

FOR IMMEDIATE RELEASE

January 31, 2005

Toshiba Announces Consolidated Results
for the Third Quarter of Fiscal Year Ending in March 2005

TOKYO--Toshiba Corporation today announced consolidated results for the third quarter (October-December) and the nine months (April-December) of fiscal year (FY) 2004, to the end of March 2005.

1) General Overview of Consolidated Results for the Nine Months Ended December 31, 2004

In Japan, capital expenditure increased and corporate profitability improved during this period, though continued concern about employment and a slowdown in the growth of consumer spending in the third quarter slowed the pace of the upturn towards the end of the year. Overseas, the US continued its economic expansion, as did China and other Asian countries, while Europe saw continuation of its gradual recovery.

In these circumstances, Toshiba recorded consolidated sales of 4,151.8 billion yen (US\$39,921 million), an increase of 218.8 billion yen against the same nine-month period of the previous year. Digital Products, Electronic Devices, Social Infrastructure and Home Appliances all saw sales increases against the year-earlier period.

Consolidated operating income increased by 49.6 billion yen against the same period of the previous year to 51.6 billion yen (US\$496 million). Digital Products, Electronic Devices and Social Infrastructure all reported significant improvement in operating income (loss), while Home Appliances saw a slight widening of its operating loss.

Income before income taxes, minority interest and equity in earnings of affiliates was 26.4 billion yen (US\$254 million), an improvement of 34.6 billion yen against the same period of the previous year. Net income improved by 51.4 billion yen to 10.0 billion yen (US\$96 million).

2) Consolidated Results for the Nine Months to December 31, 2004 by Segment

(billion yen)

	Net Sales		Operating Income	
		Change (%)		Change
Digital Products	1,672.4	+12%	-1.6	+34.3
Electronic Devices	981.7	+2%	72.6	+11.7
Social Infrastructure	1,100.6	+5%	-22.0	+11.2
Home Appliances	488.1	+4%	-5.2	-0.2
Others	268.5	-25%	6.9	-8.1
Elimination	-359.5	-	0.9	-
Total	4,151.8	+6%	51.6	+49.6

Digital Products

Sales of Digital Products increased from the same period a year ago, on overseas sales growth in personal computers and the start of operations at a joint venture in optical disk drives with Samsung. The segment operating loss improved significantly against the year-earlier period, as steady progress in restructuring returned the PC business to profitability, though storage devices was sluggish.

Electronic Devices

Electronic Devices increased sales and operating income against the same period of the previous year. A strong performance in semiconductors and LCDs in the first half of the fiscal year made up for a downturn in sales and operating income in the third quarter, largely spurred by inventory adjustment at manufacturers of digital consumer products.

Social Infrastructure

Social Infrastructure saw higher sales against the same period of the previous year, mainly due to increased sales in the power plant business and sales growth in Medical Systems and IT Solutions. The segment's operating loss improved significantly against the year-earlier period.

Home Appliances

Sales of Home Appliances increased against the year-earlier period on higher sales of medium- to large-sized air conditioners, though price erosion and higher material costs in white goods, including refrigerators, produced a wider operating loss.

Others

Others saw decreased sales and operating income as some consolidated subsidiaries, including Shibaura Mechatronics Corporation and Toshiba Finance Corporation, became affiliated companies accounted by the equity method.

3) Financial Position and Cash Flows

Total assets increased by 272.0 billion yen from the end of March 2004 to 4,734.2 billion yen (US\$45,521 million). Shareholders' equity increased by 8.2 billion yen to 763.2 billion yen (US\$7,339 million) from the end of March 2004. Total debt increased by 160.0 billion yen from the end of FY2003 to 1,359.5 billion yen (US\$13,072 million). The debt to equity ratio was 178%, a 19-point deterioration since the end of March 2004. Free cash flow decreased by 134.3 billion yen from the year-earlier period to minus 50.9 billion yen.

4) Revised Forecast for Fiscal Year 2004

Toshiba has revised the full-year consolidated forecast for FY2004, announced on October 29, 2004, primarily to reflect faster than anticipated price erosion in semiconductors, due to rapid change in the digital consumer market. The revised forecast is as below.

