

FOR IMMEDIATE RELEASE

November 9, 2010

Toshiba Announces Consolidated Results
for the First Six Months and the Second Quarter
of the Fiscal Year Ending March 2011

TOKYO--Toshiba Corporation (TOKYO:6502) today announced its consolidated results for the first six months (April-September) and the second quarter (July-September) of fiscal year (FY) 2010, ending March 31, 2011.

1. Overview of Consolidated Results

All comparisons for the first six months and the second quarter of FY2010 are with the same periods a year earlier, unless otherwise stated.

(1) Overview of Consolidated Results for the First Six Months (April-September) of FY2010

(billion yen)

	First six months of FY2010	Change from first six months of FY2009
Net sales	3,081.1	+184.4
Operating income (loss)	104.8	+102.7
Income (loss) from continuing operations, before income taxes and noncontrolling interests	68.7	+116.1
Net income (loss) attributable to shareholders of the Company ^[1]	27.8	+85.5

^[1] "The Company" refers to Toshiba Corporation.

The global economy saw a gradual recovery during the six months to September 30, 2010, supported by economic stimulus packages in a number of countries. Most notably, the Chinese and other Asian economies continued their expansion, driven by domestic demand.

The Japanese economy showed signs of an upturn for most of the first half, reflecting the improvement in the global economy and the effect of economic stimulus packages, but started to slow in the latter part of the second quarter.

In these circumstances, Toshiba's consolidated net sales for the first six months of FY2010 were 3,081.1 billion yen (US\$36,680.3 million), an increase of 184.4 billion yen from the same period of the previous year. The consolidated operating income was 104.8 billion yen (US\$1,247.8 million), an improvement of 102.7 billion yen. These results mainly reflect a significantly improved performance in Electronic Devices, due to a healthy performance in the Semiconductor business, particularly demand expansion and price stability in NAND flash memories, and the return to profit of the LCD business.

Income (loss) from continuing operations before income taxes and noncontrolling interests improved by 116.1 billion yen to 68.7 billion yen (US\$818.0 million), and the net income (loss) attributable to shareholders of the Company improved by 85.5 billion yen to 27.8 billion yen (US\$331.1 million).

Consolidated Results for the First Six Months of FY2010 by Segment

(billion yen)

	Net Sales			Operating Income (Loss)	
		Change*			Change*
Digital Products	1,154.2	+138.6	+14%	11.8	+1.2
Electronic Devices	690.6	+80.3	+13%	65.5	+100.8
Social Infrastructure	1,014.4	-38.9	-4%	32.2	-7.4
Home Appliances	294.7	+9.8	+3%	0.2	+7.7
Others	178.3	+18.0	+11%	-5.8	-1.0
Eliminations	-251.1			0.9	
Total	3,081.1	+184.4	+6%	104.8	+102.7

(* Change from the year-earlier period)

Digital Products: Higher Sales and Higher Operating Income

The Digital Products segment saw overall sales increase. The Visual Products business, including TVs, reported a healthy performance, primarily in Japan. The PC business saw increased sales on higher shipments. The Storage Products business also saw higher sales, reflecting the acquisition of Fujitsu's hard disk drive business.

Segment operating income increased. The PC business and the Storage Products business posted lower operating income mainly due to higher materials prices in the first quarter of

FY2010 and declines in sales prices, but the Retail Information Systems and the Office Equipment businesses reported healthy performances.

Electronic Devices: Higher Sales and Significant Improvement in Operating Income (Loss) (Returned to Profit)

The Electronic Devices segment saw overall sales increase. Memories recorded a healthy performance, mainly reflecting demand expansion, especially for high grade mobile products such as smartphones, and price stability in NAND Flash memories. System LSIs and Discretes also posted solid performances.

Segment operating income (loss) improved significantly. The Semiconductor business recorded a significant profit, primarily as a result of higher sales and cost reductions in memories, and improvement in System LSIs from restructuring. The LCD business also improved significantly and secured profit.

Social Infrastructure: Lower Sales and Lower Operating Income

The Social Infrastructure segment saw a decline in overall sales. The Power Systems and Industrial Systems business saw sales decline in spite of the solid performance of Nuclear Power Systems, and the IT Solutions business also saw lower sales, both reflecting a fall in orders during FY 2009 influenced by the global recession in FY2009.

Despite recording lower operating income as a result of the overall sales decline, primarily in the Power Systems and Industrial Systems business and the IT solutions business, the segment as a whole reported a solid performance.

Home Appliances: Higher Sales and Improved Operating Income (Loss) (Returned to Profit)

The Home Appliances segment saw higher sales, due to a healthy performance by White Goods in Japan. This positive result mainly stemmed from the continuation of the eco-points program, the Japanese government's program to stimulate domestic demand. Lighting maintained the same sales level as in the same period of the previous year.

Segment operating income (loss) moved into the black on the large improvement in sales of White Goods and the effect of restructuring.

