

FOR IMMEDIATE RELEASE

July 29, 2010

Toshiba Announces Consolidated Results
for the First Quarter of Fiscal Year Ending March 2011

TOKYO--Toshiba Corporation today announced its consolidated results for the first quarter (April-June) of fiscal year (FY) 2010, ending March 31, 2011. All comparisons in the following Overview of Consolidated Results for the first quarter of FY2010 are based on the same period a year earlier, unless otherwise stated.

Overview

	(billion yen)	
	1Q of FY2010	Change from 1Q of FY2009
Net sales	1,469.2	+129.5
Operating income (loss)	29.5	+67.1
Income (loss) from continuing operations, before income taxes and noncontrolling interests	5.9	+68.0
Net income (loss) attributable to shareholders of the Company ^[1]	0.5	+58.3

^[1] “The Company” refers to Toshiba Corporation.

The global economy showed some positive sign of recovery. The United States saw gradual recovery despite continuing high unemployment, and the Chinese economy has continued to grow, driven by domestic demand spurred by emergency stimulus packages. Other Asian economies saw recovery on expanded exports to China.

While there are still concerns for worldwide recession due to the overall global financial condition and government finances in Europe, a continued, gradual global recovery is expected, driven by the high growth rates in the emerging economies. In Japan, although unemployment levels have remained high, improved corporate profitability, a leveling out of cuts in capital expenditure and improving business conditions indicate a recovery in the economy. According to the outlook of the Bank of Japan, an improvement in real GDP

growth can be expected in fiscal year 2010.

In these circumstances, Toshiba's consolidated net sales were 1,469.2 billion yen (US\$16,695.5 million), an increase of 129.5 billion yen from the same period of the previous year. The consolidated operating income (loss) was 29.5 billion yen (US\$334.9 million), an improvement of 67.1 billion yen from the previous period. This represents the highest first quarter consolidated operating income ever reported by the Company, and reflects higher sales and significantly higher operating income in Electronic Devices, due to an improved supply and demand balance and price stability for NAND flash memories, and a healthy performance in Digital Products.

Income (loss) from continuing operations before income taxes and noncontrolling interests improved by 68.0 billion yen to 5.9 billion yen (US\$67.2 million), and the net income (loss) attributable to shareholders of the Company improved by 58.3 billion yen and moved into the black to a level of 0.5 billion yen (US\$5.3 million).

Consolidated Results for the First Quarter FY2010 by Segment

	Net Sales			Operating Income (Loss)	
		Change*			Change*
Digital Products	599.6	+108.9	+22%	6.5	+1.7
Electronic Devices	332.0	+59.8	+22%	27.0	+68.9
Social Infrastructure	435.4	-31.8	-7%	-1.1	-7.6
Home Appliances	138.5	+2.4	+2%	-1.2	+3.4
Others	86.4	+12.9	+18%	-2.2	+0.2
Eliminations	-122.7	-	-	0.5	-
Total	1,469.2	+129.5	+10%	29.5	+67.1

(* Change from the year-earlier period)

Digital Products: Higher Sales and Higher Operating Income

The Digital Products segment saw overall sales increase. The Visual Products business reported a healthy performance, primarily in Japan, on higher sales of TVs. The PC business saw increased sales on higher shipments. The Storage Products business saw higher sales, reflecting the acquisition of Fujitsu's hard disk drive business.

Segment operating income increased. The PC business posted lower operating income due to high prices of materials and depreciation of the euro, but remained in the black. The Visual Products business saw positive operating income, with TVs continuing in the black. The Storage Products business saw higher operating income, most notably in optical disc drives, as did Retail Information Systems and Office Equipment.

Electronic Devices: Higher Sales and Significant Improvement in Operating Income (Loss)

The Electronic Devices segment saw overall sales increase. The Semiconductor business recorded higher sales. Sales in Memories rose, reflecting an improved supply and demand balance and price stability for NAND flash memories, and sales in System LSIs and Discretes recovered. The LCD business also saw higher sales, mainly on a healthy performance in displays for mobile devices.

