FOR IMMEDIATE RELEASE

May 9, 2011

Toshiba Announces Consolidated and Non-consolidated Results for Fiscal Year 2010, to March 31, 2011 and Consolidated Results for the Fourth Quarter of the Fiscal Year Ending March 31, 2011

TOKYO--Toshiba Corporation (TOKYO:6502) today announced its consolidated and non-consolidated results for fiscal year (FY) 2010, to March 31, 2011, and its consolidated results for the fourth quarter (January-March) of FY2010, ending March 31, 2011.

1. Overview of Consolidated and Non-consolidated Results of FY2010

All comparisons of FY2010 and its fourth quarter are with the same periods a year earlier, unless otherwise stated. All dollar amounts are in US dollars.

Consolidated Results for FY2010

(billion yen)

	FY2010	Change from FY2009
Net sales	6,264.0	+126.3
Operating income (loss)	244.5	+172.7
Income (Loss) from continuing operations, before income taxes and noncontrolling interests	201.8	+216.1
Net income (loss) attributable to shareholders of the Company [1]	158.3	+212.2

[1] "The Company" refers to Toshiba Corporation.

Despite uncertainties stemming from fiscal austerity and financial conditions in parts of Europe, the global economy continued to recover, supported by economic stimulus packages in a number of countries. Most notably, the Chinese and other Asian economies continued their expansion, driven by domestic demand. The economies of the United States and Europe also saw gradual recovery. While there are still concerns stemming from the recent rise in crude oil prices and the state of government financial positions in some countries of Europe, the global economy is expected to continue to recover.

In Japan, the economy showed signs of an upturn, reflecting the improvement in the global economy and the effect of economic stimulus packages, but unprecedented human suffering and property damage were wrought by the Great East Japan Earthquake of March 11, 2011. People's lives and economic activities were affected significantly by rolling blackouts due to power shortages, problems in the supply chain resulting from damage to materials manufacturing facilities and disrupted logistics systems, and the outlook still remains uncertain.

In these circumstances, Toshiba Group promoted measures to secure a return to the path of sustained growth with steadily higher profit and implemented a thoroughgoing business structure transformation in order to enhance high growth with profitability. Toshiba Group also steadily advanced business structure reforms, further promoting strategic allocation of managerial resources and improving operational capabilities, in order to put in place a profit-making system that will enable the Group to generate profit regardless of the market situation. While some subsidiaries halted production for a time following the earthquake, its impact on the overall business performance of Toshiba Group companies was relatively limited. With respect to procurement, every effort is being made to secure materials and parts, including promoting adoption of substitutes, to minimize impacts on production.

Toshiba's consolidated net sales for FY2010 were 6,264.0 billion yen (US$75,469.8 million), an increase of 126.3 billion yen against the previous year. This result mainly reflected higher sales in the Visual Products business, including TVs, and in the Semiconductor business, including Memories, and was achieved despite yen appreciation and the impact of the Great East Japan Earthquake. Consolidated operating income increased by 172.7 billion yen to 244.5 billion yen (US$2,946.2 million). This result reflected significant improvements in the Semiconductor business and the LCD business, a healthy performance by the Home Appliance segment and the continued high profit level of the Social Infrastructure segment. The Digital Products segment, the Electric Devices segment, the Social Infrastructure segment and the Home Appliance segment all secured profit.

Income from continuing operations before income taxes and noncontrolling interests improved by 216.1 billion yen to 201.8 billion yen (US$2,431.1 million). Net income attributable to shareholders of the Company improved by 212.2 billion yen to 158.3 billion yen (US$1,907.5 million).

Consolidated operating income and net income attributable to shareholders of the Company returned to the levels recorded in fiscal year 2007, prior to the financial crisis.

Consolidated Results for FY2010, by Segment

(billion yen)

	Net Sales			Operating Income (Loss)	
		Change*			Change*
Digital Products	2,201.3	+97.6	5%	17.6	+42.4
Electronic Devices	1,347.7	+72.9	6%	86.2	+111.3
Social Infrastructure	2,260.5	-57.9	-2%	136.2	+0.8
Home Appliances	599.8	+18.1	3%	8.9	+14.0
Others	352.9	+7.4	2%	-6.3	+2.6
Eliminations	-498.2	-	-	1.9	-
Total	6,264.0	+126.3	2%	244.5	+172.7

(* Change from the year-earlier period)

Digital Products: Higher Sales and Improvement in Operating Income (Positive Operating Income)

The Digital Products segment saw overall sales increase by 97.6 billion yen to 2,201.3 billion yen (US$26,521.7 million). The Visual Products business saw sales rise, reflecting the approaching end of analog broadcasting in Japan, and positive results from eco-point–the Japanese government's program to stimulate domestic demand–and higher sales. The PC business also saw higher sales due to the launch of 25th anniversary models. The Storage Products business saw lower sales, reflecting the impact of price erosion.

Overall segment operating income increased by 42.4 billion yen to 17.6 billion yen (US$212.4 million). The PC business recorded significantly higher operating income on higher sales and cost reductions and the Retail Information Systems and the Office Equipment businesses also reported healthy performances. The Visual Products business saw deteriorated operating income, and the Storage Products business reported a significantly worsened operating loss on lower sales.

Electronic Devices: Higher Sales and Significant Improvement in Operating Income (Returned to Profit)

The Electronic Devices segment saw sales increase by 72.9 billion yen to 1,347.7 billion yen (US$16,237.4 million). The Semiconductor business recorded higher sales on higher sales in Memories, reflecting expanded demand for mobile products, such as smartphones, and solid state drives (SSD)–data storage devices based on NAND flash memories–and price stability in NAND Flash memories. The LCD business also reported a healthy performance.

Overall segment operating income improved significantly by 111.3 billion yen to 86.2 billion yen (US$1,038.4 million). Memories recorded a healthy performance, primarily as a result of higher sales and cost reductions, and the LCD business improved on cost reductions and progress in business restructuring.

Social Infrastructure: Lower Sales and Flat Operating Income

The Social Infrastructure segment saw overall sales decline by 57.9 billion yen to 2,260.5 billion yen (US$27,234.6 million). Although the Power Systems and Industrial Systems businesses recorded higher sales, the Infrastructure Systems business, the IT Solutions business and the Medical Systems business all felt the influences of downturns in market demand and price erosion and reported weak performances.

Segment operating income stood at 136.2 billion yen (US$1,641.1 million), close to the same level as a year earlier, and the profit level remained high. The Power Systems and Industrial Systems businesses recorded higher operating income on a healthy performance in the Power Systems business. Both the Infrastructure Systems business and the Medical Systems business saw lower operating income on decreased sales.

Home Appliances: Higher Sales and Improvement in Operating Income (Returned to Profit)

The Home Appliances segment saw sales increase by 18.1 billion yen to 599.8 billion yen (US$7,226.3 million). White Goods including Air-conditioning reported a healthy performance and a positive result that mainly stemmed from the continued effect of the eco-points program and a hot summer in Japan.

The segment as a whole recorded an operating income of 8.9 billion yen (US$106.9 million), an improvement of 14.0 billion yen against the previous year, mainly on a healthy performance in Air-conditioning in a hot summer in Japan.

Others: Higher Sales and Improvement in Operating Income (Loss)

Others saw sales increase by 7.4 billion yen to 352.9 billion yen (US$4,251.9 million) with the result that its operating income (loss) improved by 2.6 billion yen to -6.3 billion yen (-US$76.4 million).