Others: Higher Sales and Deteriorated Operating Loss

(2) Overview of Consolidated Results for the Second Quarter (July-September) of FY2010

(billion yen)

	2Q of FY2010	Change from the 2Q of FY2009
Net sales	1,629.7	+46.7
Operating income (loss)	71.0	+34.5
Income (loss) from continuing operations, before income taxes and noncontrolling interests	58.7	+47.2
Net income (loss) attributable to shareholders of the Company ^[1]	27.3	+27.2

^[1] “The Company” refers to Toshiba Corporation

Toshiba’s consolidated net sales for the second quarter of FY2010 (July-September) were 1,629.7 billion yen (US\$19,402.1 million), an increase of 46.7 billion yen from the same period of the previous year. Consolidated operating income climbed to 71.0 billion yen (US\$845.5 million), an improvement of 34.5 billion yen against the same period of the previous year, largely as a result of a significantly improved performance in Electronic Devices, driven mainly by demand expansion and price stability in NAND flash memories.

Income from continuing operations before income taxes and noncontrolling interests improved by 47.2 billion yen to 58.7 billion yen (US\$698.9 million), and net income attributable to shareholders of the Company improved by 27.2 billion yen to 27.3 billion yen (US\$325.6 million).

Consolidated Results for the Second Quarter of FY2010
by Segment (July-September, 2010)

(billion yen)

	Net Sales			Operating Income (Loss)	
		Change*			Change*
Digital Products	572.4	+21.5	+4%	1.0	-1.6
Electronic Devices	358.6	+20.5	+6%	38.5	+31.9
Social Infrastructure	579.0	-7.1	-1%	33.3	+0.2
Home Appliances	156.2	+7.4	+5%	1.4	+4.3
Others	91.9	+5.1	+6%	-3.6	-1.2
Eliminations	-128.4			0.4	
Total	1,629.7	+46.7	+3%	71.0	+34.5

(* Change from the year-earlier period)

Digital Products: Higher Sales and Lower Operating Income

The Digital Products segment saw overall sales increase. The Storage Products business felt the impact of price erosion, but the Visual Products business, including TVs, reported a healthy performance, primarily in Japan, and the PC business saw increased sales on higher shipments.

Segment operating income was lower. The PC business improved as a result of higher sales and decreases in materials prices and the Retail Information Systems and the Office Equipment businesses reported a healthy performance. However, the Storage Products business was influenced by lower sales.

Electronic Devices: Higher Sales and Significant Increase in Operating Income

The Electronic Devices segment saw overall sales increase. Memories recorded a healthy performance, mainly reflecting demand expansion, especially for use in high-grade mobile products such as smartphones, and price stability in NAND Flash memories. System LSIs and Discretes also posted solid performances.

Segment operating income showed a marked improvement. The Semiconductor business recorded a healthy performance, mainly as a result of higher sales of memories and cost reductions. The LCD business also made considerable progress and secured a profit.

Social Infrastructure: Flat Sales and Higher Operating Income

The Social Infrastructure segment saw flat sales with a recovery in orders.

The segment recorded slightly increased operating income. The IT solutions business and the Medical Systems business maintained high profit levels, and the Power Systems and

Industrial Systems business and others saw higher operating income.

Home Appliances: Higher Sales and Improved Operating Income (Loss) (Returned to Profit)

The Home Appliances segment reported higher sales. White Goods turned in a healthy performance and Lighting maintained sales at the same level as in the same period of the previous year.

Segment operating income (loss) moved into the black on the large improvement in sales of White Goods and the effect of restructuring.

Others: Higher Sales and Deteriorated Operating Loss

Note:

Toshiba's Quarterly Consolidated Financial Statements are based on U.S. generally accepted accounting principles ("GAAP").

Operating income (loss) is derived by deducting the cost of sales and selling, general and administrative expenses from net sales. This result is regularly reviewed to support decision-making in allocations of resources and to assess performance. Some items that are classified as operating income (loss) under U.S. GAAP, such as restructuring charges and gains (losses) from the sales or disposal of fixed assets, may be presented as non-operating income (loss).

The Mobile Broadcasting business ceased operation at the end of FY2008, and the Mobile Phone business was transferred to a new company on October 1, 2010 and Fujitsu gained 80.1% shares of the new company. Their results are not incorporated into net sales, operating income (loss) or income (loss) from continuing operations, before income taxes and noncontrolling interests in the consolidated results. The businesses are classified as discontinued in the consolidated accounts, in accordance with ASC No.205-20, "Presentation of Financial Statements - Discontinued Operations". However, consolidated net income (loss) (consolidated net income (loss) attributable to shareholders of the Company) includes the operating results of the Mobile Broadcasting business and the Mobile Phone business. Prior-period data relating to the discontinued operations has been reclassified to conform with the current classification.

The Company changed the structure of its internal organization at the beginning of FY2010. Prior-period data relating to the consolidated segment information has been reclassified to conform with the current classification.

2. Financial Position and Cash Flows for the Second Quarter of FY2010

Total assets decreased by 160.0 billion yen from the end of March 2010 to 5,291.2 billion yen (US\$62,989.9 million).

Shareholders' equity, or equity attributable to the shareholders of the Company, decreased to 772.8 billion yen (US\$9,200.0 million), a decrease of 24.6 billion yen from the end of March 2010, in spite of the net income attributable to shareholders of the Company being 27.8 billion yen in the black. This reflects a deterioration in accumulated other comprehensive loss of 52.4 billion yen, due to a downturn in stock market prices and

impacts from foreign currency exchange.

