥17,408	—	\$53,566

Comparative Consolidated Statements of Comprehensive Income

First Quarter ended June 30

(¥ in millions, US\$ in thousands)

	Three months ended June 30				
	2013(A)	2012(B)	(A)-(B)	(A)/(B)	2013
Net income (loss) before noncontrolling interests	¥10,442	¥(10,206)	¥20,648	—	\$105,475
Other comprehensive income (loss), net of tax					
Unrealized gains (losses) on securities	9,113	(10,331)	19,444	—	92,050
Foreign currency translation adjustments	47,646	(50,285)	97,931	—	481,273
Pension liability adjustments	2,782	5,378	(2,596)	52%	28,101
Unrealized gains on derivative instruments	2,128	270	1,858	788%	21,495
Total other comprehensive income (loss)	61,669	(54,968)	116,637	—	622,919
Comprehensive income (loss)	72,111	(65,174)	137,285	—	728,394
Less: Comprehensive income (loss) attributable to noncontrolling interests	13,879	(10,085)	23,964	—	140,192
Comprehensive income (loss) attributable to shareholders of the Company	¥58,232	¥(55,089)	¥113,321	—	\$588,202

Comparative Consolidated Statements of Cash Flows

First Quarter ended June 30

(¥ in millions, US\$ in thousands)

	Three months ended June 30			
	2013(A)	2012(B)	(A)-(B)	2013
Cash flows from operating activities				
Net income (loss) before noncontrolling interests	¥10,442	¥(10,206)	¥20,648	\$105,475
Depreciation and amortization	46,107	47,973	(1,866)	465,727
Equity in losses of affiliates, net of dividends	6,123	3,688	2,435	61,848
Decrease in notes and accounts receivable, trade	151,480	226,769	(75,289)	1,530,101
Increase in inventories	(96,183)	(125,985)	29,802	(971,545)
Decrease in notes and accounts payable, trade	(99,662)	(166,555)	66,893	(1,006,687)
Others	4,110	15,367	(11,257)	41,515
Adjustments to reconcile net income (loss) before noncontrolling interests to net cash provided by (used in) operating activities	11,975	1,257	10,718	120,959
Net cash provided by (used in) operating activities	22,417	(8,949)	31,366	226,434
Cash flows from investing activities				
Proceeds from sale of property, plant and equipment, intangible assets and securities	5,890	6,590	(700)	59,495
Acquisition of property, plant and equipment	(49,973)	(80,380)	30,407	(504,778)
Acquisition of intangible assets	(15,361)	(4,976)	(10,385)	(155,161)
Purchase of securities	(603)	(3,910)	3,307	(6,091)
(Increase) decrease in investments in affiliates	788	(3,074)	3,862	7,960
Others	7,597	2,023	5,574	76,737
Net cash used in investing activities	(51,662)	(83,727)	32,065	(521,838)
Cash flows from financing activities				
Proceeds from long-term debt	90,497	529	89,968	914,111
Repayment of long-term debt	(27,181)	(3,864)	(23,317)	(274,555)
Increase (decrease) in short-term borrowings, net	(50,726)	115,182	(165,908)	(512,384)
Dividends paid	(18,018)	(16,733)	(1,285)	(182,000)
Others	(643)	(34)	(609)	(6,495)
Net cash provided by (used in) financing activities	(6,071)	95,080	(101,151)	(61,323)
Effect of exchange rate changes on cash and cash equivalents	5,195	(8,389)	13,584	52,475
Net decrease in cash and cash equivalents	(30,121)	(5,985)	(24,136)	(304,252)
Cash and cash equivalents at beginning of the period	209,169	214,305	(5,136)	2,112,818
Cash and cash equivalents at end of the period	¥179,048	¥208,320	¥(29,272)	\$1,808,566

Industry Segment Information

First Quarter ended June 30

(¥ in millions, US\$ in thousands)

