

FOR IMMEDIATE RELEASE

January 31, 2007

Toshiba Announces Consolidated Results
for the Third Quarter of Fiscal Year to March 2007

TOKYO--Toshiba Corporation today announced its consolidated results for the third quarter (October-December) and the nine months (April-December) of fiscal year (FY) 2006.

Overview of Consolidated Results for the Nine Months Ended December 31, 2006

The Japanese economy continued its expansion during this period, as corporate profitability improved and capital expenditure increased, though there were areas of weakness in consumer spending. Overseas, economic expansion continued in the US, and Europe also saw recovery. In Asia, China and other countries continued their economic expansion.

In these circumstances, Toshiba Group strategically allocated resources to growth areas, aiming to enhance a business structure capable of sustained growth with profit. The Group also further accelerated management responsiveness and promoted “proactive management”.

As a result of these measures, Toshiba posted higher consolidated sales for the nine months ended December 31, 2006 than for the year earlier period. Toshiba’s overall consolidated sales for the period were 4,955.3 billion yen (US\$41,641.2 million), an increase of 472.1 billion yen from the same period of the previous year. Digital Products, Electronic Devices, Social Infrastructure and Home Appliances all saw sales increase against the year-earlier period.

Consolidated operating income increased by 6.1 billion yen against the same period a year ago to 121.1 billion yen (US\$1,017.3 million). Social Infrastructure increased operating income compared to the same period a year ago, and Home Appliances returned to profit, while Digital Products decreased its operating income and Electronic Devices saw a comparable level of operating income.

Income before income taxes and minority interest rose by 114.8 billion yen to 201.6 billion yen (US\$1,693.9 million), primarily on a gain from sales of affiliated companies' stock. Net income increased by 74.8 billion yen to 111.3 billion yen (US\$934.9 million).

Consolidated Results for the Nine Months to December 31, 2006, by Industry Segment

(billion yen)

	Net sales			Operating income (loss)	
		Change*			Change*
Digital Products	2,063.7	+199.7	+11%	9.8	-10.1
Electronic Devices	1,179.8	+158.7	+16%	79.4	+0.1
Social Infrastructure	1,284.5	+74.8	+6%	22.2	+10.6
Home Appliances	549.0	+41.7	+8%	1.8	+7.3
Others	281.9	+15.9	+6%	9.6	-0.3
Eliminations	-403.6	-	-	-1.7	-
Total	4,955.3	+472.1	+11%	121.1	+6.1

(* Change from the year-earlier period)

Digital Products: Increased Sales and Decreased Operating Income

Sales of Digital Products increased from the same period a year ago, on higher sales in the Digital Media business, particularly of TVs, mobile AV products and storage devices (hard disk drives and optical disk drives), and on sales growth in PC business, primarily in overseas market, while the Mobile Phones business saw slow sales.

The segment's operating income decreased from the year-earlier period. While storage devices recorded solid gains in operating income and TVs saw improved performance, the Mobile Phones business reported lower operating income, on reduced sales. The PC business saw a deterioration in operating income (loss) against the same period a year ago, reflecting a negative performance in the first half of FY2006 and despite posting a profit in the third quarter.

Electronic Devices: Increased Sales and Comparable Operating Income

Electronic Devices saw higher sales against the same period of the previous year, on continued solid sales in the Semiconductor business, particularly in memories and system LSIs.

Segment operating income was comparable with that of the same period a year ago. System LSIs recorded a solid performance, while memories reflected a larger than anticipated decline in sales prices.

Social Infrastructure: Increased Sales and Increased Operating Income

Social Infrastructure increased sales over the same period of the previous year, on higher sales in the Medical Systems and Social Infrastructure Systems businesses, and on the acquisition of Westinghouse.

The segment operating income increased significantly against the year earlier period, as a result of improved performance in Social Infrastructure Systems and IT Solution businesses.

Home Appliances: Increased Sales and Improved Operating Income (Loss), Turned Profitable
Segment sales increased against the year-earlier period on higher sales in the Lighting and Home Appliances businesses.

Segment operating income witnesses a significant improvement against the year-earlier period and moved into profit, largely on solid performance in the Lighting and Air-conditioner businesses.

Others: Increased Sales and Decreased Operating Income

Note:

1. Toshiba's Consolidated Financial Statements are based on U.S. generally accepted accounting principles. The consolidated industry segment information is based on the Japanese Consolidated Financial Statement Code Article 15-2, instead of Statement of Financial Accounting Standards No.131 of the U.S. Financial Accounting Standards Board.
2. Consolidated operating income (loss) is a value that deducts the cost of sales and selling, general and administrative from net sales.