Total debt decreased by 23.5 billion yen from the end of March 2010 to 1,194.8 billion yen (US\$14,223.6 million).

As a result of the foregoing, the shareholders' equity ratio at the end of September 2010 was 14.6%, the same level as at the end of March 2010, and the debt-to-equity ratio at the end of September 2010 was 155%, a 2-point deterioration from the end of March 2010.

Free cash flow was -18.5 billion yen, 89.0 billion yen worse than for the same period of the previous year. In spite of positive net income attributable to shareholders of the Company, working capital was lower than for the same period of the previous year, and this resulted in lower cash flows from operating activities.

Trend in main indices

	Sept./E 2008	Mar./E 2009	Sept./E 2009	Mar./E 2010	Sept./E 2010
Shareholders' equity ratio (%)	15.8	8.2	13.5	14.6	14.6
Equity ratio based on market value (%)	24.1	15.1	37.2	37.5	32.3
Cash flow to interest-bearing debt ratio	-	-	3.9	3.4	7.9
Interest coverage ratio (multiples)	-	-	17.8	14.5	4.6

Shareholders' equity ratio: Shareholders' equity divided by total assets

Equity ratio based on market value: Market capitalization divided by total assets

Market capitalization was calculated by multiplying the closing stock price at the end of the relevant period by the number of shares issued, excluding shares owned by the Company.

Cash flow to interest-bearing debt ratio: Debt (average of beginning and end of the term) divided by net cash provided by operating activities

Interest coverage ratio: Cash flow from operating activities divided by interest payments

3. Performance Forecast for FY2010

Toshiba's business forecast for its consolidated results for the fiscal year 2010 remains unchanged from the projections announced on May 7, 2010, as it is necessary to carefully assess emerging trends in the business environment in the third quarter of fiscal year 2010 and after, such as concerns for worldwide recession and currency movements, and their impact on the Company.

4. Others

- (1) Changes in significant subsidiaries during the period (changes in Specified Subsidiaries (“Tokutei Kogaisha”) involving changes in the scope of consolidation):
None
- (2) Use of simplified accounting procedures, and particular accounting procedures in preparation of quarterly consolidated financial statements:

Income taxes

Interim income tax expense (benefit) is computed by multiplying income before income taxes and noncontrolling interests for the six months ending September 30, 2010 by a reasonably estimated annual effective tax rate for FY 2010, ending March 31, 2011. The estimated annual effective tax rate reflects a projected annual income before income taxes and noncontrolling interests and the effect of deferred taxes.

- (3) Change in principles, procedures and representations of accounting policies in preparation of quarterly consolidated financial statements:
None

Disclaimer:

This report of business results contains forward-looking statements concerning future plans, strategies and the performance of Toshiba Group. These statements are based on management’s assumptions and beliefs in light of the economic, financial and other data currently available. Furthermore, they are subject to a number of risks and uncertainties. Toshiba therefore wishes to caution readers that actual results might differ materially from our expectations. Major risk factors that may have a material influence on results are indicated below, though this list is not necessarily exhaustive.

- Disputes including lawsuits in Japan and other countries;
- Changes in political and economic conditions in Japan and abroad; unexpected regulatory changes;
- Major disasters, including earthquakes and typhoons;
- Rapid changes in the supply/demand situation in major markets and intensified price competition;
- Significant capital expenditure for production facilities and rapid changes in the market;
- Success or failure of alliances or joint ventures promoted in collaboration with other companies;
- Success or failure of new businesses or R&D investment;
- Changes in financial markets, including fluctuations in interest rates and exchange rates.

Note:

For convenience only, all dollar figures used in reporting fiscal year 2010 first six months and the second quarter results are valued at 84 yen to the U.S. dollar.

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Toshiba Group

Consolidated Financial Statements

For the First Six Months and the Second Quarter of Fiscal Year Ending March 2011

1. First Six Months Results

(¥ in billions, US\$ in millions, except for earnings per share)

	Six Months ended September 30				2010
	2010(A)	2009(B)	(A)-(B)	(A)/(B)	
Net sales	¥3,081.1	¥2,896.7	¥184.4	106%	\$36,680.3
Operating income	104.8	2.1	102.7	—	1,247.8
Income (loss) from continuing operations, before income taxes and noncontrolling interests	68.7	(47.4)	116.1	—	818.0
Net income (loss) attributable to shareholders of the Company	27.8	(57.7)	85.5	—	331.1
Basic earnings (losses) per share attributable to shareholders of the Company	¥6.57	¥(15.16)	¥21.73		\$0.08
Diluted earnings (losses) per share attributable to shareholders of the Company	¥6.31	¥(15.16)	¥21.47		\$0.08

2. Second Quarter Results

(¥ in billions, US\$ in millions, except for earnings per share)