Consolidated forecast for FY2004 (Apr. 1, 2004 – Mar. 31, 2005) (billion yen)

	Net Sales	Operating Income	Income Before Income Taxes, Minority Interest and Equity in Earnings of Affiliates	Net Income
(A) Revised Forecast (Jan.31, 2005)	5,860.0	160.0	110.0	45.0
(B) Previous Forecast (Oct.29, 2004)	5,870.0	190.0	130.0	50.0
(A) – (B)	-10.0	-30.0	-20.0	-5.0
FY2003	5,579.5	174.6	145.0	28.8

Disclaimer:

This report of business results contains forward-looking statements concerning future plans, strategies and the performance of Toshiba Group (hereinafter Toshiba). These statements are based on management's assumptions and beliefs in light of the economic, financial and other data currently available. Furthermore, they are subject to a number of risks and uncertainties. Toshiba therefore wishes to caution readers that actual results may differ materially from our expectations. Major risk factors that may have a material influence on results are indicated below, though the list is not necessarily exhaustive.

- Success or failure of alliances or joint ventures promoted in collaboration with other companies;
- Success or failure of new businesses or R&D investment;
- Changes in political and economic conditions in Japan and abroad; unexpected regulatory changes;
- Major disasters, including earthquakes and typhoons;

- Rapid changes in the supply/demand situations in major markets and intensified price competition;
- Significant capital expenditure for production facilities and rapid changes in the market;
- Changes in financial markets, including fluctuations in interest rates and exchange rates.

Note: For convenience only, all dollar figures used in reporting fiscal year 2004 third quarter results are valued at 104 yen to the dollar throughout this statement.

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Toshiba Corporation and its Subsidiaries

Consolidated Financial Statements

For the Third Quarter and the Nine Months ended December 31, 2004

1. Third Quarter Results

(¥ in billions, US\$ in millions, except for earnings per share)

	Three months ended December 31				
	2004(A)	2003(B)	(A)-(B)	(A)/(B)	2004
Net sales	¥1,370.0	¥1,324.7	¥45.3	103%	\$13,172.8
Operating income (loss)	0.9	14.0	(13.1)	7%	8.9
Income (loss) before income taxes, minority interest and equity in earnings of affiliates	5.0	9.4	(4.4)	53%	47.8
Net income (loss)	1.6	(9.2)	10.8	-	15.1
Basic earnings per share	¥0.49	¥(2.87)	¥3.36	/	\$0.00
Diluted earnings per share	¥0.45	¥(2.87)	¥3.32	/	\$0.00

2. Nine Months Results

(¥ in billions, US\$ in millions, except for earnings per share)

	Nine months ended December 31				
	2004(A)	2003(B)	(A)-(B)	(A)/(B)	2004
Net sales	¥4,151.8	¥3,933.0	¥218.8	106%	\$39,920.9
Operating income (loss)	51.6	2.0	49.6	-	496.3
Income (loss) before income taxes, minority interest and equity in earnings of affiliates	26.4	(8.2)	34.6	-	254.3
Net income (loss)	10.0	(41.4)	51.4	-	95.7
Basic earnings per share	¥3.09	¥(12.88)	¥15.97	/	\$0.03
Diluted earnings per share	¥2.95	¥(12.88)	¥15.83	/	\$0.03

Notes:

- 1) Consolidated Financial Statements are based on generally accepted accounting principles in the U.S.
- 2) The company has 321 consolidated subsidiaries.
- 3) The U.S.dollar is valued at ¥104 throughout this statement for convenience only.
- 4) The figures in the Consolidated Financial Statements are unaudited.

Comparative Consolidated Statements of Operations

1. Third Quarter ended December 31

(¥ in millions, US\$ in thousands)

	Three months ended December 31				2004
	2004(A)	2003(B)	(A)-(B)	(A)/(B)	
Sales and other income					
Net sales	¥1,369,974	¥1,324,672	¥45,302	103%	\$13,172,827
Interest	1,094	689	405	159%	10,519
Dividends	567	518	49	109%	5,452
Other income	19,658	21,734	(2,076)	90%	189,020
Costs and expenses					
Cost of sales	1,024,010	969,761	54,249	106%	9,846,250
Selling, general and administrative	345,034	340,877	4,157	101%	3,317,635
Interest	5,954	5,071	883	117%	57,250
Other	11,326	22,479	(11,153)	50%	108,904
Income (loss) before income taxes, minority interest and equity in earnings of affiliates	4,969	9,425	(4,456)	53%	47,779
Income taxes	2,634	11,563	(8,929)	23%	25,327
Minority interest in income (loss) of consolidated subsidiaries	1,693	2,244	(551)	75%	16,279
Equity in earnings of affiliates	932	(4,865)	5,797	-	8,962
Net income (loss)	¥1,574	¥(9,247)	¥10,821	-	\$15,135

Note: Comprehensive loss for the third quarter of FY2004 and FY2003 was ¥4,127 million and ¥9,186 million, respectively.

