FOR IMMEDIATE RELEASE

January 29, 2010

Toshiba Announces Consolidated Results for the First Nine Months and the Third Quarter of the Fiscal Year Ending March 2010

TOKYO--Toshiba Corporation (TOKYO:6502) today announced its consolidated results for the first nine months (April-December) and the third quarter (October-December) of fiscal year (FY) 2009, ending March 31, 2010.

1. Overview of Consolidated Results

All comparisons for the first nine months and the third quarter of FY2009 are with the same periods a year earlier, unless otherwise stated.

(1) Overview of Consolidated Results for the First Nine Months (April-December) of FY2009

(billion yen)

	First 9 months of FY2009	Change from first 9 months of FY2008
Net sales	4,534.1	-448.9
Operating income (loss)	12.9	+189.1
Loss from continuing operations, before income taxes and noncontrolling interests	-45.8	+137.4
Net loss attributable to shareholders of the Company [1]	-68.3	+91.3

[1] "The Company" refers to Toshiba Corporation.

Toward the end of the period under review, economic stimulus packages implemented in various countries contributed to signs of an upturn, however, the overall condition of the global economy remains extremely severe, the result of the continuing impact of the global recession.

The Asian economy is showing signs of an upturn, including an improved situation in China that reflects strong stimulation of domestic demand. The economies of the United States and Europe are starting to show signs of improvement, but unemployment levels continue to rise and the overall situation is expected to remain severe.

The Japanese economy is beginning to show positive results from emergency stimulus packages. However, it is still falling short of a self-sustained recovery, and the continuing severity in employment leaves the overall outlook highly unclear.

In these circumstances, Toshiba has aimed to “Return to the Path of Steadily Higher Profit.” The Company has resolutely promoted company-wide cost reduction measures under the Action Programs to Improve Profitability announced in January 2009, a series of strategic policies that aim to generate profit even without higher sales.

Toshiba’s consolidated net sales for the first nine months of FY2009 were 4,534.1 billion yen (US$49,283.8 million), a decrease of 448.9 billion yen from the same period of the previous year, a result reflecting the yen’s appreciation and the recession. Despite this, consolidated operating income (loss) returned to the black to the tune of 12.9 billion yen (US$140.3 million), an improvement of 189.1 billion yen against the same period of the previous year. Electronic Devices recorded a substantial improvement, and Digital Products and Social Infrastructure achieved higher profit.

The loss from continuing operations before income taxes and noncontrolling interests improved by 137.4 billion yen to -45.8 billion yen (-US$498.2 million). The net loss attributable to shareholders of the Company improved by 91.3 billion yen to -68.3 billion yen (-US$ 742.8 million).

Consolidated Results for the First Nine Months of FY2009 by Segment

(billion yen)

	Net Sales			Operating Income (Loss)	
		Change*			Change*
Digital Products	1,732.6	-221.4	-11%	13.9	+12.5
Electronic Devices	952.8	-128.1	-12%	-45.7	+152.1
Social Infrastructure	1,545.8	-41.5	-3%	55.4	+20.1
Home Appliances	427.5	-96.7	-18%	-8.7	+6.7
Others	227.3	-31.0	-12%	-2.3	-2.7
Eliminations	-351.9			0.3	
Total	4,534.1	-448.9	-9%	12.9	+189.1

(* Change from the year-earlier period)

Digital Products: Lower Sales and Higher Operating Income
Digital Products saw overall sales decrease. The PC business saw lower sales, mainly due to the trend to low priced machines and the impact of exchange rates. Retail Information Systems and Office Equipment and Mobile Phones also saw lower sales.

Overall segment operating income increased. While the PC business's profitability suffered greatly, due to price erosion and the impact of exchange rates, the Digital Media Network business recorded higher operating income. This was largely due to the healthy performance and remaining in the black in Audio Visual products, especially TVs. Securing cost reductions also contributed to increased segment operating income.

Electronic Devices: Lower Sales and a Significant Improvement in Operating Loss
Total sales of Electronic Devices declined. The Semiconductor business recorded lower sales. Sales increased in Memories, reflecting growth in demand for NAND Flash memories and price stability, but System LSIs and Discretes saw weak due to lower demand, price erosion and the impact of a higher yen. The LCD business also saw a significant sales decline.

Overall segment operating income (loss) improved substantially, although the LCD business recorded a weak performance and a worsened operating loss. Despite the impact from yen appreciation on the Semiconductor business, higher volumes, effective cost reductions and price stability in NAND Flash memories generated a significant improvement and a return to profit in Memories.

Social Infrastructure: Lower Sales and Higher Operating Income
Social Infrastructure saw a decline in overall sales. Nuclear Energy Systems posted healthy sales in relations to new plant overseas, but the overall decline in sales for the segment mainly reflected a fall in new orders in areas other than Nuclear Energy Systems, a result of the global recession.

The segment recorded increased operating income, supported by higher income in Nuclear Energy Systems on higher sales and progress in cutting costs.

Home Appliances: Lower Sales and Improvement in Operating Loss
Home Appliances saw lower sales in Air-conditioning, the result of mild weather, while the economic recession undermined consumption and brought sales declines to White Goods and Lighting.

The segment as a whole recorded an overall improvement in its operating loss despite a substantial deterioration in Lighting, notably in light sources for industrial use, as White Goods improved, mainly on progress in cost reductions.

Others: Lower Sales and Worsened Operating Loss

<u>**Consolidated Results for the Third Quarter FY2009 (October-December, 2009)**</u>

(billion yen)

	3Q of FY2009	Change from the 3Q of FY2008
Net sales	1,578.4	+90.1
Operating income (loss)	10.2	+167.9
Income (Loss) from continuing operations, before income taxes and noncontrolling interests	1.0	+142.3
Net loss attributable to shareholders of the Company [1]	-10.6	+110.5

[1] "The Company" refers to Toshiba Corporation

Toshiba's consolidated net sales for the third quarter of FY2009 (October-December) were 1,578.4 billion yen (US$17,156.6 million), an increase of 90.1 billion yen from the same period of the previous year. This was influenced by economic stimulus packages implemented in various countries, which contributed to a gradual upturn, although markets still remain in an extremely severe condition as a result of the global recession. Consolidated operating income (loss) climbed to 10.2 billion yen (US$111.1 million), an improvement of 167.9 billion yen against the same period of the previous year. Electronic Devices improved substantially, reflecting improvement in the balance of supply and demand for Memories. Company-wide cost reduction measures promoted under the Action Programs to Improve Profitability also contributed to the improved result for Digital Products and Home Appliances, and Social Infrastructure recorded higher profit.

