

FOR IMMEDIATE RELEASE

January 29, 2008

Toshiba Announces Consolidated Results
for the Third Quarter of Fiscal Year to March 2008

TOKYO--Toshiba Corporation today announced its consolidated results for the nine months (April-December) and the third quarter (October-December) of fiscal year (FY) 2007. All comparisons in the following Overview of Consolidated Results are based on the same period for the year-earlier fiscal term.

1. Overview of Consolidated Results

(1) Overview of Consolidated Results for the Nine Months Ended December 31, 2007

The nine months ended December 31, 2007 in Japan saw a transition in the Japanese economy. From April to September 2007, the first half of FY2007, expansion continued, primarily in the corporate sector, on the strength of such measures as increased capital expenditures. However, the trend to rising corporate profitability slowed in the third quarter of FY2007, alongside increasing uncertainty about the economic outlook triggered by such adverse factors as the subprime mortgage crisis and continued rises in crude oil prices.

Overseas, the pace of economic expansion in the US slowed in the third quarter of FY2007, and the risk of economic downturn grew with the increasing impact of the subprime mortgage crisis. Europe, China and other Asian countries continued to see economic expansion.

In these circumstances, Toshiba Group (Toshiba Corporation and its consolidated subsidiaries) posted higher consolidated sales and operating income for the nine months ended December 31, 2007, the result of business development grounded in the Group strategy of achieving sustained growth with profit. Toshiba's overall consolidated sales for the period were 5,568.4 billion yen (US\$48,846.0 million), an increase of 613.1 billion yen.

Consolidated operating income increased by 3.5 billion yen to 124.6 billion yen (US\$1,092.8 million). Social Infrastructure saw increased operating income, while Digital Products and Electronic Devices saw lower operating income.

Income before income taxes and minority interest rose by 24.7 billion yen to 226.3 billion yen (US\$1,984.7 million), primarily reflecting a gain from the sales of fixed assets. Net income increased by 14.9 billion yen to 126.2 billion yen (US\$1,106.7 million).

Consolidated Results for the Nine Months to December 31, 2007, by Industry Segment

(billion yen)

	Net sales			Operating income (loss)	
		Change*			Change*
Digital Products	2,228.6	+164.9	+8%	6.6	-3.2
Electronic Devices	1,323.9	+144.1	+12%	68.9	-10.5
Social Infrastructure	1,597.8	+313.3	+24%	34.5	+12.3
Home Appliances	576.0	+27.0	+5%	2.0	+0.2
Others	287.6	+5.7	+2%	12.9	+3.3
Eliminations	-445.5	-	-	-0.3	-
Total	5,568.4	+613.1	+12%	124.6	+3.5

(* Change from the year-earlier period)

Digital Products: Increased Sales and Lower Operating Income

Consolidated sales of Digital Products increased. The PC business saw significant sales growth on increased unit sales, and the retail information systems and office equipment business also saw sales growth. Sales were also up in TVs and optical disk drives, while sales of hard disk drives decreased.

The segment's consolidated operating income decreased. While the PC business recorded significant gains in operating income, the Mobile Phone business and hard disk drives saw lower operating income on reduced sales, and TVs saw a lower performance.

Electronic Devices: Increased Sales and Lower Operating Income

Overall consolidated segment sales increased. The Semiconductor business saw a significant sales increase, primarily in memories, while the LCD business saw sales decline.

Segment consolidated operating income decreased. The Semiconductor business saw lower operating income due to a larger than expected decline in sales prices of NAND flash memories during the third quarter of FY2007, and the LCD business saw a lower performance.

Social Infrastructure: Increased Sales and Increased Operating Income

Social Infrastructure increased consolidated sales significantly, particularly on solid sales in the Power Systems, Industrial Systems and Medical Systems businesses.

Segment consolidated operating income recorded strong growth, on a solid performance in the businesses mentioned above and the Elevator business.

Home Appliances: Increased Sales and Increased Operating Income

Consolidated sales of Home Appliances increased, primarily in the Home Appliances and Air-conditioner businesses, and segment consolidated operating income increased on higher sales.

Others: Increased Sales and Increased Operating Income**(2) Overview of Consolidated Results for the Third Quarter Ended December 31, 2007**

Toshiba's consolidated sales for the third quarter of FY2007 increased by 85.2 billion yen to 1,878.5 billion yen (US\$16,478.2 million).

Consolidated operating income was 42.1 billion yen (US\$369.0 million), a decrease of 13.8 billion yen, as Digital Products and Electronic Devices saw lower operating income, while Social Infrastructure and Home Appliances saw increased operating income.

Income before income taxes and minority interest rose by 31.6 billion yen to 149.5 billion yen (US\$1,311.2 million), primarily on gains from sales of fixed assets. Net income increased by 8.0 billion yen to 80.5 billion yen (US\$706.2 million).