2. Nine Months ended December 31

(¥ in millions, US\$ in thousands)

	Nine months ended December 31				2004
	2004(A)	2003(B)	(A)-(B)	(A)/(B)	
Sales and other income					
Net sales	¥4,151,775	¥3,932,988	¥218,787	106%	\$39,920,913
Interest	2,976	2,212	764	135%	28,615
Dividends	2,655	3,579	(924)	74%	25,529
Other income	44,926	69,166	(24,240)	65%	431,981
Costs and expenses					
Cost of sales	3,067,290	2,888,530	178,760	106%	29,493,172
Selling, general and administrative	1,032,874	1,042,423	(9,549)	99%	9,931,481
Interest	16,068	15,556	512	103%	154,500
Other	59,655	69,612	(9,957)	86%	573,606
Income (loss) before income taxes, minority interest and equity in earnings of affiliates	26,445	(8,176)	34,621	-	254,279
Income taxes	12,391	21,394	(9,003)	58%	119,144
Minority interest in income (loss) of consolidated subsidiaries	5,109	372	4,737	-	49,125
Equity in earnings of affiliates	1,008	(11,480)	12,488	-	9,692
Net income (loss)	¥9,953	¥(41,422)	¥51,375	-	\$95,702

Note: Comprehensive income for nine months ended December 31, 2004 was ¥24,792 million, and loss for nine months ended December 31, 2003 was ¥42,814 million, respectively.

Comparative Consolidated Balance Sheets

(¥ in millions, US\$ in thousands)

	Dec. 31,2004 (A)	Sep.30,2004 (B)	(A)-(B)	Mar.31,2004	Dec. 31,2004
Assets					
Current assets	¥2,587,894	¥2,400,185	¥187,709	¥2,352,419	\$24,883,596
Cash and cash equivalents	396,780	323,269	73,511	319,277	3,815,192
Notes and accounts receivable, trade	976,358	959,813	16,545	1,036,158	9,388,058
Finance receivables, net	15,953	16,911	(958)	17,271	153,394
Inventories	793,936	700,255	93,681	629,044	7,634,000
Prepaid expenses and other current assets	404,867	399,937	4,930	350,669	3,892,952
Long-term receivables	19,597	19,585	12	21,808	188,433
Long-term finance receivables, net	31,423	31,065	358	29,887	302,144
Investments	394,018	385,837	8,181	389,292	3,788,635
Property, plant and equipment	1,139,435	1,142,441	(3,006)	1,118,245	10,956,106
Other assets	561,863	557,400	4,463	550,549	5,402,528
Total assets	¥4,734,230	¥4,536,513	¥197,717	¥4,462,200	\$45,521,442
Liabilities and shareholders' equity					
Current liabilities	¥2,468,737	¥2,208,476	¥260,261	¥2,199,628	\$23,737,856
Short-term borrowings and current portion of long-term debt	664,273	457,341	206,932	497,532	6,387,240
Notes and accounts payable, trade	966,797	892,982	73,815	877,421	9,296,125
Other current liabilities	837,667	858,153	(20,486)	824,675	8,054,491
Accrued pension and severance costs	599,397	596,501	2,896	601,566	5,763,433
Long-term debt and other liabilities	763,630	818,268	(54,638)	770,217	7,342,596
Minority interest in consolidated subsidiaries	139,224	139,211	13	135,799	1,338,692
Shareholders' equity	763,242	774,057	(10,815)	754,990	7,338,865
Common stock	274,926	274,926	0	274,926	2,643,519
Additional paid-in capital	285,736	285,736	0	285,736	2,747,462
Retained earnings	475,097	479,956	(4,859)	481,227	4,568,240
Accumulated other comprehensive loss	(271,055)	(265,354)	(5,701)	(285,894)	(2,606,298)
Treasury stock	(1,462)	(1,207)	(255)	(1,005)	(14,058)
Total liabilities and shareholders' equity	¥4,734,230	¥4,536,513	¥197,717	¥4,462,200	\$45,521,442