Segment operating income (loss) improved substantially. The semiconductor business recorded a profit, largely reflecting the performance in Memories, which saw higher sales in combination with effective cost reductions, and performance improvements in System LSIs and Discretes. The LCD business also saw higher sales and returned to profit as cost reductions produced positive effects.

Social Infrastructure: Lower Sales and Lower Operating Income (Loss)

The Social Infrastructure segment saw a decline in overall sales. Nuclear energy posted healthy sales in respect of construction of new power plants overseas. However, reflecting a fall in orders during the recession of the previous year, a situation from which they are now recovering, the Power Systems & Industrial Systems businesses and the IT Solution business all experienced lower sales.

Segment operating income (loss) reflected a fall in orders during the recession of the previous year, and the Power Systems & Industrial Systems businesses saw lower operating income due to lower sales.

Home Appliances: Higher Sales and Improvement in Operating Loss

The Home Appliances segment saw higher sales, due in large part to a healthy performance by White Goods in Japan, a positive result of eco-points, the Japanese government's program to stimulate domestic demand.

Overall, the segment operating loss improved, as White Goods saw a large improvement from higher sales and industrial use lighting also improved.

Others: Higher Sales and Improved Operating Loss

Note:

Toshiba's Quarterly Consolidated Financial Statements are based on U.S. generally accepted accounting principles ("GAAP").

Operating income (loss) is derived by deducting the cost of sales and selling, general and administrative expenses from net sales. This result is regularly reviewed to support decision-making in allocations of resources and to assess performance. Some items that are classified as operating income

(loss) under U.S. GAAP, such as restructuring charges and gains (losses) from the sales or disposal of fixed assets, may be presented as non-operating income (loss).

The Mobile Broadcasting business ceased operation at the end of FY2008, and its results are not incorporated into net sales, operating income (loss) or income (loss) from continuing operations, before income taxes and noncontrolling interests in the consolidated results. The business is classified as discontinued in the consolidated accounts, in accordance with ASC No.205-20, "Presentation of Financial Statements - Discontinued Operations". However, consolidated net income (loss) (consolidated net income (loss) attributable to shareholders of the Company) includes the operating results of the Mobile Broadcasting business.

The Company changed the structure of its internal organization at the beginning of FY2010. Prior-period data relating to the consolidated segment information has been reclassified to conform with the current classification.

Financial Position and Cash Flows for the First Quarter of FY2010

Total assets decreased by 127.7 billion yen from the end of March 2010 to 5,323.5 billion yen (US\$60,493.9 million), partly due to seasonal factors.

Shareholder's equity, or equity attributable to the shareholders of the Company, decreased to 745.8 billion yen (US\$8,475.0 million), a decrease of 51.6 billion yen from the end of March 2010, in spite of a net income attributable to shareholders of the Company in the black. This reflects a deterioration in accumulated other comprehensive loss of 51.9 billion yen, due to a downturn in stock market prices and impacts from foreign currency exchange.

Total interest-bearing debt decreased by 57.8 billion yen from the end of March 2010 to 1,160.5 billion yen (US\$13,187.2 million).

As a result of the foregoing, the shareholders' equity ratio at the end of June 2010 was 14.0%, and the debt-to-equity ratio at the end of June 2010 was 156%.

Free cash flow was +28.2 billion yen, a 30.6 billion yen decrease from the same period a year ago. In spite of positive net income attributable to shareholders of the Company, working capital was lower than for the same period of the previous year, and this resulted lower cash flows from operating activities.

Performance Forecast for FY2010

Toshiba's business projections for its consolidated results for the fiscal year 2010 remain unchanged from the projections announced on May 7, 2010.