Financial Position and Cash Flows

Total assets increased by 1,098.5 billion yen from the end of December 2005 to 6,001.8 billion yen (US\$50,435.5 million), largely as a result of the acquisition of Westinghouse in October 2006.

Shareholders' equity improved by 220.3 billion yen to 1,111.2 billion yen (US\$9,337.5 million) from the end of December 2005, mainly as a result of generating net profit in this period, an improved actual return on plan assets, and improved unrealized gains on securities in a healthy stock market.

Total debt increased by 330.6 billion yen from the end of December 2005 to 1,438.3 billion yen (US\$12,086.7 million), primarily as a result of funding the acquisition of Westinghouse.

Free cash flow was minus 406.3 billion yen, a 511.9 billion yen deterioration from the same period a year ago. The main cause of this was increased cash flow from investing activities for the acquisition of Westinghouse.

The debt-to-equity ratio was 129%, a 5-point deterioration from the end of December 2005.

Revised Business Forecasts for FY2006

Consolidated Forecast

While consolidated net sales for FY2006 are expected to surpass the previous forecast, Toshiba anticipates lower than previously forecast operating income, due to significant price declines in NAND flash memories. Income before income taxes and minority interest is expected to be higher than in the previous forecast, on improved non-operating income.

Accordingly, Toshiba Corporation has revised its previous consolidated forecast for FY2006, announced on October 31, 2006, as below.

Consolidated forecast for FY2006 (April 1, 2006–March 31, 2007) (billion yen)

	(A) Revised Forecast (Jan. 31, 2007)	(B) Previous Forecast (Oct. 31, 2006)	(A) – (B)	FY2005
Net sales	7,000.0	6,750.0	+250.0	6,343.5
Operating income (loss)	250.0	270.0	-20.0	240.6
Income (loss) before income taxes and minority interest	290.0	270.0	+20.0	178.2
Net income (loss)	120.0	110.0	+10.0	78.2

Non-consolidated Forecast

Toshiba has revised its previous non-consolidated forecast for FY2006 as below.

Non-consolidated forecast for FY2006 (April 1, 2006 – March 31, 2007) (billion yen)

	(A) Revised Forecast (Jan. 31, 2007)	(B) Previous Forecast (Oct. 31, 2006)	(A) – (B)	FY2005
Net sales	3,500.0	3,500.0	+/-0.0	3,257.5
Recurring profit (loss)	70.0	90.0	-20.0	107.9
Net income (loss)	60.0	70.0	-10.0	22.7

Disclaimer:

This report of business results contains forward-looking statements concerning future plans, strategies and the performance of Toshiba Group. These statements are based on management's assumptions and beliefs in light of the economic, financial and other data currently available. Furthermore, they are subject to a number of risks and uncertainties. Toshiba therefore wishes to caution readers that actual results might differ materially from our expectations. Major risk factors that may have a material influence on results are indicated below, though this list is not necessarily exhaustive.

- Disputes including lawsuits in Japan and other countries;
- Changes in political and economic conditions in Japan and abroad; unexpected regulatory changes;
- Major disasters, including earthquakes and typhoons;
- Rapid changes in the supply/demand situations in major markets and intensified price competition;
- Significant capital expenditure for production facilities and rapid changes in the market;
- Success or failure of alliances or joint ventures promoted in collaboration with other companies;
- Success or failure of new businesses or R&D investment;
- Changes in financial markets, including fluctuations in interest rates and exchange rates.

Note:

For convenience only, all dollar figures used in reporting results for the first nine months of FY2006 are valued at 119 yen to the dollar throughout this statement.

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Toshiba Corporation and its Subsidiaries

Consolidated Financial Statements

For the Third Quarter and the Nine Months ended December 31, 2006

1. Third Quarter Results

(¥ in billions, US\$ in millions, except for earnings per share)

	Three months ended December 31				
	2006(A)	2005(B)	(A)-(B)	(A)/(B)	2006
Net sales	¥1,793.3	¥1,583.1	¥210.2	113%	\$15,069.5
Operating income (loss)	55.9	63.7	(7.8)	88%	469.8
Income (loss) before income taxes and minority interest	117.9	44.7	73.2	264%	990.8
Net income (loss)	72.5	21.9	50.6	331%	608.6
Basic earnings per share	¥22.54	¥6.80	¥15.74	/	\$0.19
Diluted earnings per share	¥20.79	¥6.27	¥14.52	/	\$0.17

2. Nine Months Results

(¥ in billions, US\$ in millions, except for earnings per share)