Breakdown of accumulated other comprehensive income (loss)

Unrealized gains on securities	¥27,912	¥25,723	¥2,189	¥26,825	\$268,385
Foreign currency translation adjustments	(74,330)	(63,179)	(11,151)	(79,290)	(714,712)
Minimum pension liability adjustment	(222,461)	(227,286)	4,825	(234,283)	(2,139,048)
Unrealized gains (losses) on derivative instruments	(2,176)	(612)	(1,564)	854	(20,923)
Total debt	¥1,359,511	¥1,204,931	¥154,580	¥1,199,456	\$13,072,221

Comparative Consolidated Statements of Cash Flows

1. Third Quarter ended December 31

(¥ in millions, US\$ in thousands)

		Three months ended December 31			
		2004(A)	2003(B)	(A)-(B)	2004
Cash flows from operating activities					
	Net income (loss)	¥1,574	¥(9,247)	¥10,821	\$15,135
	Depreciation and amortization	60,713	63,181	(2,468)	583,779
	Equity in loss of affiliates	1,302	5,219	(3,917)	12,519
	(Increase) decrease in notes and accounts receivable, trade	(15,927)	10,418	(26,345)	(153,144)
	Increase in inventories	(97,034)	(92,777)	(4,257)	(933,020)
	Increase in notes and accounts payable, trade	72,140	103,171	(31,031)	693,654
	Others	(31,083)	(6,830)	(24,253)	(298,875)
	Adjustments to reconcile net income (loss) to net cash (used in) provided by operating activities	(9,889)	82,382	(92,271)	(95,087)
	Net cash (used in) provided by operating activities	(8,315)	73,135	(81,450)	(79,952)
Cash flows from investing activities					
	Proceeds from sale of property and securities	15,440	39,703	(24,263)	148,462
	Acquisition of property, plant and equipment	(54,641)	(46,026)	(8,615)	(525,394)
	Purchase of securities	(4,858)	(3,911)	(947)	(46,712)
	(Increase) decrease in investments in affiliates	(5,786)	12,034	(17,820)	(55,635)
	Others	(11,241)	(10,323)	(918)	(108,086)
	Net cash used in investing activities	(61,086)	(8,523)	(52,563)	(587,365)
Cash flows from financing activities					
	Proceeds from long-term debt	13,407	72,711	(59,304)	128,913
	Repayment of long-term debt	(43,991)	(96,930)	52,939	(422,990)
	Increase in short-term borrowings	184,621	16,757	167,864	1,775,202
	Dividends paid	(5,991)	(544)	(5,447)	(57,606)
	Others	(2,875)	(726)	(2,149)	(27,644)
	Net cash provided by (used in) financing activities	145,171	(8,732)	153,903	1,395,875
Effect of exchange rate changes on cash and cash equivalents		(2,259)	(2,278)	19	(21,722)
Net increase in cash and cash equivalents		73,511	53,602	19,909	706,836
Cash and cash equivalents at beginning of the period		323,269	291,099	32,170	3,108,356
Cash and cash equivalents at end of the period		¥396,780	¥344,701	¥52,079	\$3,815,192

2. Nine Months ended December 31

(¥ in millions, US\$ in thousands)