Non-consolidated Results for FY2010

(billion yen)

	FY2010	Change from FY2009
Net sales	3,592.4	+209.3
Recurring profit (loss)	135.6	+247.9
Net income (loss)	129.8	+293.6

Non-consolidated sales increased by 209.3 billion yen to 3,592.4 billion yen (US$43,281.9 million). Recurring profit improved by 247.9 billion yen to 135.6 billion yen (US$,633.4 million). Net income improved by 293.6 billion yen to 129.8 billion yen (US$1,564.4 million).

Consolidated Results for the Fourth Quarter FY2010 (January-March, 2011)

(billion yen)

	4Q of FY2010	Change from the 4Q of FY2009
Net sales	1,690.3	-101.7
Operating income (loss)	96.3	+1.6
Income (Loss) from continuing operations, before income taxes and noncontrolling interests	105.5	+43.6
Net income (loss) attributable to shareholders of the Company[1]	111.5	+75.0

[1] "The Company" refers to Toshiba Corporation

Toshiba's consolidated sales for the fourth quarter of FY2010 (January - March) decreased by 101.7 billion yen to 1,690.3 billion yen (US$20,364.4 million). Because of a solid performance by the Social Infrastructure segment, consolidated operating income increased by 1.6 billion yen to 96.3 billion yen (US$1,161.2 million), despite an impairment loss in connection with System LSI facilities. Income from continuing operations before income taxes and noncontrolling interests increased by 43.6 billion yen to 105.5 billion yen (US$1,270.8 million), mainly due to lower non-operating expenses, and the net income attributable to shareholders of the Company increased by 75.0 billion yen to 111.5 billion yen (US$1,343.7 million).

Consolidated Results for the Fourth Quarter of FY2010, by Segment (January-March, 2011)

(billion yen)

	Net Sales			Operating Income (Loss)	
		Change*			Change*
Digital Products	482.5	-84.7	-15%	-4.7	+2.7
Electronic Devices	340.5	-8.3	-2%	5.5	-14.9
Social Infrastructure	762.4	+1.5	±0%	90.9	+10.4
Home Appliances	153.5	-0.8	-1%	4.9	+1.3
Others	89.4	-7.8	-8%	-1.1	+2.4
Eliminations	-138.0	-	-	0.8	-
Total	1,690.3	-101.7	-6%	963	+1.6

(* Change from the year-earlier period)

Digital Products: Lower Sales and Improvement in Operating Income (Loss)
The Digital Products segment saw overall sales decrease by 84.7 billion yen to 482.5 billion yen (US$5,813.4 million). Both the Visual Products business and the PC business recorded lower sales due to changes in exchange rates, the impact of price erosion and a downward revision of the point system in the eco-points program. The Storage Products business also saw a sales decrease, mainly due to price erosion.

Segment operating income (loss) improved by 2.7 billion yen to -4.7 billion yen (-US$56.8 million). The PC business reported an improvement in operating income although the Storage Products business significantly deteriorated on lower sales and the Visual Products business also recorded a weak performance on lower sales.

Electronic Devices: Lower Sales and Lower Operating Income
The Electronic Devices segment saw sales decrease by 8.3 billion yen to 340.5 billion yen (US$4,103.2 million). The Semiconductor business recorded lower sales as a result of lower sales of Discretes and System LSIs, despite higher sales in Memories on an improved supply and demand balance and price stability in NAND flash memories.

Segment operating income decreased by 14.9 billion yen to 5.5 billion yen (US$65.8 million), mainly due to an impairment loss for System LSI facilities and the effects of the Great East Japan Earthquake. However, the LCD business saw a significant improvement and secured profit, and Memories also reported higher operating income.

Social Infrastructure: Flat Sales and Higher Operating Income
The Social Infrastructure segment saw sales increase by 1.5 billion yen to 762.4 billion yen (US$9,158.1 million). In spite of lower sales in the Medical Systems business, partly due to the effects of the Great East Japan Earthquake, the Power Systems and Industrial Systems businesses reported healthy performances, mainly due to the Power Systems business, including Thermal & Hydro Power Systems.

Segment operating income increased by 10.4 billion yen to 90.9 billion yen (US$1,095.6 million). While the Infrastructure business saw lower operating income, the Power Systems and Industrial Systems businesses saw rises on higher sales, as did the IT Solutions business.

Home Appliances: Flat Sales and Higher Operating Income
Home Appliances saw sales decrease by 0.8 billion yen to 153.5 billion yen (US$1,848.7 million). While Air-conditioning Systems saw higher sales in line with the continued recovery in housing and building starts, Lighting Sources for Industrial Systems saw lower sales.

Segment operating income increased by 1.3 billion yen to 4.9 billion yen (US$58.8

million), mainly due to progress in restructuring in Lighting Sources for Industrial Systems.

Others: Lower Sales and Improvement in Operating Income (Loss)

Note:
Toshiba Group's Consolidated Financial Statements and Quarterly Consolidated Financial Statements are based on U.S. generally accepted accounting principles ("GAAP").

Operating income (loss) is derived by deducting the cost of sales and selling, general and administrative expenses from net sales. This result is regularly reviewed to support decision-making in allocations of resources and to assess performance. Some items that are classified as operating income (loss) under U.S. GAAP, such as restructuring charges and gains (losses) from the sales or disposal of fixed assets, may be presented as non-operating income (loss).

The Mobile Broadcasting business, the Mobile Phone business and the Optical Drive business have been classified as discontinued operations in the consolidated accounts in accordance with Accounting Standards Codification No. 205-20, "Presentation of Financial Statements – Discontinued Operations". The performances of these businesses are excluded from consolidated net sales, operating income (loss), and income (loss) from continuing operations, before income taxes and noncontrolling interests. Toshiba Group's net income (loss) is calculated by reflecting these business results to income (loss) from continuing operations, before income taxes and noncontrolling interests. Some data relating to the discontinued operation has been reclassified following corrections to the consolidated financial statements.

The Group changed the structure of its internal organization at the beginning of FY2010. Prior-period data relating to the consolidated segment information has been reclassified to conform with the current classification.

Consolidated Projection for FY2011

The consolidated projection for FY2011 is shown below.

Consolidated forecast (billion yen)

	FY2011 Forecast
Net sales	7,000.0
Operating income (loss)	300.0
Income (Loss) from continuing operations, before income taxes and noncontrolling interest	240.0
Net income (loss) attributable to shareholders of the Company[1]	140.0

[1] "The Company" refers to Toshiba Corporation.

FY2011 Consolidated Forecast by Segment

Forecasts for consolidated net sales and operating income (loss) for FY2011 by industry segment are shown below.

(billion yen)

	Net Sales	Operating Income
Digital Products	2,550.0	20.0
Electronic Devices	1,450.0	140.0
Social Infrastructure	2,500.0	150.0
Home Appliances	650.0	10.0
Others	360.0	0.0
Eliminations and others	-510.0	-20.0
Total	7,000.0	300.0

Note: FY2011 Consolidated Forecast by Industry Segment reflects organizational changes in Toshiba dated on April 1, 2011.

Digital Products

Sales and operating income are expected to increase against FY2010, on anticipated improvements in the Storage Products business.

Electronic Devices

Sales and operating income are expected to increase against FY2010, as a continued healthy performance is anticipated in Memories and Discretes are also expected to perform solidly.

Social Infrastructure

Sales and operating income are expected to increase against FY2010, mainly on anticipated healthy performances in the Power Systems and Industrial Systems businesses and the Medical Systems business.

Home Appliances

Expected to maintain a solid performance.

2. Financial Position and Cash Flows for FY2010

Total assets decreased by 112.4 billion yen from the end of March 2010 to 5,351.3 billion yen (US$64,474.0 million).