	Nine months ended December 31				
	2006(A)	2005(B)	(A)-(B)	(A)/(B)	2006
Net sales	¥4,955.3	¥4,483.2	¥472.1	111%	\$41,641.2
Operating income (loss)	121.1	115.0	6.1	105%	1,017.3
Income (loss) before income taxes and minority interest	201.6	86.8	114.8	232%	1,693.9
Net income (loss)	111.3	36.5	74.8	305%	934.9
Basic earnings per share	¥34.61	¥11.35	¥23.26	/	\$0.29
Diluted earnings per share	¥31.93	¥10.47	¥21.46	/	\$0.27

Notes:

- 1) Consolidated Financial Statements are based on generally accepted accounting principles in the U.S.
- 2) The company has 422 consolidated subsidiaries.
- 3) The U.S.dollar is valued at ¥119 throughout this statement for convenience only.
- 4) The figures in the Consolidated Financial Statements are unaudited.

Comparative Consolidated Statements of Operations

1. Third Quarter ended December 31

(¥ in millions, US\$ in thousands)

	Three months ended December 31				
	2006(A)	2005(B)	(A)-(B)	(A)/(B)	2006
Sales and other income					
Net sales	¥1,793,271	¥1,583,135	¥210,136	113%	\$15,069,504
Interest	5,312	1,884	3,428	282%	44,639
Dividends	978	662	316	148%	8,218
Other income	81,198	8,184	73,014	992%	682,336
Costs and expenses					
Cost of sales	1,351,904	1,157,910	193,994	117%	11,360,538
Selling, general and administrative	385,460	361,572	23,888	107%	3,239,159
Interest	9,576	6,294	3,282	152%	80,471
Other expense	15,909	23,380	(7,471)	68%	133,689
Income (loss) before income taxes and minority interest	117,910	44,709	73,201	264%	990,840
Income taxes	42,188	22,768	19,420	185%	354,521
Minority interest in income (loss) of consolidated subsidiaries	3,294	88	3,206	—	27,680
Net income (loss)	¥72,428	¥21,853	¥50,575	331%	\$608,639

Note: Comprehensive income for the third quarter of FY2006 and FY2005 were ¥83,391 million and ¥45,164 million, respectively.

2. Nine Months ended December 31

(¥ in millions, US\$ in thousands)

	Nine months ended December 31				
	2006(A)	2005(B)	(A)-(B)	(A)/(B)	2006
Sales and other income					
Net sales	¥4,955,297	¥4,483,238	¥472,059	111%	\$41,641,151
Interest	14,375	4,709	9,666	305%	120,798
Dividends	3,308	3,953	(645)	84%	27,798
Other income	134,758	32,275	102,483	418%	1,132,420
Costs and expenses					
Cost of sales	3,700,390	3,302,043	398,347	112%	31,095,714
Selling, general and administrative	1,133,848	1,066,175	67,673	106%	9,528,134
Interest	23,326	17,540	5,786	133%	196,017
Other expense	48,601	51,600	(2,999)	94%	408,411
Income (loss) before income taxes and minority interest	201,573	86,817	114,756	232%	1,693,891
Income taxes	82,082	49,326	32,756	166%	689,765
Minority interest in income (loss) of consolidated subsidiaries	8,235	991	7,244	831%	69,202
Net income (loss)	¥111,256	¥36,500	¥74,756	305%	\$934,924

Note: Comprehensive income for the nine months ended December 31, 2006 and December 31, 2005 were ¥135,347 million and ¥95,019 million, respectively.

Comparative Consolidated Balance Sheets

(¥ in millions, US\$ in thousands)

	Dec. 31,2006 (A)	Dec. 31,2005 (B)	(A)-(B)	Mar.31,2006	Dec. 31,2006
Assets					
Current assets	¥3,056,192	¥2,789,922	¥266,270	¥2,646,616	\$25,682,286
Cash and cash equivalents	345,024	373,783	(28,759)	270,921	2,899,361
Notes and accounts receivable, trade	1,270,027	1,167,299	102,728	1,254,480	10,672,496
Inventories	935,256	817,100	118,156	664,922	7,859,294
Prepaid expenses and other current assets	505,885	431,740	74,145	456,293	4,251,135
Long-term receivables	18,385	18,493	(108)	18,883	154,496
Investments	503,282	434,416	68,866	468,858	4,229,260
Property, plant and equipment	1,298,872	1,159,996	138,876	1,176,550	10,914,891
Other assets	1,125,093	500,505	624,588	416,206	9,454,563
Total assets	¥6,001,824	¥4,903,332	¥1,098,492	¥4,727,113	\$50,435,496
Liabilities and shareholders' equity					
Current liabilities	¥2,928,466	¥2,588,721	¥339,745	¥2,408,970	\$24,608,958
Short-term borrowings and current portion of long-term debt	459,792	472,098	(12,306)	306,088	3,863,798
Notes and accounts payable, trade	1,307,224	1,176,269	130,955	1,100,622	10,985,076
Other current liabilities	1,161,450	940,354	221,096	1,002,260	9,760,084
Accrued pension and severance costs	488,865	568,123	(79,258)	474,198	4,108,109
Long-term debt and other liabilities	1,157,068	707,341	449,727	683,455	9,723,261
Minority interest in consolidated subsidiaries	316,262	148,256	168,006	158,325	2,657,664
Shareholders' equity	1,111,163	890,891	220,272	1,002,165	9,337,504
Common stock	274,926	274,926	0	274,926	2,310,302
Additional paid-in capital	285,759	285,739	20	285,743	2,401,336
Retained earnings	655,622	528,394	127,228	570,080	5,509,429
Accumulated other comprehensive income (loss)	(102,418)	(196,234)	93,816	(126,509)	(860,655)
Treasury stock	(2,726)	(1,934)	(792)	(2,075)	(22,908)
Total liabilities and shareholders' equity	¥6,001,824	¥4,903,332	¥1,098,492	¥4,727,113	\$50,435,496