Income (loss) from continuing operations before income taxes and noncontrolling interests improved by 142.3 billion yen to 1.0 billion yen (US$10.4 million), and net loss attributable to shareholders of the Company improved by 110.5 billion yen to -10.6 billion yen (-US$ 115.6 million).

Consolidated Results for the Third Quarter of FY2009 by Segment (October-December, 2009)

(billion yen)

	Net Sales			Operating Income (Loss)	
		Change*			Change*
Digital Products	653.9	+76.6	+13%	2.7	+30.0
Electronic Devices	326.4	+23.2	+8%	-7.2	+127.1
Social Infrastructure	499.2	+2.1	0%	16.0	+4.5
Home Appliances	142.6	-16.2	-10%	-1.2	+7.1
Others	79.5	-1.5	-2%	-0.1	-1.1
Eliminations	-123.2			0	0
Total	1,578.4	+90.1	+6%	10.2	+167.9

(* Change from the year-earlier period)

Digital Products: Higher Sales and Operating Income in the Black

Digital Products saw overall sales increase. The Digital Media Network business saw higher sales mainly on a healthy performance by Audio Visual products, notably TVs. The acquisition of Fujitsu's Hard Disk Drive business also contributed to higher sales.

Segment operating income improved and returned to the black. Deterioration in the PC business reflected the trend to lower priced machines and increases in the cost of parts, but the Digital Media Network business secured profits, largely due to a healthy performance in Audio Visual products, particularly TVs, and this plus cost reduction assured the segment was in the black.

Electronic Devices: Higher Sales and a Significant Improvement in Operating Loss

Electronic Devices saw an overall sales increase. Sales rose in the Semiconductor business, reflecting increased demand and price stability for NAND Flash memories, while the LCD business saw a significant sales decline.

Overall segment operating income (loss) improved substantially. Despite the impact from exchange rates, effective cost reductions, higher volumes and price stability for NAND Flash memories resulted in a significant improvement and a return to profit for Memories.

Social Infrastructure: Flat Sales and Higher Operating Income

Social Infrastructure posted flat overall sales. Nuclear Energy Systems posted healthy

sales in relation to new plant overseas, but the overall decline in sales other than in Nuclear Energy Systems largely reflected a fall in new orders stemming from the global recession.
The segment recorded increased operating income. Higher income in Nuclear Energy Systems, and cost reductions and other factors also contributed.

Home Appliances: Lower Sales and Improved Operating Loss
Home Appliances saw lower sales. Washing machine and refrigerators performed well, but Air-conditioning also saw lower sales in a mild weather and Lighting recorded a weak performance.

The overall segment operating loss narrowed due to an improved operating income (loss) in White Goods and the effects of cost reduction programs.

Others: Lower Sales with Operating Loss

Note:
Toshiba's Quarterly Consolidated Financial Statements are based on U.S. generally accepted accounting principles ("GAAP"). Consolidated segment information is presented based on Article 15 of the Regulations for Quarterly Consolidated Financial Statements of Japan instead of Accounting Standards Codification ("ASC") 280, "Segment Reporting," which is equivalent to the former Statement of Financial Accounting Standards ("SFAS") No. 131 of the U.S. Financial Accounting Standards Board ("FASB").

Operating income (loss) is, in accordance with accounting practices in Japan, derived from a value that deducts the cost of sales and selling, general and administrative expense from net sales, allowing comparison with other companies in Japan. Some items that are classified as operating income (loss) under U.S. GAAP, such as restructuring charges covering reorganization costs and gains (losses) on the sale or disposal of fixed assets, may be presented as non-operating income (loss).

The Mobile Broadcasting business ceased operation at the end of FY2008, and its results are not incorporated into net sales, operating income (loss) or income (loss) from continuing operations, before income taxes and noncontrolling interests in the consolidated results. The business is classified as discontinued in the consolidated accounts, in accordance with ASC 205-20, "Discontinued Operations", equivalent to the former SFAS No. 144. However, consolidated net income (loss) (consolidated net income (loss) attributable to shareholders of the Company) includes the operating results of the Mobile Broadcasting business. Data for prior periods has been reclassified to reflect the discontinuation of the Mobile Broadcasting business and to conform with the current classification.

2. Financial Position and Cash Flows for the First Nine Months of FY2009

Total assets increased by 139.0 billion yen from the end of March 2009 to 5,592.2 billion yen (US$ 60,784.4 million).

Shareholders' equity, or equity attributable to the shareholders of the Company, increased to 737.9 billion yen (US$8,020.8 million), an increase of 290.6 billion yen from the end of March 2009, despite a net loss attributable to shareholders of the Company of -68.3 billion yen. This reflects the capital increase from a June 2009 public offering, as well as an improvement in accumulated other comprehensive income (loss) of 46.2 billion yen due to gains on recovery in the stock market prices.

Total debt decreased by 419.7 billion yen from the end of March 2009 to 1,391.0 billion yen (US$ 15,119.6 million).

As a result of the foregoing, the shareholders' equity ratio at the end of December 2009 was 13.2%, a 5.0-point improvement from the end of March 2009, and the debt-to-equity ratio at the end of December 2009 was 189%, a 216-point improvement from the end of March 2009.

Free cash flow was 96.9 billion yen, a 491.4 billion yen improvement over the same period of the previous year. The improvement in net loss attributable to shareholders of the Company and working capital turned cash flows from operating activities positive, and payments for acquisition of tangible fixed assets declined against the same period of the previous year.

3. Performance Forecast for FY2009

Projections for Toshiba's overall consolidated sales have been influenced by the global recession, which has proved to be more persistent than expected, and they are projected to fall short of the forecast announced in May 8, 2009. The Company has revised its business forecast for FY 2009, ending March 31, 2010 as follows.

The forecast for overall consolidated operating income (loss) remain unchanged from that announced on May 8, 2009. Although Electronic Devices is seen as substantially improving on the forecast, due to increased demand and price stability in NAND Flash memories, the continuing global recession is projected to cause a decrease in operating income in segments other than Electronic Devices. In light of this, Toshiba has revised its forecasts by industry segment for FY2009, as below.