Shareholders' equity, or equity attributable to the shareholders of the Company, increased to 793.9 billion yen (US$9,564.6 million), an increase of 87.9 billion yen against the end of March 2010, despite a deterioration in accumulated other comprehensive loss of 60.4 billion yen, due to impacts from fluctuations in foreign exchange rates and a downturn in stock market prices. This reflects a net income attributable to shareholders of the Company of 158.3 billion yen (US$1,907.5 million).

Total debt decreased by 134.5 billion yen from the end of March 2010 to 1,083.8 billion yen (US$13,057.9 million).

As a result of the foregoing, the shareholders' equity ratio at the end of March 2011 was 14.8%, a 1.9-point improvement from the end of March 2010, and the debt-to-equity ratio at the end of March 2011 was 137%, a 36-point improvement from the end of March 2010.

Free cash flow was 156.9 billion yen, 43.9 billion yen lower than for the same period of the previous year. In spite of improved net income attributable to shareholders of the Company, working capital was higher than for the same period of the previous year and this resulted in lower cash flows from operating activities.

Trend in main indices

	Mar./E 2008	Mar./E 2009	Mar./E 2010	Mar./E 2011
Shareholders' equity ratio (%)	17.2	7.1	12.9	14.8
Equity ratio based on market value (%)	36.3	15.1	37.4	32.2
Cash flow to interest-bearing debt ratio	4.9	-	3.3	3.1
Interest coverage ratio (multiples)	6.1	-	14.6	11.1

Notes
Shareholders' equity ratio: Shareholders' equity divided by total assets
Equity ratio based on market value: Market capitalization divided by total assets
Market capitalization is calculated by multiplying the closing stock price at the end of the relevant period by the number of shares issued, excluding shares owned by the Company.
Cash flow to interest-bearing debt ratio: Debt (average of the beginning and end of the

term) divided by net cash provided by operating activities
Interest coverage ratio: Cash flow from operating activities divided by interest payments

Basic Dividend Policy, Dividend of FY 2010 and Outlook for FY 2011

Toshiba, while giving full consideration to such factors as the strategic investments necessary to secure medium- to long-term growth, seeks to achieve continuous increases in its actual dividend payments, in line with a payout ratio in the region of 30 percent, on a consolidated basis.

Toshiba has secured a reasonable level of profit in this fiscal year (fiscal year 2010). Accordingly, following full consideration of the Company's future business plans, financial position and shareholders' expectations, Toshiba has decided to pay both an interim dividend and a year-end dividend. Toshiba paid 2.0 yen per share as the interim dividend and the year-end dividend has been set at 3.0 yen per share. As a result, the annual dividend for FY 2010 will be a 5.0 yen per share.

Toshiba will carefully examine and decide on the dividend plan for the next term, FY2011, in light of the Group's financial position, strategic investment plans and other factors. The Company will announce the dividend for FY2011 as soon as it is determined.

3. Business Group Status

As of the end of March 2011, Toshiba Group comprised 498 consolidated subsidiaries and its principal operations were in the Digital Products, Electronic Devices, Social Infrastructure and Home Appliances business domains. Of the consolidated subsidiaries, 106 were involved in Digital Products, 39 in Electronic Devices, 221 in Social Infrastructure, 58 in Home Appliances and 74 in Others. The number of consolidated subsidiaries was 44 less than at the end of March 2010. 202 affiliates were accounted for by the equity method as of the end of March 2011.

4. Basic Management Policy

Even under unclear circumstances due to impacts of the Great East Japan Earthquake on the economy, Toshiba Group aims to evolve into a world-leading diversified electric/electronics manufacturer, overcoming such changes in business conditions. To this end, the Group will accelerate business structure transformation, continue business restructuring, and promote CSR activities and environmental management, as indicated below.

I. Acceleration of business structure transformation

The Group will continuously make efforts for promoting its major businesses, such as the Semiconductor business and the Social Infrastructure related businesses. Also in an attempt to create new profit bases, the Group will accelerate the business structure transformation by implementing strategic resource investment, advancing global development, and creating No. 1 products and services, on a group-wide, cross-sectional basis.

1) Strategic resource investment

By focusing capital spending, investment and loans on highly strategic businesses and improving efficiency in R&D activities, the Group will steadily foster businesses and secure business growth.

2) Acceleration of global development

For a further expansion of business in emerging countries which have been growing rapidly, the Group will strive to boost sales in emerging markets by investing more business resources in sales and other activities at an accelerated pace.

3) Creation of No. 1 products

The Group will aim to create new markets with the “world’s first” products and services, taking the lead over competitors, and to achieve higher profits with the “world’s No. 1” products and services which can continuously account for the largest market share. In order to create and commercialize such products and services by anticipating changes in business conditions in advance, it is essential to create innovative ideas and develop systems to embody them. Therefore, the Group will steadily promote diversity of human resources, reinforce cooperation between sales and R & D divisions, and flexibly allocate resources.

According to those group-wide policies, the Group will execute growth strategies by segment to foster new profit bases, as mentioned below.

1) Digital Products

Sales networks in emerging countries will be made more efficient with integration of the TV and PC businesses so as to pursue their synergies. In addition, businesses in emerging countries will be expanded at an accelerated pace with reinforcement of the product lineups for the emerging countries. The Group will also create products and services fusing televisions, personal computers, and slate-type tablet computers, and aim at further expansion in the Storage Products business by using advantages of having high-performance SSD and high-capacity HDD.

2) Electronic Devices

The Group will strive to increase sales in response to expanding uses of NAND flash memories and to enhance cost competitiveness so that the memory business becomes further highly profitable. While enhancing power semiconductors as a new profit base, the Group will launch industrial use semiconductors such as silicon carbide (SiC) semiconductor, a next-generation semiconductor, onto the market at an accelerated pace. In the LCD business, the Group will further increase its profitability by securing technological advantage.

3) Social Infrastructure

The Group will integrate the Smart Community Concept related businesses in order to strengthen internal cooperation, and actively develop the integrated business with the use of the Group’s total abilities. The Group will do its best to contribute to the recovery from the earthquake and tsunami disaster including stable power supply. It will also enhance provision of social infrastructures to emerging countries, accelerating globalization with an expansion in overseas production and development to foreign markets through M&A. In the Nuclear Energy business, the Group will respond to any possible future revisions of security standards and other policies and regulations, and deliver to customers even safer leading-edge nuclear power plants. Toward construction of next-generation social infrastructures, the Group will also actively develop new energies and next-generation power generation systems.

4) Home Appliances

For an improvement in product capabilities and sales forces in emerging countries, etc., cooperation with the Digital Products segment will be strengthened. The Group will also build global systems for design and development, as well as production, with an eye to expanding sales in emerging markets.

II. Business restructuring

The Group will continuously promote strategic allocation of resources, aiming at higher profitability. With reorganization and consolidation of domestic and overseas production and sales bases, the Group will strive to reduce costs and make operations further efficient. The Group will also try to improve its operational capabilities to be resistant to exchange rate changes by optimizing the proportions of sales, production, and procurement in Japan, in developed countries, and in emerging countries.

In the Electronic Devices segment, the System LSI business will be continuously reorganized, being divided into the Logic LSI business centering on advanced SoC (System on Chip) and the Analogue Imaging IC business which chiefly handles versatile products. The purposes of this reorganization are to fundamentally improve profitability and enhance the businesses by constructing the business system in which quick decision making and efficient use of business resources is possible. In the LCD business, the Group sold all shares of a Singapore subsidiary, a production base for PC displays, and started to construct a new building to manufacture LCDs for mobile devices in Ishikawa Prefecture. Accordingly, business resources will be intensively allocated to the growing areas such as smart phones and other mobile devices, and products for vehicles.