Breakdown of accumulated other comprehensive income (loss)

Unrealized gains (losses) on securities	¥70,437	¥51,045	¥19,392	¥57,246	\$591,908
Foreign currency translation adjustments	(24,281)	(42,562)	18,281	(32,019)	(204,042)
Minimum pension liability adjustment	(148,862)	(204,440)	55,578	(151,351)	(1,250,941)
Unrealized gains (losses) on derivative instruments	288	(277)	565	(385)	2,420
Total debt	¥1,438,323	¥1,107,721	¥330,602	¥917,518	\$12,086,748

Comparative Consolidated Statements of Cash Flows

1. Third Quarter ended December 31

(¥ in millions, US\$ in thousands)

		Three months ended December 31			
		2006(A)	2005(B)	(A)-(B)	2006
Cash flows from operating activities					
	Net income (loss)	¥72,428	¥21,853	¥50,575	\$608,639
	Depreciation and amortization	75,775	64,693	11,082	636,765
	Equity in (earnings) losses of affiliates, net of dividends	6,235	6,280	(45)	52,395
	Increase in notes and accounts receivable, trade	(62,096)	(58,262)	(3,834)	(521,815)
	Increase in inventories	(83,830)	(93,677)	9,847	(704,454)
	Increase in notes and accounts payable, trade	97,115	134,033	(36,918)	816,092
	Others	(81,708)	(9,721)	(71,987)	(686,622)
	Adjustments to reconcile net income (loss) to net cash provided by operating activities	(48,509)	43,346	(91,855)	(407,639)
	Net cash provided by operating activities	23,919	65,199	(41,280)	201,000
Cash flows from investing activities					
	Proceeds from sale of property and securities	21,388	23,020	(1,632)	179,731
	Acquisition of property, plant and equipment	(80,675)	(58,007)	(22,668)	(677,941)
	Purchase of securities	(5,773)	(2,894)	(2,879)	(48,513)
	Decrease (increase) in investments in affiliates	88,297	(4,891)	93,188	741,992
	Others	(495,383)	(5,440)	(489,943)	(4,162,883)
	Net cash used in investing activities	(472,146)	(48,212)	(423,934)	(3,967,614)
Cash flows from financing activities					
	Proceeds from long-term debt	370,265	13,652	356,613	3,111,471
	Repayment of long-term debt	(71,442)	(58,742)	(12,700)	(600,353)
	(Decrease) increase in short-term borrowings, net	(159,906)	150,915	(310,821)	(1,343,748)
	Dividends paid	(15,347)	(10,098)	(5,249)	(128,966)
	Others	(262)	(2,816)	2,554	(2,202)
	Net cash provided by financing activities	123,308	92,911	30,397	1,036,202
Effect of exchange rate changes on cash and cash equivalents		6,679	6,941	(262)	56,126
Net (decrease) increase in cash and cash equivalents		(318,240)	116,839	(435,079)	(2,674,286)
Cash and cash equivalents at beginning of the period		663,264	256,944	406,320	5,573,647
Cash and cash equivalents at end of the period		¥345,024	¥373,783	¥(28,759)	\$2,899,361

2. Nine Months ended December 31

(¥ in millions, US\$ in thousands)