Others

- (1) Changes in significant subsidiaries during the period (changes in Specified Subsidiaries ("Tokutei Kogaisha") involving changes in the scope of consolidation):
None

- (2) Use of simplified accounting procedures, and particular accounting procedures in preparation of quarterly consolidated financial statements:

Income taxes

Interim income tax expense (benefit) is computed by multiplying income before income taxes and noncontrolling interests for the three months ending June 30, 2010 by a reasonably estimated annual effective tax rate for FY 2010, ending March 31, 2011. The estimated annual effective tax rate reflects a projected annual income before income taxes and noncontrolling interests and the effect of deferred taxes.

- (3) Change in principles, procedures and representations of accounting policies in preparation of quarterly consolidated financial statements:
None

Disclaimer:

This report of business results contains forward-looking statements concerning future plans, strategies and the performance of Toshiba Group. These statements are based on management's assumptions and beliefs in light of the economic, financial and other data currently available. Furthermore, they are subject to a number of risks and uncertainties. Toshiba therefore wishes to caution readers that actual results might differ materially from our expectations. Major risk factors that may have a material influence on results are indicated below, though this list is not necessarily exhaustive.

- Disputes including lawsuits in Japan and other countries;
- Changes in political and economic conditions in Japan and abroad; unexpected regulatory changes;
- Major disasters, including earthquakes and typhoons;
- Rapid changes in the supply/demand situation in major markets and intensified price competition;
- Significant capital expenditure for production facilities and rapid changes in the market;
- Success or failure of alliances or joint ventures promoted in collaboration with other companies;
- Success or failure of new businesses or R&D investment;
- Changes in financial markets, including fluctuations in interest rates and exchange rates.

Note:

For convenience only, all dollar figures used in reporting fiscal year 2010 first quarter results are valued at 88 yen to the dollar.

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Toshiba Group

Consolidated Financial Statements

For the First Quarter ended June 30, 2010

First Quarter Results

(¥ in billions, US\$ in millions, except for earnings per share)

	Three months ended June 30				
	2010(A)	2009(B)	(A)-(B)	(A)/(B)	2010
Net sales	¥1,469.2	¥1,339.7	¥129.5	110%	\$16,695.5
Operating income (loss)	29.5	(37.6)	67.1	—	334.9
Income (loss) from continuing operations, before income taxes and noncontrolling interests	5.9	(62.1)	68.0	—	67.2
Net income (loss) attributable to shareholders of the Company	0.5	(57.8)	58.3	—	5.3
Basic earnings (losses) per share attributable to shareholders of the Company	¥0.11	¥(16.58)	¥16.69	/	\$0.00
Diluted earnings (losses) per share attributable to shareholders of the Company	¥0.11	¥(16.58)	¥16.69	/	\$0.00

Notes:

- 1) Consolidated Financial Statements are based on generally accepted accounting principles in the U.S.
- 2) The company has 530 consolidated subsidiaries.
- 3) The U.S. dollar is valued at ¥88 throughout this statement for convenience only.

Comparative Consolidated Balance Sheets

(¥ in millions, US\$ in thousands)