III. CSR and environmental management

Contributing to the reconstruction of quake-hit areas through its business activities is Toshiba Group's primary mission. The Group will do its best for the recovery from the earthquake and tsunami disaster as a whole, making contributions mainly in business areas, such as Power Systems and Transmission & Distribution Systems, Smart Community, and Home Appliances. Also in order to establish the status as one of the world's foremost eco- companies, the Group will expand sales of eco-friendly products, and promote businesses with the advanced low-carbon technology.

The Group will aim to become one of the world's top-level electric/electronic manufacturers with global competitiveness, as overcoming fierce environmental changes, and steadily and proactively implementing the above-mentioned measures. The Group will also do its best to contribute to the reconstruction of the other devastated areas, as well as Japan.

Disclaimer:

This report of business results contains forward-looking statements concerning future plans, strategies and the performance of Toshiba Group. These statements are based on management's assumptions and beliefs in light of the economic, financial and other data currently available. Furthermore, they are subject to a number of risks and uncertainties. Toshiba therefore wishes to caution readers that actual results might differ materially from our expectations. Major risk factors that may have a material influence on results are indicated below, though this list is not necessarily exhaustive.

- Major disasters, including earthquakes and typhoons;
- Disputes, including lawsuits, in Japan and other countries;
- Success or failure of alliances or joint ventures promoted in collaboration with other companies;
- Success or failure of new businesses or R&D investment;
- Changes in political and economic conditions in Japan and abroad; unexpected regulatory changes;

- Rapid changes in the supply and demand situation in major markets and intensified price competition;
- Significant capital expenditure for production facilities and rapid changes in the market;
- Changes in financial markets, including fluctuations in interest rates and exchange rates.

Note:
For convenience only, all dollar figures used in reporting fiscal year 2010 results are valued at 83 yen to the US dollar.

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Toshiba Group

Consolidated Financial Statements

For Fiscal Year 2010 (April 1, 2010 to March 31, 2011)

Outline

(¥ in billions, US$ in millions, except for earnings per share)

	Years ended March 31				
	2011(A)	2010(B)	(A)-(B)	(A)/(B)	**2011**
Net sales	**¥6,264.0**	¥6,137.7	¥126.3	102%	**$75,469.8**
Operating income	**244.5**	71.8	172.7	341%	**2,946.2**
Income from continuing operations, before income taxes and noncontrolling interests	**201.8**	(14.3)	216.1	—	**2,431.1**
Net income (loss) attributable to shareholders of the Company	**158.3**	(53.9)	212.2	—	**1,907.5**
Basic earnings (losses) per share attributable to shareholders of the Company	**¥37.38**	¥(13.47)	¥50.85		**$0.45**
Diluted earnings (losses) per share attributable to shareholders of the Company	**¥35.90**	¥(13.47)	¥49.37		**$0.43**

Notes:
1) Consolidated Financial Statements are based on generally accepted accounting principles in the U.S.
2) The company has 498 consolidated subsidiaries.
3) The U.S. dollar is valued at ￥83 throughout this statement for convenience only.
4) Some data relating to the discontinued operation has been reclassified following corrections to the consolidated financial statements.

Comparative Consolidated Balance Sheets

(¥ in millions, US$ in thousands)

	Year ended March 31			
	2011(A)	2010(B)	(A)-(B)	**2011**
Assets				
Current assets	**¥2,801,137**	¥2,767,296	¥33,841	**$33,748,639**
Cash and cash equivalents	**258,840**	267,449	(8,609)	**3,118,554**
Notes and accounts receivable, trade	**1,112,336**	1,178,075	(65,739)	**13,401,639**
Inventories	**851,265**	791,294	59,971	**10,256,205**
Prepaid expenses and other current assets	**578,696**	530,478	48,218	**6,972,241**
Long-term receivables	**2,540**	3,337	(797)	**30,602**
Investments	**657,840**	619,517	38,323	**7,925,783**
Property, plant and equipment	**874,974**	949,572	(74,598)	**10,541,855**
Other assets	**1,014,852**	1,123,992	(109,140)	**12,227,133**
Total assets	**¥5,351,343**	¥5,463,714	¥(112,371)	**$64,474,012**
Liabilities and equity				
Current liabilities	**¥2,547,097**	¥2,560,429	¥(13,332)	**$30,687,916**
Short-term borrowings and current portion of long-term debt	**314,262**	257,364	56,898	**3,786,289**
Notes and accounts payable, trade	**1,188,202**	1,194,193	(5,991)	**14,315,687**
Other current liabilities	**1,044,633**	1,108,872	(64,239)	**12,585,940**
Accrued pension and severance costs	**734,309**	717,746	16,563	**8,847,096**
Long-term debt and other liabilities	**966,713**	1,150,674	(183,961)	**11,647,145**
Equity	**1,103,224**	1,034,865	68,359	**13,291,855**
Equity attributable to shareholders of the Company	**793,860**	705,930	87,930	**9,564,578**
Common stock	**439,901**	439,901	0	**5,300,012**
Additional paid-in capital	**399,551**	447,732	(48,181)	**4,813,867**
Retained earnings	**475,474**	278,846	196,628	**5,728,602**
Accumulated other comprehensive loss	**(519,605)**	(459,244)	(60,361)	**(6,260,301)**
Treasury stock	**(1,461)**	(1,305)	(156)	**(17,602)**
Equity attributable to noncontrolling interests	**309,364**	328,935	(19,571)	**3,727,277**
Total liabilities and equity	**¥5,351,343**	¥5,463,714	¥(112,371)	**$64,474,012**

Breakdown of accumulated other comprehensive loss				
Unrealized gains on securities	**¥62,455**	¥73,226	¥(10,771)	**$752,470**
Foreign currency translation adjustments	**(273,317)**	(231,130)	(42,187)	**(3,292,976)**
Pension liability adjustment	**(308,681)**	(298,679)	(10,002)	**(3,719,048)**
Unrealized losses on derivative instruments	**(62)**	(2,661)	2,599	**(747)**
Total interest-bearing debt	**¥1,083,806**	¥1,218,302	¥(134,496)	**$13,057,904**

Comparative Consolidated Statements of Operations

1. Fiscal Year ended March 31

(¥ in millions, US$ in thousands)

	Years ended March 31				
	2011(A)	2010(B)	(A)-(B)	(A)/(B)	**2011**
Sales and other income					
Net sales	**¥6,263,990**	¥6,137,689	¥126,301	102%	**$75,469,759**
Interest	**3,395**	2,833	562	120%	**40,904**
Dividends	**4,773**	4,754	19	100%	**57,506**
Other income	**86,404**	62,356	24,048	139%	**1,041,012**
Costs and expenses					
Cost of sales	**4,771,797**	4,760,217	11,580	100%	**57,491,530**
Selling, general and administrative	**1,247,661**	1,305,684	(58,023)	96%	**15,032,060**
Interest	**32,328**	35,585	(3,257)	91%	**389,494**
Other expense	**104,991**	120,488	(15,497)	87%	**1,264,952**
Income (loss) from continuing operations, before income taxes and noncontrolling interests	**201,785**	(14,342)	216,127	―	**2,431,145**
Income taxes	**27,944**	24,789	3,155	113%	**336,675**
Income (loss) from continuing operations, before noncontrolling interests	**173,841**	(39,131)	212,972	―	**2,094,470**
Loss from discontinued operations, before noncontrolling interests	**(7,356)**	(938)	(6,418)	―	**(88,627)**
Net income (loss) before noncontrolling interests	**166,485**	(40,069)	206,554	―	**2,005,843**
Less:Net income attributable to noncontrolling interests	**8,159**	13,874	(5,715)	59%	**98,301**
Net income (loss) attributable to shareholders of the Company	**¥158,326**	¥(53,943)	¥212,269	―	**$1,907,542**