		Nine months ended December 31			
		2004(A)	2003(B)	(A)-(B)	2004
Cash flows from operating activities					
	Net income (loss)	¥9,953	¥(41,422)	¥51,375	\$95,702
	Depreciation and amortization	173,934	180,949	(7,015)	1,672,442
	Equity in loss of affiliates	4,060	15,787	(11,727)	39,039
	Decrease in notes and accounts receivable, trade	72,775	223,562	(150,787)	699,760
	Increase in inventories	(160,205)	(185,921)	25,716	(1,540,433)
	Increase in notes and accounts payable, trade	79,066	35,661	43,405	760,250
	Others	(63,287)	(29,007)	(34,280)	(608,529)
	Adjustments to reconcile net income (loss) to net cash provided by operating activities	106,343	241,031	(134,688)	1,022,529
	Net cash provided by operating activities	116,296	199,609	(83,313)	1,118,231
Cash flows from investing activities					
	Proceeds from sale of property and securities	46,791	88,836	(42,045)	449,913
	Acquisition of property, plant and equipment	(181,812)	(150,591)	(31,221)	(1,748,192)
	Purchase of securities	(9,518)	(45,441)	35,923	(91,519)
	(Increase) decrease in investments in affiliates	(3,631)	22,029	(25,660)	(34,914)
	Others	(18,996)	(31,039)	12,043	(182,654)
	Net cash used in investing activities	(167,166)	(116,206)	(50,960)	(1,607,366)
Cash flows from financing activities					
	Proceeds from long-term debt	201,888	212,554	(10,666)	1,941,231
	Repayment of long-term debt	(126,777)	(222,711)	95,934	(1,219,010)
	Increase (decrease) in short-term borrowings	72,751	(36,040)	108,791	699,529
	Dividends paid	(16,368)	(11,420)	(4,948)	(157,385)
	Others	(7,724)	(1,154)	(6,570)	(74,269)
	Net cash provided by (used in) financing activities	123,770	(58,771)	182,541	1,190,096
Effect of exchange rate changes on cash and cash equivalents		4,603	(7,029)	11,632	44,260
Net increase in cash and cash equivalents		77,503	17,603	59,900	745,221
Cash and cash equivalents at beginning of the period		319,277	327,098	(7,821)	3,069,971
Cash and cash equivalents at end of the period		¥396,780	¥344,701	¥52,079	\$3,815,192

Industry Segment Information

1. Third Quarter ended December 31

(¥ in millions, US\$ in thousands)

		Three months ended December 31				
		2004(A)	2003(B)	(A)-(B)	(A)/(B)	2004
Net sales (Share of total sales)	Digital Products	¥607,538 (41%)	534,502 (37%)	73,036 (4%)	114%	\$5,841,711
	Electronic Devices	297,921 (20%)	337,879 (23%)	(39,958) (-3%)	88%	2,864,625
	Social Infrastructure	335,279 (22%)	314,432 (22%)	20,847 (-)	107%	3,223,837
	Home Appliances	158,076 (11%)	154,082 (11%)	3,994 (-)	103%	1,519,962
	Others	88,590 (6%)	104,965 (7%)	(16,375) (-1%)	84%	851,827
	Total	1,487,404 (100%)	1,445,860 (100%)	41,544	103%	14,301,962
	Eliminations	(117,430)	(121,188)	3,758	-	(1,129,135)
Consolidated		¥1,369,974	¥1,324,672	¥45,302	103%	\$13,172,827
Operating income (loss)	Digital Products	11,204	(7,793)	18,997	-	107,731
	Electronic Devices	5,182	34,351	(29,169)	15%	49,827
	Social Infrastructure	(13,290)	(18,066)	4,776	-	(127,789)
	Home Appliances	(5,196)	(253)	(4,943)	-	(49,962)
	Others	2,767	5,786	(3,019)	48%	26,606
	Total	667	14,025	(13,358)	5%	6,413
	Eliminations	263	9	254	-	2,529
Consolidated		¥930	¥14,034	¥(13,104)	7%	\$8,942

2. Nine Months ended December 31

(¥ in millions, US\$ in thousands)

		Nine months ended December 31				
		2004(A)	2003(B)	(A)-(B)	(A)/(B)	2004
Net sales (Share of total sales)	Digital Products	¥1,672,407 (37%)	1,491,295 (35%)	181,112 (2%)	112%	\$16,080,836
	Electronic Devices	981,652 (22%)	965,346 (22%)	16,306 (-)	102%	9,438,962
	Social Infrastructure	1,100,634 (24%)	1,044,466 (24%)	56,168 (-)	105%	10,583,019
	Home Appliances	488,059 (11%)	467,549 (11%)	20,510 (-)	104%	4,692,875
	Others	268,544 (6%)	357,826 (8%)	(89,282) (-2%)	75%	2,582,154
	Total	4,511,296 (100%)	4,326,482 (100%)	184,814	104%	43,377,846
	Eliminations	(359,521)	(393,494)	33,973	-	(3,456,933)
Consolidated		¥4,151,775	¥3,932,988	¥218,787	106%	\$39,920,913
Operating income (loss)	Digital Products	(1,634)	(35,942)	34,308	-	(15,712)
	Electronic Devices	72,603	60,946	11,657	119%	698,106
	Social Infrastructure	(21,971)	(33,197)	11,226	-	(211,260)
	Home Appliances	(5,203)	(4,962)	(241)	-	(50,029)
	Others	6,891	14,993	(8,102)	46%	66,260
	Total	50,686	1,838	48,848	-	487,365
	Eliminations	925	197	728	-	8,895
Consolidated		¥51,611	¥2,035	¥49,576	-	\$496,260