(1) Consolidated forecast

FY2009 (April 1, 2009 - March 31, 2010) (billion yen)

	(A) Revised Forecast (Jan. 29, 2010)	(B) Previous Forecast (May 8, 2009)	(A) – (B)	(A)/(B)	FY2008
Net sales	6,400.0	6,800.0	-400.0	94.1%	6,654.5
Operating income (loss)	100.0	100.0	-	-	-250.2
Income (Loss) from continuing operations, before income taxes and noncontrolling interests	0.0	0.0	-	-	-279.3
Net income (loss) attributable to shareholders of the Company [1]	-50.0	-50.0	-	-	-343.6

[1] "The Company" refers to Toshiba Corporation

FY2009 (April 1, 2009 - March 31, 2010) by Industry Segment (billion yen)

	Net Sales		Operating Income (Loss)	
	(A) Revised Forecast (Jan. 29, 2010) (A-B)	(B) Previous Forecast (May 8, 2009)	(A) Revised Forecast (Jan. 29, 2010) (A-B)	(B) Previous Forecast (May 8, 2009)
Digital Products	2,380.0 (-70.0)	2,450.0	5.0 (-20.0)	25.0
Electronic Devices	1,300.0 (-50.0)	1,350.0	-30.0 (+30.0)	-60.0
Social Infrastructure	2,330.0 (-240.0)	2,570.0	140.0 (-10.0)	150.0
Home Appliances	580.0 (-100.0)	680.0	-10.0 (-10.0)	0.0
Others	300.0 (-20.0)	320.0	-5.0 (+10.0)	-15.0
Eliminations	-490.0	-570.0	0.0	0.0
Total	6,400.0 (-400.0)	6,800.0	100.0 (-)	100.0

4. Others

(1) Changes in significant subsidiaries during the period (changes in Specified Subsidiaries (“Tokutei Kogaisha”) involving changes in the scope of consolidation): None

(2) Use of simplified accounting procedures, and particular accounting procedures in preparation of quarterly consolidated financial statements:

Income taxes

Interim income tax expense (benefit) is computed by multiplying income (loss) before income taxes and noncontrolling interests for the nine months ending December 31, 2009 by a reasonably estimated annual effective tax rate for FY 2009, ending March 31, 2010. The estimated annual effective tax rate reflects a projected annual income (loss) before income taxes and noncontrolling interests and the effect of deferred taxes.

(3) Change in principles, procedures and representations of accounting policies in preparation of quarterly consolidated financial statements:

SFAS No.168, "The FASB Accounting Standards Codification™ and the Hierarchy of Generally Accepted Accounting Principles, a replacement of FASB Statement No.162,” has been adopted for interim consolidated financial statements beginning from July 1, 2009. The Codification supercedes all existing accounting and reporting standards other than the guidance issued by the Securities and Exchange Commission (SEC), and is established, principally, as the single standard authorized by FASB. The adoption of SFAS No.168 has no impact on figures in Toshiba’s interim statements, since the Codification does not change GAAP. The codified standards are described in “Accounting Standards Codification (ASC),” and the Pre-SFAS No.168 standards are also presented together.

Following the adoption of ASC 810, “Consolidation” effective April 1, 2009, equivalent to the former SFAS No.160, total equity presents the aggregate sum of equity attributable to shareholders of the Company and equity attributable to noncontrolling interests (previously presented as “minority interest in consolidated subsidiaries”). In addition, the names and or some parts of the items used in the consolidated financial statements have been changed. As a result, presentations and disclosures in consolidated financial statements have been reclassified retrospectively for all periods presented.

Disclaimer:

This report of business results contains forward-looking statements concerning future plans, strategies and the performance of Toshiba Group. These statements are based on management's assumptions and beliefs in light of the economic, financial and other data currently available. Furthermore, they are subject to a number of risks and uncertainties. Toshiba therefore wishes to caution readers that actual results might differ materially from our expectations. Major risk factors that may have a material influence on results are indicated below, though this list is not necessarily exhaustive.

- Disputes including lawsuits in Japan and other countries;
- Changes in political and economic conditions in Japan and abroad; unexpected regulatory changes;
- Major disasters, including earthquakes and typhoons;
- Rapid changes in the supply/demand situation in major markets and intensified price competition;
- Significant capital expenditure for production facilities and rapid changes in the market;
- Success or failure of alliances or joint ventures promoted in collaboration with other companies;
- Success or failure of new businesses or R&D investment;
- Changes in financial markets, including fluctuations in interest rates and exchange rates.

Note:

For convenience only, all dollar figures used in reporting fiscal year 2009 first nine months and third quarter results are valued at 92 yen to the dollar.

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Toshiba Corporation and its Subsidiaries

Consolidated Financial Statements

For the First Nine Months and the Third Quarter of Fiscal Year Ending March 2010

1. Nine Months Results

(¥ in billions, US$ in millions, except for earnings per share)

	Nine Months ended December 31				
	2009(A)	2008(B)	(A)-(B)	(A)/(B)	**2009**
Net sales	**¥4,534.1**	¥4,983.0	¥(448.9)	91%	**$49,283.8**
Operating income (loss)	**12.9**	(176.2)	189.1	—	**140.3**
Loss from continuing operations, before income taxes and noncontrolling interests	**(45.8)**	(183.2)	137.4	—	**(498.2)**
Net loss attributable to shareholders of the Company	**(68.3)**	(159.6)	91.3	—	**(742.8)**
Basic earnings (loss) per share attributable to shareholders of the Company	**¥(17.36)**	¥(49.32)	¥31.96		**$(0.19)**
Diluted earnings (loss) per share attributable to shareholders of the Company	**¥(17.36)**	¥(49.32)	¥31.96		**$(0.19)**

2. Third Quarter Results

(¥ in billions, US$ in millions, except for earnings per share)

	Three months ended December 31				
	2009(A)	2008(B)	(A)-(B)	(A)/(B)	**2009**
Net sales	**¥1,578.4**	¥1,488.3	¥90.1	106%	**$17,156.6**
Operating income (loss)	**10.2**	(157.7)	167.9	—	**111.1**
Income (loss) from continuing operations, before income taxes and noncontrolling interests	**1.0**	(141.3)	142.3	—	**10.4**
Net loss attributable to shareholders of the Company	**(10.6)**	(121.1)	110.5	—	**(115.6)**
Basic earnings (loss) per share attributable to shareholders of the Company	**¥(2.51)**	¥(37.44)	¥34.93		**$(0.03)**
Diluted earnings (loss) per share attributable to shareholders of the Company	**¥(2.51)**	¥(37.44)	¥34.93		**$(0.03)**

Notes:
1) Consolidated Financial Statements are based on generally accepted accounting principles in the U.S.
2) The company has 546 consolidated subsidiaries.
3) The U.S. dollar is valued at ￥92 throughout this statement for convenience only.
4) Prior-period data relating to the discontinued operation has been reclassified to conform with the current classification.
5) Following the adoption of ASC 810 "Consolidation" (formerly SFAS No.160), some parts of the names of the items have been changed.