	Jun. 30, 2010 (A)	Mar. 31, 2010 (B)	(A)-(B)	Jun. 30, 2010
Assets				
Current assets	¥2,723,982	¥2,761,606	¥(37,624)	\$30,954,341
Cash and cash equivalents	224,613	267,449	(42,836)	2,552,420
Notes and accounts receivable, trade	982,977	1,184,399	(201,422)	11,170,194
Inventories	954,146	795,601	158,545	10,842,568
Prepaid expenses and other current assets	562,246	514,157	48,089	6,389,159
Long-term receivables	4,452	3,337	1,115	50,591
Investments	583,970	619,517	(35,547)	6,636,023
Property, plant and equipment	951,218	978,726	(27,508)	10,809,295
Other assets	1,059,843	1,087,987	(28,144)	12,043,670
Total assets	¥5,323,465	¥5,451,173	¥(127,708)	\$60,493,920
Liabilities and equity				
Current liabilities	¥2,519,752	¥2,488,445	¥31,307	\$28,633,545
Short-term borrowings and current portion of long-term debt	275,134	257,364	17,770	3,126,522
Notes and accounts payable, trade	1,185,082	1,191,885	(6,803)	13,466,841
Other current liabilities	1,059,536	1,039,196	20,340	12,040,182
Accrued pension and severance costs	709,993	725,620	(15,627)	8,068,102
Long-term debt and other liabilities	1,029,643	1,109,486	(79,843)	11,700,489
Equity	1,064,077	1,127,622	(63,545)	12,091,784
Equity attributable to shareholders of the Company	745,796	797,455	(51,659)	8,474,955
Common stock	439,901	439,901	0	4,998,875
Additional paid-in capital	400,826	447,733	(46,907)	4,554,841
Retained earnings	422,613	375,376	47,237	4,802,421
Accumulated other comprehensive loss	(516,219)	(464,250)	(51,969)	(5,866,125)
Treasury stock	(1,325)	(1,305)	(20)	(15,057)
Equity attributable to noncontrolling interests	318,281	330,167	(11,886)	3,616,829
Total liabilities and equity	¥5,323,465	¥5,451,173	¥(127,708)	\$60,493,920

Breakdown of accumulated other comprehensive loss

Unrealized gains on securities	¥50,876	¥73,226	¥(22,350)	\$578,136
Foreign currency translation adjustments	(271,302)	(231,467)	(39,835)	(3,082,977)
Pension liability adjustment	(294,550)	(303,348)	8,798	(3,347,159)
Unrealized losses on derivative instruments	(1,243)	(2,661)	1,418	(14,125)
Total interest-bearing debt	¥1,160,472	¥1,218,302	¥(57,830)	\$13,187,182

Comparative Consolidated Statements of Operations

First Quarter ended June 30

(¥ in millions, US\$ in thousands)

	Three months ended June 30				
	2010(A)	2009(B)	(A)-(B)	(A)/(B)	2010
Sales and other income					
Net sales	¥1,469,205	¥1,339,679	¥129,526	110%	\$16,695,511
Interest	889	749	140	119%	10,102
Dividends	1,239	1,280	(41)	97%	14,080
Other income	7,616	11,288	(3,672)	67%	86,545
Costs and expenses					
Cost of sales	1,137,190	1,053,400	83,790	108%	12,922,614
Selling, general and administrative	302,540	323,869	(21,329)	93%	3,437,954
Interest	8,220	8,343	(123)	99%	93,409
Other expense	25,086	29,484	(4,398)	85%	285,068
Income (loss) from continuing operations, before income taxes and noncontrolling interests	5,913	(62,100)	68,013	—	67,193
Income taxes	2,389	(7,380)	9,769	—	27,148
Income (loss) from continuing operations, before noncontrolling interests	3,524	(54,720)	58,244	—	40,045
Loss from discontinued operations, before noncontrolling interests	(52)	(66)	14	—	(590)
Net income(loss) before noncontrolling interests	3,472	(54,786)	58,258	—	39,455
Less: Net income attributable to noncontrolling interests	3,006	3,014	(8)	100%	34,160
Net income (loss) attributable to shareholders of the Company	¥466	¥(57,800)	¥58,266	—	\$5,295

Notes:

Comprehensive loss for the first quarter of FY 2010 and FY 2009 was ¥51,503 million and ¥16,176 million, respectively.