Consolidated Results for the Third Quarter to December 31, 2007, by Industry Segment

(billion yen)

	Net sales			Operating income (loss)	
		Change*			Change*
Digital Products	789.4	+41.6	+6%	6.3	-11.1
Electronic Devices	440.6	-1.8	+/- 0%	14.9	-7.6
Social Infrastructure	511.3	+55.9	+12%	14.5	+2.8
Home Appliances	192.2	+10.4	+6%	3.2	+2.6
Others	89.6	-5.8	-6%	3.3	-0.1
Eliminations	-144.6	-	-	-0.1	-
Total	1,878.5	+85.2	+5%	42.1	-13.8

(* Change from the year-earlier period)

Digital Products: Increased Sales and Lower Operating Income

Consolidated sales of Digital Products increased. The PC business saw significant sales growth on increased unit sales, and TVs also saw sales growth.

Segment consolidated operating income decreased. While the PC business recorded increased operating income on larger sales, the Mobile Phone business and hard disk drives saw lower operating income.

Electronic Devices: Flat Sales and Lower Operating Income

Consolidated sales of Electronic Devices were flat. Although sales of the Semiconductor business increased slightly, the LCD business saw sales decline.

Segment consolidated operating income declined. The Semiconductor business generated decreased operating income on a larger than anticipated decline in sales prices of NAND flash memories, and the LCD business saw a lower performance.

Social Infrastructure: Increased Sales and Increased Operating Income

Consolidated sales of Social Infrastructure rose significantly, particularly on solid sales in the Power Systems, Industrial Systems and Elevator businesses.

The segment consolidated operating income increased, on the strength of the performances of the Power Systems and Elevator businesses and improved performance in the Social Infrastructure Systems business.

Home Appliances: Increased Sales and Increased Operating Income

Consolidated sales of Home Appliances increased, primarily on strong sales in the Home Appliances, Air-conditioner and Lighting businesses, and segment operating income increased on sales growth.

Others: Decreased Sales and Lower Operating Income

Note:

Toshiba's Consolidated Financial Statements are prepared in accordance with U.S. generally accepted accounting principles. The consolidated industry segment information is based on the Japanese Consolidated Financial Statement Code Article 15-2, instead of Statement of Financial Accounting Standards No.131 of the U.S. Financial Accounting Standards Board. Operating income (loss) is a value that deducts the cost of sales and selling, general and administrative from net sales, in accordance with Japanese accounting practice.

2. Financial Position and Cash Flows

Total assets increased by 369.1 billion yen from the end of March 2007 to 6,301.1 billion yen (US\$55,272.6 million), mainly on increased inventory for preparation of sales toward the end of FY2007.

Shareholders' equity increased by 82.6 billion yen to 1,190.9 billion yen (US\$10,446.8 million) from the end of March 2007, primarily as a result of generating net income.

Total debt increased by 226.5 billion yen from the end of March 2007 to 1,385.0 billion yen (US\$12,149.0 million), primarily due to higher working capital.

As a result of the foregoing, the debt-to-equity ratio as of the end of December 2007 was 116%, an 11-point deterioration from the end of March 2007.

Free cash flow was minus 134.8 billion yen, a 271.5 billion yen improvement from the same period a year ago. The main contributory factor was improved cash flow from investing activities, including payment for the acquisition of Westinghouse in the same period of the previous year and the gain from the sales of the Ginza Toshiba Building in this period, despite deteriorated cash flow from operating activities.

3. Projections for FY2007

The economic outlook in the forth quarter of FY2007 is unclear for reasons that include the subprime mortgage crisis and rising crude oil prices. While there has been a larger than expected decline in sales prices of NAND flash memories, the Social Infrastructure and the PC businesses are making solid progress. In these circumstances, Toshiba's consolidated business projections for FY2007 remain unchanged from the projections announced on October 29, 2007.

4. Others

- (1) Changes in significant subsidiaries during the period (changes in Specified Subsidiaries ("Tokutei Kogaisha") involving changes in the scope of consolidation):
None
- (2) Use of simplified accounting procedures: None
- (3) Changes in accounting policies from the most recent consolidated fiscal year: Toshiba Corporation and its domestic subsidiaries previously depreciated Property, Plant and Equipment ("PPE") to the estimated remaining value by the declining-balance method, but changed the depreciation method to the 250% declining-balance method with estimated remaining value of 1 yen on April 1, 2007.

Disclaimer:

This report of business results contains forward-looking statements concerning future plans, strategies

and the performance of Toshiba Group. These statements are based on management's assumptions and beliefs in light of the economic, financial and other data currently available. Furthermore, they are subject to a number of risks and uncertainties. Toshiba therefore wishes to caution readers that actual results might differ materially from our expectations. Major risk factors that may have a material influence on results are indicated below, though this list is not necessarily exhaustive.