Comparative Consolidated Balance Sheets

(¥ in millions, US$ in thousands)

	Dec. 31, 2009 (A)	Mar. 31, 2009 (B)	(A)-(B)	**Dec. 31, 2009**
Assets				
Current assets	**¥2,873,014**	¥2,720,631	¥152,383	**$31,228,413**
Cash and cash equivalents	**329,640**	343,793	(14,153)	**3,583,043**
Notes and accounts receivable, trade	**1,104,863**	1,083,386	21,477	**12,009,381**
Inventories	**941,856**	758,305	183,551	**10,237,565**
Prepaid expenses and other current assets	**496,655**	535,147	(38,492)	**5,398,424**
Long-term receivables	**3,895**	3,987	(92)	**42,337**
Investments	**608,690**	530,866	77,824	**6,616,196**
Property, plant and equipment	**1,015,133**	1,089,579	(74,446)	**11,034,054**
Other assets	**1,091,437**	1,108,162	(16,725)	**11,863,446**
Total assets	**¥5,592,169**	¥5,453,225	¥138,944	**$60,784,446**
Liabilities and equity				
Current liabilities	**¥2,802,908**	¥3,067,773	¥(264,865)	**$30,466,392**
Short-term borrowings and current portion of long-term debt	**529,341**	1,033,884	(504,543)	**5,753,707**
Notes and accounts payable, trade	**1,205,933**	1,003,864	202,069	**13,107,967**
Other current liabilities	**1,067,634**	1,030,025	37,609	**11,604,718**
Accrued pension and severance costs	**710,638**	719,396	(8,758)	**7,724,326**
Long-term debt and other liabilities	**1,004,648**	906,775	97,873	**10,920,087**
Equity	**1,073,975**	759,281	314,694	**11,673,641**
Equity attributable to shareholders of the Company	**737,909**	447,346	290,563	**8,020,750**
Common stock	**439,901**	280,281	159,620	**4,781,533**
Additional paid-in capital	**444,332**	291,137	153,195	**4,829,696**
Retained earnings	**326,779**	395,134	(68,355)	**3,551,946**
Accumulated other comprehensive loss	**(471,834)**	(517,996)	46,162	**(5,128,631)**
Treasury stock	**(1,269)**	(1,210)	(59)	**(13,794)**
Equity attributable to noncontrolling interests	**336,066**	311,935	24,131	**3,652,891**
Total liabilities and equity	**¥5,592,169**	¥5,453,225	¥138,944	**$60,784,446**

Breakdown of accumulated other comprehensive loss				
Unrealized gains on securities	**¥59,743**	¥21,639	¥38,104	**$649,380**
Foreign currency translation adjustments	**(227,124)**	(222,773)	(4,351)	**(2,468,740)**
Pension liability adjustment	**(300,355)**	(314,578)	14,223	**(3,264,728)**
Unrealized losses on derivative instruments	**(4,098)**	(2,284)	(1,814)	**(44,543)**
Total debt	**¥1,390,999**	¥1,810,652	¥(419,653)	**$15,119,554**

Comparative Consolidated Statements of Operations

1. Nine Months ended December 31

(¥ in millions, US$ in thousands)

	Nine months ended December 31				
	2009(A)	2008(B)	(A)-(B)	(A)/(B)	**2009**
Sales and other income					
Net sales	**¥4,534,114**	¥4,983,007	¥(448,893)	91%	**$49,283,848**
Interest	**2,417**	11,995	(9,578)	20%	**26,272**
Dividends	**2,815**	3,725	(910)	76%	**30,598**
Other income	**40,670**	121,359	(80,689)	34%	**442,065**
Costs and expenses					
Cost of sales	**3,526,551**	3,976,534	(449,983)	89%	**38,332,076**
Selling, general and administrative	**994,654**	1,182,640	(187,986)	84%	**10,811,457**
Interest	**25,918**	26,341	(423)	98%	**281,717**
Other expense	**78,731**	117,793	(39,062)	67%	**855,772**
Loss from continuing operations, before income taxes and noncontrolling interests	**(45,838)**	(183,222)	137,384	－	**(498,239)**
Income taxes	**14,513**	(27,499)	42,012	－	**157,750**
Loss from continuing operations, before noncontrolling interests	**(60,351)**	(155,723)	95,372	－	**(655,989)**
Loss from discontinued operations, before noncontrolling interests	**(314)**	(12,814)	12,500	－	**(3,413)**
Net loss before noncontrolling interests	**(60,665)**	(168,537)	107,872	－	**(659,402)**
Less:Net income (loss) attributable to noncontrolling interests	**7,675**	(8,940)	16,615	－	**83,424**
Net loss attributable to shareholders of the Company	**¥(68,340)**	¥(159,597)	¥91,257	－	**$(742,826)**

Notes:
Comprehensive loss for the nine months ended December 31, 2009 and 2008 was ¥22,184 million and ¥316,870 million, respectively.