Comparative Consolidated Statements of Cash Flows

First Quarter ended June 30

(¥ in millions, US\$ in thousands)

	Three months ended June 30			
	2010(A)	2009(B)	(A)-(B)	2010
Cash flows from operating activities				
Net income (loss) before noncontrolling interests	¥3,472	¥(54,786)	¥58,258	\$39,455
Depreciation and amortization	59,225	69,047	(9,822)	673,011
Equity in losses of affiliates, net of dividends	4,732	1,602	3,130	53,773
Decrease in notes and accounts receivable, trade	159,069	192,404	(33,335)	1,807,602
Increase in inventories	(178,087)	(93,342)	(84,745)	(2,023,716)
Increase (decrease) in notes and accounts payable, trade	37,159	(37,853)	75,012	422,261
Others	(12,417)	55,856	(68,273)	(141,102)
Adjustments to reconcile net income (loss) before noncontrolling interests to net cash provided by operating activities	69,681	187,714	(118,033)	791,829
Net cash provided by operating activities	73,153	132,928	(59,775)	831,284
Cash flows from investing activities				
Proceeds from sale of property, plant and equipment, intangible assets and securities	7,722	6,981	741	87,750
Acquisition of property, plant and equipment	(41,824)	(56,014)	14,190	(475,273)
Acquisition of intangible assets	(6,764)	(7,278)	514	(76,863)
Purchase of securities	(2)	(10,270)	10,268	(23)
Increase in investments in affiliates	(4,169)	(1,968)	(2,201)	(47,375)
Others	93	(5,599)	5,692	1,057
Net cash used in investing activities	(44,944)	(74,148)	29,204	(510,727)
Cash flows from financing activities				
Proceeds from long-term debt	380	185,131	(184,751)	4,318
Repayment of long-term debt	(75,081)	(20,215)	(54,866)	(853,193)
Increase (decrease) in short-term borrowings, net	17,842	(556,036)	573,878	202,750
Dividends paid	(3,756)	(734)	(3,022)	(42,682)
Proceeds from stock offering	-	317,541	(317,541)	-
Others	(19)	(2,325)	2,306	(216)
Net cash used in financing activities	(60,634)	(76,638)	16,004	(689,023)
Effect of exchange rate changes on cash and cash equivalents	(10,411)	4,329	(14,740)	(118,307)
Net decrease in cash and cash equivalents	(42,836)	(13,529)	(29,307)	(486,773)
Cash and cash equivalents at beginning of the period	267,449	343,793	(76,344)	3,039,193
Cash and cash equivalents at end of the period	¥224,613	¥330,264	¥(105,651)	\$2,552,420

Notes:

Prior-period data has been reclassified to conform with the current classification.

Industry Segment Information

First Quarter ended June 30

(¥ in millions, US\$ in thousands)

		Three months ended June 30				
		2010(A)	2009(B)	(A)-(B)	(A)/(B)	2010
Net sales (Share of total sales)	Digital Products	¥599,651 (38%)	¥490,671 (34%)	¥108,980 (4%)	122%	\$6,814,216
	Electronic Devices	331,971 (21%)	272,232 (19%)	59,739 (2%)	122%	3,772,398
	Social Infrastructure	435,363 (27%)	467,223 (32%)	(31,860) (-5%)	93%	4,947,307
	Home Appliances	138,469 (9%)	136,125 (10%)	2,344 (-1%)	102%	1,573,511
	Others	86,404 (5%)	73,498 (5%)	12,906 (—)	118%	981,863
	Total	1,591,858 (100%)	1,439,749 (100%)	152,109	111%	18,089,295
	Eliminations	(122,653)	(100,070)	(22,583)	—	(1,393,784)
Consolidated		¥1,469,205	¥1,339,679	¥129,526	110%	\$16,695,511
Segment operating income (loss)	Digital Products	¥6,476	¥4,824	¥1,652	134%	\$73,591
	Electronic Devices	27,034	(41,890)	68,924	—	307,204
	Social Infrastructure	(1,098)	6,533	(7,631)	—	(12,477)
	Home Appliances	(1,233)	(4,606)	3,373	—	(14,011)
	Others	(2,151)	(2,462)	311	—	(24,443)
	Total	29,028	(37,601)	66,629	—	329,864
	Eliminations	447	11	436	—	5,079
Consolidated		¥29,475	¥(37,590)	¥67,065	—	\$334,943

Notes:

- 1) Segment sales totals include intersegment transactions.
- 2) Segment operating income (loss) is derived by deducting the segment's cost of sales and selling, general and administrative expenses from net sales. Certain operating expenses such as restructuring charges and gains (loss) from the sale or disposition of fixed assets are not included in it.
- 3) The company changed the structure of its internal organization at the beginning of FY2010. Prior-period data related to the consolidated segment information has been reclassified to conform with the current classification.