Notes:

- 1) Segment information is based on Japanese accounting standards.
- 2) Segment sales totals include intersegment transactions.

Geographic Segment Information

1. Third Quarter ended December 31

(¥ in millions, US\$ in thousands)

		Three months ended December 31				
		2004(A)	2003(B)	(A)-(B)	(A)/(B)	2004
Net sales (Share of total sales)	Japan	¥1,142,694 (61%)	1,144,502 (64%)	(1,808) (-3%)	100%	\$10,987,442
	Asia	341,683 (18%)	309,127 (17%)	32,556 (1%)	111%	3,285,414
	North America	208,315 (11%)	183,736 (10%)	24,579 (1%)	113%	2,003,029
	Europe	167,584 (9%)	139,091 (8%)	28,493 (1%)	120%	1,611,385
	Others	17,115 (1%)	12,033 (1%)	5,082 (-)	142%	164,567
	Total	1,877,391 (100%)	1,788,489 (100%)	88,902	105%	18,051,837
	Eliminations	(507,417)	(463,817)	(43,600)	-	(4,879,010)
Consolidated		¥1,369,974	¥1,324,672	¥45,302	103%	\$13,172,827
Operating income (loss)	Japan	(8,905)	5,565	(14,470)	-	(85,625)
	Asia	6,845	6,979	(134)	98%	65,817
	North America	4,166	3,302	864	126%	40,058
	Europe	81	(318)	399	-	779
	Others	93	(573)	666	-	894
	Total	2,280	14,955	(12,675)	15%	21,923
	Eliminations	(1,350)	(921)	(429)	-	(12,981)
Consolidated		¥930	¥14,034	¥(13,104)	7%	\$8,942

2. Nine Months ended December 31

(¥ in millions, US\$ in thousands)

		Nine months ended December 31				
		2004(A)	2003(B)	(A)-(B)	(A)/(B)	2004
Net sales (Share of total sales)	Japan	¥3,534,751 (63%)	3,447,135 (66%)	87,616 (-3%)	103%	\$33,987,990
	Asia	1,039,470 (18%)	867,469 (16%)	172,001 (2%)	120%	9,994,904
	North America	577,957 (10%)	516,830 (10%)	61,127 (-)	112%	5,557,279
	Europe	444,602 (8%)	357,897 (7%)	86,705 (1%)	124%	4,275,019
	Others	47,958 (1%)	42,355 (1%)	5,603 (-)	113%	461,135
	Total	5,644,738 (100%)	5,231,686 (100%)	413,052	108%	54,276,327
	Eliminations	(1,492,963)	(1,298,698)	(194,265)	-	(14,355,414)
Consolidated		¥4,151,775	¥3,932,988	¥218,787	106%	\$39,920,913
Operating income (loss)	Japan	26,403	(6,780)	33,183	-	253,875
	Asia	17,166	10,457	6,709	164%	165,058
	North America	10,948	3,032	7,916	361%	105,269
	Europe	618	(3,111)	3,729	-	5,942
	Others	305	(1,035)	1,340	-	2,933
	Total	55,440	2,563	52,877	-	533,077
	Eliminations	(3,829)	(528)	(3,301)	-	(36,817)
Consolidated		¥51,611	¥2,035	¥49,576	-	\$496,260

Notes:

- 1) Segment information is based on Japanese accounting standards.
- 2) Segment sales totals include intersegment transactions.