2. Third Quarter ended December 31

(¥ in millions, US$ in thousands)

	Three months ended December 31				
	2009(A)	2008(B)	(A)-(B)	(A)/(B)	**2009**
Sales and other income					
Net sales	**¥1,578,408**	¥1,488,305	¥90,103	106%	**$17,156,609**
Interest	**912**	3,360	(2,448)	27%	**9,913**
Dividends	**892**	1,168	(276)	76%	**9,695**
Other income	**17,472**	97,258	(79,786)	18%	**189,913**
Costs and expenses					
Cost of sales	**1,230,360**	1,268,790	(38,430)	97%	**13,373,478**
Selling, general and administrative	**337,827**	377,191	(39,364)	90%	**3,672,033**
Interest	**8,554**	9,435	(881)	91%	**92,978**
Other expense	**19,987**	76,029	(56,042)	26%	**217,250**
Income (loss) from continuing operations, before income taxes and noncontrolling interests	**956**	(141,354)	142,310	—	**10,391**
Income taxes	**8,234**	(8,435)	16,669	—	**89,500**
Loss from continuing operations, before noncontrolling interests	**(7,278)**	(132,919)	125,641	—	**(79,109)**
Loss from discontinued operations, before noncontrolling interests	**(221)**	(119)	(102)	—	**(2,402)**
Net loss before noncontrolling interests	**(7,499)**	(133,038)	125,539	—	**(81,511)**
Less:Net income (loss) attributable to noncontrolling interests	**3,135**	(11,895)	15,030	—	**34,076**
Net loss attributable to shareholders of the Company	**¥(10,634)**	¥(121,143)	¥110,509	—	**$(115,587)**

Notes:
Comprehensive income for the three months ended December 31, 2009 was ¥15,839 million and comprehensive loss for the three months ended December 31, 2008 was ¥268,098 million, respectively.

Comparative Consolidated Statements of Cash Flows

Nine Months ended December 31

(¥ in millions, US$ in thousands)

	Nine months ended December 31			
	2009(A)	2008(B)	(A)-(B)	**2009**
Cash flows from operating activities				
Net loss before noncontrolling interests	**¥(60,665)**	¥(168,537)	¥107,872	**$(659,402)**
Depreciation and amortization	**222,599**	261,749	(39,150)	**2,419,554**
Equity in earnings of affiliates, net of dividends	**(5,529)**	2,238	(7,767)	**(60,098)**
Decrease (increase) in notes and accounts receivable, trade	**(7,468)**	241,687	(249,155)	**(81,174)**
Increase in inventories	**(168,335)**	(259,777)	91,442	**(1,829,728)**
Increase (decrease) in notes and accounts payable, trade	**187,817**	(19,780)	207,597	**2,041,489**
Others	**115,398**	(219,092)	334,490	**1,254,326**
Adjustments to reconcile net loss before noncontrolling interests to net cash provided by (used in) operating activities	**344,482**	7,025	337,457	**3,744,369**
Net cash provided by (used in) operating activities	**283,817**	(161,512)	445,329	**3,084,967**
Cash flows from investing activities				
Proceeds from sale of property and securities	**32,197**	157,979	(125,782)	**349,967**
Acquisition of property, plant and equipment	**(152,969)**	(354,368)	201,399	**(1,662,706)**
Purchase of securities	**(11,519)**	(20,479)	8,960	**(125,206)**
Decrease (increase) in investments in affiliates	**1,599**	(34,073)	35,672	**17,380**
Others	**(56,263)**	17,980	(74,243)	**(611,554)**
Net cash used in investing activities	**(186,955)**	(232,961)	46,006	**(2,032,119)**
Cash flows from financing activities				
Proceeds from long-term debt	**261,540**	246,997	14,543	**2,842,826**
Repayment of long-term debt	**(175,604)**	(247,826)	72,222	**(1,908,739)**
Increase (decrease) in short-term borrowings, net	**(512,054)**	507,613	(1,019,667)	**(5,565,804)**
Dividends paid	**(1,929)**	(44,759)	42,830	**(20,968)**
Proceeds from stock offering	**317,541**	–	317,541	**3,451,533**
Others	**(2,702)**	(1,650)	(1,052)	**(29,370)**
Net cash provided by (used in) financing activities	**(113,208)**	460,375	(573,583)	**(1,230,522)**
Effect of exchange rate changes on cash and cash equivalents	**2,193**	(40,703)	42,896	**23,837**
Net increase (decrease) in cash and cash equivalents	**(14,153)**	25,199	(39,352)	**(153,837)**
Cash and cash equivalents at beginning of the period	**343,793**	248,649	95,144	**3,736,880**
Cash and cash equivalents at end of the period	**¥329,640**	¥273,848	¥55,792	**$3,583,043**

Industry Segment Information

1. Nine Months ended December 31

(¥ in millions, US$ in thousands)

		Nine months ended December 31				
		2009(A)	2008(B)	(A)-(B)	(A)/(B)	**2009**
Net sales (Share of total sales)	Digital Products	**¥1,732,589** **(35%)**	¥1,954,008 (36%)	¥(221,419) (-1%)	89%	**$18,832,489**
	Electronic Devices	**952,761** **(19%)**	1,080,849 (20%)	(128,088) (-1%)	88%	**10,356,098**
	Social Infrastructure	**1,545,764** **(32%)**	1,587,333 (29%)	(41,569) (3%)	97%	**16,801,783**
	Home Appliances	**427,489** **(9%)**	524,199 (10%)	(96,710) (-1%)	82%	**4,646,619**
	Others	**227,355** **(5%)**	258,322 (5%)	(30,967) (－)	88%	**2,471,250**
	Total	**4,885,958** **(100%)**	5,404,711 (100%)	(518,753)	90%	**53,108,239**
	Eliminations	**(351,844)**	(421,704)	69,860	－	**(3,824,391)**
	Consolidated	**¥4,534,114**	¥4,983,007	¥(448,893)	91%	**$49,283,848**
Operating income (loss)	Digital Products	**¥13,860**	¥1,423	¥12,437	974%	**$150,652**
	Electronic Devices	**(45,704)**	(197,798)	152,094	－	**(496,783)**
	Social Infrastructure	**55,399**	35,265	20,134	157%	**602,163**
	Home Appliances	**(8,691)**	(15,374)	6,683	－	**(94,467)**
	Others	**(2,270)**	381	(2,651)	－	**(24,674)**
	Total	**12,594**	(176,103)	188,697	－	**136,891**
	Eliminations	**315**	(64)	379	－	**3,424**
	Consolidated	**¥12,909**	¥(176,167)	¥189,076	－	**$140,315**

2. Third Quarter ended December 31

(¥ in millions, US$ in thousands)