Net Sales by Region

First Quarter ended June 30

(¥ in millions, US\$ in thousands)

	Three months ended June 30				
	2010(A)	2009(B)	(A)-(B)	(A)/(B)	2010
Japan	¥601,242 (41%)	¥598,593 (45%)	¥2,649 (-4%)	100%	\$6,832,295
Overseas	867,963 (59%)	741,086 (55%)	126,877 (4%)	117%	9,863,216
Asia	324,358 (22%)	273,391 (20%)	50,967 (2%)	119%	3,685,886
North America	276,822 (19%)	256,405 (19%)	20,417 (-)	108%	3,145,705
Europe	214,681 (15%)	162,093 (12%)	52,588 (3%)	132%	2,439,557
Others	52,102 (3%)	49,197 (4%)	2,905 (-1%)	106%	592,068
Net Sales	¥1,469,205 (100%)	¥1,339,679 (100%)	¥129,526	110%	\$16,695,511

Notes:

Net sales by region is determined based upon the locations of the customers.

*Forward-looking Statement

This announcement contains forward-looking statements concerning Toshiba's future plans, strategies and performance. These forward-looking statements are not historical facts, rather they represent assumptions and beliefs based on economic, financial and competitive data currently available. Furthermore, they are subject to a number of risks and uncertainties that, without limitation, relate to economic conditions, worldwide mega-competition in the electronics business, customer demand, foreign currency exchange rates, tax rules, regulations and other factors. Toshiba, therefore, wishes to caution that actual results may differ materially from our expectations.

July 29, 2010

Supplementary Data for First Quarter of FY2010 Consolidated Business Results

1. Outline

(billion yen)

	First Quarter			Full Year			
	FY2008	FY2009	FY2010	FY2008	FY2009	FY2010 As of May. 7	FY2010 As of July. 29
Net sales	1,618.1	1,339.7	1,469.2	6,654.5	6,381.6	7,000.0	7,000.0
YoY	97%	83%	110%	87%	96%	110%	110%
Operating income (loss)	-22.9	-37.6	29.5	-250.2	117.2	250.0	250.0
Income (loss) from continuing operations, before income taxes and noncontrolling interests	-15.3	-62.1	5.9	-279.3	25.0	150.0	150.0
Net income (loss) attributable to shareholders of the Company	-11.6	-57.8	0.5	-343.6	-19.7	70.0	70.0
Earnings (losses) per share attributable to shareholders of the Company (yen)							
- Basic	-3.59	-16.58	0.11	-106.18	-4.93	16.53	16.53
- Diluted	-3.59	-16.58	0.11	-106.18	-4.93	15.87	15.87
Exchange rate							
(Yen / US-Dollar)	104	98	93	101	93	90	90
(Yen / Euro)	162	132	121	146	131	120	110

* Prior-period data relating to the discontinued operation has been reclassified to conform with the current classification.

* "Exchange rate" for "FY2010 As of July. 29" is the estimated rate for the full year.