	Three months ended September 30				2010
	2010(A)	2009(B)	(A)-(B)	(A)/(B)	
Net sales	¥1,629.7	¥1,583.0	¥46.7	103%	\$19,402.1
Operating income	71.0	36.5	34.5	195%	845.5
Income from continuing operations, before income taxes and noncontrolling interests	58.7	11.5	47.2	510%	698.9
Net income attributable to shareholders of the Company	27.3	0.1	27.2	—	325.6
Basic earnings per share attributable to shareholders of the Company	¥6.46	¥0.02	¥6.44		\$0.08
Diluted earnings per share attributable to shareholders of the Company	¥6.20	¥0.02	¥6.18		\$0.07

Notes:

- 1) Consolidated Financial Statements are based on generally accepted accounting principles in the U.S.
- 2) The company has 529 consolidated subsidiaries.
- 3) The U.S. dollar is valued at ¥84 throughout this statement for convenience only.
- 4) Prior-period data relating to the discontinued operation has been reclassified to conform with the current classification.

Comparative Consolidated Balance Sheets

(¥ in millions, US\$ in thousands)

	Sep. 30, 2010 (A)	Mar. 31, 2010 (B)	(A)-(B)	Sep. 30, 2010
Assets				
Current assets	¥2,718,484	¥2,761,606	¥(43,122)	\$32,362,905
Cash and cash equivalents	205,980	267,449	(61,469)	2,452,143
Notes and accounts receivable, trade	1,036,493	1,184,399	(147,906)	12,339,202
Inventories	958,045	795,601	162,444	11,405,298
Prepaid expenses and other current assets	517,966	514,157	3,809	6,166,262
Long-term receivables	4,837	3,337	1,500	57,583
Investments	597,667	619,517	(21,850)	7,115,084
Property, plant and equipment	930,067	978,726	(48,659)	11,072,226
Other assets	1,040,097	1,087,987	(47,890)	12,382,107
Total assets	¥5,291,152	¥5,451,173	¥(160,021)	\$62,989,905
Liabilities and equity				
Current liabilities	¥2,571,655	¥2,488,445	¥83,210	\$30,614,940
Short-term borrowings and current portion of long-term debt	412,851	257,364	155,487	4,914,893
Notes and accounts payable, trade	1,177,345	1,191,885	(14,540)	14,016,012
Other current liabilities	981,459	1,039,196	(57,737)	11,684,035
Accrued pension and severance costs	702,733	725,620	(22,887)	8,365,869
Long-term debt and other liabilities	929,811	1,109,486	(179,675)	11,069,179
Equity	1,086,953	1,127,622	(40,669)	12,939,917
Equity attributable to shareholders of the Company	772,799	797,455	(24,656)	9,199,988
Common stock	439,901	439,901	0	5,236,917
Additional paid-in capital	400,988	447,733	(46,745)	4,773,667
Retained earnings	449,962	375,376	74,586	5,356,690
Accumulated other comprehensive loss	(516,714)	(464,250)	(52,464)	(6,151,357)
Treasury stock	(1,338)	(1,305)	(33)	(15,929)
Equity attributable to noncontrolling interests	314,154	330,167	(16,013)	3,739,929
Total liabilities and equity	¥5,291,152	¥5,451,173	¥(160,021)	\$62,989,905

Breakdown of accumulated other comprehensive loss

Unrealized gains on securities	¥54,239	¥73,226	¥(18,987)	\$645,702
Foreign currency translation adjustments	(277,519)	(231,467)	(46,052)	(3,303,797)
Pension liability adjustment	(290,522)	(303,348)	12,826	(3,458,595)
Unrealized losses on derivative instruments	(2,912)	(2,661)	(251)	(34,667)
Total interest-bearing debt	¥1,194,781	¥1,218,302	¥(23,521)	\$14,223,583

Comparative Consolidated Statements of Operations

1. First Six Months ended September 30

(¥ in millions, US\$ in thousands)

	Six months ended September 30				
	2010(A)	2009(B)	(A)-(B)	(A)/(B)	2010
Sales and other income					
Net sales	¥3,081,141	¥2,896,693	¥184,448	106%	\$36,680,250
Interest	1,644	1,502	142	109%	19,571
Dividends	2,093	1,919	174	109%	24,917
Other income	21,403	24,687	(3,284)	87%	254,798
Costs and expenses					
Cost of sales	2,350,012	2,253,328	96,684	104%	27,976,333
Selling, general and administrative	626,316	641,256	(14,940)	98%	7,456,143
Interest	16,328	17,335	(1,007)	94%	194,381
Other expense	44,915	60,294	(15,379)	74%	534,703
Income (loss) from continuing operations, before income taxes and noncontrolling interests	68,710	(47,412)	116,122	—	817,976
Income taxes	27,759	6,027	21,732	461%	330,464
Income (loss) from continuing operations, before noncontrolling interests	40,951	(53,439)	94,390	—	487,512
Income (loss) from discontinued operations, before noncontrolling interests	(7,593)	273	(7,866)	—	(90,393)
Net income (loss) before noncontrolling interests	33,358	(53,166)	86,524	—	397,119
Less: Net income attributable to noncontrolling interests	5,542	4,540	1,002	122%	65,976
Net income (loss) attributable to shareholders of the Company	¥27,816	¥(57,706)	¥85,522	—	\$331,143

Notes:

Comprehensive loss for the six months ended September 30, 2010 and 2009 was ¥24,648 million and ¥38,023 million, respectively.