		Three months ended December 31				
		2009(A)	2008(B)	(A)-(B)	(A)/(B)	**2009**
Net sales (Share of total sales)	Digital Products	**¥653,848**	¥577,365	¥76,483	113%	**$7,107,044**
		(39%)	(35%)	(4%)		
	Electronic Devices	**326,324**	303,152	23,172	108%	**3,547,000**
		(19%)	(19%)	(－)		
	Social Infrastructure	**499,214**	497,093	2,121	100%	**5,426,239**
		(29%)	(31%)	(-2%)		
	Home Appliances	**142,569**	158,772	(16,203)	90%	**1,549,663**
		(8%)	(10%)	(-2%)		
	Others	**79,585**	81,085	(1,500)	98%	**865,054**
		(5%)	(5%)	(－)		
	Total	**1,701,540**	1,617,467	84,073	105%	**18,495,000**
		(100%)	(100%)			
	Eliminations	**(123,132)**	(129,162)	6,030	－	**(1,338,391)**
	Consolidated	**¥1,578,408**	¥1,488,305	¥90,103	106%	**$17,156,609**
Operating income (loss)	Digital Products	**¥2,640**	¥(27,316)	¥29,956	－	**$28,696**
	Electronic Devices	**(7,208)**	(134,317)	127,109	－	**(78,348)**
	Social Infrastructure	**15,962**	11,441	4,521	140%	**173,500**
	Home Appliances	**(1,197)**	(8,225)	7,028	－	**(13,011)**
	Others	**(45)**	1,020	(1,065)	－	**(489)**
	Total	**10,152**	(157,397)	167,549	－	**110,348**
	Eliminations	**69**	(279)	348	－	**750**
	Consolidated	**¥10,221**	¥(157,676)	¥167,897	－	**$111,098**

Notes:

1) The consolidated segment information is presented based on Article 15 of the Regulations for Quarterly Consolidated Financial Statements of Japan instead of ASC 280 "Segment Reporting" (formerly SFAS No.131).

2) Segment sales totals include intersegment transactions.

3) Prior-period data relating to the discontinued operation has been reclassified to conform with the current classification.

Geographic Segment Information

1. Nine Months ended December 31

(¥ in millions, US$ in thousands)

		Nine months ended December 31				
		2009(A)	2008(B)	(A)-(B)	(A)/(B)	**2009**
Net sales (Share of total sales)	Japan	**¥3,759,395** **(57%)**	¥4,046,165 (58%)	¥(286,770) (-1%)	93%	**$40,862,989**
	Asia	**1,315,366** **(20%)**	1,291,341 (19%)	24,025 (1%)	102%	**14,297,457**
	North America	**890,420** **(13%)**	835,770 (12%)	54,650 (1%)	107%	**9,678,478**
	Europe	**563,168** **(9%)**	707,749 (10%)	(144,581) (-1%)	80%	**6,121,391**
	Others	**92,502** **(1%)**	89,763 (1%)	2,739 (－)	103%	**1,005,457**
	Total	**6,620,851** **(100%)**	6,970,788 (100%)	(349,937)	95%	**71,965,772**
	Eliminations	**(2,086,737)**	(1,987,781)	(98,956)	－	**(22,681,924)**
	Consolidated	**¥4,534,114**	¥4,983,007	¥(448,893)	91%	**$49,283,848**
Operating income (loss)	Japan	**¥(37,777)**	¥(194,483)	¥156,706	－	**$(410,620)**
	Asia	**32,789**	18,419	14,370	178%	**356,402**
	North America	**6,649**	(1,378)	8,027	－	**72,272**
	Europe	**8,249**	(10,786)	19,035	－	**89,663**
	Others	**2,186**	2,430	(244)	90%	**23,761**
	Total	**12,096**	(185,798)	197,894	－	**131,478**
	Eliminations	**813**	9,631	(8,818)	－	**8,837**
	Consolidated	**¥12,909**	¥(176,167)	¥189,076	－	**$140,315**

2. Third Quarter ended December 31

(¥ in millions, US$ in thousands)

		Three months ended December 31				
		2009(A)	2008(B)	(A)-(B)	(A)/(B)	**2009**
Net sales (Share of total sales)	Japan	**¥1,343,578**	¥1,226,461	¥117,117	110%	**$14,604,109**
		(55%)	(58%)	(-3%)		
	Asia	**536,670**	369,687	166,983	145%	**5,833,369**
		(22%)	(18%)	(4%)		
	North America	**316,050**	274,850	41,200	115%	**3,435,326**
		(13%)	(13%)	(－)		
	Europe	**209,543**	220,464	(10,921)	95%	**2,277,641**
		(9%)	(10%)	(-1%)		
	Others	**32,770**	26,003	6,767	126%	**356,196**
		(1%)	(1%)	(－)		
	Total	**2,438,611**	2,117,465	321,146	115%	**26,506,641**
		(100%)	(100%)			
	Eliminations	**(860,203)**	(629,160)	(231,043)	－	**(9,350,032)**
	Consolidated	**¥1,578,408**	¥1,488,305	¥90,103	106%	**$17,156,609**
Operating income (loss)	Japan	**¥(3,410)**	¥(148,844)	¥145,434	－	**$(37,065)**
	Asia	**11,669**	1,100	10,569	－	**126,837**
	North America	**(4,126)**	(8,556)	4,430	－	**(44,848)**
	Europe	**7,342**	(9,164)	16,506	－	**79,804**
	Others	**313**	42	271	745%	**3,402**
	Total	**11,788**	(165,422)	177,210	－	**128,130**
	Eliminations	**(1,567)**	7,746	(9,313)	－	**(17,032)**
	Consolidated	**¥10,221**	¥(157,676)	¥167,897	－	**$111,098**

Notes:

1) The consolidated segment information is presented based on Article 15 of the Regulations for Quarterly Consolidated Financial Statements of Japan instead of ASC 280 "Segment Reporting" (formerly SFAS No.131).

2) Segment sales totals include intersegment transactions.

3) Prior-period data relating to the discontinued operation has been reclassified to conform with the current classification.