- Disputes including lawsuits in Japan and other countries;
- Changes in political and economic conditions in Japan and abroad; unexpected regulatory changes;
- Major disasters, including earthquakes and typhoons;
- Rapid changes in the supply/demand situation in major markets and intensified price competition;
- Significant capital expenditure for production facilities and rapid changes in the market;
- Success or failure of alliances or joint ventures promoted in collaboration with other companies;
- Success or failure of new businesses or R&D investment;
- Changes in financial markets, including fluctuations in interest rates and exchange rates.

Note:

For convenience only, all dollar figures used in reporting results for the first nine months of FY2007 and the third quarter of FY2007 are valued at 114 yen to the dollar throughout this statement.

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Toshiba Corporation and its Subsidiaries

Consolidated Financial Statements

For the Third Quarter and the Nine Months ended December 31, 2007

1. Third Quarter Results

(¥ in billions, US\$ in millions, except for earnings per share)

	Three months ended December 31				
	2007(A)	2006(B)	(A)-(B)	(A)/(B)	2007
Net sales	¥1,878.5	¥1,793.3	¥85.2	105%	\$16,478.2
Operating income (loss)	42.1	55.9	(13.8)	75%	369.0
Income (loss) before income taxes and minority interest	149.5	117.9	31.6	127%	1,311.2
Net income (loss)	80.5	72.5	8.0	111%	706.2
Basic earnings per share	¥24.88	¥22.54	¥2.34	/	\$0.22
Diluted earnings per share	¥23.12	¥20.79	¥2.33	/	\$0.20

2. Nine Months Results

(¥ in billions, US\$ in millions, except for earnings per share)

	Nine months ended December 31				
	2007(A)	2006(B)	(A)-(B)	(A)/(B)	2007
Net sales	¥5,568.4	¥4,955.3	¥613.1	112%	\$48,846.0
Operating income (loss)	124.6	121.1	3.5	103%	1,092.8
Income (loss) before income taxes and minority interest	226.3	201.6	24.7	112%	1,984.7
Net income (loss)	126.2	111.3	14.9	113%	1,106.7
Basic earnings per share	¥39.09	¥34.61	¥4.48	/	\$0.34
Diluted earnings per share	¥36.23	¥31.93	¥4.30	/	\$0.32

Notes:

- 1) Consolidated Financial Statements are based on generally accepted accounting principles in the U.S.
- 2) The company has 543 consolidated subsidiaries.
- 3) The U.S.dollar is valued at ¥114 throughout this statement for convenience only.
- 4) The figures in the Consolidated Financial Statements are unaudited.

Comparative Consolidated Statements of Operations

1. Third Quarter ended December 31

(¥ in millions, US\$ in thousands)

	Three months ended December 31				2007
	2007(A)	2006(B)	(A)-(B)	(A)/(B)	
Sales and other income					
Net sales	¥1,878,511	¥1,793,271	¥85,240	105%	\$16,478,167
Interest	5,021	5,312	(291)	95%	44,044
Dividends	811	978	(167)	83%	7,114
Other income	141,919	81,198	60,721	175%	1,244,904
Costs and expenses					
Cost of sales	1,415,479	1,351,904	63,575	105%	12,416,483
Selling, general and administrative	420,971	385,460	35,511	109%	3,692,728
Interest	9,567	9,576	(9)	100%	83,921
Other expense	30,772	15,909	14,863	193%	269,930
Income (loss) before income taxes and minority interest	149,473	117,910	31,563	127%	1,311,167
Income taxes	65,134	42,188	22,946	154%	571,351
Minority interest in income (loss) of consolidated subsidiaries	3,834	3,294	540	116%	33,632
Net income (loss)	¥80,505	¥72,428	¥8,077	111%	\$706,184

Note: Comprehensive income for the third quarter of FY2007 and FY2006 were ¥60,325 million and ¥83,391 million, respectively.

2. Nine Months ended December 31

(¥ in millions, US\$ in thousands)

	Nine months ended December 31				
	2007(A)	2006(B)	(A)-(B)	(A)/(B)	2007
Sales and other income					
Net sales	¥5,568,445	¥4,955,297	¥613,148	112%	\$48,846,009
Interest	15,124	14,375	749	105%	132,667
Dividends	3,020	3,308	(288)	91%	26,491
Other income	208,179	134,758	73,421	154%	1,826,131
Costs and expenses					
Cost of sales	4,194,858	3,700,390	494,468	113%	36,797,000
Selling, general and administrative	1,249,006	1,133,848	115,158	110%	10,956,193
Interest	30,514	23,326	7,188	131%	267,667
Other expense	94,137	48,601	45,536	194%	825,763
Income (loss) before income taxes and minority interest	226,253	201,573	24,680	112%	1,984,675
Income taxes	91,816	82,082	9,734	112%	805,403
Minority interest in income (loss) of consolidated subsidiaries	8,275	8,235	40	100%	72,588
Net income (loss)	¥126,162	¥111,256	¥14,906	113%	\$1,106,684

Note: Comprehensive income for the nine months ended December 31, 2007 and December 31, 2006 were ¥110,575 million and ¥135,347 million, respectively.