2. Second Quarter ended September 30

(¥ in millions, US\$ in thousands)

	Three months ended September 30				
	2010(A)	2009(B)	(A)-(B)	(A)/(B)	2010
Sales and other income					
Net sales	¥1,629,775	¥1,582,975	¥46,800	103%	\$19,402,083
Interest	757	754	3	100%	9,012
Dividends	858	643	215	133%	10,214
Other income	18,596	13,459	5,137	138%	221,381
Costs and expenses					
Cost of sales	1,228,699	1,220,641	8,058	101%	14,627,369
Selling, general and administrative	330,054	325,871	4,183	101%	3,929,214
Interest	8,153	8,999	(846)	91%	97,060
Other expense	24,375	30,812	(6,437)	79%	290,178
Income from continuing operations, before income taxes and noncontrolling interests	58,705	11,508	47,197	510%	698,869
Income taxes	23,705	12,113	11,592	196%	282,202
Income (loss) from continuing operations, before noncontrolling interests	35,000	(605)	35,605	—	416,667
Income (loss) from discontinued operations, before noncontrolling interests	(5,114)	2,225	(7,339)	—	(60,881)
Net income before noncontrolling interests	29,886	1,620	28,266	—	355,786
Less: Net income attributable to noncontrolling interests	2,536	1,526	1,010	166%	30,191
Net income attributable to shareholders of the Company	¥27,350	¥94	¥27,256	—	\$325,595

Notes:

Comprehensive income for the three months ended September 30, 2010 was ¥26,855 million and comprehensive loss for the three months ended September 30, 2009 was ¥21,847 million.

Comparative Consolidated Statements of Cash Flows

First Six Months ended September 30

(¥ in millions, US\$ in thousands)

	Six months ended September 30			
	2010(A)	2009(B)	(A)-(B)	2010
Cash flows from operating activities				
Net income (loss) before noncontrolling interests	¥33,358	¥(53,166)	¥86,524	\$397,119
Depreciation and amortization	123,564	143,628	(20,064)	1,471,000
Equity in earnings of affiliates, net of dividends	(354)	(2,548)	2,194	(4,214)
Decrease in notes and accounts receivable, trade	92,682	30,864	61,818	1,103,357
Increase in inventories	(189,704)	(73,858)	(115,846)	(2,258,381)
Increase in notes and accounts payable, trade	49,718	67,660	(17,942)	591,881
Others	(32,733)	95,008	(127,741)	(389,679)
Adjustments to reconcile net income (loss) before noncontrolling interests to net cash provided by operating activities	43,173	260,754	(217,581)	513,964
Net cash provided by operating activities	76,531	207,588	(131,057)	911,083
Cash flows from investing activities				
Proceeds from sale of property, plant and equipment, intangible assets and securities	19,627	15,614	4,013	233,655
Acquisition of property, plant and equipment	(101,676)	(111,008)	9,332	(1,210,429)
Acquisition of intangible assets	(16,620)	(19,374)	2,754	(197,857)
Purchase of securities	(5,051)	(10,502)	5,451	(60,131)
(Increase) decrease in investments in affiliates	728	(1,968)	2,696	8,667
Others	7,942	(9,841)	17,783	94,548
Net cash used in investing activities	(95,050)	(137,079)	42,029	(1,131,547)
Cash flows from financing activities				
Proceeds from long-term debt	30,184	240,213	(210,029)	359,333
Repayment of long-term debt	(128,277)	(126,481)	(1,796)	(1,527,107)
Increase (decrease) in short-term borrowings, net	76,211	(526,273)	602,484	907,274
Dividends paid	(6,382)	(1,070)	(5,312)	(75,976)
Proceeds from stock offering	-	317,541	(317,541)	-
Others	26	(2,617)	2,643	309
Net cash used in financing activities	(28,238)	(98,687)	70,449	(336,167)
Effect of exchange rate changes on cash and cash equivalents	(14,712)	(2,076)	(12,636)	(175,143)
Net decrease in cash and cash equivalents	(61,469)	(30,254)	(31,215)	(731,774)
Cash and cash equivalents at beginning of the period	267,449	343,793	(76,344)	3,183,917
Cash and cash equivalents at end of the period	¥205,980	¥313,539	¥(107,559)	\$2,452,143

Notes:

Prior-period data has been reclassified to conform with the current classification.