Net Sales by Region

1. Nine Months ended December 31

(¥ in millions, US$ in thousands)

		Nine months ended December 31				
		2009(A)	2008(B)	(A)-(B)	(A)/(B)	**2009**
Japan		**¥2,023,771 (45%)**	¥2,311,532 (46%)	¥(287,761) (-1%)	88%	**$21,997,511**
Overseas		**2,510,343 (55%)**	2,671,475 (54%)	(161,132) (1%)	94%	**27,286,337**
	Asia	**942,197 (21%)**	961,550 (19%)	(19,353) (2%)	98%	**10,241,272**
	North America	**821,136 (18%)**	805,795 (16%)	15,341 (2%)	102%	**8,925,391**
	Europe	**591,488 (13%)**	728,138 (15%)	(136,650) (-2%)	81%	**6,429,217**
	Others	**155,522 (3%)**	175,992 (4%)	(20,470) (-1%)	88%	**1,690,457**
Net Sales		**¥4,534,114 (100%)**	¥4,983,007 (100%)	¥(448,893)	91%	**$49,283,848**

2. Third Quarter ended December 31

(¥ in millions, US$ in thousands)

		Three months ended December 31				
		2009(A)	2008(B)	(A)-(B)	(A)/(B)	**2009**
Japan		**¥690,658 (44%)**	¥706,138 (47%)	¥(15,480) (-3%)	98%	**$7,507,152**
Overseas		**887,750 (56%)**	782,167 (53%)	105,583 (3%)	113%	**9,649,457**
	Asia	**335,424 (21%)**	236,471 (16%)	98,953 (5%)	142%	**3,645,913**
	North America	**274,346 (17%)**	266,155 (18%)	8,191 (-1%)	103%	**2,982,022**
	Europe	**228,468 (15%)**	225,700 (15%)	2,768 (－)	101%	**2,483,348**
	Others	**49,512 (3%)**	53,841 (4%)	(4,329) (-1%)	92%	**538,174**
Net Sales		**¥1,578,408 (100%)**	¥1,488,305 (100%)	¥90,103	106%	**$17,156,609**

Notes:

1) The consolidated segment information is presented based on Article 15 of the Regulations for Quarterly Consolidated Financial Statements of Japan instead of ASC 280 "Segment Reporting" (formerly SFAS No.131).

2) Net sales by region is determined based upon the locations of the customers.

*Forward-looking Statement

This announcement contains forward-looking statements concerning Toshiba's future plans, strategies and performance. These forward-looking statements are not historical facts, rather they represent assumptions and beliefs based on economic, financial and competitive data currently available. Furthermore, they are subject to a number of risks and uncertainties that, without limitation, relate to economic conditions, worldwide mega-competition in the electronics business, customer demand, foreign currency exchange rates, tax rules, regulations and other factors. Toshiba, therefore, wishes to caution that actual results may differ materially from our expectations.

January 29, 2010

Supplementary Data for the Nine Months (April-December) of FY2009 Consolidated Business Results

1. Outline

(billion yen)

		Nine Months ended December 31			Full Year			
		FY2007	FY2008	FY2009	FY2007	FY2008	FY2009 As of May 8	FY2009 As of Jan. 29
Net sales		5,566.4	4,983.0	4,534.1	7,665.3	6,654.5	6,800.0	6,400.0
	YoY	112%	90%	91%	108%	87%	102%	96%
Operating income (loss)		130.7	-176.2	12.9	246.4	-250.2	100.0	100.0
Income (loss) from continuing operations, before income taxes and noncontrolling interests		232.4	-183.2	-45.8	265.0	-279.3	0.0	0.0
Net income (loss) attributable to shareholders of the Company		126.2	-159.6	-68.3	127.4	-343.6	-50.0	-50.0
Earnings (loss) per share attributable to shareholders of the Company (yen)								
	- Basic	39.09	-49.32	-17.36	39.46	-106.18	-11.80	-11.80
	- Diluted	36.23	-49.32	-17.36	36.59	-106.18	-11.80	-11.80
Exchange rate								
	(Yen / US-Dollar)	118	104	94	115	101	95	90
	(Yen / Euro)	163	153	133	162	146	115	130

* Prior-period data relating to the discontinued operation has been reclassified to conform with the current classification.
* Following the adoption of ASC 810 "Consolidation" (formerly SFAS No.160), some parts of the names of the items have been changed.
* As a result of the June 2009 public offering, the number of common stock issued increased by 1 billion. Earnings (loss) per share attributable to shareholders of the Company of FY2009 original plan has been recalculated accordingly.
* "Exchange rate" for "FY2009 As of Jan. 29" is the estimated rate for the fourth quarter (January - March).

2. Sales and Operating income (loss) by Industry Segment

(billion yen)

		Nine Months ended December 31			Full Year			
		FY2007	FY2008	FY2009	FY2007	FY2008	FY2009 As of May 8	FY2009 As of Jan. 29
Digital Products								
	Net sales	2,228.6	1,954.0	1,732.6	2,951.2	2,467.5	2,450.0	2,380.0
	Operating income (loss)	6.6	1.4	13.9	15.0	-14.2	25.0	5.0
	(%)	0.3%	0.1%	0.8%	0.5%	-0.6%	1.0%	0.2%
Electronic Devices								
	Net sales	1,323.9	1,080.9	952.8	1,738.5	1,324.9	1,350.0	1,300.0
	Operating income (loss)	68.9	-197.8	-45.7	74.1	-323.2	-60.0	-30.0
	(%)	5.2%	-18.3%	-4.8%	4.3%	-24.4%	-4.4%	-2.3%
Social Infrastructure								
	Net sales	1,597.8	1,587.3	1,545.8	2,419.0	2,396.2	2,570.0	2,330.0
	Operating income (loss)	34.5	35.3	55.4	131.3	113.2	150.0	140.0
	(%)	2.2%	2.2%	3.6%	5.4%	4.7%	5.8%	6.0%
Home Appliances								
	Net sales	576.0	524.2	427.5	774.3	674.3	680.0	580.0
	Operating income (loss)	2.0	-15.4	-8.7	3.9	-27.1	0.0	-10.0
	(%)	0.3%	-2.9%	-2.0%	0.5%	-4.0%	0.0%	-1.7%
Others								
	Net sales	285.6	258.3	227.3	381.9	334.3	320.0	300.0
	Operating income (loss)	19.0	0.4	-2.3	23.0	0.5	-15.0	-5.0
	(%)	6.7%	0.1%	-1.0%	6.0%	0.2%	-4.7%	-1.7%
Sub Total								
	Net sales	6,011.9	5,404.7	4,886.0	8,264.9	7,197.2	7,370.0	6,890.0
	Operating income (loss)	131.0	-176.1	12.6	247.3	-250.8	100.0	100.0
Eliminations								
	Net sales	-445.5	-421.7	-351.9	-599.6	-542.7	-570.0	-490.0
	Operating income (loss)	-0.3	-0.1	0.3	-0.9	0.6	0.0	0.0
Total								
	Net sales	5,566.4	4,983.0	4,534.1	7,665.3	6,654.5	6,800.0	6,400.0
	Operating income (loss)	130.7	-176.2	12.9	246.4	-250.2	100.0	100.0
	(%)	2.3%	-3.5%	0.3%	3.2%	-3.8%	1.5%	1.6%

* Prior-period data relating to the discontinued operation has been reclassified to conform with the current classification.