2. Fourth Quarter ended March 31

(¥ in millions, US$ in thousands)

	Three months ended March 31				
	2011(A)	2010(B)	(A)-(B)	(A)/(B)	**2011**
Sales and other income					
Net sales	**¥1,690,248**	¥1,791,981	¥(101,733)	94%	**$20,364,434**
Interest	**980**	666	314	147%	**11,807**
Dividends	**1,739**	1,947	(208)	89%	**20,952**
Other income	**57,409**	34,999	22,410	164%	**691,675**
Costs and expenses					
Cost of sales	**1,285,678**	1,355,883	(70,205)	95%	**15,490,096**
Selling, general and administrative	**308,191**	341,395	(33,204)	90%	**3,713,145**
Interest	**8,032**	9,779	(1,747)	82%	**96,771**
Other expense	**43,002**	60,713	(17,711)	71%	**518,097**
Income from continuing operations, before income taxes and noncontrolling interests	**105,473**	61,823	43,650	171%	**1,270,759**
Income taxes	**(7,788)**	17,736	(25,524)	—	**(93,831)**
Income from continuing operations, before noncontrolling interests	**113,261**	44,087	69,174	257%	**1,364,590**
Loss from discontinued operations, before noncontrolling interests	**(644)**	(1,019)	375	—	**(7,759)**
Net income before noncontrolling interests	**112,617**	43,068	69,549	261%	**1,356,831**
Less:Net income attributable to noncontrolling interests	**1,094**	6,653	(5,559)	16%	**13,180**
Net income attributable to shareholders of the Company	**¥111,523**	¥36,415	¥75,108	306%	**$1,343,651**

Comparative Consolidated Statements of Comprehensive Income

1. Fiscal Year ended March 31

(¥ in millions, US$ in thousands)

	Years ended March 31				
	2011(A)	2010(B)	(A)-(B)	(A)/(B)	**2011**
Net income (loss) before noncontrolling interests	**¥166,485**	¥(40,069)	¥206,554	—	**$2,005,843**
Other comprehensive income (loss), net of tax					
Unrealized gains (losses) on securities	**(9,057)**	55,397	(64,454)	—	**(109,120)**
Foreign currency translation adjustments	**(55,854)**	(16,612)	(39,242)	—	**(672,940)**
Pension liability adjustments	**(9,348)**	15,399	(24,747)	—	**(112,626)**
Unrealized gains (losses) on derivative instruments	**3,287**	(285)	3,572	—	**39,602**
Total other comprehensive income (loss)	**(70,972)**	53,899	(124,871)	—	**(855,084)**
Comprehensive income	**95,513**	13,830	81,683	691%	**1,150,759**
Less:Comprehensive income (loss) attributable to noncontrolling interests	**(2,452)**	9,175	(11,627)	—	**(29,542)**
Comprehensive income attributable to shareholders of the Company	**¥97,965**	¥4,655	¥93,310	—	**$1,180,301**

2. Fourth Quarter ended March 31

(¥ in millions, US$ in thousands)

	Three months ended March 31				
	2011(A)	2010(B)	(A)-(B)	(A)/(B)	**2011**
Net income before noncontrolling interests	**¥112,617**	¥43,068	¥69,549	261%	**$1,356,831**
Other comprehensive income (loss), net of tax					
Unrealized gains (losses) on securities	**(165)**	13,773	(13,938)	—	**(1,988)**
Foreign currency translation adjustments	**28,855**	(7,988)	36,843	—	**347,651**
Pension liability adjustments	**(22,506)**	591	(23,097)	—	**(271,157)**
Unrealized gains (losses) on derivative instruments	**(86)**	1,992	(2,078)	—	**(1,036)**
Total other comprehensive income	**6,098**	8,368	(2,270)	73%	**73,470**
Comprehensive income	**118,715**	51,436	67,279	231%	**1,430,301**
Less:Comprehensive income attributable to noncontrolling interests	**11,544**	110	11,434	—	**139,084**
Comprehensive income attributable to shareholders of the Company	**¥107,171**	¥51,326	¥55,845	209%	**$1,291,217**

Comparative Consolidated Statements of Cash Flows

(¥ in millions, US$ in thousands)

	Years ended March 31			
	2011(A)	2010(B)	(A)-(B)	**2011**
Cash flows from operating activities				
Net income (loss) before noncontrolling interests	**¥166,485**	¥(40,069)	¥206,554	**$2,005,843**
Depreciation and amortization	**250,412**	291,520	(41,108)	**3,017,012**
Equity in earnings of affiliates, net of dividends	**(6,406)**	(11,566)	5,160	**(77,181)**
(Increase) decrease in notes and accounts receivable, trade	**5,616**	(102,808)	108,424	**67,663**
Increase in inventories	**(92,135)**	(23,972)	(68,163)	**(1,110,060)**
Increase in notes and accounts payable, trade	**50,841**	178,751	(127,910)	**612,542**
Others	**(3,229)**	161,899	(165,128)	**(38,903)**
Adjustments to reconcile net income (loss) before noncontrolling interests to net cash provided by operating activities	**205,099**	493,824	(288,725)	**2,471,073**
Net cash provided by operating activities	**371,584**	453,755	(82,171)	**4,476,916**
Cash flows from investing activities				
Proceeds from sale of property, plant and equipment, intangible assets and securities	**63,818**	47,002	16,816	**768,892**
Acquisition of property, plant and equipment	**(229,229)**	(215,876)	(13,353)	**(2,761,795)**
Acquisition of intangible assets	**(30,851)**	(47,053)	16,202	**(371,699)**
Purchase of securities	**(6,201)**	(14,316)	8,115	**(74,711)**
(Increase) decrease in investments in affiliates	**(38,424)**	8,288	(46,712)	**(462,940)**
Others	**26,187**	(30,967)	57,154	**315,506**
Net cash used in investing activities	**(214,700)**	(252,922)	38,222	**(2,586,747)**
Cash flows from financing activities				
Proceeds from long-term debt	**159,807**	397,181	(237,374)	**1,925,385**
Repayment of long-term debt	**(406,846)**	(304,787)	(102,059)	**(4,901,759)**
Increase (decrease) in short-term borrowings, net	**112,395**	(680,641)	793,036	**1,354,157**
Dividends paid	**(17,601)**	(5,728)	(11,873)	**(212,060)**
Proceeds from stock offering	―	317,541	(317,541)	―
Others	**29**	(3,737)	3,766	**349**
Net cash used in financing activities	**(152,216)**	(280,171)	127,955	**(1,833,928)**
Effect of exchange rate changes on cash and cash equivalents	**(13,277)**	2,994	(16,271)	**(159,964)**
Net decrease in cash and cash equivalents	**(8,609)**	(76,344)	67,735	**(103,723)**
Cash and cash equivalents at beginning of year	**267,449**	343,793	(76,344)	**3,222,277**
Cash and cash equivalents at end of year	**¥258,840**	¥267,449	¥(8,609)	**$3,118,554**

Industry Segment Information

1. Fiscal Year ended March 31

(¥ in millions, US$ in thousands)