Comparative Consolidated Balance Sheets

(¥ in millions, US\$ in thousands)

	Dec. 31,2007 (A)	Dec. 31,2006 (B)	(A)-(B)	Mar.31,2007	Dec. 31,2007
Assets					
Current assets	¥3,299,501	¥3,056,192	¥243,309	¥2,991,207	\$28,942,991
Cash and cash equivalents	347,161	345,024	2,137	309,312	3,045,272
Notes and accounts receivable, trade	1,354,099	1,270,027	84,072	1,371,604	11,878,061
Inventories	1,025,040	935,256	89,784	801,513	8,991,579
Prepaid expenses and other current assets	573,201	505,885	67,316	508,778	5,028,079
Long-term receivables	17,759	18,385	(626)	19,329	155,781
Investments	596,164	503,282	92,882	490,785	5,229,509
Property, plant and equipment	1,280,309	1,298,872	(18,563)	1,320,202	11,230,780
Other assets	1,107,349	1,125,093	(17,744)	1,110,439	9,713,588
Total assets	¥6,301,082	¥6,001,824	¥299,258	¥5,931,962	\$55,272,649
Liabilities and shareholders' equity					
Current liabilities	¥3,269,517	¥2,928,466	¥341,051	¥2,811,291	\$28,679,974
Short-term borrowings and current portion of long-term debt	623,813	459,792	164,021	202,329	5,472,044
Notes and accounts payable, trade	1,370,886	1,307,224	63,662	1,365,231	12,025,316
Other current liabilities	1,274,818	1,161,450	113,368	1,243,731	11,182,614
Accrued pension and severance costs	533,818	488,865	44,953	540,216	4,682,614
Long-term debt and other liabilities	914,975	1,157,068	(242,093)	1,147,419	8,026,096
Minority interest in consolidated subsidiaries	391,841	316,262	75,579	324,715	3,437,202
Shareholders' equity	1,190,931	1,111,163	79,768	1,108,321	10,446,763
Common stock	280,126	274,926	5,200	274,926	2,457,246
Additional paid-in capital	290,936	285,759	5,177	285,765	2,552,070
Retained earnings	767,655	655,622	112,033	681,795	6,733,816
Accumulated other comprehensive income (loss)	(146,815)	(102,418)	(44,397)	(131,228)	(1,287,851)
Treasury stock	(971)	(2,726)	1,755	(2,937)	(8,518)
Total liabilities and shareholders' equity	¥6,301,082	¥6,001,824	¥299,258	¥5,931,962	\$55,272,649

Breakdown of accumulated other comprehensive income (loss)

Unrealized gains (losses) on securities	¥67,662	¥70,437	¥(2,775)	¥80,801	\$593,526
Foreign currency translation adjustments	(23,780)	(24,281)	501	(21,938)	(208,596)
Minimum pension liability adjustment	-	(148,862)	148,862	-	-
Pension liability adjustment	(189,498)	-	(189,498)	(190,118)	(1,662,263)
Unrealized gains (losses) on derivative instruments	(1,199)	288	(1,487)	27	(10,518)
Total debt	¥1,384,984	¥1,438,323	¥(53,339)	¥1,158,485	\$12,148,982

Comparative Consolidated Statements of Cash Flows

1. Third Quarter ended December 31

(¥ in millions, US\$ in thousands)