		Three months ended June 30				
		2013(A)	2012(B)	(A)-(B)	(A)/(B)	2013
Net sales (Share of total sales)	Digital Products	¥334,534 (22%)	¥339,386 (25%)	¥(4,852) (-3%)	99%	\$3,379,131
	Electronic Devices	411,466 (27%)	307,660 (22%)	103,806 (5%)	134%	4,156,222
	Social Infrastructure	540,275 (36%)	500,214 (37%)	40,061 (-1%)	108%	5,457,323
	Home Appliances	144,906 (10%)	141,630 (10%)	3,276 (-)	102%	1,463,697
	Others	69,582 (5%)	80,847 (6%)	(11,265) (-1%)	86%	702,849
	Total	1,500,763 (100%)	1,369,737 (100%)	131,026	110%	15,159,222
	Eliminations	(110,165)	(100,874)	(9,291)	—	(1,112,778)
Consolidated		¥1,390,598	¥1,268,863	¥121,735	110%	\$14,046,444
Segment operating income (loss)	Digital Products	¥(16,349)	¥(3,303)	¥(13,046)	—	\$(165,140)
	Electronic Devices	47,948	9,386	38,562	511%	484,323
	Social Infrastructure	1,091	7,988	(6,897)	14%	11,020
	Home Appliances	(5,975)	109	(6,084)	—	(60,354)
	Others	(1,640)	(2,356)	716	—	(16,566)
	Total	25,075	11,824	13,251	212%	253,283
	Eliminations	(729)	(353)	(376)	—	(7,364)
Consolidated		¥24,346	¥11,471	¥12,875	212%	\$245,919

Notes:

- 1) Segment sales totals include intersegment transactions.
- 2) Segment operating income (loss) is derived by deducting the segment's cost of sales and selling, general and administrative expenses from net sales. Certain operating expenses such as restructuring charges and gains (losses) from the sale or disposition of fixed assets have been excluded from segment operating income (loss) presentation herein.
- 3) Prior-period data relating to the consolidated segment information has been reclassified to conform with the current classification.

Net Sales by Region

First Quarter ended June 30

(¥ in millions, US\$ in thousands)

	Three months ended June 30				2013
	2013(A)	2012(B)	(A)-(B)	(A)/(B)	
Japan	¥522,501 (38%)	¥551,243 (43%)	¥(28,742) (-5%)	95%	\$5,277,787
Overseas	868,097 (62%)	717,620 (57%)	150,477 (5%)	121%	8,768,657
Asia	314,027 (22%)	261,569 (21%)	52,458 (1%)	120%	3,171,990
North America	278,890 (20%)	224,079 (18%)	54,811 (2%)	124%	2,817,071
Europe	191,427 (14%)	165,111 (13%)	26,316 (1%)	116%	1,933,606
Others	83,753 (6%)	66,861 (5%)	16,892 (1%)	125%	845,990
Net Sales	¥1,390,598 (100%)	¥1,268,863 (100%)	¥121,735	110%	\$14,046,444

Notes:

Net sales by region is determined based upon the locations of the customers.

July 31, 2013

Supplementary Data for First Quarter of FY2013

Consolidated Business Results

1. Outline

(Yen in billions)

	First Quarter			Full Year		
	FY2011	FY2012	FY2013	FY2011	FY2012	FY2013 Original Plan
Net sales	1,326.1	1,268.9	1,390.6	6,100.3	5,800.3	6,100.0
YoY	91%	96%	110%	95%	95%	105%
Operating income (loss)	4.1	11.5	24.3	202.7	193.4	260.0
Income (loss) before income taxes and noncontrolling interests	3.1	-14.7	17.4	145.6	154.6	200.0
Net income (loss) attributable to shareholders of the Company	0.5	-12.1	5.3	70.1	77.4	100.0
Earnings (losses) per share attributable to shareholders of the Company (yen)						
- Basic	0.11	-2.86	1.25	16.54	18.27	23.61
- Diluted	0.11	—	—	16.32	—	—
Exchange rate						
(Yen / US-Dollar)	82	81	98	79	82	90
(Yen / Euro)	119	105	127	110	106	115

* Following the acquisition of IBM's Retail Store Solutions Business in July 2012, the Company completed to allocate the acquisition amount to assets and liabilities in the current fiscal year. Results for FY2012 have been revised to reflect this change.