		Years ended March 31				
		2011(A)	2010(B)	(A)-(B)	(A)/(B)	**2011**
Net sales (Share of total sales)	Digital Products	**¥2,201,297**	¥2,103,700	¥97,597	105%	**$26,521,651**
		(33%)	(32%)	(1%)		
	Electronic Devices	**1,347,708**	1,274,838	72,870	106%	**16,237,446**
		(20%)	(19%)	(1%)		
	Social Infrastructure	**2,260,475**	2,318,343	(57,868)	98%	**27,234,639**
		(33%)	(35%)	(-2%)		
	Home Appliances	**599,785**	581,662	18,123	103%	**7,226,325**
		(9%)	(9%)	(-)		
	Others	**352,906**	345,525	7,381	102%	**4,251,879**
		(5%)	(5%)	(-)		
	Total	**6,762,171**	6,624,068	138,103	102%	**81,471,940**
		(100%)	(100%)			
	Eliminations	**(498,181)**	(486,379)	(11,802)	—	**(6,002,181)**
	Consolidated	**¥6,263,990**	¥6,137,689	¥126,301	102%	**$75,469,759**
Segment operating income (loss)	Digital Products	**¥17,627**	¥(24,778)	¥42,405	—	**$212,373**
	Electronic Devices	**86,186**	(25,033)	111,219	—	**1,038,386**
	Social Infrastructure	**136,211**	135,420	791	101%	**1,641,096**
	Home Appliances	**8,873**	(5,136)	14,009	—	**106,904**
	Others	**(6,344)**	(8,935)	2,591	—	**(76,434)**
	Total	**242,553**	71,538	171,015	339%	**2,922,325**
	Eliminations	**1,979**	250	1,729	—	**23,844**
	Consolidated	**¥244,532**	¥71,788	¥172,744	341%	**$2,946,169**

2. Fourth Quarter ended March 31

(¥ in millions, US$ in thousands)

		Three months ended March 31				
		2011(A)	2010(B)	(A)-(B)	(A)/(B)	2011
Net sales (Share of total sales)	Digital Products	¥482,509 (26%)	¥567,160 (29%)	¥(84,651) (-3%)	85%	$5,813,362
	Electronic Devices	340,562 (19%)	348,903 (18%)	(8,341) (1%)	98%	4,103,157
	Social Infrastructure	762,362 (42%)	760,825 (40%)	1,537 (2%)	100%	9,185,084
	Home Appliances	153,442 (8%)	154,224 (8%)	(782) (-)	99%	1,848,699
	Others	89,418 (5%)	97,277 (5%)	(7,859) (-)	92%	1,077,325
	Total	1,828,293 (100%)	1,928,389 (100%)	(100,096)	95%	22,027,627
	Eliminations	(138,045)	(136,408)	(1,637)	—	(1,663,193)
	Consolidated	¥1,690,248	¥1,791,981	¥(101,733)	94%	$20,364,434
Segment operating income (loss)	Digital Products	¥(4,711)	¥(7,434)	¥2,723	—	$(56,759)
	Electronic Devices	5,463	20,450	(14,987)	27%	65,819
	Social Infrastructure	90,933	80,521	10,412	113%	1,095,579
	Home Appliances	4,882	3,593	1,289	136%	58,819
	Others	(1,101)	(3,497)	2,396	—	(13,265)
	Total	95,466	93,633	1,833	102%	1,150,193
	Eliminations	913	1,070	(157)	—	11,000
	Consolidated	¥96,379	¥94,703	¥1,676	102%	$1,161,193

Notes:

1) Segment sales totals include intersegment transactions.

2) Segment operating income (loss) is derived by deducting the segment's cost of sales and selling, general and administrative expenses from net sales. Certain operating expenses such as restructuring charges and gains (losses) from the sale or disposition of fixed assets are not included in it.

3) The company changed the structure of its internal organization at the beginning of FY2010. Prior-period data relating to the consolidated segment information has been reclassified to conform with the current classification.

4) Some data relating to the discontinued operation has been reclassified following corrections to the consolidated financial statements.

Net Sales by Region

1. Fiscal Year ended March 31

(¥ in millions, US$ in thousands)

		Years ended March 31				
		2011(A)	2010(B)	(A)-(B)	(A)/(B)	**2011**
Japan		**¥2,857,941**	¥2,798,682	¥59,259	102%	**$34,433,024**
		(46%)	(46%)	(-)		
Overseas		**3,406,049**	3,339,007	67,042	102%	**41,036,735**
		(54%)	(54%)	(-)		
	Asia	**1,153,243**	1,144,611	8,632	101%	**13,894,494**
		(19%)	(19%)	(-)		
	North America	**1,147,132**	1,136,064	11,068	101%	**13,820,868**
		(18%)	(18%)	(-)		
	Europe	**814,633**	839,523	(24,890)	97%	**9,814,855**
		(13%)	(14%)	(-1%)		
	Others	**291,041**	218,809	72,232	133%	**3,506,518**
		(4%)	(3%)	(1%)		
Net Sales		**¥6,263,990**	¥6,137,689	¥126,301	102%	**$75,469,759**
		(100%)	(100%)			

2. Fourth Quarter ended March 31

(¥ in millions, US$ in thousands)

		Three months ended March 31				
		2011(A)	2010(B)	(A)-(B)	(A)/(B)	**2011**
Japan		**¥825,955**	¥845,364	¥(19,409)	98%	**$9,951,265**
		(49%)	(47%)	(2%)		
Overseas		**864,293**	946,617	(82,324)	91%	**10,413,169**
		(51%)	(53%)	(-2%)		
	Asia	**294,863**	319,038	(24,175)	92%	**3,552,566**
		(17%)	(18%)	(-1%)		
	North America	**286,194**	313,176	(26,982)	91%	**3,448,121**
		(17%)	(17%)	(-)		
	Europe	**169,625**	251,116	(81,491)	68%	**2,043,675**
		(10%)	(14%)	(-4%)		
	Others	**113,611**	63,287	50,324	180%	**1,368,807**
		(7%)	(4%)	(3%)		
Net Sales		**¥1,690,248**	¥1,791,981	¥(101,733)	94%	**$20,364,434**
		(100%)	(100%)			

Notes:

1) Net sales by region is determined based upon the locations of the customers.

2) Some data relating to the discontinued operation has been reclassified following corrections to the consolidated financial statements.

Toshiba Corporation

Non-Consolidated Financial Statements

For Fiscal Year 2010 (April 1,2010 to March 31,2011)

Outline

(¥ in billions, US$ in millions, except for items marked by asterisk)

	Years ended March 31				
	2011(A)	2010(B)	(A)-(B)	(A)/(B)	**2011**
Net Sales	**¥3,592.4**	¥3,383.1	¥209.3	106%	**$43,281.9**
Recurring profit (loss)	**135.6**	(112.3)	247.9	—	**1,633.4**
Net income (loss)	**129.8**	(163.8)	293.6	—	**1,564.4**
Earnings (losses) per share*	**¥30.66**	¥(40.91)	¥71.57		**$0.37**
Full-term dividend*	**¥5.00**	¥0.00	¥5.00		**$0.06**
Year-end dividend*	**¥3.00**	¥0.00	¥3.00		**$0.04**

Note:The U.S.dollar is valued at ¥83 throughout this statement for convenience only.