	Three months ended December 31			
	2007(A)	2006(B)	(A)-(B)	2007
Cash flows from operating activities				
Net income (loss)	¥80,505	¥72,428	¥8,077	\$706,184
Depreciation and amortization	104,019	75,775	28,244	912,447
Equity in (earnings) losses of affiliates, net of dividends	(3,752)	6,235	(9,987)	(32,912)
Increase in notes and accounts receivable, trade	(7,525)	(62,096)	54,571	(66,009)
Increase in inventories	(125,166)	(83,830)	(41,336)	(1,097,947)
Increase in notes and accounts payable, trade	8,660	97,115	(88,455)	75,965
Others	(118,174)	(81,708)	(36,466)	(1,036,614)
Adjustments to reconcile net income (loss) to net cash (used in) provided by operating activities	(141,938)	(48,509)	(93,429)	(1,245,070)
Net cash (used in) provided by operating activities	(61,433)	23,919	(85,352)	(538,886)
Cash flows from investing activities				
Proceeds from sale of property and securities	167,635	21,388	146,247	1,470,483
Acquisition of property, plant and equipment	(55,861)	(80,675)	24,814	(490,009)
Purchase of securities	(14,176)	(5,773)	(8,403)	(124,351)
(Increase) decrease in investments in affiliates	(23,062)	88,297	(111,359)	(202,298)
Others	(57,133)	(495,383)	438,250	(501,167)
Net cash provided by (used in) investing activities	17,403	(472,146)	489,549	152,658
Cash flows from financing activities				
Proceeds from long-term debt	56,167	370,265	(314,098)	492,693
Repayment of long-term debt	(59,916)	(71,442)	11,526	(525,579)
Increase (decrease) in short-term borrowings, net	155,419	(159,906)	315,325	1,363,324
Dividends paid	(21,086)	(15,347)	(5,739)	(184,965)
Others	(244)	(262)	18	(2,140)
Net cash provided by financing activities	130,340	123,308	7,032	1,143,333
Effect of exchange rate changes on cash and cash equivalents	(452)	6,679	(7,131)	(3,965)
Net increase (decrease) in cash and cash equivalents	85,858	(318,240)	404,098	753,140
Cash and cash equivalents at beginning of the period	261,303	663,264	(401,961)	2,292,132
Cash and cash equivalents at end of the period	¥347,161	¥345,024	¥2,137	\$3,045,272

2. Nine Months ended December 31

(¥ in millions, US\$ in thousands)

	Nine months ended December 31			
	2007(A)	2006(B)	(A)-(B)	2007
Cash flows from operating activities				
Net income (loss)	¥126,162	¥111,256	¥14,906	\$1,106,684
Depreciation and amortization	276,661	202,555	74,106	2,426,851
Equity in (earnings) losses of affiliates, net of dividends	(10,319)	1,982	(12,301)	(90,518)
Decrease in notes and accounts receivable, trade	23,964	42,641	(18,677)	210,211
Increase in inventories	(225,942)	(188,621)	(37,321)	(1,981,947)
(Decrease) increase in notes and accounts payable, trade	(1,513)	175,414	(176,927)	(13,272)
Others	(148,671)	(96,994)	(51,677)	(1,304,132)
Adjustments to reconcile net income (loss) to net cash provided by operating activities	(85,820)	136,977	(222,797)	(752,807)
Net cash provided by operating activities	40,342	248,233	(207,891)	353,877
Cash flows from investing activities				
Proceeds from sale of property and securities	183,120	70,188	112,932	1,606,316
Acquisition of property, plant and equipment	(233,892)	(244,680)	10,788	(2,051,684)
Purchase of securities	(43,160)	(9,074)	(34,086)	(378,597)
(Increase) decrease in investments in affiliates	(52,096)	41,140	(93,236)	(456,982)
Others	(29,154)	(512,102)	482,948	(255,737)
Net cash used in investing activities	(175,182)	(654,528)	479,346	(1,536,684)
Cash flows from financing activities				
Proceeds from long-term debt	161,717	432,205	(270,488)	1,418,570
Repayment of long-term debt	(157,549)	(134,293)	(23,256)	(1,382,009)
Increase in short-term borrowings	224,686	188,063	36,623	1,970,930
Dividends paid	(45,256)	(29,378)	(15,878)	(396,983)
Others	(1,143)	(1,373)	230	(10,026)
Net cash provided by financing activities	182,455	455,224	(272,769)	1,600,482
Effect of exchange rate changes on cash and cash equivalents	(9,766)	25,174	(34,940)	(85,666)
Net increase in cash and cash equivalents	37,849	74,103	(36,254)	332,009
Cash and cash equivalents at beginning of the period	309,312	270,921	38,391	2,713,263
Cash and cash equivalents at end of the period	¥347,161	¥345,024	¥2,137	\$3,045,272

Industry Segment Information

1. Third Quarter ended December 31

(¥ in millions, US\$ in thousands)

		Three months ended December 31				
		2007(A)	2006(B)	(A)-(B)	(A)/(B)	2007
Net sales (Share of total sales)	Digital Products	¥789,407 (39%)	¥747,781 (39%)	¥41,626 (-)	106%	\$6,924,623
	Electronic Devices	440,616 (22%)	442,402 (23%)	(1,786) (-1%)	100%	3,865,053
	Social Infrastructure	511,231 (25%)	455,397 (24%)	55,834 (1%)	112%	4,484,482
	Home Appliances	192,183 (10%)	181,835 (9%)	10,348 (1%)	106%	1,685,816
	Others	89,678 (4%)	95,421 (5%)	(5,743) (-1%)	94%	786,649
	Total	2,023,115 (100%)	1,922,836 (100%)	100,279	105%	17,746,623
	Eliminations	(144,604)	(129,565)	(15,039)	—	(1,268,456)
Consolidated		¥1,878,511	¥1,793,271	¥85,240	105%	\$16,478,167
Operating income (loss)	Digital Products	¥6,261	¥17,371	¥(11,110)	36%	\$54,921
	Electronic Devices	14,949	22,484	(7,535)	66%	131,132
	Social Infrastructure	14,461	11,663	2,798	124%	126,851
	Home Appliances	3,219	652	2,567	494%	28,237
	Others	3,286	3,415	(129)	96%	28,824
	Total	42,176	55,585	(13,409)	76%	369,965
	Eliminations	(115)	322	(437)	—	(1,009)
Consolidated		¥42,061	¥55,907	¥(13,846)	75%	\$368,956