2. Sales and Operating income (loss) by Industry Segment

(billion yen)

	First Quarter			Full Year			
	FY2008	FY2009	FY2010	FY2008	FY2009	FY2010 As of May. 7	FY2010 As of July. 29
Digital Products							
Net sales	639.6	490.7	599.6	2,453.3	2,353.6	2,630.0	2,630.0
Operating income (loss)	13.1	4.8	6.5	-14.4	13.2	30.0	30.0
(%)	2.0%	1.0%	1.1%	-0.6%	0.6%	1.1%	1.1%
Electronic Devices							
Net sales	352.8	272.2	332.0	1,276.4	1,270.0	1,380.0	1,380.0
Operating income (loss)	-33.6	-41.9	27.0	-320.0	-20.4	90.0	90.0
(%)	-9.5%	-15.4%	8.1%	-25.1%	-1.6%	6.5%	6.5%
Social Infrastructure							
Net sales	490.8	467.2	435.4	2,405.3	2,319.0	2,560.0	2,560.0
Operating income (loss)	4.6	6.5	-1.1	113.9	137.2	150.0	150.0
(%)	0.9%	1.4%	-0.3%	4.7%	5.9%	5.9%	5.9%
Home Appliances							
Net sales	172.1	136.1	138.5	674.3	579.8	600.0	600.0
Operating income (loss)	-6.9	-4.6	-1.2	-27.1	-5.4	3.0	3.0
(%)	-4.0%	-3.4%	-0.9%	-4.0%	-0.9%	0.5%	0.5%
Others							
Net sales	98.3	73.5	86.4	384.3	345.6	370.0	370.0
Operating income (loss)	-0.7	-2.4	-2.2	-3.6	-7.7	-18.0	-18.0
(%)	-0.6%	-3.3%	-2.5%	-0.9%	-2.2%	-4.9%	-4.9%
Sub Total							
Net sales	1,753.6	1,439.7	1,591.9	7,193.6	6,868.0	7,540.0	7,540.0
Operating income (loss)	-23.5	-37.6	29.0	-251.2	116.9	255.0	255.0
Eliminations							
Net sales	-135.5	-100.0	-122.7	-539.1	-486.4	-540.0	-540.0
Operating income (loss)	0.6	0.0	0.5	1.0	0.3	-5.0	-5.0
Total							
Net sales	1,618.1	1,339.7	1,469.2	6,654.5	6,381.6	7,000.0	7,000.0
Operating income (loss)	-22.9	-37.6	29.5	-250.2	117.2	250.0	250.0
(%)	-1.4%	-2.8%	2.0%	-3.8%	1.8%	3.6%	3.6%

* Prior-period data relating to the discontinued operation has been reclassified to conform with the current classification.

* The company changed the structure of its internal organization at the beginning of FY2010.

Prior-period data relating to the consolidated segment information has been reclassified to conform with the current classification.

3. Overseas Sales by Region

(billion yen)

	First Quarter			Full Year	
	FY2008	FY2009	FY2010	FY2008	FY2009
Asia	322.4	273.4	324.4	1,188.1	1,305.4
Ratio	37%	37%	37%	35%	37%
North America	258.4	256.4	276.8	1,082.8	1,135.3
Ratio	30%	34%	32%	31%	33%
Europe	234.4	162.1	214.7	921.1	843.6
Ratio	27%	22%	25%	27%	24%
Others	53.7	49.2	52.1	231.7	218.8
Ratio	6%	7%	6%	7%	6%
Total	868.9	741.1	868.0	3,423.7	3,503.1
% to Total Sales	54%	55%	59%	51%	55%

4. Capital Expenditures by Industry Segment (Commitment Basis)

(billion yen)

	Full Year		
	FY2008	FY2009	FY2010 As of May. 7
Digital Products	39.7	19.0	33.0
YoY	82%	48%	174%
Electronic Devices	248.5	85.6	166.0
YoY	57%	34%	194%
Social Infrastructure	90.4	82.0	77.0
YoY	104%	91%	94%
Home Appliances	21.4	10.2	15.0
YoY	70%	48%	147%
Others	25.2	13.4	29.0
YoY	150%	53%	216%
Total	425.2	210.2	320.0
YoY	69%	49%	152%

* The above capital expenditure amount includes a part of the investment made by companies accounted for by the equity method such as Flash Partners, Ltd. and Flash Alliance, Ltd.