Industry Segment Information

1. First Six Months ended September 30

(¥ in millions, US\$ in thousands)

		Six months ended September 30				
		2010(A)	2009(B)	(A)-(B)	(A)/(B)	2010
Net sales (Share of total sales)	Digital Products	¥1,154,174 (35%)	¥1,015,558 (33%)	¥138,616 (2%)	114%	\$13,740,167
	Electronic Devices	690,656 (21%)	610,326 (19%)	80,330 (2%)	113%	8,222,095
	Social Infrastructure	1,014,400 (30%)	1,053,326 (34%)	(38,926) (-4%)	96%	12,076,190
	Home Appliances	294,725 (9%)	284,920 (9%)	9,805 (-)	103%	3,508,631
	Others	178,270 (5%)	160,283 (5%)	17,987 (-)	111%	2,122,262
	Total	3,332,225 (100%)	3,124,413 (100%)	207,812	107%	39,669,345
	Eliminations	(251,084)	(227,720)	(23,364)	—	(2,989,095)
Consolidated		¥3,081,141	¥2,896,693	¥184,448	106%	\$36,680,250
Segment operating income (loss)	Digital Products	¥11,812	¥10,622	¥1,190	111%	\$140,619
	Electronic Devices	65,471	(35,310)	100,781	—	779,416
	Social Infrastructure	32,150	39,631	(7,481)	81%	382,738
	Home Appliances	211	(7,494)	7,705	—	2,512
	Others	(5,771)	(4,875)	(896)	—	(68,702)
	Total	103,873	2,574	101,299	—	1,236,583
	Eliminations	940	(465)	1,405	—	11,191
Consolidated		¥104,813	¥2,109	¥102,704	—	\$1,247,774

2. Second Quarter ended September 30

(¥ in millions, US\$ in thousands)

		Three months ended September 30				
		2010(A)	2009(B)	(A)-(B)	(A)/(B)	2010
Net sales (Share of total sales)	Digital Products	¥572,362 (33%)	¥550,848 (32%)	¥21,514 (1%)	104%	\$6,813,833
	Electronic Devices	358,685 (20%)	338,094 (20%)	20,591 (-)	106%	4,270,060
	Social Infrastructure	579,037 (33%)	586,103 (34%)	(7,066) (-1%)	99%	6,893,298
	Home Appliances	156,256 (9%)	148,795 (9%)	7,461 (-)	105%	1,860,190
	Others	91,866 (5%)	86,785 (5%)	5,081 (-)	106%	1,093,643
	Total	1,758,206 (100%)	1,710,625 (100%)	47,581	103%	20,931,024
	Eliminations	(128,431)	(127,650)	(781)	—	(1,528,941)
Consolidated		¥1,629,775	¥1,582,975	¥46,800	103%	\$19,402,083
Segment operating income (loss)	Digital Products	¥1,020	¥2,562	¥(1,542)	40%	\$12,143
	Electronic Devices	38,437	6,580	31,857	584%	457,583
	Social Infrastructure	33,248	33,098	150	100%	395,810
	Home Appliances	1,444	(2,888)	4,332	—	17,190
	Others	(3,620)	(2,413)	(1,207)	—	(43,095)
	Total	70,529	36,939	33,590	191%	839,631
	Eliminations	493	(476)	969	—	5,869
Consolidated		¥71,022	¥36,463	¥34,559	195%	\$845,500

Notes:

- 1) Segment sales totals include intersegment transactions.
- 2) Segment operating income (loss) is derived by deducting the segment's cost of sales and selling, general and administrative expenses from net sales. Certain operating expenses such as restructuring charges and gains (losses) from the sale or disposition of fixed assets are not included in it.
- 3) The company changed the structure of its internal organization at the beginning of FY2010. Prior-period data relating to the consolidated segment information has been reclassified to conform with the current classification.
- 4) Prior-period data relating to the discontinued operation has been reclassified to conform with the current classification.

Net Sales by Region

1. First Six Months ended September 30

(¥ in millions, US\$ in thousands)

	Six months ended September 30				
	2010(A)	2009(B)	(A)-(B)	(A)/(B)	2010
Japan	¥1,310,602 (43%)	¥1,276,933 (44%)	¥33,669 (-1%)	103%	\$15,602,405
Overseas	1,770,539 (57%)	1,619,760 (56%)	150,779 (1%)	109%	21,077,845
Asia	655,508 (21%)	606,687 (21%)	48,821 (-)	108%	7,803,667
North America	568,046 (18%)	546,456 (19%)	21,590 (-1%)	104%	6,762,452
Europe	425,102 (14%)	360,607 (12%)	64,495 (2%)	118%	5,060,738
Others	121,883 (4%)	106,010 (4%)	15,873 (-)	115%	1,450,988
Net Sales	¥3,081,141 (100%)	¥2,896,693 (100%)	¥184,448	106%	\$36,680,250

2. Second Quarter ended September 30

(¥ in millions, US\$ in thousands)

	Three months ended September 30				
	2010(A)	2009(B)	(A)-(B)	(A)/(B)	2010
Japan	¥727,198 (45%)	¥702,616 (44%)	¥24,582 (1%)	103%	\$8,657,119
Overseas	902,577 (55%)	880,359 (56%)	22,218 (-1%)	103%	10,744,964
Asia	331,151 (20%)	333,381 (21%)	(2,230) (-1%)	99%	3,942,274
North America	291,224 (18%)	290,321 (18%)	903 (-)	100%	3,466,952
Europe	210,421 (13%)	199,844 (13%)	10,577 (-)	105%	2,505,012
Others	69,781 (4%)	56,813 (4%)	12,968 (-)	123%	830,726
Net Sales	¥1,629,775 (100%)	¥1,582,975 (100%)	¥46,800	103%	\$19,402,083

Notes:

- 1) Net sales by region is determined based upon the locations of the customers.
- 2) Prior-period data relating to the discontinued operation has been reclassified to conform with the current classification.