2. Sales and Operating income (loss) by Industry Segment

(Yen in billions)

	First Quarter			Full Year		
	FY2011	FY2012	FY2013	FY2011	FY2012	FY2013 Original Plan
Digital Products						
Net sales	411.4	339.4	334.5	1,661.0	1,432.7	1,500.0
Operating income (loss)	-0.3	-3.3	-16.3	-27.2	-25.3	25.0
(%)	-0.1%	-1.0%	-4.9%	-1.6%	-1.8%	1.7%
Electronic Devices						
Net sales	333.1	307.7	411.5	1,436.9	1,335.3	1,480.0
Operating income (loss)	2.6	9.4	47.9	75.4	91.4	130.0
(%)	0.8%	3.1%	11.7%	5.2%	6.8%	8.8%
Social Infrastructure						
Net sales	426.9	500.2	540.3	2,412.8	2,564.2	2,820.0
Operating income (loss)	-3.5	8.0	1.1	129.1	135.9	170.0
(%)	-0.8%	1.6%	0.2%	5.4%	5.3%	6.0%
Home Appliances						
Net sales	149.2	141.6	144.9	575.3	591.5	660.0
Operating income (loss)	0.6	0.1	-6.0	2.1	2.4	10.0
(%)	0.4%	0.1%	-4.1%	0.4%	0.4%	1.5%
Others						
Net sales	118.7	80.8	69.6	504.9	310.7	300.0
Operating income (loss)	3.7	-2.4	-1.6	21.2	-11.8	-20.0
(%)	3.1%	-2.9%	-2.4%	4.2%	-3.8%	-6.7%
Sub Total						
Net sales	1,439.3	1,369.7	1,500.8	6,590.9	6,234.4	6,760.0
Operating income (loss)	3.1	11.8	25.1	200.6	192.6	315.0
Eliminations						
Net sales	-113.2	-100.8	-110.2	-490.6	-434.1	-660.0
Operating income (loss)	1.0	-0.3	-0.8	2.1	0.8	-55.0
Total						
Net sales	1,326.1	1,268.9	1,390.6	6,100.3	5,800.3	6,100.0
Operating income (loss)	4.1	11.5	24.3	202.7	193.4	260.0
(%)	0.3%	0.9%	1.8%	3.3%	3.3%	4.3%

* Following the acquisition of IBM's Retail Store Solutions Business in July 2012, the Company completed to allocate the acquisition amount to assets and liabilities in the current fiscal year. Results for FY2012 have been revised to reflect this change.

* Prior-period data relating to the consolidated segment information has been reclassified to conform with the current classification.

3. Overseas Sales by Region

(Yen in billions)

	First Quarter			Full Year	
	FY2011	FY2012	FY2013	FY2011	FY2012
Asia	295.3	261.6	314.0	1,179.6	1,068.4
Ratio	40%	37%	36%	35%	34%
North America	241.3	224.1	278.9	1,123.0	1,057.8
Ratio	32%	31%	32%	34%	33%
Europe	151.4	165.1	191.4	729.4	726.4
Ratio	20%	23%	22%	22%	23%
Others	60.2	66.8	83.8	292.8	320.6
Ratio	8%	9%	10%	9%	10%
Total	748.2	717.6	868.1	3,324.8	3,173.2
% of Total Sales	56%	57%	62%	55%	55%

4. Capital Expenditures by Industry Segment (Commitment Basis), Investments & Loans

(Yen in billions)