		Nine months ended December 31			
		2006(A)	2005(B)	(A)-(B)	2006
Cash flows from operating activities					
	Net income (loss)	¥111,256	¥36,500	¥74,756	\$934,924
	Depreciation and amortization	202,555	182,305	20,250	1,702,143
	Equity in (earnings) losses of affiliates, net of dividends	1,982	8,071	(6,089)	16,655
	Decrease (increase) in notes and accounts receivable, trade	42,641	(1,634)	44,275	358,328
	Increase in inventories	(188,621)	(121,505)	(67,116)	(1,585,050)
	Increase in notes and accounts payable, trade	175,414	167,917	7,497	1,474,067
	Others	(96,994)	26,935	(123,929)	(815,076)
	Adjustments to reconcile net income (loss) to net cash provided by operating activities	136,977	262,089	(125,112)	1,151,067
	Net cash provided by operating activities	248,233	298,589	(50,356)	2,085,991
Cash flows from investing activities					
	Proceeds from sale of property and securities	70,188	65,045	5,143	589,815
	Acquisition of property, plant and equipment	(244,680)	(192,562)	(52,118)	(2,056,134)
	Purchase of securities	(9,074)	(7,014)	(2,060)	(76,252)
	Decrease (increase) in investments in affiliates	41,140	(9,649)	50,789	345,714
	Others	(512,102)	(48,840)	(463,262)	(4,303,378)
	Net cash used in investing activities	(654,528)	(193,020)	(461,508)	(5,500,235)
Cash flows from financing activities					
	Proceeds from long-term debt	432,205	94,635	337,570	3,631,975
	Repayment of long-term debt	(134,293)	(203,898)	69,605	(1,128,512)
	Increase in short-term borrowings	188,063	100,755	87,308	1,580,361
	Dividends paid	(29,378)	(21,859)	(7,519)	(246,874)
	Others	(1,373)	(7,274)	5,901	(11,538)
	Net cash provided by (used in) financing activities	455,224	(37,641)	492,865	3,825,412
Effect of exchange rate changes on cash and cash equivalents		25,174	10,852	14,322	211,546
Net increase in cash and cash equivalents		74,103	78,780	(4,677)	622,714
Cash and cash equivalents at beginning of the period		270,921	295,003	(24,082)	2,276,647
Cash and cash equivalents at end of the period		¥345,024	¥373,783	¥(28,759)	\$2,899,361

Industry Segment Information

1. Third Quarter ended December 31

(¥ in millions, US\$ in thousands)

		Three months ended December 31				
		2006(A)	2005(B)	(A)-(B)	(A)/(B)	2006
Net sales (Share of total sales)	Digital Products	¥747,781 (39%)	¥701,067 (41%)	¥46,714 (-2%)	107%	\$6,283,874
	Electronic Devices	442,402 (23%)	367,522 (22%)	74,880 (1%)	120%	3,717,664
	Social Infrastructure	455,397 (24%)	383,602 (22%)	71,795 (2%)	119%	3,826,866
	Home Appliances	181,835 (9%)	171,149 (10%)	10,686 (-1%)	106%	1,528,025
	Others	95,421 (5%)	88,492 (5%)	6,929 (-)	108%	801,857
	Total	1,922,836 (100%)	1,711,832 (100%)	211,004	112%	16,158,286
	Eliminations	(129,565)	(128,697)	(868)	—	(1,088,782)
Consolidated		¥1,793,271	¥1,583,135	¥210,136	113%	\$15,069,504
Operating income (loss)	Digital Products	¥17,371	¥13,266	¥4,105	131%	\$145,975
	Electronic Devices	22,484	37,526	(15,042)	60%	188,941
	Social Infrastructure	11,663	8,264	3,399	141%	98,008
	Home Appliances	652	773	(121)	84%	5,479
	Others	3,415	3,565	(150)	96%	28,698
	Total	55,585	63,394	(7,809)	88%	467,101
	Eliminations	322	259	63	—	2,706
Consolidated		¥55,907	¥63,653	¥(7,746)	88%	\$469,807

2. Nine Months ended December 31

(¥ in millions, US\$ in thousands)

		Nine months ended December 31				
		2006(A)	2005(B)	(A)-(B)	(A)/(B)	2006
Net sales (Share of total sales)	Digital Products	¥2,063,663 (39%)	¥1,863,987 (38%)	¥199,676 (1%)	111%	\$17,341,706
	Electronic Devices	1,179,767 (22%)	1,021,074 (21%)	158,693 (1%)	116%	9,914,008
	Social Infrastructure	1,284,516 (24%)	1,209,688 (25%)	74,828 (-1%)	106%	10,794,252
	Home Appliances	549,050 (10%)	507,306 (10%)	41,744 (-)	108%	4,613,866
	Others	281,872 (5%)	266,025 (6%)	15,847 (-1%)	106%	2,368,672
	Total	5,358,868 (100%)	4,868,080 (100%)	490,788	110%	45,032,504
	Eliminations	(403,571)	(384,842)	(18,729)	—	(3,391,353)
Consolidated		¥4,955,297	¥4,483,238	¥472,059	111%	\$41,641,151
Operating income (loss)	Digital Products	¥9,772	¥19,935	¥(10,163)	49%	\$82,118
	Electronic Devices	79,383	79,246	137	100%	667,084
	Social Infrastructure	22,246	11,640	10,606	191%	186,941
	Home Appliances	1,757	(5,543)	7,300	—	14,765
	Others	9,637	9,909	(272)	97%	80,983
	Total	122,795	115,187	7,608	107%	1,031,891
	Eliminations	(1,736)	(167)	(1,569)	—	(14,588)
Consolidated		¥121,059	¥115,020	¥6,039	105%	\$1,017,303