Comparative Non-Consolidated Statements of Income

(¥ in millions, US$ in thousands)

	Years ended March 31				
	2011(A)	2010(B)	(A)-(B)	(A)/(B)	**2011**
Net sales	**¥3,592,399**	¥3,383,146	¥209,253	106%	**$43,281,916**
Cost of sales	**3,035,879**	2,985,437	50,442	102%	**36,576,855**
Gross margin	**556,519**	397,709	158,810	140%	**6,705,048**
Selling, general and administrative expenses	**482,310**	480,164	2,146	100%	**5,810,964**
Operating income (loss)	**74,208**	(82,454)	156,662	-	**894,072**
Non-operating income (a)	**138,678**	67,243	71,435	206%	**1,670,819**
Non-operating expenses (b)	**77,314**	97,067	(19,753)	80%	**931,494**
(a)-(b)	**61,364**	(29,824)	91,188	-	**739,325**
Recurring profit (loss)	**135,572**	(112,279)	247,851	-	**1,633,398**
Extraordinary gains(c)	**32,472**	7,092	25,380	458%	**391,229**
Extraordinary losses(d)	**54,824**	101,484	(46,660)	54%	**660,530**
(c)-(d)	**(22,352)**	(94,392)	72,040	-	**(269,301)**
Income (loss) before taxes	**113,220**	(206,672)	319,892	-	**1,364,096**
Net income (loss)	**¥129,842**	¥(163,845)	¥293,687	-	**$1,564,361**

Comparative Non-Consolidated Balance Sheets

(¥ in millions, US$ in thousands)

	Mar. 31,2011 (A)	Mar. 31,2010 (B)	(A)-(B)	**Mar. 31,2011**
Assets				
Current assets	**¥1,752,937**	¥1,615,101	¥137,836	**$21,119,723**
Fixed assets	**1,930,350**	1,976,854	(46,504)	**23,257,229**
(Tangible fixed assets)	**442,550**	478,430	(35,880)	**5,331,928**
(Intangible fixed assets)	**32,308**	37,954	(5,646)	**389,253**
(Investments and others)	**1,455,492**	1,460,470	(4,978)	**17,536,048**
Total assets	**3,683,288**	3,591,956	91,332	**44,376,964**
Liabilities				
Current liabilities	**1,848,553**	1,684,209	164,344	**22,271,723**
Long-term liabilities	**944,967**	1,122,167	(177,200)	**11,385,145**
Total liabilities	**2,793,521**	2,806,376	(12,855)	**33,656,880**
Net assets				
Shareholders' equity	**870,684**	749,472	121,212	**10,490,169**
Difference of appreciation and conversion	**19,083**	36,107	(17,024)	**229,916**
Total net assets	**889,767**	785,579	104,188	**10,720,084**
Total liabilities and net assets	**¥3,683,288**	¥3,591,956	¥91,332	**$44,376,964**

Non-Consolidated Statements Of Changes In Net Assets

(¥ in millions)

	Years ended March 31 2011	2010
Shareholders' equity		
Common stock		
Balances at beginning of the term	¥439,901	¥280,281
Changes in the term		
Issuance of shares	0	159,620
Total changes in the term	0	159,620
Balances at end of the term	¥439,901	¥439,901
Capital surplus		
Additional paid-in capital		
Balances at beginning of the term	¥427,625	¥268,005
Changes in the term		
Issuance of new shares	0	159,620
Reversal of legal capital surplus	(427,625)	0
Total changes in the term	(427,625)	159,620
Balances at end of the term	¥0	¥427,625
Other capital surplus		
Balances at beginning of the term	¥0	¥0
Changes in the term		
Reversal of legal capital surplus	427,625	0
Deficit disposition	(46,772)	0
Disposal of treasury stock	(3)	0
Total changes in the term	380,850	0
Balances at end of the term	¥380,850	¥0
Retained earnings		
Legal retained earnings		
Balances at beginning of the term	¥0	¥0
Changes in the term		
Dividends from surplus	847	0
Total changes in the term	847	0
Balances at end of the term	¥847	¥0
Other retained earnings		
Reserves for deferral of gains on sales of property		
Balances at beginning of the term	¥15,010	¥15,255
Changes in the term		
Provision of reserve for reduction entry	2,222	0
Reversal of reserves for deferral of gains on sales of property	(15,010)	(245)
Total changes in the term	(12,787)	(245)
Balances at end of the term	¥2,222	¥15,010
Reserves for special depreciation		
Balances at beginning of the term	¥849	¥3,161
Changes in the term		
Reversal of reserves for special depreciation	(849)	(2,311)
Total changes in the term	(849)	(2,311)
Balances at end of the term	¥0	¥849
Reserves for program and others		
Balances at beginning of the term	¥−	¥1
Changes in the term		
Reversal of reserves for program and others	−	(1)
Total changes in the term	−	(1)
Balances at end of the term	¥0	¥−

(¥ in millions)

	Years ended March 31	
	2011	2010
Retained earnings brought forward		
Balances at beginning of the term	¥(132,610)	¥28,692
Changes in the term		
Deficit disposition	46,772	0
Provision of reserve for reduction entry	(2,222)	0
Reversal of reserves for deferral of gains on sales of property	15,010	245
Reversal of reserves for special depreciation	849	2,311
Reversal of reserves for program and others	−	1
Dividends from surplus	(9,317)	0
Net income(loss)	129,842	(163,845)
Disposal of treasury stock	−	(15)
Total changes in the term	180,934	(161,303)
Balances at end of the term	¥48,323	¥(132,610)
Treasury stock		
Balances at beginning of the term	¥(1,305)	¥(1,210)
Changes in the term		
Purchase of treasury stock	(171)	(132)
Disposal of treasury stock	15	38
Total changes in the term	(156)	(94)
Balances at end of the term	¥(1,461)	¥(1,305)
Total shareholders' equity		
Balances at beginning of the term	¥749,472	¥594,187
Changes in the term		
Issuance of new shares	0	319,240
Dividends from surplus	(8,470)	0
Net income(loss)	129,842	(163,845)
Purchase of treasury stock	(171)	(132)
Disposal of treasury stock	11	22
Total changes in the term	121,211	155,284
Balances at end of the term	¥870,684	¥749,472
Difference of appreciation and conversion		
Net unrealized gains on investment securities		
Balances at beginning of the term	¥35,987	¥6,100
Changes in the term		
Net changes of items other than shareholders' equity	(16,585)	29,887
Total changes in the term	(16,585)	29,887
Balances at end of the term	¥19,401	¥35,987
Deferred profit(loss) on hedges		
Balances at beginning of the term	¥120	¥(246)
Changes in the term		
Net changes of items other than shareholders' equity	(439)	367
Total changes in the term	(439)	367
Balances at end of the term	¥(318)	¥120
Total net assets		
Balances at beginning of the term	¥785,579	¥600,040
Changes in the term		
Issuance of new shares	0	319,240
Dividends from surplus	(8,470)	0
Net income(loss)	129,842	(163,845)
Purchase of treasury stock	(171)	(132)
Disposal of treasury stock	11	22
Net changes of items other than shareholders' equity	(17,024)	30,254
Total changes in the term	104,187	185,539
Balances at end of the term	¥889,767	¥785,579

May 9, 2011

Supplementary Data for FY2010 Business Results

1. Outline

Consolidated (billion yen)

		FY2008	FY2009	FY2010	FY2011
Net sales		6,373.0	6,137.7	6,264.0	7,000.0
	YoY	88%	96%	102%	112%
Operating income (loss)		-309.2	71.8	244.5	300.0
Income (loss) from continuing operations, before income taxes and noncontrolling interests		-336.1	-14.3	201.8	240.0
Net income (loss) attributable to shareholders of the Company		-398.9	-53.9	158.3	140.0
Earnings (losses) per share attributable to shareholders of the Company (yen)					
	- Basic	-123.27	-13.47	37.38	33.06
	- Diluted	-123.27	-13.47	35.90	31.74
Exchange rate	(Yen/US-Dollar)	101	93	86	85
	(Yen/Euro)	146	131	113	115

* Some data relating to the discontinued operation has been reclassified following corrections to the consolidated financial statements.