3. Sales by Geographic Segment

(billion yen)

	Nine Months ended December 31			Full Year	
	FY2007	FY2008	FY2009	FY2007	FY2008
Japan	4,456.1	4,046.2	3,759.4	6,141.8	5,346.3
Asia	1,417.2	1,291.3	1,315.4	1,855.3	1,582.0
North America	921.4	835.8	890.4	1,208.2	1,112.1
Europe	777.6	707.7	563.2	1,039.5	894.0
Others	82.6	89.8	92.5	113.5	115.5
Eliminations	-2,088.5	-1,987.8	-2,086.8	-2,693.0	-2,395.4
Total	5,566.4	4,983.0	4,534.1	7,665.3	6,654.5

* Prior-period data relating to the discontinued operation has been reclassified to conform with the current classification.

4. Overseas Sales by Region

(billion yen)

		Nine Months ended December 31			Full Year	
		FY2007	FY2008	FY2009	FY2007	FY2008
Asia		1,145.2	961.6	942.2	1,498.1	1,188.1
	Ratio	20%	19%	21%	38%	35%
North America		867.2	805.8	821.1	1,151.9	1,082.8
	Ratio	16%	16%	18%	29%	31%
Europe		817.1	728.1	591.5	1,079.5	921.1
	Ratio	15%	15%	13%	27%	27%
Others		168.9	176.0	155.5	233.4	231.7
	Ratio	3%	4%	3%	6%	7%
Total		2,998.4	2,671.5	2,510.3	3,962.9	3,423.7
	% to Total Sales	54%	54%	55%	52%	51%

5. Capital Expenditures by Industry Segment (Commitment Basis)

(billion yen)

		Full Year		
		FY2007	FY2008	FY2009 As of May 8
Digital Products		48.3	39.7	24.0
	YoY	100%	82%	60%
Electronic Devices		436.5	248.5	98.0
	YoY	102%	57%	39%
Social Infrastructure		86.6	90.4	102.0
	YoY	115%	104%	113%
Home Appliances		30.7	21.4	11.0
	YoY	96%	70%	51%
Others		16.8	25.2	15.0
	YoY	117%	150%	60%
Total		618.9	425.2	250.0
	YoY	103%	69%	59%

* The above capital expenditure amount includes a part of the investment made by companies accounted for by the equity method such as Flash Partners, Ltd. and Flash Alliance, Ltd.

6. Depreciation and R&D Expenditures

(billion yen)

		Nine Months ended December 31			Full Year		
		FY2007	FY2008	FY2009	FY2007	FY2008	FY2009 As of May 8
Depreciation		276.6	261.8	222.6	380.2	349.8	325.0
	YoY	137%	95%	85%	130%	92%	93%
R&D expenditures		-	283.9	244.8	393.3	378.3	320.0
	YoY	-	-	86%	100%	96%	85%

7. Personal Computer Sales and Operating income (loss)

(billion yen)

		Nine Months ended December 31			Full Year			
		FY2007	FY2008	FY2009	FY2007	FY2008	FY2009 As of May 8	FY2009 As of Jan. 29
Net sales		788.2	753.2	644.2	1,040.4	955.3	900.0	890.0
	YoY	114%	96%	86%	107%	92%	94%	93%
Operating income (loss)		29.6	24.2	0.6	41.2	14.5	15.0	-10.0

8. Semiconductor Sales, Operating income (loss) and Capital expenditures

(billion yen)

		Nine Months ended December 31			Full Year			
		FY2007	FY2008	FY2009	FY2007	FY2008	FY2009 As of May 8	FY2009 As of Jan. 29
Net sales		1,069.9	835.4	775.9	1,391.9	1,023.2	1,050.0	1,060.0
	YoY	118%	78%	93%	107%	74%	103%	104%
	Discrete	186.5	165.0	141.6	248.6	193.6	210.0	195.0
	System LSI	470.2	347.5	258.1	605.2	407.6	400.0	340.0
	Memory	413.2	322.9	376.2	538.1	422.0	440.0	525.0
Operating income (loss)		81.9	-176.9	-26.3	89.0	-279.9	-50.0	0.0
Capital expenditures (Commitment Basis)		-	-	-	411.0	221.0	90.0	-

* The above capital expenditure amount includes a part of the investment made by companies accounted for by the equity method such as Flash Partners, Ltd. and Flash Alliance, Ltd.

9. LCD Sales, Operating income (loss) and Capital expenditures

(billion yen)

		Nine Months ended December 31			Full Year			
		FY2007	FY2008	FY2009	FY2007	FY2008	FY2009 As of May 8	FY2009 As of Jan. 29
Net sales		213.0	209.8	154.1	290.8	255.7	240.0	210.0
	YoY	91%	99%	73%	94%	88%	94%	82%
Operating income (loss)		-10.0	-16.2	-19.1	-12.0	-36.2	0.0	-28.0
Capital expenditures (Commitment Basis)		-	-	-	15.0	23.0	5.0	-

10. Power Systems & Industrial Systems Sales and Operating income (loss)

(billion yen)

		Nine Months ended December 31			Full Year			
		FY2007	FY2008	FY2009	FY2007	FY2008	FY2009 As of May 8	FY2009 As of Jan. 29
Net sales		859.3	904.2	911.4	1,262.0	1,339.9	1,510.0	1,315.0
	YoY	-	105%	101%	-	106%	113%	98%
Operating income (loss)		-	-	-	65.9	67.6	84.0	84.0

* The figures above are the total of Power Systems Company (including Westinghouse Group) and Transmission Distribution & Industrial Systems Company.

11. Medical Systems Sales and Operating income (loss)

(billion yen)

		Nine Months ended December 31			Full Year			
		FY2007	FY2008	FY2009	FY2007	FY2008	FY2009 As of May 8	FY2009 As of Jan. 29
Net sales		261.0	252.6	228.4	389.1	358.9	360.0	345.0
	YoY	110%	97%	90%	106%	92%	100%	96%
Operating income (loss)		-	-	-	30.3	23.8	26.0	18.0