*Forward-looking Statement

This announcement contains forward-looking statements concerning Toshiba's future plans, strategies and performance. These forward-looking statements are not historical facts, rather they represent assumptions and beliefs based on economic, financial and competitive data currently available. Furthermore, they are subject to a number of risks and uncertainties that, without limitation, relate to economic conditions, worldwide mega-competition in the electronics business, customer demand, foreign currency exchange rates, tax rules, regulations and other factors. Toshiba, therefore, wishes to caution that actual results may differ materially from our expectations.

November 9, 2010

Supplementary Data for the Six Months (April-September) of FY2010 Consolidated Business Results

1. Outline

(billion yen)

	Six Months ended September 30			Full Year		
	FY2008	FY2009	FY2010	FY2008	FY2009	FY2010 Plan
Net sales	3,416.4	2,896.7	3,081.1	6,512.7	6,291.2	7,000.0
YoY	96%	85%	106%	88%	97%	111%
Operating income (loss)	-9.2	2.1	104.8	-233.4	125.2	250.0
Income (loss) from continuing operations, before income taxes and noncontrolling interests	-32.0	-47.4	68.7	-261.5	34.4	150.0
Net income (loss) attributable to shareholders of the Company	-38.5	-57.7	27.8	-343.6	-19.7	70.0
Earnings (losses) per share attributable to shareholders of the Company (yen)						
- Basic	-11.88	-15.16	6.57	-106.18	-4.93	16.53
- Diluted	-11.88	-15.16	6.31	-106.18	-4.93	15.87
Exchange rate						
(Yen / US-Dollar)	106	96	90	101	93	90
(Yen / Euro)	164	133	115	146	131	110

* Prior-period data relating to the discontinued operation has been reclassified to conform with the current classification.

No. of consolidated companies, including Toshiba Corporation	543	541	530	538	543	—
No. of employees (thousand)	205	199	204	199	204	—
Japan	128	126	122	126	123	—
Overseas	77	73	82	73	81	—

2. Sales and Operating income (loss) by Industry Segment

(billion yen)

	Six Months ended September 30			Full Year		
	FY2008	FY2009	FY2010	FY2008	FY2009	FY2010 Plan
Digital Products						
Net sales	1,288.4	1,015.6	1,154.2	2,311.4	2,263.2	2,630.0
Operating income (loss)	37.9	10.6	11.8	2.4	21.3	30.0
(%)	2.9%	1.0%	1.0%	0.1%	0.9%	1.1%
Electronic Devices						
Net sales	751.7	610.3	690.6	1,276.4	1,270.0	1,380.0
Operating income (loss)	-62.6	-35.3	65.5	-320.0	-20.4	90.0
(%)	-8.3%	-5.8%	9.5%	-25.1%	-1.6%	6.5%
Social Infrastructure						
Net sales	1,095.0	1,053.3	1,014.4	2,405.3	2,319.0	2,560.0
Operating income (loss)	24.2	39.6	32.2	113.9	137.2	150.0
(%)	2.2%	3.8%	3.2%	4.7%	5.9%	5.9%
Home Appliances						
Net sales	365.4	284.9	294.7	674.3	579.8	600.0
Operating income (loss)	-7.1	-7.5	0.2	-27.1	-5.4	3.0
(%)	-2.0%	-2.6%	0.1%	-4.0%	-0.9%	0.5%
Others						
Net sales	207.2	160.3	178.3	384.3	345.6	370.0
Operating income (loss)	-2.0	-4.8	-5.8	-3.6	-7.7	-18.0
(%)	-0.9%	-3.0%	-3.2%	-0.9%	-2.2%	-4.9%
Sub Total						
Net sales	3,707.7	3,124.4	3,332.2	7,051.7	6,777.6	7,540.0
Operating income (loss)	-9.6	2.6	103.9	-234.4	125.0	255.0
Eliminations						
Net sales	-291.3	-227.7	-251.1	-539.0	-486.4	-540.0
Operating income (loss)	0.4	-0.5	0.9	1.0	0.2	-5.0
Total						
Net sales	3,416.4	2,896.7	3,081.1	6,512.7	6,291.2	7,000.0
Operating income (loss)	-9.2	2.1	104.8	-233.4	125.2	250.0
(%)	-0.3%	0.1%	3.4%	-3.6%	2.0%	3.6%

* Prior-period data relating to the discontinued operation has been reclassified to conform with the current classification.

* The company changed the structure of its internal organization at the beginning of FY2010.

Prior-period data relating to the consolidated segment information has been reclassified to conform with the current classification.

3. Overseas Sales by Region

(billion yen)

	Six Months ended September 30			Full Year	
	FY2008	FY2009	FY2010	FY2008	FY2009
Asia	724.2	606.7	655.5	1,187.1	1,305.1
Ratio	38%	37%	37%	35%	37%
North America	539.4	546.5	568.0	1,081.7	1,135.0
Ratio	29%	34%	32%	31%	33%
Europe	500.3	360.6	425.1	918.5	841.0
Ratio	27%	22%	24%	27%	24%
Others	122.1	106.0	121.9	231.7	218.8
Ratio	6%	7%	7%	7%	6%
Total	1,886.0	1,619.8	1,770.5	3,419.0	3,499.9
% to Total Sales	55%	56%	57%	52%	56%

* Prior-period data relating to the discontinued operation has been reclassified to conform with the current classification.