	Full Year		
	FY2011	FY2012	FY2013 Original Plan
Digital Products	12.8	14.7	14.0
YoY	95%	115%	95%
Electronic Devices	147.6	94.1	170.0
YoY	77%	64%	181%
Social Infrastructure	68.7	71.8	80.0
YoY	102%	104%	112%
Home Appliances	18.5	18.8	18.0
YoY	133%	101%	96%
Others	25.8	40.2	48.0
YoY	53%	156%	119%
Total capital expenditures	273.4	239.6	330.0
YoY	82%	88%	138%
Total investments & loans	164.5	180.5	110.0
YoY	609%	110%	61%
Total capital expenditures and investments & loans	437.9	420.1	440.0
YoY	121%	96%	105%

* The above capital expenditure amount includes a part of the investment made by companies accounted for by the equity method such as Flash Forward, Ltd.

5. Depreciation and R&D Expenditures

(Yen in billions)

		First Quarter			Full Year		
		FY2011	FY2012	FY2013	FY2011	FY2012	FY2013 Original Plan
Depreciation		55.2	50.6	46.1	249.6	218.7	220.0
	YoY	94%	92%	91%	96%	88%	101%
R&D expenditures		70.9	67.0	72.7	319.9	305.9	345.0
	YoY	100%	95%	108%	100%	96%	113%

* Following the acquisition of IBM's Retail Store Solutions Business in July 2012, the Company completed to allocate the acquisition amount to assets and liabilities in the current fiscal year. Results for FY2012 have been revised to reflect this change.

6. Digital Products Sales and Operating income (loss)

(Yen in billions)

		First Quarter			Full Year		
		FY2011	FY2012	FY2013	FY2011	FY2012	FY2013 Original Plan
Net sales	Television	111.2	63.1	49.3	392.1	260.4	270.0
	Personal Computer	190.3	175.7	155.5	822.9	705.1	680.0
	TOSHIBA TEC	85.3	86.1	118.7	361.9	415.8	500.0
Operating income (loss)		-0.3	-3.3	-16.3	-27.2	-25.3	25.0

7. Semiconductor & Storage Sales, Operating income (loss) and Capital expenditures

(Yen in billions)

		First Quarter			Full Year		
		FY2011	FY2012	FY2013	FY2011	FY2012	FY2013 Original Plan
Net sales	Discrete	46.2	38.1	35.2	168.2	150.7	160.0
	System LSI	58.5	57.5	43.3	262.5	223.2	230.0
	Memory	122.9	95.3	204.7	549.5	529.0	590.0
	Semiconductor	227.6	190.9	283.2	980.2	902.9	980.0
	Storage	82.5	109.4	106.3	395.9	395.2	445.0
Operating income (loss)		2.0	9.1	45.4	72.7	95.8	130.0
Capital expenditures (Commitment Basis)		-	-	-	146.0	94.0	170.0

* The above capital expenditure amount includes a part of the investment made by companies accounted for by the equity method such as Flash Forward, Ltd.

8. Power Systems & Social Infrastructure Systems Sales and Operating income (loss)

(Yen in billions)

		First Quarter			Full Year		
		FY2011	FY2012	FY2013	FY2011	FY2012	FY2013 Original Plan
Net sales		297.4	356.5	384.8	1,744.1	1,846.0	2,030.0
	YoY	95%	120%	108%	106%	106%	110%
Operating income (loss)		-	-	-	95.0	96.9	113.0

* The figures above are the total of Power Systems Company (including Westinghouse Group) and Social Infrastructure Systems Company.

9. Medical Systems Sales and Operating income (loss)

(Yen in billions)

		First Quarter			Full Year		
		FY2011	FY2012	FY2013	FY2011	FY2012	FY2013 Original Plan
Net sales		64.8	73.5	77.0	350.8	373.8	410.0
	YoY	100%	113%	105%	104%	107%	110%
Operating income (loss)		-	-	-	17.2	23.7	30.0