		FY2008	FY2009	FY2010
No.of consolidated companies, including Toshiba Corporation		538	543	499
No.of employees ('000)		199	204	203
	Japan	126	123	121
	Overseas	73	81	82

Non-Consolidated (billion yen)

		FY2008	FY2009	FY2010
Net sales		3,211.0	3,383.1	3,592.4
	YoY	87%	105%	106%
Recurring profit (loss)		-85.8	-112.3	135.6
Net income (loss)		-155.0	-163.8	129.8
Earnings (losses) per share (yen)	- Basic	-47.89	-40.91	30.66
	- Diluted	-	-	-

2. Sales and Operating income (loss) by Industry Segment

(billion yen)

		Full Year				Fourth Quarter		
		FY2008	FY2009	FY2010	FY2011	FY2008	FY2009	FY2010
Digital Products								
	Net sales	2,323.0	2,103.7	2,201.3	2,550.0	-	567.2	482.5
	Operating income (loss)	-66.8	-24.8	17.6	20.0	-	-7.4	-4.7
	(%)	-2.9%	-1.2%	0.8%	0.8%	-	-1.3%	-1.0%
Electronic Devices								
	Net sales	1,125.1	1,274.8	1,347.7	1,450.0	-	348.8	340.5
	Operating income (loss)	-320.9	-25.1	86.2	140.0	-	20.4	5.5
	(%)	-28.5%	-2.0%	6.4%	9.7%	-	5.9%	1.6%
Social Infrastructure								
	Net sales	2,407.2	2,318.4	2,260.5	2,500.0	-	760.9	762.4
	Operating income (loss)	108.7	135.4	136.2	150.0	-	80.5	90.9
	(%)	4.5%	5.8%	6.0%	6.0%	-	10.6%	11.9%
Home Appliances								
	Net sales	672.5	581.7	599.8	650.0	-	154.3	153.5
	Operating income (loss)	-27.6	-5.1	8.9	10.0	-	3.6	4.9
	(%)	-4.1%	-0.9%	1.5%	1.5%	-	2.3%	3.2%
Others								
	Net sales	384.3	345.5	352.9	360.0	-	97.2	89.4
	Operating income (loss)	-3.6	-8.9	-6.3	0.0	-	-3.5	-1.1
	(%)	-0.9%	-2.6%	-1.8%	0.0%	-	-3.6%	-1.2%
Sub Total								
	Net sales	6,912.1	6,624.1	6,762.2	7,510.0	-	1,928.4	1,828.3
	Operating income (loss)	-310.2	71.5	242.6	320.0	-	93.6	95.5
Eliminations								
	Net sales	-539.1	-486.4	-498.2	-510.0	-	-136.4	-138.0
	Operating income (loss)	1.0	0.3	1.9	-20.0	-	1.1	0.8
Total								
	Net sales	6,373.0	6,137.7	6,264.0	7,000.0	-	1,792.0	1,690.3
	Operating income (loss)	-309.2	71.8	244.5	300.0	-	94.7	96.3
	(%)	-4.9%	1.2%	3.9%	4.3%	-	5.3%	5.7%

* Some data relating to the discontinued operation has been reclassified following corrections to the consolidated financial statements.

* Prior-period data relating to the consolidated segment information has been reclassified to conform with the current classification.

* The FY2011 forecast by industry segment reflects organizational changes initiated on April 1, 2011.

3. Overseas Sales by Region

(billion yen)

		FY2008	FY2009	FY2010
Asia		1,038.7	1,144.6	1,153.2
	Ratio	32%	34%	34%
North America		1,090.0	1,136.1	1,147.1
	Ratio	33%	34%	34%
Europe		924.7	839.5	814.6
	Ratio	28%	25%	24%
Others		231.7	218.8	291.1
	Ratio	7%	7%	8%
Total		3,285.1	3,339.0	3,406.0
	% to Total Sales	52%	54%	54%

* Some data relating to the discontinued operation has been reclassified following corrections to the consolidated financial statements.

4. Capital Expenditures by Industry Segment (Commitment Basis)

(billion yen)

		FY2008	FY2009	FY2010	FY2011
Digital Products		37.0	18.5	22.4	35.0
	Y o Y	-	50%	121%	156%
Electronic Devices		248.5	85.6	210.7	165.0
	Y o Y	-	34%	246%	78%
Social Infrastructure		90.4	82.0	67.1	100.0
	Y o Y	-	91%	82%	149%
Home Appliances		21.4	10.2	13.9	15.0
	Y o Y	-	48%	136%	108%
Others		25.2	13.4	18.5	60.0
	Y o Y	-	53%	138%	325%
Total		422.5	209.7	332.6	375.0
	Y o Y	-	50%	159%	113%

* The above capital expenditure amount includes a part of the investment made by companies accounted for by the equity method such as Flash Partners, Ltd. and Flash Alliance, Ltd.
* Some data relating to the discontinued operation has been reclassified following corrections to the consolidated financial statements.

5. Depreciation and R&D Expenditures

(billion yen)

		FY2008	FY2009	FY2010	FY2011
Depreciation		347.3	289.0	249.1	265.0
	Y o Y	-	83%	86%	106%
R&D expenditures		356.0	310.7	318.8	350.0
	Y o Y	-	87%	103%	110%

* Some data relating to the discontinued operation has been reclassified following corrections to the consolidated financial statements.

6. Personal Computer Sales and Operating income (loss)

(billion yen)

		Full Year				Fourth Quarter		
		FY2008	FY2009	FY2010	FY2011	FY2008	FY2009	FY2010
Net sales		969.3	888.1	919.1	1,000.0	-	243.9	199.1
	YoY	-	92%	103%	109%	-	-	82%
Operating income (loss)		-23.5	-39.2	23.8	9.0	-	-10.1	6.8

7. Semiconductor Sales, Operating income (loss) and Capital expenditures

(billion yen)

		Full Year				Fourth Quarter		
		FY2008	FY2009	FY2010	FY2011	FY2008	FY2009	FY2010
Net sales		1,019.4	1,074.4	1,139.5	1,270.0	-	298.5	292.2
	YoY	-	105%	106%	111%	-	-	98%
	Discrete	192.9	196.9	196.2	230.0	-	55.3	47.6
	System LSI	406.9	348.7	335.2	340.0	-	90.6	81.7
	Memory	419.6	528.8	608.1	700.0	-	152.6	162.9
Operating income (loss)		-281.3	-2.3	64.8	140.0	-	27.6	-2.0
Capital expenditures (Commitment Basis)		221.0	81.0	180.0	160.0	-	-	-

* The above capital expenditure amount includes a part of the investment made by companies accounted for by the equity method such as Flash Partners, Ltd. and Flash Alliance, Ltd.

8. LCD Sales, Operating income (loss) and Capital expenditures

(billion yen)

		Full Year				Fourth Quarter		
		FY2008	FY2009	FY2010	FY2011	FY2008	FY2009	FY2010
Net sales		255.3	202.0	209.6	190.0	-	47.9	48.6
	YoY	-	79%	104%	91%	-	-	101%
Operating income (loss)		-36.2	-36.1	10.1	10.0	-	-17.0	2.8
Capital expenditures (Commitment Basis)		23.0	2.5	30.0	5.0	-	-	-

9. Power Systems & Industrial Systems Sales and Operating income (loss)

(billion yen)

		Full Year			
		FY2008	FY2009	FY2010	FY2011
Net sales		1,335.9	1,303.2	1,316.4	1,470.0
	YoY	-	98%	101%	112%
Operating income (loss)		63.4	77.3	82.7	107.0

* The figures above are the total of Power Systems Company (including Westinghouse Group) and Transmission Distribution & Industrial Systems Company. They do not reflect organizational changes initiated on April 1, 2011.

10. Medical Systems Sales and Operating income (loss)

(billion yen)

		Full Year			
		FY2008	FY2009	FY2010	FY2011
Net sales		369.2	349.1	337.3	380.0
	YoY	-	95%	97%	113%
Operating income (loss)		22.3	20.3	18.1	25.0

* Prior-period data relating to the consolidated segment information has been reclassified to conform with the current classification.