4. Capital Expenditures by Industry Segment (Commitment Basis)

(billion yen)

	Six Months ended September 30			Full Year		
	FY2008	FY2009	FY2010	FY2008	FY2009	FY2010 Plan
Digital Products	23.3	8.1	13.5	38.3	18.7	33.0
YoY	102%	35%	166%	83%	49%	176%
Electronic Devices	162.5	32.0	103.3	248.5	85.6	166.0
YoY	80%	20%	323%	57%	34%	194%
Social Infrastructure	44.3	34.5	33.2	90.4	82.0	77.0
YoY	102%	78%	96%	104%	91%	94%
Home Appliances	14.6	5.4	8.9	21.4	10.2	15.0
YoY	76%	37%	165%	70%	47%	148%
Others	19.2	5.4	10.2	25.2	13.4	29.0
YoY	151%	28%	190%	150%	53%	216%
Total	263.9	85.4	169.1	423.8	209.9	320.0
YoY	87%	32%	198%	69%	50%	152%

* The above capital expenditure amount includes a part of the investment made by companies accounted for by the equity method such as Flash Partners, Ltd. and Flash Alliance, Ltd.

* Prior-period data relating to the discontinued operation has been reclassified to conform with the current classification.

5. Depreciation and R&D Expenditures

(billion yen)

	Six Months ended September 30			Full Year		
	FY2008	FY2009	FY2010	FY2008	FY2009	FY2010 Plan
Depreciation	170.9	142.6	122.9	347.5	297.0	277.0
YoY	99%	83%	86%	92%	85%	93%
R&D expenditures	184.1	159.4	157.9	357.5	311.8	330.0
YoY	99%	87%	99%	97%	87%	106%

* Prior-period data relating to the discontinued operation has been reclassified to conform with the current classification.

6. Personal Computer Sales and Operating income (loss)

(billion yen)

	Six Months ended September 30			Full Year		
	FY2008	FY2009	FY2010	FY2008	FY2009	FY2010 Plan
Net sales	518.7	406.5	466.2	955.3	889.0	1,000.0
YoY	101%	78%	115%	92%	93%	112%
Operating income (loss)	23.7	4.1	1.4	14.5	-8.8	0.0

7. Semiconductor Sales, Operating income (loss) and Capital expenditures

(billion yen)

	Six Months ended September 30			Full Year		
	FY2008	FY2009	FY2010	FY2008	FY2009	FY2010 Plan
Net sales	609.4	506.5	579.3	1,023.2	1,070.0	1,210.0
YoY	85%	83%	114%	74%	105%	113%
Discrete	122.5	92.5	103.0	193.6	196.1	210.0
System LSI	265.3	164.4	174.9	407.6	346.4	370.0
Memory	221.6	249.6	301.4	422.0	527.5	630.0
Operating income (loss)	-59.5	-31.0	57.2	-279.9	2.3	100.0
Capital expenditures (Commitment Basis)	—	—	—	221.0	81.0	160.0

* The above capital expenditure amount includes a part of the investment made by companies accounted for by the equity method such as Flash Partners, Ltd. and Flash Alliance, Ltd.

8. LCD Sales, Operating income (loss) and Capital expenditures

(billion yen)

	Six Months ended September 30			Full Year		
	FY2008	FY2009	FY2010	FY2008	FY2009	FY2010 Plan
Net sales	144.3	104.6	112.0	255.7	201.6	180.0
YoY	105%	73%	107%	88%	79%	89%
Operating income (loss)	-0.5	-9.3	4.0	-36.2	-36.1	0.0
Capital expenditures (Commitment Basis)	—	—	—	23.0	2.5	3.0

9. Power Systems & Industrial Systems Sales and Operating income (loss)

(billion yen)

	Six Months ended September 30			Full Year		
	FY2008	FY2009	FY2010	FY2008	FY2009	FY2010 Plan
Net sales	622.3	619.0	599.8	1,339.9	1,303.6	1,480.0
YoY	108%	99%	97%	106%	97%	114%
Operating income (loss)	—	—	—	67.6	77.9	90.0

* The figures above are the total of Power Systems Company (including Westinghouse Group) and Transmission Distribution & Industrial Systems Company.

10. Medical Systems Sales and Operating income (loss)

(billion yen)

	Six Months ended September 30			Full Year		
	FY2008	FY2009	FY2010	FY2008	FY2009	FY2010 Plan
Net sales	183.3	163.7	161.0	369.3	349.3	380.0
YoY	96%	89%	98%	92%	95%	109%
Operating income (loss)	—	—	—	24.5	21.3	22.0

* The company changed the structure of its internal organization at the beginning of FY2010.

Prior-period data relating to the consolidated segment information has been reclassified to conform with the current classification.