Notes:

- 1) Segment information is based on Japanese accounting standards.
- 2) Segment sales totals include intersegment transactions.

Geographic Segment Information

1. Third Quarter ended December 31

(¥ in millions, US\$ in thousands)

		Three months ended December 31				
		2006(A)	2005(B)	(A)-(B)	(A)/(B)	2006
Net sales (Share of total sales)	Japan	¥1,502,067 (60%)	¥1,338,926 (60%)	¥163,141 (-)	112%	\$12,622,412
	Asia	451,179 (18%)	419,071 (19%)	32,108 (-1%)	108%	3,791,420
	North America	266,482 (11%)	250,191 (11%)	16,291 (-)	107%	2,239,344
	Europe	238,059 (10%)	190,994 (9%)	47,065 (1%)	125%	2,000,496
	Others	21,791 (1%)	18,684 (1%)	3,107 (-)	117%	183,118
	Total	2,479,578 (100%)	2,217,866 (100%)	261,712	112%	20,836,790
	Eliminations	(686,307)	(634,731)	(51,576)	—	(5,767,286)
Consolidated		¥1,793,271	¥1,583,135	¥210,136	113%	\$15,069,504
Operating income (loss)	Japan	¥52,134	¥45,098	¥7,036	116%	\$438,101
	Asia	7,920	8,860	(940)	89%	66,554
	North America	(4,745)	9,461	(14,206)	—	(39,874)
	Europe	4,033	3,310	723	122%	33,891
	Others	196	332	(136)	59%	1,647
	Total	59,538	67,061	(7,523)	89%	500,319
	Eliminations	(3,631)	(3,408)	(223)	—	(30,512)
Consolidated		¥55,907	¥63,653	¥(7,746)	88%	\$469,807

2. Nine Months ended December 31

(¥ in millions, US\$ in thousands)

		Nine months ended December 31				
		2006(A)	2005(B)	(A)-(B)	(A)/(B)	2006
Net sales (Share of total sales)	Japan	¥4,196,261 (61%)	¥3,832,921 (63%)	¥363,340 (-2%)	109%	\$35,262,697
	Asia	1,290,383 (19%)	1,111,816 (18%)	178,567 (1%)	116%	10,843,555
	North America	719,778 (10%)	646,107 (10%)	73,671 (-)	111%	6,048,555
	Europe	601,898 (9%)	475,387 (8%)	126,511 (1%)	127%	5,057,966
	Others	71,476 (1%)	56,255 (1%)	15,221 (-)	127%	600,639
	Total	6,879,796 (100%)	6,122,486 (100%)	757,310	112%	57,813,412
	Eliminations	(1,924,499)	(1,639,248)	(285,251)	—	(16,172,261)
Consolidated		¥4,955,297	¥4,483,238	¥472,059	111%	\$41,641,151
Operating income (loss)	Japan	¥101,141	¥82,700	¥18,441	122%	\$849,924
	Asia	17,101	17,191	(90)	99%	143,706
	North America	1,934	16,996	(15,062)	11%	16,252
	Europe	1,220	305	915	400%	10,252
	Others	2,228	434	1,794	513%	18,723
	Total	123,624	117,626	5,998	105%	1,038,857
	Eliminations	(2,565)	(2,606)	41	—	(21,554)
Consolidated		¥121,059	¥115,020	¥6,039	105%	\$1,017,303

Notes:

- 1) Segment information is based on Japanese accounting standards.
- 2) Segment sales totals include intersegment transactions.