2. Nine Months ended December 31

(¥ in millions, US\$ in thousands)

		Nine months ended December 31				
		2007(A)	2006(B)	(A)-(B)	(A)/(B)	2007
Net sales (Share of total sales)	Digital Products	¥2,228,553 (37%)	¥2,063,663 (39%)	¥164,890 (-2%)	108%	\$19,548,711
	Electronic Devices	1,323,908 (22%)	1,179,767 (22%)	144,141 (-)	112%	11,613,228
	Social Infrastructure	1,597,773 (26%)	1,284,516 (24%)	313,257 (2%)	124%	14,015,553
	Home Appliances	576,003 (10%)	549,050 (10%)	26,953 (-)	105%	5,052,658
	Others	287,651 (5%)	281,872 (5%)	5,779 (-)	102%	2,523,254
	Total	6,013,888 (100%)	5,358,868 (100%)	655,020	112%	52,753,404
	Eliminations	(445,443)	(403,571)	(41,872)	—	(3,907,395)
Consolidated		¥5,568,445	¥4,955,297	¥613,148	112%	\$48,846,009
Operating income (loss)	Digital Products	¥6,549	¥9,772	¥(3,223)	67%	\$57,447
	Electronic Devices	68,928	79,383	(10,455)	87%	604,631
	Social Infrastructure	34,495	22,246	12,249	155%	302,588
	Home Appliances	1,982	1,757	225	113%	17,386
	Others	12,923	9,637	3,286	134%	113,360
	Total	124,877	122,795	2,082	102%	1,095,412
	Eliminations	(296)	(1,736)	1,440	—	(2,596)
Consolidated		¥124,581	¥121,059	¥3,522	103%	\$1,092,816

Notes:

- 1) Segment information is based on Japanese accounting standards.
- 2) Segment sales totals include intersegment transactions.

Geographic Segment Information

1. Third Quarter ended December 31

(¥ in millions, US\$ in thousands)

		Three months ended December 31				
		2007(A)	2006(B)	(A)-(B)	(A)/(B)	2007
Net sales (Share of total sales)	Japan	¥1,499,927 (58%)	¥1,502,067 (60%)	¥(2,140) (-2%)	100%	\$13,157,254
	Asia	473,836 (18%)	451,179 (18%)	22,657 (-)	105%	4,156,456
	North America	310,166 (12%)	266,482 (11%)	43,684 (1%)	116%	2,720,754
	Europe	296,573 (11%)	238,059 (10%)	58,514 (1%)	125%	2,601,518
	Others	25,725 (1%)	21,791 (1%)	3,934 (-)	118%	225,658
	Total	2,606,227 (100%)	2,479,578 (100%)	126,649	105%	22,861,640
	Eliminations	(727,716)	(686,307)	(41,409)	—	(6,383,473)
Consolidated		¥1,878,511	¥1,793,271	¥85,240	105%	\$16,478,167
Operating income (loss)	Japan	¥39,120	¥52,134	¥(13,014)	75%	\$343,158
	Asia	11,865	7,920	3,945	150%	104,079
	North America	(3,687)	(4,745)	1,058	—	(32,342)
	Europe	(2,060)	4,033	(6,093)	—	(18,070)
	Others	290	196	94	148%	2,543
	Total	45,528	59,538	(14,010)	76%	399,368
	Eliminations	(3,467)	(3,631)	164	—	(30,412)
Consolidated		¥42,061	¥55,907	¥(13,846)	75%	\$368,956

2. Nine Months ended December 31

(¥ in millions, US\$ in thousands)