5. Depreciation and R&D Expenditures

(billion yen)

	First Quarter			Full Year		
	FY2008	FY2009	FY2010	FY2008	FY2009	FY2010 As of May. 7
Depreciation	80.0	69.0	59.2	349.8	299.0	277.0
YoY	110%	86%	86%	92%	85%	93%
R&D expenditures	85.9	73.8	74.2	378.3	323.2	330.0
YoY	—	86%	101%	96%	85%	102%

6. Personal Computer Sales and Operating income (loss)

(billion yen)

	First Quarter			Full Year			
	FY2008	FY2009	FY2010	FY2008	FY2009	FY2010 As of May. 7	FY2010 As of July. 29
Net sales	239.6	190.6	231.6	955.3	889.0	1,000.0	1,000.0
YoY	100%	80%	122%	92%	93%	112%	112%
Operating income (loss)	9.0	4.7	1.2	14.5	-8.8	0.0	0.0

7. Semiconductor Sales, Operating income (loss) and Capital expenditures

(billion yen)

	First Quarter			Full Year			
	FY2008	FY2009	FY2010	FY2008	FY2009	FY2010 As of May. 7	FY2010 As of July. 29
Net sales	291.5	225.2	276.7	1,023.2	1,070.0	1,210.0	1,210.0
YoY	96%	77%	123%	74%	105%	113%	113%
Discrete	57.1	40.9	50.8	193.6	196.1	210.0	210.0
System LSI	120.3	70.4	80.6	407.6	346.4	370.0	370.0
Memory	114.1	113.9	145.3	422.0	527.5	630.0	630.0
Operating income (loss)	-30.2	-36.2	22.2	-279.9	2.3	100.0	100.0
Capital expenditures (Commitment Basis)	—	—	—	221.0	81.0	160.0	160.0

* The above capital expenditure amount includes a part of the investment made by companies accounted for by the equity method such as Flash Partners, Ltd. and Flash Alliance, Ltd.

8. LCD Sales, Operating income (loss) and Capital expenditures

(billion yen)

	First Quarter			Full Year			
	FY2008	FY2009	FY2010	FY2008	FY2009	FY2010 As of May. 7	FY2010 As of July. 29
Net sales	62.1	47.5	55.6	255.7	201.6	180.0	180.0
YoY	104%	76%	117%	88%	79%	89%	89%
Operating income (loss)	-3.8	-7.6	1.2	-36.2	-36.1	0.0	0.0
Capital expenditures (Commitment Basis)	—	—	—	23.0	2.5	3.0	3.0

9. Power Systems & Industrial Systems Sales and Operating income (loss)

(billion yen)

	First Quarter			Full Year			
	FY2008	FY2009	FY2010	FY2008	FY2009	FY2010 As of May. 7	FY2010 As of July. 29
Net sales	291.7	276.3	264.0	1,339.9	1,303.6	1,480.0	1,480.0
YoY	111%	95%	96%	106%	97%	114%	114%
Operating income (loss)	—	—	—	67.6	77.9	90.0	90.0

* The figures above are the total of Power Systems Company (including Westinghouse Group) and Transmission Distribution & Industrial Systems Company.

10. Medical Systems Sales and Operating income (loss)

(billion yen)

	First Quarter			Full Year			
	FY2008	FY2009	FY2010	FY2008	FY2009	FY2010 As of May. 7	FY2010 As of July. 29
Net sales	69.7	65.2	65.0	369.3	349.3	380.0	380.0
YoY	94%	94%	100%	92%	95%	109%	109%
Operating income (loss)	—	—	—	24.5	21.3	22.0	22.0

* The company changed the structure of its internal organization at the beginning of FY2010.

Prior-period data relating to the consolidated segment information has been reclassified to conform with the current classification.