Net Sales by Region

1. Third Quarter ended December 31

(¥ in millions, US\$ in thousands)

		Three months ended December 31				2006
		2006(A)	2005(B)	(A)-(B)	(A)/(B)	
Japan		¥847,283 (47%)	¥766,988 (48%)	¥80,295 (-1%)	110%	\$7,120,025
Overseas		945,988 (53%)	816,147 (52%)	129,841 (1%)	116%	7,949,479
	Asia	366,262 (21%)	312,807 (20%)	53,455 (1%)	117%	3,077,832
	North America	292,954 (16%)	261,968 (16%)	30,986 (-)	112%	2,461,798
	Europe	245,313 (14%)	199,501 (13%)	45,812 (1%)	123%	2,061,454
	Others	41,459 (2%)	41,871 (3%)	(412) (-1%)	99%	348,395
Net Sales		¥1,793,271 (100%)	¥1,583,135 (100%)	¥210,136	113%	\$15,069,504

2. Nine Months ended December 31

(¥ in millions, US\$ in thousands)

		Nine months ended December 31				2006
		2006(A)	2005(B)	(A)-(B)	(A)/(B)	
Japan		¥2,394,508 (48%)	¥2,337,588 (52%)	¥56,920 (-4%)	102%	\$20,121,916
Overseas		2,560,789 (52%)	2,145,650 (48%)	415,139 (4%)	119%	21,519,235
	Asia	1,044,482 (21%)	832,904 (19%)	211,578 (2%)	125%	8,777,160
	North America	753,913 (15%)	682,615 (15%)	71,298 (-)	110%	6,335,403
	Europe	618,428 (13%)	503,549 (11%)	114,879 (2%)	123%	5,196,874
	Others	143,966 (3%)	126,582 (3%)	17,384 (-)	114%	1,209,798
Net Sales		¥4,955,297 (100%)	¥4,483,238 (100%)	¥472,059	111%	\$41,641,151

Notes:

- 1) Segment information is based on Japanese accounting standards.
- 2) Net sales by region is determined based upon the locations of the customers.

*Forward-looking Statement

This announcement contains forward-looking statements concerning Toshiba's future plans, strategies and performance. These forward-looking statements are not historical facts, rather they represent assumptions and beliefs based on economic, financial and competitive data currently available. Furthermore, they are subject to a number of risks and uncertainties that, without limitation, relate to economic conditions, worldwide mega-competition in the electronics business, customer demand, foreign currency exchange rates, tax rules, regulations and other factors. Toshiba, therefore, wishes to caution that actual results may differ materially from our expectations

January 31, 2007

Supplementary Data for Third Quarter of FY2006**1. Outline****Third quarter ended December 31**

(billion yen)

		FY2004	FY2005	FY2006
Net sales	Japan (YoY)	703.3 94%	767.0 109%	847.3 110%
	Overseas (YoY)	666.7 116%	816.1 122%	946.0 116%
	Total (YoY)	1,370.0 103%	1,583.1 116%	1,793.3 113%
Operating income (loss)		0.9	63.7	55.9
Income (loss) before income taxes and minority interest		5.9	44.7	117.9
Net income (loss)		1.6	21.9	72.5
Earnings per share (yen)	Basic	0.49	6.80	22.54
	Diluted	0.45	6.27	20.79
Exchange rate	(Yen / US-Dollar)	106	117	117
	(Yen / Euro)	136	137	147

Nine months ended December 31

(billion yen)

		FY2004	FY2005	FY2006
Net sales	Japan (YoY)	2,206.4 94%	2,337.5 106%	2,394.5 102%
	Overseas (YoY)	1,945.4 123%	2,145.7 110%	2,560.8 119%
	Total (YoY)	4,151.8 106%	4,483.2 108%	4,955.3 111%
Operating income (loss)		51.6	115.0	121.1
Income (loss) before income taxes and minority interest		27.5	86.8	201.6
Net income (loss)		10.0	36.5	111.3
Earnings per share (yen)	Basic	3.09	11.35	34.61
	Diluted	2.95	10.47	31.93
Exchange rate	(Yen / US-Dollar)	108	112	116
	(Yen / Euro)	134	137	143

Full Year

(billion yen)

		FY2004	FY2005	FY2006(Forecast)
Net sales	Japan (YoY)	3,259.8 96%	3,382.1 104%	-
	Overseas (YoY)	2,576.3 118%	2,961.4 115%	-
	Total (YoY)	5,836.1 105%	6,343.5 109%	7,000.0 110%
Operating income (loss)		154.8	240.6	250.0
Income (loss) before income taxes and minority interest		111.2	178.2	290.0
Net income (loss)		46.0	78.2	120.0
Earnings per share (yen)	Basic	14.32	24.32	37.34
	Diluted	13.53	22.44	34.45
Exchange rate	(Yen / US-Dollar)	108	113	117
	(Yen / Euro)	135	138	146

* "Equity in earnings of affiliates" is reclassified and included in the line of "Income (loss) before income taxes and minority interest" from the fiscal year ending 2006/3.