		Nine months ended December 31				
		2007(A)	2006(B)	(A)-(B)	(A)/(B)	2007
Net sales (Share of total sales)	Japan	¥4,458,139 (58%)	¥4,196,261 (61%)	¥261,878 (-3%)	106%	\$39,106,483
	Asia	1,417,209 (19%)	1,290,383 (19%)	126,826 (-)	110%	12,431,658
	North America	921,346 (12%)	719,778 (10%)	201,568 (2%)	128%	8,081,982
	Europe	777,643 (10%)	601,898 (9%)	175,745 (1%)	129%	6,821,430
	Others	82,567 (1%)	71,476 (1%)	11,091 (-)	116%	724,272
	Total	7,656,904 (100%)	6,879,796 (100%)	777,108	111%	67,165,825
	Eliminations	(2,088,459)	(1,924,499)	(163,960)	—	(18,319,816)
Consolidated		¥5,568,445	¥4,955,297	¥613,148	112%	\$48,846,009
Operating income (loss)	Japan	¥99,995	¥101,141	¥(1,146)	99%	\$877,149
	Asia	28,602	17,101	11,501	167%	250,895
	North America	(7,012)	1,934	(8,946)	—	(61,509)
	Europe	1,103	1,220	(117)	90%	9,675
	Others	1,501	2,228	(727)	67%	13,167
	Total	124,189	123,624	565	100%	1,089,377
	Eliminations	392	(2,565)	2,957	—	3,439
Consolidated		¥124,581	¥121,059	¥3,522	103%	\$1,092,816

Notes:

- 1) Segment information is based on Japanese accounting standards.
- 2) Segment sales totals include intersegment transactions.

Net Sales by Region

1. Third Quarter ended December 31

(¥ in millions, US\$ in thousands)

	Three months ended December 31				
	2007(A)	2006(B)	(A)-(B)	(A)/(B)	2007
Japan	¥848,127 (45%)	¥847,283 (47%)	¥844 (-2%)	100%	\$7,439,711
Overseas	1,030,384 (55%)	945,988 (53%)	84,396 (2%)	109%	9,038,456
Asia	376,936 (20%)	366,262 (21%)	10,674 (-1%)	103%	3,306,456
North America	289,448 (16%)	292,954 (16%)	(3,506) (-)	99%	2,539,018
Europe	303,937 (16%)	245,313 (14%)	58,624 (2%)	124%	2,666,114
Others	60,063 (3%)	41,459 (2%)	18,604 (1%)	145%	526,868
Net Sales	¥1,878,511 (100%)	¥1,793,271 (100%)	¥85,240	105%	\$16,478,167

2. Nine Months ended December 31

(¥ in millions, US\$ in thousands)

	Nine months ended December 31				
	2007(A)	2006(B)	(A)-(B)	(A)/(B)	2007
Japan	¥2,570,009 (46%)	¥2,394,508 (48%)	¥175,501 (-2%)	107%	\$22,543,939
Overseas	2,998,436 (54%)	2,560,789 (52%)	437,647 (2%)	117%	26,302,070
Asia	1,145,181 (20%)	1,044,482 (21%)	100,699 (-1%)	110%	10,045,448
North America	867,201 (16%)	753,913 (15%)	113,288 (1%)	115%	7,607,026
Europe	817,173 (15%)	618,428 (13%)	198,745 (2%)	132%	7,168,184
Others	168,881 (3%)	143,966 (3%)	24,915 (-)	117%	1,481,412
Net Sales	¥5,568,445 (100%)	¥4,955,297 (100%)	¥613,148	112%	\$48,846,009

Notes:

- 1) Segment information is based on Japanese accounting standards.
- 2) Net sales by region is determined based upon the locations of the customers.

*Forward-looking Statement

This announcement contains forward-looking statements concerning Toshiba's future plans, strategies and performance. These forward-looking statements are not historical facts, rather they represent assumptions and beliefs based on economic, financial and competitive data currently available. Furthermore, they are subject to a number of risks and uncertainties that, without limitation, relate to economic conditions, worldwide mega-competition in the electronics business, customer demand, foreign currency exchange rates, tax rules, regulations and other factors. Toshiba, therefore, wishes to caution that actual results may differ materially from our expectations.

January 29, 2008

Supplementary Data for Third Quarter of FY2007**1. Outline****Third quarter ended December 31**

(billion yen)

		FY2005	FY2006	FY2007
Net sales		1,583.1	1,793.3	1,878.5
	YoY	116%	113%	105%
Operating income (loss)		63.7	55.9	42.1
Income (loss) before income taxes and minority interest		44.7	117.9	149.5
Net income (loss)		21.9	72.5	80.5
Earnings per share (yen)	Basic	6.80	22.54	24.88
	Diluted	6.27	20.79	23.12
Exchange rate	(Yen / US-Dollar)	117	117	113
	(Yen / Euro)	137	147	162

Nine months ended December 31

(billion yen)

		FY2005	FY2006	FY2007
Net sales		4,483.2	4,955.3	5,568.4
	YoY	108%	111%	112%
Operating income (loss)		115.0	121.1	124.6
Income (loss) before income taxes and minority interest		86.8	201.6	226.3
Net income (loss)		36.5	111.3	126.2
Earnings per share (yen)	Basic	11.35	34.61	39.09
	Diluted	10.47	31.93	36.23
Exchange rate	(Yen / US-Dollar)	112	116	117
	(Yen / Euro)	137	143	160