Net Sales by Region

1. Third Quarter ended December 31

(¥ in millions, US\$ in thousands)

	Three months ended December 31				
	2004(A)	2003(B)	(A)-(B)	(A)/(B)	2004
Japan	¥703,284 (51%)	¥751,553 (57%)	¥(48,269) (-6%)	94%	\$6,762,346
Overseas	666,690 (49%)	573,119 (43%)	93,571 (6%)	116%	6,410,481
Asia	224,816 (17%)	216,098 (16%)	8,718 (1%)	104%	2,161,692
North America	223,240 (16%)	187,571 (14%)	35,669 (2%)	119%	2,146,538
Europe	173,819 (13%)	143,828 (11%)	29,991 (2%)	121%	1,671,337
Others	44,815 (3%)	25,622 (2%)	19,193 (1%)	175%	430,914
Net Sales	¥1,369,974 (100%)	¥1,324,672 (100%)	¥45,302	103%	\$13,172,827

2. Nine Months ended December 31

(¥ in millions, US\$ in thousands)

	Nine months ended December 31				
	2004(A)	2003(B)	(A)-(B)	(A)/(B)	2004
Japan	¥2,206,349 (53%)	¥2,345,437 (60%)	¥(139,088) (-7%)	94%	\$21,214,894
Overseas	1,945,426 (47%)	1,587,551 (40%)	357,875 (7%)	123%	18,706,019
Asia	714,943 (17%)	606,715 (15%)	108,228 (2%)	118%	6,874,452
North America	618,814 (15%)	532,381 (14%)	86,433 (1%)	116%	5,950,134
Europe	447,986 (11%)	366,461 (9%)	81,525 (2%)	122%	4,307,558
Others	163,683 (4%)	81,994 (2%)	81,689 (2%)	200%	1,573,875
Net Sales	¥4,151,775 (100%)	¥3,932,988 (100%)	¥218,787	106%	\$39,920,913

Notes:

- 1) Segment information is based on Japanese accounting standards.
- 2) Net sales by region is determined based upon the locations of the customers.

*Forward-looking Statement

This announcement contains forward-looking statements concerning Toshiba's future plans, strategies and performance. These forward-looking statements are not historical facts, rather they represent assumptions and beliefs based on economic, financial and competitive data currently available. Furthermore, they are subject to a number of risks and uncertainties that, without limitation, relate to economic conditions, worldwide mega-competition in the electronics business, customer demand, foreign currency exchange rates, tax rules, regulations and other factors. Toshiba, therefore, wishes to caution that actual results may differ materially from our expectations.

February 4, 2005

(Revised) Supplementary Data for Third Quarter of FY2004

1. Outline

Third quarter ended December 31

(billion yen)

		FY2002	FY2003	FY2004
Net sales		1,314.3	1,324.7	1,370.0
	YoY	108%	101%	103%
Operating income (loss)		2.4	14.0	0.9
Income (loss) before income taxes, minority interest and equity in earnings of affiliates		-16.8	9.4	5.0
Net income (loss)		-6.9	-9.2	1.6
Earnings per share (yen)	- Basic	-2.14	-2.87	0.49
	- Diluted	-2.14	-2.87	0.45
No.of consolidated companies, including Toshiba Corporation		312	320	322
Exchange rate	(Yen / US-Dollar)	123	111	106
	(Yen / Euro)	118	132	136

Nine months ended December 31

(billion yen)

		FY2002	FY2003	FY2004
Net sales		3,949.4	3,933.0	4,151.8
	YoY	106%	100%	106%
Operating income (loss)		5.3	2.0	51.6
Income (loss) before income taxes, minority interest and equity in earnings of affiliates		-60.6	-8.2	26.4
Net income (loss)		-33.3	-41.4	10.0
Earnings per share (yen)	- Basic	-10.35	-12.88	3.09
	- Diluted	-10.35	-12.88	2.95
Exchange rate	(Yen / US-Dollar)	123	116	108
	(Yen / Euro)	117	129	134

2-1. Sales by Industry Segment

(billion yen)