The presentation of other data has been reclassified accordingly.

2. Sales and Operating income (loss) by Industry Segment

(billion yen)

	Third Quarter			Nine Months Accumulation		
	FY2004	FY2005	FY2006	FY2004	FY2005	FY2006
Digital Products						
Net sales	607.5	701.1	747.8	1,672.4	1,864.0	2,063.7
Operating income (loss)	11.2	13.3	17.4	-1.6	19.9	9.8
(%)	1.8%	1.9%	2.3%	-0.1%	1.1%	0.5%
Electronic Devices						
Net sales	297.9	367.5	442.4	981.7	1,021.1	1,179.8
Operating income (loss)	5.2	37.5	22.5	72.6	79.3	79.4
(%)	1.7%	10.2%	5.1%	7.4%	7.8%	6.7%
Social Infrastructure						
Net sales	335.3	383.6	455.4	1,100.6	1,209.7	1,284.5
Operating income (loss)	-13.3	8.2	11.7	-22.0	11.6	22.2
(%)	-4.0%	2.2%	2.6%	-2.0%	1.0%	1.7%
Home Appliances						
Net sales	158.1	171.1	181.8	488.1	507.3	549.0
Operating income (loss)	-5.2	0.8	0.6	-5.2	-5.5	1.8
(%)	-3.3%	0.5%	0.4%	-1.1%	-1.1%	0.3%
Others						
Net sales	88.6	88.5	95.4	268.5	266.0	281.9
Operating income (loss)	2.8	3.6	3.4	6.9	9.9	9.6
(%)	3.1%	4.0%	3.6%	2.6%	3.7%	3.4%
Sub Total						
Net sales	1,487.4	1,711.8	1,922.8	4,511.3	4,868.1	5,358.9
Operating income (loss)	0.7	63.4	55.6	50.7	115.2	122.8
Eliminations						
Net sales	-117.4	-128.7	-129.5	-359.5	-384.9	-403.6
Operating income (loss)	0.2	0.3	0.3	0.9	-0.2	-1.7
Total						
Net sales	1,370.0	1,583.1	1,793.3	4,151.8	4,483.2	4,955.3
Operating income (loss)	0.9	63.7	55.9	51.6	115.0	121.1
(%)	0.1%	4.0%	3.1%	1.2%	2.6%	2.4%

3. Personal Computer Sales and Operating income (loss)

(billion yen)

	Third Quarter			Nine Months Accumulation		
	FY2004	FY2005	FY2006	FY2004	FY2005	FY2006
Net sales	202.6	223.9	242.6	570.5	607.7	693.8
YoY	116%	111%	108%	112%	107%	114%
Operating income (loss)	8.4	1.1	4.0	1.2	2.5	-3.4

4. Semiconductor Sales and Operating income (loss)

(billion yen)

	Third Quarter			Nine Months Accumulation		
	FY2004	FY2005	FY2006	FY2004	FY2005	FY2006
Net sales	211.8	272.1	348.9	701.3	766.1	910.0
YoY	90%	128%	128%	105%	109%	119%
Operating income (loss)	3.4	39.1	23.8	67.9	88.6	88.7

5. LCD Sales and Operating income (loss)

(billion yen)

	Third Quarter			Nine Months Accumulation		
	FY2004	FY2005	FY2006	FY2004	FY2005	FY2006
Net sales	69.3	84.1	80.8	225.7	218.7	233.0
YoY	89%	121%	96%	102%	97%	107%
Operating income (loss)	3.3	1.7	2.1	11.4	2.6	3.6

6. Power, Industrial, Social Infrastructure Systems Sales and Operating income (loss)

(billion yen)

	Third Quarter			Nine Months Accumulation		
	FY2004	FY2005	FY2006	FY2004	FY2005	FY2006
Net sales	204.5	249.6	308.7	662.5	768.1	826.9
YoY	-	122%	124%	-	116%	108%
Operating income (loss)	-9.6	6.9	6.6	-27.1	-0.6	1.1

* As of April 1 2006, in-house companies of the Company, Industrial and Power Systems & Services Company and Social Network & Infrastructure Systems Company, were reorganized as Power Systems Company, which undertakes the power plant equipment business, Industrial Systems Company, which undertakes industrial systems for the private sector, and Social Infrastructure Systems Company, which mainly undertakes public sector infrastructure systems.

The figures above are the total of these three companies.

7. Medical Systems Sales

(billion yen)

	Third Quarter			Nine Months Accumulation		
	FY2004	FY2005	FY2006	FY2004	FY2005	FY2006
Net sales	59.0	73.5	74.5	186.3	223.7	236.3
YoY	-	125%	101%	-	120%	106%