Full Year

(billion yen)

		FY2005	FY2006	FY2007 Forecast (as of Oct. 2007)
Net sales		6,343.5	7,116.4	7,800.0
	YoY	109%	112%	110%
Operating income (loss)		240.6	258.4	290.0
Income (loss) before income taxes and minority interest		178.2	298.5	350.0
Net income (loss)		78.2	137.4	180.0
Earnings per share (yen)	Basic	24.32	42.76	55.63
	Diluted	22.44	39.45	51.69
Exchange rate	(Yen / US-Dollar)	113	117	115
	(Yen / Euro)	138	146	150

2. Sales and Operating income (loss) by Industry Segment

(billion yen)

	Third Quarter			Nine Months Accumulation		
	FY2005	FY2006	FY2007	FY2005	FY2006	FY2007
Digital Products						
Net sales	701.1	747.8	789.4	1,864.0	2,063.7	2,228.6
Operating income (loss)	13.3	17.4	6.3	19.9	9.8	6.6
(%)	1.9%	2.3%	0.8%	1.1%	0.5%	0.3%
Electronic Devices						
Net sales	367.5	442.4	440.6	1,021.1	1,179.8	1,323.9
Operating income (loss)	37.5	22.5	14.9	79.3	79.4	68.9
(%)	10.2%	5.1%	3.4%	7.8%	6.7%	5.2%
Social Infrastructure						
Net sales	383.6	455.4	511.3	1,209.7	1,284.5	1,597.8
Operating income (loss)	8.2	11.7	14.5	11.6	22.2	34.5
(%)	2.2%	2.6%	2.8%	1.0%	1.7%	2.2%
Home Appliances						
Net sales	171.1	181.8	192.2	507.3	549.0	576.0
Operating income (loss)	0.8	0.6	3.2	-5.5	1.8	2.0
(%)	0.5%	0.4%	1.7%	-1.1%	0.3%	0.3%
Others						
Net sales	88.5	95.4	89.6	266.0	281.9	287.6
Operating income (loss)	3.6	3.4	3.3	9.9	9.6	12.9
(%)	4.0%	3.6%	3.7%	3.7%	3.4%	4.5%
Sub Total						
Net sales	1,711.8	1,922.8	2,023.1	4,868.1	5,358.9	6,013.9
Operating income (loss)	63.4	55.6	42.2	115.2	122.8	124.9
Eliminations						
Net sales	-128.7	-129.5	-144.6	-384.9	-403.6	-445.5
Operating income (loss)	0.3	0.3	-0.1	-0.2	-1.7	-0.3
Total						
Net sales	1,583.1	1,793.3	1,878.5	4,483.2	4,955.3	5,568.4
Operating income (loss)	63.7	55.9	42.1	115.0	121.1	124.6
(%)	4.0%	3.1%	2.2%	2.6%	2.4%	2.2%

3. Personal Computer Sales and Operating income (loss)

(billion yen)

	Third Quarter			Nine Months Accumulation		
	FY2005	FY2006	FY2007	FY2005	FY2006	FY2007
Net sales	223.9	242.6	274.9	607.7	693.8	788.2
YoY	111%	108%	113%	107%	114%	114%
Operating income (loss)	1.1	4.0	12.3	2.5	-3.4	29.6

4. Semiconductor Sales and Operating income (loss)

(billion yen)

	Third Quarter			Nine Months Accumulation		
	FY2005	FY2006	FY2007	FY2005	FY2006	FY2007
Net sales	272.1	348.9	351.7	766.1	910.0	1,069.9
YoY	128%	128%	101%	109%	119%	118%
Operating income (loss)	39.1	23.8	16.8	88.6	88.7	81.9

5. LCD Sales and Operating income (loss)

(billion yen)

	Third Quarter			Nine Months Accumulation		
	FY2005	FY2006	FY2007	FY2005	FY2006	FY2007
Net sales	84.1	80.8	75.2	218.7	233.0	213.0
YoY	121%	96%	93%	97%	107%	91%
Operating income (loss)	1.7	2.2	-2.3	2.6	3.6	-10.0

6. Power Systems Sales

(billion yen)

	Third Quarter			Nine Months Accumulation		
	FY2005	FY2006	FY2007	FY2005	FY2006	FY2007
Net sales	-	152.2	195.5	-	375.0	597.2
YoY	-	-	128%	-	-	159%

* The figures above are the total of Power Systems Company, an in-house company of the Company, and Westinghouse Group.

7. Medical Systems Sales

(billion yen)

	Third Quarter			Nine Months Accumulation		
	FY2005	FY2006	FY2007	FY2005	FY2006	FY2007
Net sales	73.5	74.5	76.8	223.7	236.3	261.0
YoY	125%	101%	103%	120%	106%	110%