	Third Quarter			Nine Months Accumulation		
	FY2002	FY2003	FY2004	FY2002	FY2003	FY2004
Digital Products	546.8	534.5	607.5	1,543.4	1,491.3	1,672.4
Y o Y	-	98%	114%	-	97%	112%
Ratio	37%	37%	41%	35%	35%	37%
Electronic Devices	318.8	337.9	297.9	950.6	965.3	981.7
Y o Y	-	106%	88%	-	102%	102%
Ratio	22%	23%	20%	21%	22%	22%
Social Infrastructure	341.4	314.4	335.3	1,100.6	1,044.5	1,100.6
Y o Y	-	92%	107%	-	95%	105%
Ratio	23%	22%	22%	25%	24%	24%
Home Appliances	155.2	154.1	158.1	475.7	467.6	488.1
Y o Y	-	99%	103%	-	98%	104%
Ratio	11%	11%	11%	11%	11%	11%
Others	110.9	105.0	88.6	342.8	357.8	268.5
Y o Y	-	95%	84%	-	104%	75%
Ratio	7%	7%	6%	8%	8%	6%
Total	1,473.1	1,445.9	1,487.4	4,413.1	4,326.5	4,511.3
Eliminations	-158.8	-121.2	-117.4	-463.7	-393.5	-359.5
Total	1,314.3	1,324.7	1,370.0	3,949.4	3,933.0	4,151.8
Y o Y	108%	101%	103%	106%	100%	106%

* The figures for FY2002 have been reclassified to conform with the current classification.

2-2. Operating Income(Loss) by Industry Segment

(billion yen)

	Third Quarter			Nine Months Accumulation		
	FY2002	FY2003	FY2004	FY2002	FY2003	FY2004
Digital Products	8.8	-7.8	11.2	18.2	-35.9	-1.6
Electronic Devices	9.2	34.4	5.2	15.1	60.9	72.6
Social Infrastructure	-20.4	-18.1	-13.3	-41.4	-33.2	-22.0
Home Appliances	0.8	-0.3	-5.2	3.3	-5.0	-5.2
Others	4.0	5.8	2.8	10.4	15.0	6.9
Total	2.4	14.0	0.7	5.6	1.8	50.7
Eliminations	0.0	0.0	0.2	-0.3	0.2	0.9
Total	2.4	14.0	0.9	5.3	2.0	51.6

* The figures for FY2002 have been reclassified to conform with the current classification.

3. Personal Computer Sales and Operating Income (Loss)

(billion yen)

	Third Quarter		Nine Months Accumulation	
	FY2003	FY2004	FY2003	FY2004
Sales	174.5	202.6	510.0	570.5
Y o Y	-	116%	-	112%
Operating income (loss)	-14.2	8.4	-40.8	1.2

* The operating loss for the first half of FY2003 was corrected to -26.6 billion yen from -27.9 billion yen.

4. Semiconductor Sales, Operating Income (Loss) and NAND Flash Memory Production

(billion yen)

	Third Quarter			Nine Months Accumulation		
	FY2002	FY2003	FY2004	FY2002	FY2003	FY2004
Sales	211.5	235.3	211.8	618.1	667.8	701.3
Y o Y	-	111%	90%	-	108%	105%
Operating income (loss)	18.8	34.5	3.4	37.2	78.5	67.9

NAND Flash Memory Production

(million units per month)

	Sept. '03	Mar. '04	Jun. '04	Sept. '04	Dec. '04	Mar. '05 Forecast
64M	0.50	0.40	0.70	0.45	0.55	0.25
128M	3.10	3.00	3.10	3.00	2.20	2.80
256M	1.15	2.00	2.00	2.20	2.50	1.20
512M	1.10	1.70	1.50	1.70	2.15	1.70
1G	2.15	1.90	2.90	2.25	2.70	2.40
2G	0.50	1.00	1.47	1.90	1.95	2.80
4G	0.05	0.06	0.12	0.50	0.90	2.10
8G	-	-	-	0.02	0.04	0.20
512M Equivalent TTL	9.25	11.75	16.00	20.00	25.00	39.00

5. LCD Sales and Operating Income (Loss)

(billion yen)

	Third Quarter		Nine Months Accumulation	
	FY2003	FY2004	FY2003	FY2004
Sales	77.8	69.3	220.2	225.7
Y o Y	-	89%	-	102%
Operating income (loss)	4	3.3	-6.4	11.4

6. Industrial and Power System & Service Sales and Operating Income (Loss)

(billion yen)

	Third Quarter			Nine Months Accumulation		
	FY2002	FY2003	FY2004	FY2002	FY2003	FY2004
Sales	174.8	149.2	154.5	587.3	504.5	543.3
Y o Y	-	85%	104%	-	86%	108%
Operating income (loss)	-7.7	-9.9	-10.2	-13.3	-24	-22.7